

April 15, 2021

7:00 pm City Council Meeting

Audio/Video Teleconference

Remote Participation Only

Oakridge OR, 97463



REGULAR SESSION

Personnel complaints will not be heard at City Council Meetings and individuals with concerns regarding personnel shall follow the Complaint Procedure Policy. Copies are available at every council meeting and at City Hall.

1. CALL MEETING TO ORDER

2. Pledge of Allegiance

3. Roll Call

4. Additions, Corrections or Adjustments to the Agenda

5. Public Comment– 30 Minutes

Individual speakers must be recognized by the presiding officer, provide their name and address, and will be allowed up to 3 minutes or less with Council approval. The Council will not engage in any discussion or make any decisions based public comment at this time. The Council may take comments under advisement for discussion and action at a future Council meeting. The Mayor may direct the City Administrator to follow up on comments received.

6. Mayor Comments / Announcements / Proclamations

7. Council Comments / Announcements

8. Consent Agenda

8.1 Approval of minutes from April 1, 2021

9. Business from the City Council

9.1 Parliamentary Rules on Debate – Councilor Spliethof

10. Business from the City Administrator

10.1 City Administrator Update

10.1.1 Disc Golf Tournament Date Change from July 24th to July 31.

10.1.2 TMDL Mitigation Plan Adoption

10.1.3 City Property Rentals

10.1.3.1 Firewise Event

10.1.3.2 Gravel Grinder

10.2 Finance Director Update

10.2.1 March Financial Report

10.3 Economic Development Update

10.4 Police Update

10.5 Fire Department Update

10.6 Public Works/Community Services Update

11. Reports of Boards, Commissions and Committees

12. Items Removed from the Consent Agenda

13. Ordinances, Resolutions and Public Comments

14. Public Hearings

15. Appointments

15.1 Budget Committee

16. Public Comment

17. Adjourn

Accommodation for Physical Impairments: In order to accommodate persons with physical impairments, please notify the City of any special physical or language accommodations you may require as far in advance of the meeting as possible. To make arrangements, Contact City Hall at 541-782-2258. For the hearing impaired, the City's TTD Number is 541-782-4232.

This will be a remote participation meeting. Citizens have three ways of attending and commenting:

1. Use your computer, tablet or smartphone and go to: <https://zoom.us/j/3664311610>, meeting ID: 3664311610.
2. Use your telephone and dial: +1 346 248 7799. Meeting ID: 366 431 1610.
3. Send comments by email to: jackiesims@ci.oakridge.or.us by 2pm on day of the meeting.

Detailed instructions are available at City Hall, on the city website and the city Facebook page.



April 1, 2021
City Council Meeting (Via Zoom)
Willamette Activity Center Room 8
47674 School Street
7:00 p.m.

MINUTES

1. CALL MEETING TO ORDER- 7:01 pm

Council Present: Councilors Bobbie Whitney Dawn Kinyon, Michele Coker, Melissa Bjarnson, Audy Spliethof and Chrissy Hollett

Staff Present: City Administrator Bryan Cutchen, Finance Director Eric Kytola, Police Chief Kevin Martin and City Recorder Jackie Sims

2. Pledge of Allegiance

3. Roll Call – Mayor Holston was absent.

Council President Hollett will run the meeting tonight.

4. Additions, corrections or adjustments to the agenda-

Bryan- added 10.3 CIS Update and City of Westfir Public Services

Councilor Kinyon- wanted to add an executive session.

Bryan- it hasn't been noticed properly.

Councilor Hollett- thought we had to have 24 hours' notice for executive session.

Councilor Kinyon- she looked that up earlier and it said that is not necessary as long as there is a motion and a majority vote we can go into executive session. She sent the information to the council a little bit ago. She asked the Mayor at the last meeting to put it on the agenda and when she opened her packet this afternoon, she saw it wasn't on there. She sent the information out to the council today; it is to review the minutes of a previous executive session.

Councilor Whitney- she is not comfortable going into executive tonight unless it is an emergency since we have not given notice. We received our council packets on March 26 and she looked at it then.

It was determined to hold a special/executive session on April 8, 2021 at 5:00 p.m.

5. Public Comment-none

6. Mayor Comments / Announcements / Proclamations-none

7. Council Comments / Announcements-

Councilor Spliethof- wants to add the conduct of the Chair during meetings when others are speaking, in Roberts Rules of Order it states the Chair is not to interrupt. He sent an email out to everyone about this.

Bryan- he didn't see this email.

Councilor Spliethof- he will send it to Bryan.

Councilor Hollett- are you asking to put this on the agenda or to put the email into the record.

Councilor Spliethof- he is asking for both.

Bryan- he would like to have time for the staff to review this.

Councilor Whitney- we don't follow Roberts Rules verbatim, she would like to work on the business items first. This could really be better discussed during a team building meeting, she was going to bring up that we should schedule some team building meetings.

Councilor Hollett- this will go on next meeting's agenda.

8. Consent Agenda

8.1 Approval of minutes from 3/10/2021 and 3/16/2021

Motion: Councilor Whitney moved to approve the consent agenda. Councilor Coker seconded the motion.

Bjarnson (aye), Whitney (aye), Coker (aye), Hollett (aye), Spliethof (aye), Kinyon (aye) Motion carried 6-0

9. Business from the City Council

9.1 Review of Legal Bills

Bryan- read the issue.

Councilor Whitney- she was pleased to see less contact from staff to the attorney regarding city council like in the past.

10. Business from the City Administrator

10.1 CA Pro Tem

Bryan- read the issue.

Motion: Councilor Spliethof moved we appoint Police Chief Kevin Martin as City Administrator Pro Tem for the period of April 13-19, 2021.

Coker (aye), Kinyon (aye), Whitney (aye), Bjarnson (aye), Spliethof (aye), Hollett (aye). Motion carried 6-0

10.2 Department of Environmental Quality letter-Revised Willamette Basin Mercury Total Maximum Daily Load

Bryan- read the issue. The letter is attached. The EPA has adjusted the maximum mercury levels in the Willamette Basin and the city is required to review its mitigation strategy to see if changes are needed. We have an intern starting this semester and he is going to have her take an initial look and make some recommendations. Then he will review and provide an updated document for council adoption. We do have a mitigation strategy we have been working off of, but this was never brought to council so Bryan will bring it to council for adoption ex post facto.

10.3 City Administrator Update

Bryan- he and Chief Martin will be joining the City of Westfir city council meeting next week. They are in their budget cycle and looking to fill in expenditures for the IGA's they hold with the city. As you know they have a Fire Protection IGA, a Police IGA and an Employee IGA. He wants to inform them that there is a chance that the scope of the IGA for Police could be significantly impacted on what we decide to do with public safety, he doesn't want them to be blindsided.

Bryan- he checked in with CIS, Sharon Harris is doing the HR review. He got verbal information about the volunteer form, the bottom line is every volunteer that works for the city must sign a liability waiver before they begin work. It does not need to be on the initial volunteer application. Background checks only need to be done for the library volunteers since they will be working around children.

Councilor Kinyon- did she say when she could come up with a recommended liability statement that we can review?

Bryan- he saw an email come in just before he came on here so it's probably here, he can get that to council.

Councilor Kinyon- she would like that to review at the next meeting.

Councilor Hollett- do all of their clients have the same clause?

Bryan- she worked for The City Medford and that is where she got most of her experience and he knows that Medford did. It is also in the CIS model volunteer program.

11. Reports of Boards, Commissions and Committees

11.1 Administrative Advisory Committee

Councilor Kinyon- they will bring the Charter Review timeline to council for approval. Bryan sent her an email after the last meeting asking them to review something else before this comes back to council, is that right Bryan?

Bryan- yes, after you sent out the reference on how the Charter commissions are set up, the committee he envisioned needs to be a little more robust and independent than what we expected. He wants to discuss this at the meeting before we bring it to council.

11.2 Parks and Community Services Committee

Councilor Whitney- the dog waste station is up at the disc golf course, the money was donated to put that in. A lot of good things are happening out there, there are a lot of motivated people there.

12. Items Removed from the Consent Agenda-none

13. Ordinances, Resolutions and Public Comments-none

14. Public Hearings- None

15. Appointments

15.1 Budget Committee Appointment

Bryan- read the issue

Motion: Councilor Spliethof moved to appoint Ms. Hooker to serve on the Oakridge Budget Committee for a term of three years. Councilor Coker seconded the motion.

Hollett (aye), Kinyon (aye), Coker (aye), Bjarnson (aye), Spliethof (aye), Whitney (aye). Motion carried 6-0

16. Public Comment-none

17. Adjourn-7:45 p.m.

Signed: _____
Kathy Holston, Mayor

Signed: _____
Jackie Sims, City Recorder

Business of the City Council

City of Oakridge, Oregon

April 15, 2020

Agenda Title: Parliamentarian Rules on Debate

Agenda Item No: 9.1

**Exhibits: (1) Robert's Rules of Order Excerpt
(2) Council Rules of Procedure Excerpt**

Proposed Council Action: None.

**Agenda Bill Author: Bryan Cutchen
City Administrator: Bryan Cutchen**

ISSUE: On April 1, 2021, Councilor Spliethof asked the subject issue to be brought up for discussion at a future council meeting.

FISCAL IMPACT: None.

OPTIONS:

RECOMMENDED MOTION:

From Robert's Rules of Order

42. Debate. In [1-6](#) are explained the necessary steps preliminary to debate namely, that when no business is pending a member shall rise and address the chair by his title, and be recognized by the chair as having obtained the floor; and that the member shall then make a motion which, after being seconded, shall be stated by the chair, who shall then ask, "Are you ready for the question?" The question is then open to debate, as is partially explained in [7](#), which should be read in connection with this section. No member shall speak more than twice during the same day to the same question (only once on an appeal), nor longer than ten minutes at one time, without leave of the assembly; and the question upon granting the leave shall be decided by a two-thirds vote without debate.¹ No member can speak a second time to a question as long as any member desires to speak who has not spoken to the question. If greater freedom is desired, the proper course is to go into committee of the whole, or to consider it informally, either of which requires only a majority vote; or to extend the limits of debate [[30](#)], which requires a two-thirds vote. So the debate, by a two-thirds vote, may be limited to any extent desired, as shown in [30](#). The member upon whose motion the subject was brought before the assembly, is entitled to close the debate with a speech, if he has not previously exhausted his twenty minutes, but not until every one else wishing to speak has spoken. He cannot, however, avail himself of this privilege after debate has been closed.² An amendment, or any other motion, being offered, makes the real question before the assembly a different one, and, in regard to the right to debate, is treated as a new question. When an amendment is pending the debate must be confined to the merits of the amendment, unless it is of such a nature that its decision practically decides the main question. Merely asking a question, or making a suggestion, is not considered as speaking. The maker of a motion, though he can vote against it, cannot speak against his own motion. [To close the debate see [44](#).]

The right of members to debate and, make motions cannot be cut off by the chair's putting a question to vote with such rapidity as to prevent the members getting the floor after the chair has inquired if the assembly is ready for the question. Even after the chair has announced the vote, if it is found that a member arose and addressed the chair with reasonable promptness after the chair asked, "Are you ready for the question?" he is then entitled to the floor, and the question is in exactly the same condition it was before it was put to vote. But if the chair gives ample opportunity for members to claim the floor before putting the question and they do not avail themselves of it, they cannot claim the right of debate after the voting has commenced.

1. The limit of time should vary to suit circumstances, but the limit of two speeches of ten minutes each will usually answer in ordinary assemblies and, when desirable, by a two-thirds vote it can be increased or diminished as shown in [30](#). In the U. S. House of Representatives no member can speak more than once to the same question, nor longer than one hour. In the Senate there is no limit to the length of a speech and no senator can speak more than twice on the same day to the same question without leave of the Senate, which question is undebatable.

2. Formerly the member who reported a proposition from a committee was permitted to close the debate in the House after the previous question was ordered, provided he had not used all of his hour previously.

43. Decorum in Debate. In debate a member must confine himself to the question before the assembly, and avoid personalities. He cannot reflect upon any act of the assembly, unless he intends to conclude his remarks with a motion to rescind such action, or else while debating such a motion. In referring to another member, he should, as much as possible, avoid using his name, rather referring to him as "the member who spoke last," or in some other way describing him. The officers of the assembly should always be referred to by their official titles. It is not allowable to arraign the motives of a member, but the nature or consequences of a measure may be condemned in strong terms. It is not the man, but the measure, that is the subject of debate.

If one desires to ask a question of the member speaking, he should rise, and without waiting to be recognized, say, "Mr. Chairman, I should like to ask the gentleman a question." The chair then asks the speaker if he is willing to be interrupted, or the speaker may at once consent or decline, addressing, however, the chair, through whom the conversation must be carried on, as members cannot directly address one another in a deliberative assembly. If the speaker consents to the question, the time consumed by the interruption comes out of the time of the speaker.

If at any time the chairman rises to state a point of order, or give information, or otherwise speak, within his privilege, the member speaking must take his seat till the chairman has been heard first. When called to order by the chair the member must sit down until the question of order is decided. If his remarks are decided to be improper, he cannot proceed, if any one objects, without the leave of the assembly expressed by a vote, upon which question no debate is allowed.

Disorderly words should be taken down by the member who objects to them, or by the secretary, and then read to the member. If he denies them, the assembly shall decide by a vote whether they are his words or not. If a member cannot justify the words he used, and will not suitably apologize for using them, it is the duty of the assembly to act in the case. If the disorderly words are of a personal nature, after each party has been heard, and before the assembly proceeds to deliberate upon the case, both parties to the personality should retire, it being a general rule that no member should be present in the assembly when any matter relating to himself is under debate. It is not, however, necessary for the member objecting to the words to retire unless he is personally involved in the case. Disorderly words to the presiding officer, or in respect to the official acts of an officer, do not involve the officer so as to require him to retire. If any business has taken place since the member spoke, it is too late to take notice of any disorderly words he used.

During debate, and while the chairman is speaking, or the assembly is engaged in voting, no member is permitted to disturb the assembly by whispering, or walking across the floor, or in any other way.

44. Closing Debate and Preventing Debate. When the debate appears to the chairman to be finished, he should inquire, "Are you ready for the question?" If, after a reasonable pause, no one rises to claim the floor, the chair assumes that no member wishes to speak and, standing, proceeds to put the question. Debate is not closed by the chairman's rising and putting the question, as until both the affirmative and the negative are put, a member can rise and claim the floor, and reopen the debate or make a motion, provided he rises with reasonable promptness after the chair asks, "Are you ready for the question?" If the debate is resumed the question must be put again, both the affirmative and the negative. Should this privilege be abused by members not responding to the inquiry, "Are you ready for the question?" and intentionally waiting until the affirmative vote has been taken and then rising and reopening the debate, the chair should act as in case of dilatory motions [40], or any other attempt to obstruct business, and protect the assembly from annoyance. When a vote is taken a second time, as when a division is called for, debate cannot be resumed except by general consent.

If two-thirds of the assembly wish to close the debate without allowing all the time desired by others, they can do so by ordering either the previous question or the closing of the debate at a certain time; or they can limit the length of the speeches and allow each member to speak only once on each question, as fully explained in 29 and 30. These motions require a two-thirds¹ vote, as they suspend the fundamental right of every member of a deliberative assembly to have every question fully discussed before it is finally disposed of. A majority vote may lay the question on the table and thus temporarily suspend the debate, but it can be resumed by taking the question from the table by a majority vote when no question is before the assembly [35], at a time when business of this class, or unfinished business, or new business, is in order. If it is desired to prevent any discussion of a subject, even by its introducer, the only way to do it is to object to the consideration of the question [23] before it is debated, or any subsidiary motion is stated. If the objection is sustained by a two-thirds vote, the question is thrown out for that session.

1. In the Senate not even two-thirds of the members can force a measure to its passage without allowing debate, the Senate rules not recognizing the above motions. In the House, where each speaker can occupy the floor one hour, any of these motions to cut off debate can be adopted by a mere majority, but practically they are not used until after some debate. Rule 27, §3, H.R., expressly provides that forty minutes twenty on each side, shall be allowed for debate whenever the previous question is ordered on a proposition on which there has been no debate, or when the rules are suspended. [See note to 22.] In ordinary societies harmony is so essential that a two-thirds vote should be required to force the assembly to a final vote without allowing free debate.

45. Principles of Debate and Undebatable Motions. All main motions are debatable, and debate is allowed or prohibited on other motions in accordance with the following principles:

(a) High privilege is, as a rule, incompatible with the right of debate of the privileged motion: and, therefore, all highly privileged motions are undebatable, except those relating to the privileges of the assembly or a member.

Questions of privilege [19] rarely arise, but when they do, they are likely to be so important that they must be allowed to interrupt business, and yet they cannot generally be acted upon intelligently without debate. and, therefore, they are debatable. The same is true of appeals from the decision of the chair which are debatable, unless they relate to indecorum, or to transgression of the rules of speaking, or to priority of business, or are made while an undebatable question is pending; in which cases there is not sufficient need of debate to justify making them an exception to the rule, and therefore an appeal under any of these circumstances is undebatable.

(b) Motions that have the effect of suspending a rule are not debatable. Consequently motions to suppress, or to limit, or to extend the limits of, debate are undebatable, as they suspend the ordinary rules of debate.

(c) Appeals made after the previous question has been ordered are undebatable, as it would be manifestly improper to permit debate on them when the assembly by a two-thirds vote has closed debate on the pending question. So any order limiting debate on the pending question applies to questions arising while the order is in force.

(d) To Amend, or to Reconsider, an undebatable question is undebatable, whereas to amend, or to reconsider, a debatable question is debatable.

(e) A Subsidiary Motion [12] is debatable to just the extent that it interferes with the right of the assembly to take up the original question at its pleasure. Illustrations: To "Postpone Indefinitely" a question places it out of the power of the assembly to again take it up during that session, except by reconsideration, and consequently this motion allows of free debate, even involving the whole merits of the original question. To "Commit" a question only delays the discussion until the committee reports, when it is open to free debate, so it is only debatable as to the propriety of the commitment and as to the instructions, etc. To "Postpone to a Certain Time" prevents the consideration of the question till the specified time, except by a reconsideration or suspension of the rules, and therefore allows of limited debate upon the propriety of the postponement. To "Lay on the Table" leaves the question so that the assembly can consider it at any time that that question or that class of business is in order, and therefore to lay on the table should not be, and is not, debatable.

Because a motion is undebatable it does not follow that while it is pending the chair may not permit a question or an explanation. The distinction between debate and asking questions or making brief suggestions, should be kept clearly in mind, and when the latter will aid the assembly in transacting business, the chair should permit it before taking the vote on an undebatable question. He should, however, remain standing during the colloquy to show that he has the floor, and he should not allow any more delay in putting the question than he feels is helpful to the business.

(3) *To Suppress Debate.* (a) If it is desired to close debate now and bring the assembly at once to a vote on the pending question, or questions, the proper course is to move, or demand, or call for, the previous question on the motions upon which it is desired to close debate. The motion, or demand, for the previous question should always specify the motions upon which it is desired to order the previous question. If no motions are specified, the previous question applies only to the immediately pending question. It requires a two-thirds vote for its adoption. After it has been adopted, privileged and incidental motions may be made, or the pending questions may be laid on the table, but no other subsidiary motion can be made nor is any debate allowed. If it is lost the debate is resumed. (b) If it is desired to limit the number or length of speeches, or the time allowed for debate, the proper course is to move that the speeches or debate be limited as desired, or that the debate be closed and the vote be taken at a specified time. These motions to limit or close debate require a two-thirds vote for their adoption, and are in order, like the previous question, when any debatable question is immediately pending.

From Council Rules of Procedure

A call for the question is intended to close the debate on the main motion; such a motion does not require a second and is not debatable.

To Do This	You Say This	May You Interrupt Speaker	Must You Be Seconded	Is the Motion Debatable	What Vote is Required
End debate	“I move the previous question”	No	Yes	No	2/3 Vote

- I. Debate.** The following rules shall govern the debate of any item being discussed by the council.
- A. Every member desiring to speak shall address the presiding officer, and, upon recognition by the presiding officer, shall confine him or herself to the question under debate, at all times acting and speaking in a respectful manner.
 - B. A member, once recognized, shall not be interrupted when speaking unless it is to be called to order, or as herein otherwise provided.
 - C. The member of the council moving the adoption of any ordinance or resolution shall have the privilege of closing the debate.

Business of the City Council

City of Oakridge, Oregon

April 15, 2020

Agenda Title: DEQ Total Maximum Daily Load Mitigation Plan

Agenda Item No: 10.1.2

**Exhibits: (1) Implementation Plan
(2) Water Quality Management Plan**

Proposed Council Action: Motion from the floor.

**Agenda Bill Author: Bryan Cutchen
City Administrator: Bryan Cutchen**

ISSUE: The City of Oakridge 2019-2024 TMDL Implementation Plan to provide a strategy to mitigate the TMDL levels in the Willamette Basin waters in Oakridge was never adopted by city council. It is presented here for adoption and council awareness.

The revised TMDL levels for mercury require a review and update of the plan as necessary. To comply with the DEQ directive, it is recommended by staff to adopt the existing plan and if changes are desired have them incorporated into the revision due in 2022 rather than changing the plan which was created in 2018.

FISCAL IMPACT: None.

OPTIONS: (1) Adopt the 2019-2024 Implementation Plan
(2) Do not adopt the 2019-2024 Implementation Plan

RECOMMENDED MOTION: I move to adopt the current 2019-2024 City of Oakridge TDML Implementation Plan.

**City of Oakridge 2019-2024 Implementation Matrix
Middle Fork Willamette River & Salmon Creek**

#	Parameter	Source	Strategy	Actions	Measure	Timeline	Status	Funding
1	Temperature	Solar Radiation Input	<p>Programmatic: Protect and enhance existing riparian vegetation</p> <p>Continue implementation of the Oakridge Stormwater Plan:</p> <p>1) Developing, adopting and implementing “riparian protection,” and</p> <p>2) Initiate riparian restoration projects on city and private property (SP Append A, pg. 13)</p> <p>SP: Feb. 2011 Pace Engineers</p> <p>Oakridge Surface Water Management (SWMP): Sept. 2013 Community Services Canter, UofO</p>	<p>1) Convene Planning Commission to review and propose changes in the Land Use Ordinance as suggested by SP & SWMP.</p> <p>2) Continued implementation of the of the Oakridge Feb 2011 Stormwater Plan</p>	<p>Present Planning Commission’s draft Low Impact Development Code recommendations to Council</p> <p>At least one riparian tree planting project completed every two years.</p> <p>Inform Watershed Council that the city has been and will continue to be a willing participant, pending available resources, in any projects within the city limits.</p>	<p>Year 1 adoption of Low Impact Development recommendations from</p> <p>Ongoing, annual review for planting projects, pending available resources</p> <p>Year 1 make contact and initiate collaboration opportunities with Watershed Council</p>		Planning Department Staff time.
	Temperature Bacteria Mercury	Lack of riparian vegetation and storm water management	Use LID Strategies in public projects & Identify and secure stable funding from local, regional and national sources	Plan and implement at least one riparian restoration project(s)	<p>Year 2: List of priority areas complete</p> <p>Year 3: Identify and secure funds needed to implement project</p> <p>Year 5: Complete at least one riparian project</p>	<p>Years 1-2: Develop criteria for prioritizing areas for restoration or enhancement</p> <p>Years 2-5: I Identify and apply for outside funding.</p> <p>Years 3-5: Implement at least one restoration or enhancement project on city owned property</p>		Public Works Department Budget
2	Temperature Bacteria Mercury	Lack of riparian vegetation and storm water management	Protect and enhance existing riparian vegetation	Continue implementation of Oakridge Storm water Plan	Identify areas of vegetation needing improvements per best practices per appropriate recommendations for enhancement within available resources	Ongoing; annual review		Administrative Staff and Public Works time and Budget

**City of Oakridge 2019-2024 Implementation Matrix
Middle Fork Willamette River & Salmon Creek**

3	Temperature Bacteria Mercury	Watershed	City Support for TMDL Implementation	Meet and Maintain compliance reporting requirements for TMDL Implementation	Submit annual status and five-year review reports as scheduled	Ongoing; annual review		Administrative Staff and Public Works time and Budget
4	Temperature Bacteria Mercury	Watershed	City Support for TMDL Implementation	Public Involvement - Public invited to City Council meetings where council is informed of reporting compliance	Formally present 5 Year review and adopt the TMDL Plan and Matrix at City Council Meeting. Public outreach events	Years 1: 3 - 6 months for council re-introduction to TMDL leading to adoption of plan matrix. Years 1-5: With council support, apply for funding and implementation identified in plan; annual review		Administrative Staff time and Budget
#	Parameter	Source	Strategy	Actions	Measure	Timeline	Status	
5	Bacteria	Septic / Onsite Systems	Systems are outside of city limits, city is receptive to annexing properties and providing sewer service. Identify best possible properties in city limits for future need of sewer services.	Annexation of properties into the city and construction of sewer mains to service areas best suited for future development	Allow for Annexations per property owners needs, propose sewer expansion for future capital improvements within the City Complete plans and implementation strategies for development of sanitary sewer reducing the need for septic systems	Years 1-3: Identify priority properties outside city limits yet within UGB for sewer expansion Years 1-5: Completion date will be dependent on property owners in areas serviced by septic tanks. Year 1 -3: Proposed expansion of sewer collections Ongoing; annual review		Planning/Administrative Staff and Budget
6	Bacteria	Pet and Animal Waste	8 Pet waste Stations installed and operating in city parks.	Maintain Pet waste Stations.	Track cost of providing and maintaining pet waste stations.	Maintenance is ongoing; annual review		Public Works Parks Budget

**City of Oakridge 2019-2024 Implementation Matrix
Middle Fork Willamette River & Salmon Creek**

	Bacteria	Pet and Animal Waste	Install educational signage regarding animal waste and bacteria	Install educational signage for existing pet waste stations	Track installation of additional signage. Install at least 8 number of signs within five years	Years 1-5: Install at least 8 signs within five years		Public Works Parks Budget
7	Mercury and other pollutants	Slope Erosion	Limit erosion to maintain clear water	Require geotechnical evaluation on new development on erosive areas; enforce during development	Track implementation of Slope Ordinance 707 which regulates excavation and grading	Ongoing; annual review		Administrative and Planning staff time and budget
8	Mercury	Storm water Discharge with sediment from construction activities	Require developers to submit documentation of 1200-C permit prior to issuing a city-administered construction permit.	Demonstrate that 100% of new developments over one acre obtain 1200-C permits.	Track developments over one acre and confirm permit status.	Ongoing; annual review		Administrative and Planning staff time and budget
	Mercury	Storm water Discharge with sediment from construction activities	Erosion control plans for developments less than one acre	Create tracking mechanism for Ordinance 707 compliance.	Track implementation of Ordinance 707	Ongoing; annual review		Administrative and Planning staff time and budget
#	Parameter	Source	Strategy	Actions	Measure	Timeline	Status	
9	Mercury Bacteria	Storm water Discharge from impervious surfaces	Increase the detention time and treatment facilities for storm water	Include storm water detention and treatments requirements for new and re-development	City of Oakridge Storm water Plan to include development codes recommended by University of Oregon; Continue to maintain cities 5 bio-swales. Continue to require bio-swales for new and re-development	Year 1: 3 - 6 Months for Planning Commission to review and adopt LID Development Codes. Years 2-3: 6 - 9 Months for City Council to adopt LID Development Codes. Years 2-5: Implement and enforce new detention requirements Years 1-5: Bio-swale maintenance is ongoing; annual review		Administrative and Planning staff time and budget

**City of Oakridge 2019-2024 Implementation Matrix
Middle Fork Willamette River & Salmon Creek**

10	Bacteria Mercury	Storm water Runoff	Maintain storm water system map and identify areas where water quality protection actions would have the greatest benefit	Map created in 2011 and corrected/updated periodically. High priority areas identified in SP	Map updates as needed; High priority areas addressed and/or considered for flooding, development and re-development	6 months - 1 year into new SWP Matrix for corrected map. Updates and areas identified as high priority is ongoing		Administrative and Planning staff time and budget
11	All Pollutants	Pollutants for debris in storm water	Reduce the amount of solids and hazardous waste that is not properly disposed	Continue partnering with Lane County Solid Waste Management to hold annual hazardous waste event	Hold annual event (SWMP 3.2.3)	Annually		Administrative and Planning staff time and budget
12	Mercury	Air deposition	Assess funding, feasibility and location for electric car charger	Install electric car charger if funding source obtained	Funding, Feasibility & location assessed. Electric car charger in place	Year 1: 6-months - 1 year to estimate costs and identify potential funding source(s) Years 1-2. 1 to 1.5 years for feasibility and location to be determined Years 1-3. 1.5 - 3 years for implementation of placement of Electric Car Charging Stations		Unknown at this time/ Administrative and Planning staff time and budget
#	Parameter	Source	Strategy	Actions	Measure	Timeline	Status	
	Mercury Bacteria	Air deposition	Work with Lane Transit District to offer public transportation Conduct a Feasibility Study to evaluate the ability to provide LTD fixed route service as outlined in the Draft Oakridge Transportation System Plan Pg. 66	Using a feasibility study, work towards identifying need and income source for public transit, quantify and qualify need through Transportation System Plan Update.	Completed TSP update with public transportation study addressed	Ongoing, meetings with TSP PAC started in Sep 2018 and hearing dates expected late 2019 or early 2020 TSP is expected to be adopted by March 2020		Unknown at this time/ Administrative and Planning staff time and budget
	Mercury Bacteria	Air deposition	Work with Federal Highway Administration to use CMAQ funds to provide cleaner diesel engines for City vehicles	Work with Lane Council of Governments for program implementation	Older diesel engines replaced through CMAQ funding	1-5 years for diesel engine replacement.		Administrative and Planning staff time and budget

**City of Oakridge 2019-2024 Implementation Matrix
Middle Fork Willamette River & Salmon Creek**

13	Mercury Bacteria	Air deposition	Assess utilization of LID on Public project bids.	Promote LID for public project bids during the RFP process, work with City Engineer to require Public Project to have LID strategies built into RFPs When scoring RFPs for public projects, ensure RFPs have	Public project in-place with LID strategy. Track and document awarded Bids that show LID competence	LID - Ongoing Public project specific		Administrative and Planning staff time and budget
14	Bacteria Mercury	Storm water runoff interfacing with upland pollutants	Mark storm drains in mobile home parks along with improved visuals throughout city, i.e. storm drain stencils, decals and paintings	Materials purchased for installation by Public Works, outreach to local school art classes for designs and painters identified	1) Purchase and install visuals by PW for 10% of drains per year 2) Paint and or stencil visuals for 10% of drains per year	Years 1-5: 20% of visuals installed per year; complete 100% by year 5		Planning and Public Works staff time and budget
			Involve community in protecting water quality	Establish a process in which volunteers and interns can assist the city in meeting SWMP Action 3.2.1	1) Using the Parks & Community Services Committee meetings, identify the best processes and materials for outreach i.e. water bill inserts, social media 2) Follow through with recommendations from P&CSC	Year 1: have a program and materials ready for outreach. Years 2-5 Track education and outreach and track potential and actual improvements		Planning and Public Works staff time and budget
15	Temperature Bacteria Mercury	Invasive plants competing with native riparian vegetation	Educate residents about invasive species program	Conduct outreach and education about invasive species removal and benefits of riparian vegetation	Incorporate invasive plant education from recommended SWMP restoration activities/actions 3.2.2 Develop and distribute educational materials at public and private facilities & SWMP action 3.3.3. Educate residents about the importance of removing yard debris and animal waste from	Ongoing – send out info in water bill annually, post on social media sites and website.		Planning, Administrative and Public Works staff time and budget

City of Oakridge 2019-2024 Implementation Matrix
Middle Fork Willamette River & Salmon Creek

					waterways and riparian areas.			
16	Temperature Bacteria Mercury	Lack of Floodplain connectivity	Floodway and floodplain overlay district ordinance that protects the floodway and floodplain from development	Educate developers about ordinance; Enforce ordinance	Ordinance 915 established Dec 2015. Track and document approved variances to overlay requirements, document violations and enforcement and follow-up actions.	Ongoing; annual review		Planning staff time and budget
#	Parameter	Source	Strategy	Actions	Measure	Timeline	Status	
17	Temperature Bacteria Mercury	Watershed	Utilize the LCOG 2008 Gap analysis of DMA's programs: ID what's lacking for riparian restoration and preservation along with the UofO methods found in Appendix A assessment of the SWMP with the LCOG Gap analysis to identify and implement the six minimum storm water measures	Asses the recommended measures to identify the most beneficial for restoration and preservation compared with budget restraints	Have an assessment outlining the most beneficial measures followed by an implementation plan	Year 1: assessment complete with recommendations		Planning staff time and budget
18	Bacteria Mercury	Storm water Runoff	Maintenance program for storm water collection and treatment systems	Conduct Regular Street Sweeping of streets, parking lots and other impervious surfaces, research potential of CMAQ funds being used for new street sweeper. Maintain Bio-swales	Track and document sweeping conducted, track contacts and requests made to CMAQ partners.	Years 1-5: Conduct street sweeping on weekly basis within a quad section equalling each area swept once per month as staffing, equipment and funding allows basis Years 1-2: 1-1.5 years for request and correspondence regarding CMAQ request for new street sweeper. Bio-swale maintenance - Ongoing		Public Works Budget / Stormwater fund

**City of Oakridge 2019-2024 Implementation Matrix
Middle Fork Willamette River & Salmon Creek**

19	Mercury and other parameters	Over application of park maintenance products	Adopt and implement policy to prevent over-application of products (ex., herbicides pesticides)	Develop Policy, Educate and train city staff	Policy developed: staff training conducted on policy	6 months - 1 year for policy research and development for application of herbicides and pesticides. Ongoing, staff training occurs every spring		Public Works / Parks staff time and budget
20	Bacteria Mercury	Lack of funding for LID	Establish funding source for storm water Management	Establish system development charges for storm water.	Utilize City Engineer of Record in establishing adequate and appropriate System Development Charges. Continue to charge Storm water charge and follow CPI increase per year.	1- 6 months for contracting outside source for SDC study. 6 months to 1.5 years to implement with City Council appropriate SCD charges.		Planning, Administrative and Public Works staff time and budget
#	Parameter	Source	Strategy	Actions	Measure	Timeline	Status	
21	Bacteria and other parameters	Bacteria can impact health	Drinking water management plan to protect drinking water obtained from source	Continue to provide safe drinking water and protect surface water	Continue operation of drinking water plant	Ongoing; annual review		Public Works staff time and budget
22	Bacteria	Domestic waste	City events and event holders provide facilities	Provide porta potties for public events during the summer in parks that do not have Provide permanent facilities at parks	Document that events held have porta potties available. Pursue funding to allow for construction of restroom facilities at all parks, dependent on funding opportunities	Years 1-5: Continue to provide porta potties for events at city parks Year 1: Identify toilet needs and estimate cost for installing Years 2-4: Identify funding needs and opportunities Years 3-5: Install facilities, or apply for at least one grant to support implementation in subsequent years		Administrative and staff time and budget

**City of Oakridge 2019-2024 Implementation Matrix
Middle Fork Willamette River & Salmon Creek**

23	All pollutants	Domestic waste from cross connections, illicit discharges,	Identify and correct cross connections	Develop procedures to detect and eliminate non-storm discharges;	Procedure developed, Cross connections identified; Cross connections fixed and or eliminated	Year 1: Procedure developed Years 1-5: Eliminate all identified cross connections		Planning, Administrative and Public Works staff time and budget
24	All pollutants	Watershed	Provide a way for the public to submit water quality complaints and concerns , including illicit discharge complaints City will follow-up and respond appropriately to complaints and concerns	Enforce nuisance control ordinances and identify water quality violations	Track and document complaints received, follow-up and enforcement actions	Enforcement of nuisance codes is ongoing; annual review Year 1: Determine city's ability to provide an online form for submitting complaints Years 2-5: If feasible, develop and make an online complaint form available to the public		Planning and Administrative staff time and budget

Final Revised Willamette Basin Mercury Total Maximum Daily Load

Nov. 22, 2019



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DEQ is a leader in
restoring, maintaining and
enhancing the quality of
Oregon's air, land and
water.



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Table of Contents

Executive Summary	1
1. TMDL Introduction	3
1.1 TMDL Authority	3
1.2 General TMDL approach	3
1.3 History of Willamette Basin Mercury TMDL	6
1.4 Name and location	7
1.4.1 HUCs, subbasins, and watersheds	7
1.4.2 Land use	9
1.4.3 Climate	11
1.4.4 Stream Flow	11
2. Beneficial uses	12
3. Applicable water quality standards	13
4. Mercury water quality impairments	15
5. Summary of Mercury TMDL development and approach	17
5.1 Mercury cycling in the environment	17
5.2 Mercury TMDL approach	18
6. Explanation of models and current mercury load	20
6.1 Explanation of models	20
6.1.1 Food Web Model	21
6.1.2 Mercury translator equation	22
6.1.3 Linkage analysis using Mass Balance Model	25
6.1.4 Nonpoint source input data development	30
6.1.4.1 Atmospheric deposition	30
6.1.4.2 Soil	30
6.1.4.3 Groundwater	31
6.1.5 Estimation of instream delivery of mercury and reservoir processes	31
6.2 Current total mercury load estimation for the Willamette Basin	32
7. Loading capacity and excess load	34
7.1 Loading capacity	34
7.2 Excess load	34
8. Seasonal variation and critical condition	39
9. Source assessment	40
9.1 Air emissions	40

9.1.1	Oregon permitted mercury air emissions.....	40
9.1.2	National and global mercury emissions trends	40
9.2	Nonpoint sources	41
9.2.1	Agriculture, forestry, non-MS4 permitted urban areas, and water conveyances ...	41
9.2.2	Impoundments	41
9.2.3	Legacy metals mining sources	44
9.3	Background and unquantified anthropogenic sources	46
9.4	Point sources	47
9.4.1	Wastewater permits and mercury loads	47
9.4.1.1	Municipal sewage treatment plant permits	47
9.4.1.2	Industrial wastewater permits.....	49
9.4.2	Stormwater permits and mercury loads.....	51
9.4.2.1	Municipal stormwater permits	52
9.4.2.2	Industrial Stormwater General Permits	54
9.4.2.3	Construction Stormwater Permits.....	54
10.	Allocations.....	55
10.1	Load allocations for nonpoint sources	58
10.2	Wasteload allocations for point sources	59
10.3	Instream surrogate targets	63
11.	Margin of safety.....	65
12.	Reserve capacity.....	66
13.	Water Quality Management Plan.....	67
13.1	Introduction	67
13.1.1	Implementation plans.....	68
13.1.2	Adaptive management.....	69
13.2	Elements of the Water Quality Management Plan	71
13.2.1	Condition assessment and problem description	71
13.2.2	Goals and objectives.....	72
13.2.3	Identification of designated management agencies and responsible persons	72
13.3	Management strategies	73
13.3.1	Management strategies for nonpoint sources and water protection programs.....	74
13.3.1.1	Oregon Department of Environmental Quality Nonpoint Source	75
13.3.1.2	DEQ Cleanup Program—Abandoned Mine Lands Sites	76
13.3.1.3	DEQ Cleanup Program—Portland Harbor Superfund Source Control.....	76
13.3.1.4	Oregon Department of Agriculture	77
13.3.1.5	Oregon Department of Forestry	81
13.3.1.6	Oregon Department of State Lands	84

13.3.1.7	Oregon Parks and Recreation Department	87
13.3.1.8	Oregon Department of Geology and Mineral Industries	88
13.3.1.9	Oregon Department of Fish and Wildlife	88
13.3.1.10	Oregon State Marine Board	89
13.3.1.11	Cities	90
13.3.1.12	Counties	96
13.3.1.13	Bureau of Land Management.....	102
13.3.1.14	U.S. Forest Service.....	104
13.3.1.15	U.S. Fish and Wildlife Service.....	106
13.3.1.16	U.S. Environmental Protection Agency	107
13.3.1.17	Metro (Portland Metropolitan Government).....	107
13.3.1.18	Port of Portland.....	108
13.3.1.19	Clean Water Services	108
13.3.1.20	Tualatin Hills Park and Recreation District	109
13.3.1.21	Oak Lodge Water Services District	109
13.3.1.22	Water Environment Services.....	110
13.3.1.23	Water Delivery and Conveyance Systems	110
13.3.1.24	Reservoir management.....	114
13.3.2	Management strategies for point sources	117
13.3.2.1	NPDES Wastewater Permits.....	117
13.3.2.2	NPDES Permitted Stormwater	120
13.3.3	Other DEQ Mercury Reduction Programs	122
13.3.3.1	Regulatory Programs.....	122
13.3.3.2	Voluntary programs	123
13.4	Timeline for implementing management strategies.....	124
13.4.1	Nonpoint Source DMAs and responsible persons	125
13.4.2	Point sources	126
13.5	Timeline for attainment of water quality standards.....	127
13.6	Monitoring and evaluation	127
13.7	Costs and funding	128
13.8	Citation legal authorities	131
14.	Reasonable Assurance	135
14.1	Accountability framework.....	136
14.1.1	Pollutant reduction strategies.....	136
14.1.2	Identify relevant DMAs.....	137
14.1.3	Develop timeline, targets, measurable objectives	137
14.1.4	Evaluate implementation plans and progress.....	137
14.1.5	Take action on failure to implement	139
14.1.6	Track water quality status and trends.....	139

14.2	Dominance of atmospheric deposition of mercury	139
14.3	Conclusions.....	140
15.	References.....	141
Appendix A.	Technical Support Document.....	147
Appendix B.	Calculation of allocations	148
Appendix C.	Variance justification excerpts.....	150
Appendix D.	Stormwater references and resources	157
Appendix E.	List of designated management agencies and responsible persons	158
Appendix F.	Oregon permitted mercury air emissions.....	167
Appendix G.	Draft of Willamette River Instream Surrogate TSS-THg Analysis	171
1.1	Introduction.....	172
1.2	Methods.....	172
1.2.1	Addressing Non-Detect (Censored) data	173
1.2.2	Ordinary Least Squares	174
1.2.3	Linear Mixed-Effects Model.....	174
1.2.4	Prediction Intervals	175
1.3	Results.....	175
1.4	Discussion	176
1.5	Recommendations	176
1.6	Tables.....	178
1.7	Figures.....	187
2.	References	200
3.	R Packages Used	201
Appendix H.	Watershed-Based Plan Crosswalk.....	202
Appendix I.	Select HUC8-Level Analysis of Existing Condition and Conservatism of At-Source vs. Delivered Loads	206

List of Tables

Table 1-1. Summary of Willamette Basin Mercury TMDL Components	4
Table 1-2. HUC8 codes and corresponding watershed names in the Willamette Basin.....	7
Table 1-3. Land Use Areas and Percentages in Willamette Basin.....	9
Table 4-1. 303(d) Listings for Mercury in the Willamette Basin.....	15
Table 6-1. Fish Species and Associated Trophic Levels used in the Food Web Model	21
Table 6-2. Biomagnification (L/kg) estimates from Food Web Model for fish species.	22
Table 6-3. Slope estimates and associated statistics for translator equation.	23
Table 6-4. Species-specific Surface Water THg Target Levels to Meet a Fish Tissue Concentration of 0.040 mg/kg MeHg.....	25
Table 6-5. Estimated Wet and Dry Atmospheric Deposition Rates in the Willamette Basin.	30
Table 6-6. Soil total mercury potency factor estimates for Willamette Basin.....	31
Table 6-7. Estimate total mercury loads for source categories from Mass Balance Model for Willamette Basin.	32
Table 7-1. Required reductions of the existing median surface water total mercury concentration of 1.2 ng/L to meet fish species specific surface water total mercury target levels.	38
Table 9-1. Reservoirs Represented in the Willamette Basin HSPF Model.....	44
Table 9-2. Abandoned Mine Lands and Mining Districts Within the Willamette Basin.....	45
Table 9-3. Summary of Major NPDES-Permitted Municipal Sewage Treatment Facilities in the Willamette Basin.	48
Table 9-4. Summary of Individual NPDES-Permitted Industrial Facilities in the Willamette Basin with Activities that could Increase Mercury in their Discharge.	49
Table 9-5. Summary of NPDES MS4 Phase I and Phase II Jurisdictions in the Willamette Basin.	52
Table 10-1. Summary of TMDL Components.....	56
Table 10-2. Schedule for instream mainstem Willamette and HUC8 outlets surrogate targets for reducing high total suspended solid concentrations during times of high precipitation events and high flows.....	64
Table 13-1. TMDL implementation reports and summaries	74
Table 13-2. Summary of DEQ programs that have the potential to reduce mercury loading in the Willamette Basin.	75
Table 13-3. Example list of management strategies that are currently included in Agricultural Water Quality Management Area Plans to address sediment and erosion.	79
Table 13-4. ODF Rules Related to Water Quality and Erosion Control.....	81
Table 13-5. Example list of management strategies that ODF currently implements to address sediment and erosion.....	82
Table 13-6. Management Strategies that Department of State Lands currently requires of people that apply for, and hold authorizations to use, state-owned land, which are protective of water quality in the Willamette Basin.	85
Table 13-7. Example list of management strategies to reduce sediment and erosion.....	86
Table 13-8. Example list of management strategies that OPRD currently implements to address sediment and erosion.....	88
Table 13-9. Example list of management strategies that ODFW currently implements to address sediment and erosion.....	89
Table 13-10. Stormwater Summary Statistics	91
Table 13-11. Minimum requirements for cities.....	92
Table 13-12. Minimum management program requirements for counties.	97
Table 13-13. Example List of County Management Strategies to Reduce Sediment/Mercury ...	98
Table 13-14. Stormwater Control Measures Implementation Schedule for Cities.	100

Table 13-15. Management Program Implementation Schedule for Counties.....	101
Table 13-16. Example list of management strategies that BLM currently implements to reduce sediment and erosion.....	103
Table 13-17. Example list of management strategies that USFS currently implements to reduce sediment and erosion.....	105
Table 13-18. Example list of management strategies that USFWS currently implements to reduce sediment and erosion.....	106
Table 13-19. Example list of management strategies that THPRD currently implements to reduce sediment and erosion.....	109
Table 13-20. Existing state and federal agencies and programs that regulate water conveyance systems.....	111
Table 13-21. Milestones and timelines for DEQ to work with water conveyance entities to plan and carry out implementation of the 2019 Willamette Basin Mercury TMDL.....	112
Table 13-22. Examples of Management Strategies that may be required of water conveyance entities named as responsible persons in the 2019 Willamette Basin Mercury TMDL WQMP.....	113
Table 13-23. Example of Best Management Practices for Reservoirs.....	116
Table 13-24. The timeline for activities related to this WQMP and associated DMA and responsible person Implementation plans, and NPDES permits.....	125
Table 13-25. Timeline for reaching interim milestones for the general nonpoint source 88 percent reduction in instream mercury levels.....	127
Table 13-26. Partial list of funding programs available in the Willamette Basin that may be used to support planning and implementation activities that benefit water quality.....	129
Table B-1. Source category names and descriptions used in spreadsheet for calculating the allocations.....	148
Table B-2. Allocation spreadsheet table.....	149
Table B-3. Comparison of Load Capacity to TMDL Loads Calculated for the Reductions.....	149
Table C-1. Potential treatment technologies considered for mercury treatment.....	152
Table C-2. Treatment capability of mercury technologies.....	153
Table F-1. 2016 Reported Mercury Emissions from Permitted Sources in the Willamette Basin.....	167
Table G-1. Full TSS-THg Dataset Provided by TetraTech for the Instream Willamette River Basin Surrogate Analysis.....	178
Table G-2. Sampling Sites for the Instream Willamette River TSS-THg Surrogate Analysis....	183
Table G-3. Summary Statistics for Untransformed TSS (mg/L) and THg Concentrations (ng/L) across all HUC 8 Subbasins.....	183
Table G-4. Summary Statistics for Untransformed THg Concentrations (mg/L) for each individual HUC 8 Subbasin.....	183
Table G-5. Summary Statistics for Untransformed TSS Concentrations (ng/L) for each individual HUC 8 Subbasin.....	184
Table G-6. OLS Model Summary Results for all HUC 8 Subbasins.....	184
Table G-7. LME Model Summary Results for all HUC 8 Subbasins with Sites as a Random Effect and Dry/Wet Seasons as a Fixed Effect.....	184
Table G-8. Values for adjusting the intercept in the LME model for total mercury and TSS with season and site as random effects.....	184
Table G-9. LME Model Summary Results for all HUC 8 Subbasins with Sites as a Random Effect but without the Fixed Effect of Dry/Wet Seasons.....	185
Table G-10. Values for adjusting the intercept in the LME model for total mercury and TSS with site as a random effect.....	185
Table G-11. Estimated Concentrations of TSS based on the LME Model Equation.....	185
Table G-12. Estimated Percent Reduction of THg Concentrations based on the LME Model..	186
Table G-13. Schedule for interim goals for reducing TSS concentrations.....	186

Table H-1. Watershed Based Plan Checklist for the Willamette Basin Mercury TMDL	202
Table I-1. General characteristics of recent total mercury data.....	206
Table I-2. Annual Average sediment associated loads for Dairy Creek	208

List of Figures

Figure 1-1. Willamette Basin	8
Figure 1-2. Land use distribution in Willamette Basin. Adapted from figure in Appendix: Technical Support Document.	10
Figure 4-1. Mercury Impairments in the Willamette Basin	16
Figure 5-1. Linked models and forms of mercury used to develop the Willamette Basin Mercury TMDL.....	19
Figure 6-1. Conceptual model for estimating load capacity from fish-tissue MeHg to water column THg.	20
Figure 6-2. Comparison of Food Web Model biomagnification estimates to national values bioaccumulation factors values.	22
Figure 6-3. Final Mercury Translator Model: Aggregated, Year-round, Zero-Intercept Model by HUC8 Weighted by Sample Size.	24
Figure 6-4. Conceptual model of linking total mercury source in the watershed to total mercury in the streams and rivers of the Willamette Basin.....	26
Figure 6-5. Conceptual Framework for the Total Mercury Mass Balance Model. Figure taken from Appendix: Technical Support Document.	27
Figure 6-6. Existing HSPF Model Domain for the Willamette Basin. Taken from Appendix: Technical Support Document.	28
Figure 6-7. Schematic of Model Hydrologic Response Unit (HRU) Development. Taken Appendix: Technical Support Document.	29
Figure 7-1. Boxplots of observed total mercury concentrations by HUC8 (See Table 1-2) and medians of entire data sets with data from Coast Fork and without.....	35
Figure 7-2. Comparison of the individual medians of the HUC08 total mercury data to the distribution of the data represented by the boxplot of the data used to calculate the basin-wide existing condition of 1.2 ng/L.....	36
Figure 7-3. Comparison of the individual total mercury medians of the Lower Willamette and Tualatin HUC08s using total mercury data collected in the mainstems between 2012 and 2019 to the distribution of the data represented by the boxplot of the data used to calculate the basin-wide existing condition of 1.2 ng/L.....	37
Figure 9-1. U.S. Army Corps of Engineers Dams and Reservoirs in the Willamette Basin.	43
Figure 9-2. PGE's North Fork Dam and Reservoir on the Clackamas River.	44
Figure 9-3. Monthly THg loads from Cottage Grove Reservoir.	46
Figure 13-1. McKenzie River.....	67
Figure 13-2. Conceptual representation of adaptive management. The estimated timeline for achieving water quality standards is multiple decades.	70
Figure 13-3. Number of Designated Management Agencies and Responsible Persons Identified in the Willamette Basin Mercury TMDL	73
Figure 13-4. Middle Fork Willamette River.	87
Figure 13-5. Map of Reservoirs Belonging to the Four Largest Owners in the Willamette Basin	115
Figure 13-6. Multnomah Channel, Lower Willamette.....	128
Figure 14-1. A Representation of the Reasonable Assurance Accountability Framework Led by DEQ.....	136

Figure C-1. Number of Wisconsin municipal wastewater treatment systems with increasing and decreasing trends in average (left) and 4-day P99 (right) concentrations. (Wisconsin DNR). ...	153
Figure C-2. Number of Wisconsin municipal WWTPs by 4-day P99 mercury concentrations from initial five-year period (left) to most recent five-year period (right).	154
Figure C-3. Number of Wisconsin industrial wastewater treatment systems with increasing and decreasing trends in average (left) and 4-day P99 (right) concentrations.	154
Figure C-4. Number of Wisconsin industrial NPDES facilities by 4-day P99 mercury concentrations from initial five-year period (left) to most recent five-year period (right).	155
Figure C-5. Influent Data from Major Wastewater Treatment Plants in Minnesota. Source: Minnesota Pollution Control Agency.	155
Figure C-6. Mercury Concentrations in Biosolids, Rock Creek Wastewater Treatment Plan. Source: Clean Water Services.	156
Figure G-1. Boxplot of Untransformed TSS (mg/L) and THg Concentrations (ng/L) from the Original Dataset of 187 Surrogate Pairs. The Red line represents an Instream Target Mercury Concentration of 0.14 ng/L.	187
Figure G-2. Dry and Wet Season Scatterplot of Untransformed TSS (mg/L) and THg Concentrations (ng/L) from the Original Dataset of 187 Surrogate Pairs.	188
Figure G-3. Willamette River Basin Instream Surrogate TSS-THg Sampling Sites Map.	189
Figure G-4. Boxplot of Untransformed TSS (mg/L) and THg Concentrations (ng/L) based on the Dataset of 63 Surrogate Pairs.	190
Figure G-5. Scatterplot of Untransformed TSS (mg/L) and THg Concentrations (ng/L) according to HUC 8 Subbasin based on the Dataset of 63 Surrogate Pairs.	191
Figure G-6. Scatterplot of TSS (mg/L) and THg Concentrations (ng/L) for each individual HUC 8 Subbasin based on the Dataset of 63 Surrogate Pairs.	191
Figure G-7. Dry and Wet Season Scatterplot of Untransformed TSS (mg/L) and THg Concentrations (ng/L) based on the Dataset of 63 Surrogate Pairs.	192
Figure G-8. Box-cox Transformation of Dependent Variable of THg concentrations.	192
Figure G-9. OLS Model Scatterplot for all HUC 8 Subbasins based on the Dataset of 63 Surrogate Pairs.	193
Figure G-10. 95 Percent Prediction Interval (fixed effect only) for LME Model Regression with Seasons as an Additional Fixed Effect and with Sites as a Random Effect for the 63 Instream THg-TSS surrogate sample pairs. THg concentrations are ng/L and TSS Concentrations are mg/L.	193
Figure G-11. 95 Percent Prediction Interval (fixed effect only) for LME Model Regression with Sites as a Random Effect for the 63 Instream THg-TSS surrogate sample pairs. THg concentrations are ng/L and TSS Concentrations are mg/L.	194
Figure G-12. Diagnostic Plot for OLS Model for all 63 Instream THg-TSS Surrogate Samples. The residuals versus fitted values plot checks for the assumptions of linearity.	195
Figure G-13. Diagnostic Plot for LME Model with Seasons as an Additional Fixed Effect and Sites a Random Effect for all 63 Instream THg-TSS Surrogate Samples.	196
Figure G-14. Diagnostic Plot for LME Model with Sites as a Random Effect for all 63 Instream THg-TSS Surrogate Samples.	197
Figure G-15. Empirical Cumulative Distribution of TSS Concentrations across all sites.	198
Figure G-16. Empirical Cumulative Distribution of TSS Concentrations with Reductions in the Upper Quartile Range (75th percentile) of TSS Concentrations across all sites.	199
Figure I-1. Sampling locations for more recent (2013-2017) Lower Willamette total mercury data.	207
Figure I-2. Sampling locations for more recent (2012-2019) Tualatin total mercury data.	207
Figure I-3. Watersheds simulated in HSPF for the Tualatin HUC08 (17090010).	210

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Executive Summary

Water quality standards are in place to protect people from high levels of mercury exposure when eating fish. The Willamette River and many of its tributaries do not currently meet water quality standards for mercury and are included on Oregon's list of impaired waters under Clean Water Act §303(d). Mercury fish consumption advisories are in place throughout the Willamette Basin. The Clean Water Act requires a Total Maximum Daily Load, or TMDL, to be developed for waters that are on the 303(d) list. A TMDL is the amount of a pollutant, in this case mercury, that can be present in a waterway and still meet water quality standards. In Oregon, the Oregon Department of Environmental Quality is responsible for developing and implementing TMDLs.

A Willamette Basin Mercury TMDL was first issued in 2006. This proposed revised Willamette Basin Mercury TMDL identifies sources of mercury and how much mercury needs to be reduced to meet water quality standards. The revised evaluations included in this TMDL are more robust, using linked models and significantly more data than the 2006 TMDL.

By far, the greatest source of mercury in the basin is from atmospheric deposition, which is mercury in the air falling onto the land or into the water. The mercury in air originates mainly from national and global sources rather than from sources in Oregon. Once mercury is deposited on the landscape, the major pathways to streams are erosion of sediment-bound mercury and surface runoff.

Of the many different types of land use that exist within the Willamette Basin, forestry, agriculture and urban uses comprise most of the area within the basin. Management actions on these land uses influence the amount of mercury from these sources that reach streams and rivers in the basin. Point source discharges, such as sewage treatment plants or industries, contribute significantly less mercury to streams than nonpoint sources, such as runoff from logging roads and agricultural fields. The contribution from point sources determined in this draft is less than was estimated in the 2006 TMDL.

This TMDL specifies needed mercury reductions in two ways: nonpoint source load allocations and point source wasteload allocations. The accompanying Water Quality Management Plan describes DEQ's plan for implementing these allocations and actions to reduce mercury. Mercury minimization measures will be applied for both point and nonpoint source activities, with primary focus on reducing runoff and erosion from nonpoint source activities and urban stormwater. Effectiveness of these measures will be tracked, evaluated and improved, as warranted, to meet the standards.

There is inherent uncertainty in any analysis of complex physical, chemical and biological processes of mercury generation and transport in a very large riverine system like the Willamette Basin. DEQ used models and techniques that incorporate large amounts of water quality and land use data and information specific to the Willamette Basin. However, in order to evaluate these processes on this scale, the models and techniques used simplify these complex processes. To minimize uncertainty and ensure the allocations are protective enough to meet the applicable water quality standards, DEQ used several conservative approaches in multiple components of the analysis. For example, DEQ pooled data on a basin-wide scale, used median concentrations in calculations rather than means, assumed all mercury was available to be methylated and then checked results on a subbasin scale using data collected more recently than that used in the TMDL modeling. Despite these conservative measures, the actual

response of the system to the management measures is likely to vary from predictions, to some degree. This drives the importance of ongoing monitoring, reporting, and adaptation of targets and measures over time.

DEQ convened a 25-member advisory committee in 2017 to provide input on source identification, allocations and development of an implementable Water Quality Management Plan for achieving required source reductions. Over the course of nine meetings, the committee listened to many hours of technical presentations, participated in complex discussions and provided valuable input from their constituent groups to aid DEQ in reaching complicated technical and policy decisions, which are reflected in this revised draft TMDL.

The final TMDL and Water Quality Management Plan document needed mercury reductions and planned implementation through permits, best management practices, conservation practices and other management strategies to reduce mercury entering streams to the degree that will be necessary for the eventual attainment of the mercury criterion and, ultimately, full restoration of the beneficial use of fish consumption and protection of aquatic life and wildlife throughout the Willamette Basin. The goals, objectives and approaches of this TMDL are consistent with the requirements of the federal Clean Water Act and Oregon water quality laws and implementing regulations.

1. TMDL Introduction

This Willamette Basin Mercury TMDL was developed in cooperation between DEQ and EPA, along with EPA's watershed contractor, TetraTech, to address mercury impairments in the Willamette Basin to achieve the Oregon criterion for fish tissue concentrations of methylmercury. Mercury is a pollutant of global concern due to its widespread distribution in the environment and accumulation in aquatic biota. Methylmercury is a potent neurotoxin in humans and other vertebrates.

The draft TMDL document depends directly of the work done in the TMDL Technical Support Document, prepared by EPA's contractor, Tetra Tech, and presented as [Appendix A: Technical Support Document](#). Sections 1 through 12 of this document summarize the work of the technical support document and describes how this work was used in the decision process of the TMDL. Cross-references are provided to relevant sections in the TMDL Technical Support Document from which reported results were drawn. The WQMP appears in in Section 13 of this document and provides the framework for describing management efforts that will be put into action to attain the proposed Willamette Basin Mercury TMDL. This framework builds upon existing point and nonpoint source implementation plans to outline a management approach for reducing mercury from all land uses in the basin. Reasonable assurance is provided in Section 14, which describes an accountability framework for implementation of sector-specific or source-specific management strategies that will be carried out through regulatory or voluntary actions and monitoring and reporting on progress in meeting TMDL goals.

1.1 TMDL Authority

DEQ is the Oregon state agency responsible for implementing the Clean Water Act in Oregon. The Clean Water Act allows for the delegation of responsibility for many Clean Water Act programs to states, which in Oregon is administered by the Oregon Environmental Quality Commission through Oregon Revised Statute. The Commission granted the DEQ Director authority to develop TMDLs and issue them as orders (Oregon Administrative Rule 340-042-0060). DEQ was granted authority by the Commission to implement TMDLs through Oregon Administrative Rule 340-042 with special provision for agricultural lands and non-federal forest lands governed by the Agricultural Water Quality Management Act and the Forest Practices Act, respectively. The Clean Water Act requires EPA to approve or disapprove TMDLs that states submit. When a TMDL is officially submitted by a state to EPA, EPA has 30 days to take action on the TMDL. If EPA disapproves a TMDL, the CWA gives EPA 30 days to establish the replacement TMDL.

1.2 General TMDL approach

A TMDL, or total pollutant load to a waterbody, is the sum of individual waste loads allocated to point sources, load allocations assigned to non-point sources and loads assigned to background. The amount of pollutant that a waterbody can receive and still meet the applicable water quality standard is referred to as the "loading" or "assimilative capacity" of the waterbody, and it is calculated as part of the TMDL. Loading from all pollutant sources must not exceed the loading or assimilative capacity (also referred to as the TMDL) of a waterbody and must include an appropriate margin of safety.

Load allocations are portions of the loading capacity that are attributed to either natural background sources, such as soils, or from non-point sources, such as urban, rural agriculture, or forestry activities. Wasteload allocations are portions of the load that are allotted to point sources of pollution, such as sewage treatment plants or industries. The wasteload allocations are used to establish effluent limits in discharge permits. Allocations can also be reserved for future uses, also known as the “reserve capacity.” Allocations are quantified measures that assure water quality standards will be met and may distribute the pollutant loads between nonpoint and point sources. This general TMDL concept is represented by the following equation:

$$\text{TMDL} = \text{Wasteload Allocation} + \text{Load Allocation} + \text{Reserve Capacity} + \text{Margin of Safety}$$

Together, these elements establish the mercury loads necessary to meet the applicable water quality standards for mercury and protect human health, wildlife, aquatic life and other beneficial uses.

The components of the Willamette Basin Mercury TMDL are summarized in [Table 1-1](#).

Table 1-1. Summary of Willamette Basin Mercury TMDL Components

TMDL Element	Legal Authority	Description
Name and Location	OAR 340-042-0040(4)(a)	This TMDL covers all State of Oregon perennial and intermittent streams in the Willamette Basin (Hydrologic Unit Code (HUC) 170900) (Figure 1-1).
Water Quality Standards	OAR 340-042-0040(c) OAR 340-041-0033(1); OAR 340-041-8033(1) Table 30; OAR 340-041-8033(3) Table 40 OAR 340-041-0004	<p>Toxic Substances: (1) Toxic Substances Narrative. Toxic substances may not be introduced above natural background levels in waters of the state in amounts, concentrations, or combinations that may be harmful, may chemically change to harmful forms in the environment, or may accumulate in sediments or bioaccumulate in aquatic life or wildlife to levels that adversely affect public health, safety, or welfare or aquatic life, wildlife or other designated beneficial uses.</p> <p>(2) Aquatic Life Numeric Criteria. Levels of toxic substances in waters of the state may not exceed the applicable aquatic life criteria as defined in Table 30 under OAR 340-041-8033. Table 30: Mercury (total) freshwater aquatic life chronic criteria 0.012 ug/L;</p> <p>(3) Human Health Numeric Criteria. The criteria for waters of the state listed in Table 40 under OAR 340-041-8033 are established to protect Oregonians from potential adverse health effects associated with long-term exposure to toxic substances associated with consumption of fish, shellfish and water. Table 40: Methylmercury fish tissue criteria 0.040 mg/Kg (See Section 2. Applicable water quality standards)</p> <p>(4) Further degradation will be prevented by following Oregon’s Antidegradation Policy (OAR 340-041-0004) that provides the requirements for making decisions when considering any increases in mercury load to</p>

TMDL Element	Legal Authority	Description
		streams and rivers in the Willamette Basin that DEQ has authority to regulate
Designated Beneficial Uses	OAR 340-042-0040(4)(c); OAR 340-041-0002(17); OAR 340-041-0340 Table 340A	Designated Beneficial Uses, Willamette Basin. The TMDL developed to meet the mercury water quality standards in OAR 340-041-041-0033(1), OAR 340-041-8033(1) Table 30, and OAR 340-041-8033(3) Table 40 is expected to be protective of all Willamette Basin designated beneficial uses including: fish and aquatic life, wildlife and hunting, fishing (See Section 2. Beneficial uses).
Pollutant	OAR 340-042-0040(4)(b)	Methylmercury and total mercury (See Section 2. Beneficial uses)
TMDL Target		The TMDL target is 0.14 ng/L of total mercury in the water column based on the simulated bioaccumulation of methylmercury for Northern Pikeminnow (See Sections 6.1 and 6.1.2)
Loading Capacity	OAR 340-042-0040(4)(d), 40 CFR 130.2(f)	The amount of total mercury in the water column that the Willamette Basin can receive and still meet water quality standards. Total Mercury loading capacity: 43.36 g/day (See Section 7.1. Loading capacity)
Excess Load	OAR 340-042-0040(4)(e)	The difference between the load for total mercury in the Willamette Basin and the loading capacity of the Willamette Basin. Total Mercury excess load: 318 g/day (See Section 7.2. Excess load)
Sources	OAR 340-042-0040(4)(f)	Assessment of mercury sources in the Willamette Basin. Point Sources: 4 percent Nonpoint Sources: 96 percent (See Section 9. Source assessment)
Waste Load Allocations	OAR 340-042-0040(4)(g), 40 CFR 130.2(h)	Wasteload allocations for point sources: <ul style="list-style-type: none"> • Wastewater Discharge Sector - 10 percent reduction g Total Mercury/day • Permitted Stormwater Sector - 75 percent reduction g Total Mercury/day (See Section 10.2. Wasteload allocations for point sources)
Load Allocations	OAR 340-042-0040(4)(h), 40 CFR 130.2(g)	Load allocations for nonpoint sources: <ul style="list-style-type: none"> • General Nonpoint Source Sector: (Forestry, Agriculture, Water Impoundments, Water Conveyance Entities, Background) – 88 percent reduction g total mercury/day • Legacy Metals Mining Sector – 95 percent reduction g total mercury/day • Non-Permitted Urban Stormwater – 75 percent reduction g total mercury/day • Atmospheric Deposition – 11 percent reduction g total mercury/day (See Section 10.1. Load allocations for nonpoint sources)

TMDL Element	Legal Authority	Description
Reserve Capacity	OAR 340-042-0040(4)(k), 40 CFR 130.2(h)	Total Mercury allocations for future growth and new or expanded sources. An explicit reserve capacity of 1 percent g total mercury/day was used (See Section 12. Reserve capacity)
Margin of Safety	OAR 340-042-0040(4)(i), 40 CFR 130.7(c)(2)	An implicit margin of safety that accounts for uncertainty related to the TMDL analyses. (See Section 11. Margin of safety)
Seasonal Variation	OAR 340-042-0040(4)(j), 40 CFR 130.7(c)(2)	Seasonal variation and critical conditions for mercury bioaccumulation, loading and sources were considered. (See Section 8. Seasonal variation and critical condition)

1.3 History of Willamette Basin Mercury TMDL

Starting in 1998, DEQ began identifying various waterbodies in the Willamette Basin as impaired due to elevated levels of mercury in fish tissue. This earlier work culminated in the development of the 2006 Total Maximum Daily Load for mercury in the Willamette Basin (Oregon Department of Environmental Quality, 2006). A TMDL is a means for implementing additional controls needed to restore and maintain the quality of water resources (U.S. Environmental Protection Agency, 1991). TMDLs represent the total pollutant loading that a waterbody can receive without exceeding water quality standards. In 2011, Oregon adopted human health criteria based on a revised fish consumption rate of 175 g/day (previously 17.5 g/day), which resulted in a mercury fish tissue criterion of 0.04 mg/kg, as methylmercury (previous TMDL target was 0.3 mg/kg). In 2012, EPA's approval of DEQ's Willamette Basin Mercury TMDL was challenged and in 2017, the U.S. District Court for Oregon ordered that the 2006 TMDL remain in place while EPA and Oregon evaluate the TMDL for reissuance consistent with the updated standard, initially by April 2019 and subsequently extended to November 2019.

The 2006 TMDL was developed and presented as an interim solution and at several points suggested the need for additional data collection and refinements of the analytical approach. The April 11, 2017 U.S. District Court, District of Oregon order (Northwest Environmental Advocates v. United States Environmental Protection Agency, 2017) stated that EPA and Oregon must complete a revised TMDL within two years. This order also adopts the earlier findings of Magistrate Judge Acosta (Northwest Environmental Advocates v. United States Environmental Protection Agency, 2016). Judge Acosta's findings highlighted DEQ and EPA declarations stating that the revision will "require analysis of factors affecting mercury pollution, including potential multiple sources, bioaccumulation patterns, and changes in the types of mercury being released and transformed in the entire complex river system," and the existing modeling "must be revised and incorporate all the new data related to mercury that has been gathered since the first TMDL" (page 14). Based on DEQ and EPA's completion of that described analysis, this TMDL targets the currently applicable Oregon fish tissue criterion for protection of human health and is expressed in terms of a daily load. DEQ also considered developing wasteload allocations for individual point sources, but determined that aggregated wasteload allocations were most appropriate. This determination aligns with the Clean Water Act, federal regulations, and EPA guidance specific to TMDL development when air deposition is the dominant source of mercury. Other important technical considerations that contributed to

this decision were that combined wastewater point source loads contribute only one percent of the total basin load of mercury and the same minimization measures will be applied, regardless of the allocation being individual or aggregated. Distribution of the estimated 4.0 g/day of allowable mercury across 327 permitted wastewater discharges would be inequitable and difficult for implementation when the aggregated approach would be easier to implement and result in the same environmental benefit. The updated TMDL builds upon the existing TMDL modeling analysis, while also making substantial improvements.

1.4 Name and location

Per OAR 340-042-0040(a), this element describes the geographic area for which the TMDL is developed. This TMDL covers all perennial and intermittent streams in the Willamette Basin including the mainstem Willamette and Middle Fork Willamette.

Oregon's Willamette River is approximately 187 miles in length and is the 13th largest river in the lower 48 states in terms of stream flow. The average annual discharge to the Columbia River of 22.73 million acre-feet is nearly 15 percent of the total Columbia River flow (Kammerer, May 1990). The mainstem Willamette River flows to the north and through the City of Portland, Oregon near its confluence with the Columbia River. The Willamette Basin is bounded by the Cascades mountain range to the east and the Coast Range to the west.

1.4.1 HUCs, subbasins, and watersheds

The mainstem Willamette River includes flow from 12 major tributaries ([Figure 1-1](#)), collectively referred to as the Willamette Basin. DEQ uses the United States Geological Survey system of hydrologic delineation known as Hydrologic Unit Codes for all TMDLs. OAR 340-042-0030(4) defines Hydrologic Unit Code as "a multi-scale numeric code used by the USGS to classify major areas of surface drainage in the United States. The code includes fields for geographic regions, geographic subregions, major river basins and subbasins. The third field of the code generally corresponds to the major river basins named in OAR Chapter 340, Division 41. The fourth field generally corresponds to the subbasins typically addressed in TMDLs." HUCs often cross political or jurisdictional boundaries such as state, county or city limits and land use boundaries. The twelve tributaries of the mainstem Willamette River roughly correspond to the 12 HUC8 watersheds ([Figure 1-1](#)).

Table 1-2. HUC8 codes and corresponding watershed names in the Willamette Basin.

HUC8 Code	Watershed name
17090001	Middle Fork Willamette River
17090002	Coast Fork Willamette River
17090003	Upper Willamette River
17090004	McKenzie River
17090005	North Santiam River
17090006	South Santiam River
17090007	Middle Willamette River
17090008	Yamhill River
17090009	Molalla-Pudding River
17090010	Tualatin River
17090011	Clackamas River
17090012	Lower Willamette River



Figure 1-1. Willamette Basin

1.4.2 Land use

Land use of the Willamette Basin is predominantly forest with a mixture of agricultural and developed land. The most recent national data sets, derived from remotely sensed data, were used to create land use data for the revised TMDL. The details of the data set development and analysis are in [Appendix A: Technical Support Document](#). The land use categories in the original data sources were aggregated to create more general land use categories that were used in the TMDL. The areas of the general land use categories and the associated percent of the basin's total area are listed in [Table 1-3](#). The spatial distribution of the general land use categories in the Willamette Basin is shown in [Figure 1-2](#). As can be seen in [Figure 1-2](#), most of the forest is in the mountainous regions along the boundaries of the basin with agriculture, developed and the other land uses nearer the river network and toward the lower elevation regions of the basin. An important consideration is that the land use categories do not directly correspond to the land management. The different reasons for this limitation are discussed in [Appendix A: Technical Support Document](#). For example, the agriculture category may not capture all of the different types of agriculture occurring in the Basin. The agriculture land use category used in the TMDL is the row crops land cover from the national data sets. Other types of agriculture occurring in the Willamette Basin may be grouped under other categories used in the TMDL. For example, pasture and hay areas in the original data source were aggregated under the grassland category used in the TMDL. Another example is orchards that may be grouped under shrubland in the TMDL. Also, the forest land use corresponds generally to the type of land cover and does not directly relate to the management of the area. In other words, forest land use does not directly relate to forestry practices and management that may be occurring in any particular area. This is also true for shrubland, which includes recently harvested forest lands with other land cover. The specific date ranges of the data sources are provided in [Appendix A: Technical Support Document](#). The lack of land management information within the different land use categories is a limitation that affected the source assessment and the subsequent allocations of mercury in the TMDL.

Table 1-3. Land Use Areas and Percentages in Willamette Basin.

Land Use	Total Area (square miles)	Percent of Total Area
Agriculture	912	8.0%
Barren	102	0.9%
Developed	923	8.0%
Forest	5,920	51.6%
Grassland	1,902	16.6%
Shrubland	1,412	12.3%
Water	103	0.9%
Wetland	192	1.7%
Total	11,466	100%

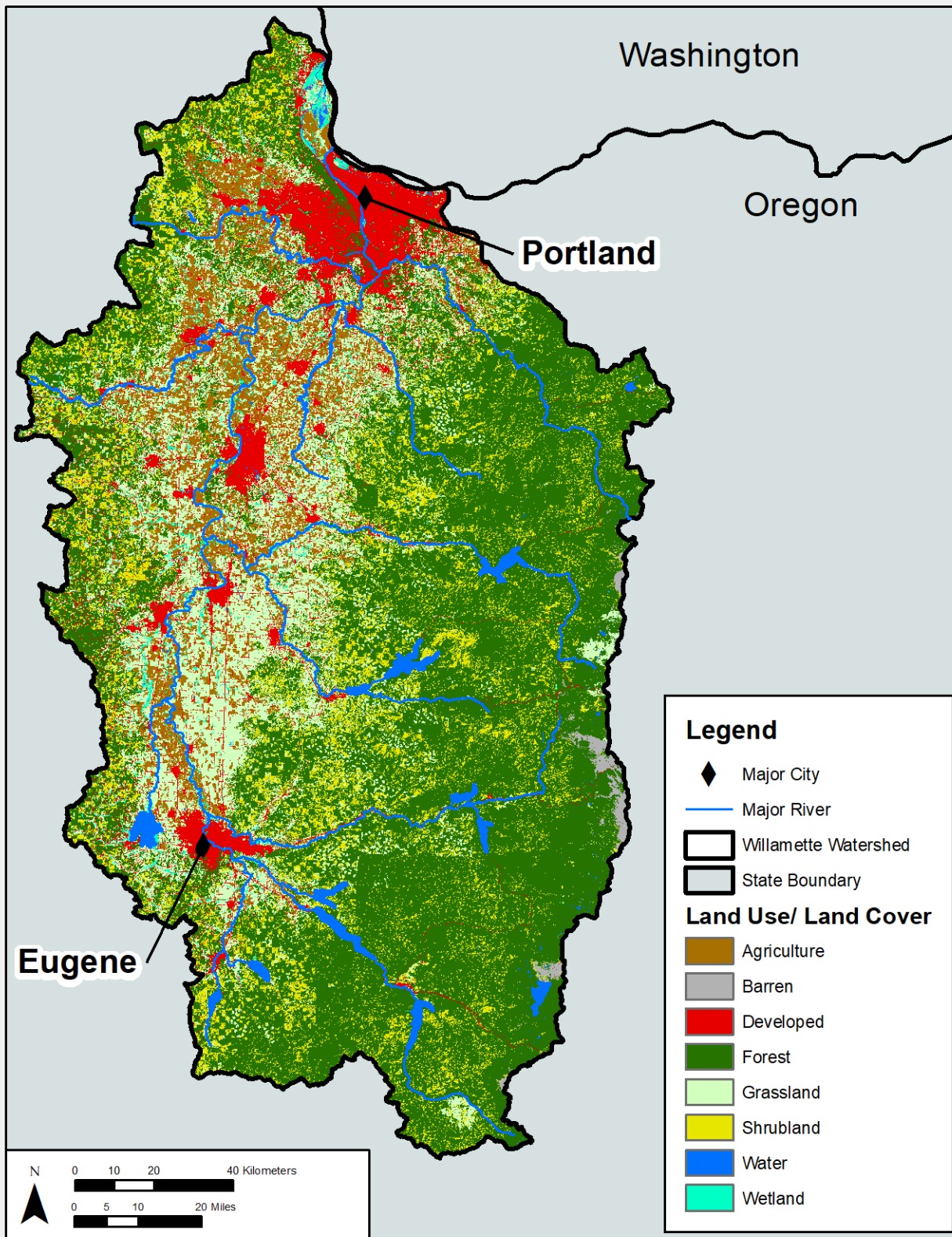


Figure 1-2. Land use distribution in Willamette Basin. Adapted from figure in Appendix: Technical Support Document.

1.4.3 Climate

Season and elevation are the biggest drivers of precipitation in the Willamette Basin. Annual precipitation in the basin is generally greatest between October and March. July and August are typically the driest months with less than 5 percent of total annual precipitation. Elevation plays an important role in the total amount of precipitation because the higher the elevation the greater the total precipitation. For example, the Willamette valley floor may receive 40 to 50 inches annual precipitation compared to the mountainous regions which may receive nearly 200 inches. The Coast Mountains receive more total precipitation, which arrives in the form of rain and some snow pack, while the precipitation in the Cascades comes primarily from snow pack.

1.4.4 Stream Flow

The most important characteristic to note about stream flow in the Willamette Basin is that it is highly modified by dam and reservoir operations. Congress passed 15 flood control acts between 1938 and 1974 that affect the Willamette Basin and are implemented by the US Army Corps of Engineers. The purpose of the USACE dams is to provide flood control, navigation, hydroelectric power, and water in summer for irrigation and recreation. Dam operations have dramatically changed the natural flow patterns of the Willamette Basin streams by reducing peak flows in winter and artificially augmenting summer low flows. While these changes are beneficial for flood control, navigation, recreation, and irrigation, there are unintended consequences that influence water quality.

2. Beneficial uses

Oregon's beneficial uses are defined in OAR 340-042-0040(4)(c) as those uses of water that the state has identified for waters of the state. The beneficial uses of waters of the state are identified in state statute as the Oregon Environmental Quality Commission adopts by rule beneficial uses by basin. Water quality standards are also adopted by the commission to protect the most sensitive beneficial uses. The beneficial use(s) that is most sensitive to impairment by the pollutant or pollutants addressed in the TMDL will be specified.

This TMDL identifies the beneficial uses in the TMDL geographic area and is developed to protect the most sensitive beneficial uses.

According to OAR 340-041-0340, water quality in the Willamette Basin must be managed to protect a range of beneficial uses (see Table 340A, August 2005). The TMDL was developed to meet applicable water quality standards to protect the most sensitive beneficial uses impaired by mercury, which are: Fish and Aquatic Life; Wildlife and Hunting; and Fishing (fish consumption). The beneficial use of fishing applies to the entire mainstem Willamette River and its tributaries. Meeting water quality standards for the most sensitive beneficial uses will be protective of all other uses.

As well as lack of attainment of water quality criteria, multiple fish consumption advisories issued for the Willamette Basin by the Oregon Health Authority indicate that this beneficial use is not currently being attained. The revised TMDL for mercury is designed to restore the beneficial use of fishing to the Willamette River and its tributaries.

The Oregon Health Authority is the state agency responsible for issuing fish consumption advisories based on contaminant concentrations in fish. Although DEQ reviews fish consumption advisories for mercury as a basis for listing a waterbody on the state's 303(d) list of impaired waterbodies, the overarching goals between these two evaluations differ. DEQ developed the methylmercury fish/shellfish tissue standard of 0.040 mg/kg to protect the beneficial use of "fishing", which allows people to safely consume up to 175 grams of fish per day (or about 23 8-oz fish meals a month) over their lifetime. The TMDL was developed to meet the beneficial use of "fishing", rather than how much fish are safe to eat based on the amount of mercury already present in fish tissue, which is the basis for fish consumption advisories.

Fish consumption advisories for mercury are currently in place for bass in all Oregon waters; for all resident fish (except stocked, fin-clipped rainbow trout 12-inches or less) in the Dorena and Cottage Grove Reservoirs; and the entire mainstem Willamette River from its mouth on the Columbia River southward to Eugene, including the Coast Fork Willamette up to the Cottage Grove Reservoir (Oregon Health Authority, 2019). The initial fish consumption advisory for the mainstem Willamette River, dated February 13, 1997, advised the public of elevated mercury levels in the edible fish tissue of bass and northern pikeminnow (squawfish) and recommended specific limits for consumers who eat these fish caught anywhere in the mainstem river system (from the mouth of the river upstream to the Cottage Grove Reservoir). The average level of mercury found in bass and northern pikeminnow was 0.63 mg/kg. To determine if there is risk to human health from consuming mercury in fish, Oregon Health Authority first compares mean concentration found in tissue of a particular species to current screening values of 0.2 mg/kg for vulnerable populations and 0.6 mg/kg for the general population (Oregon Health Authority, 2016; Hillwig, 2019). This is similar to the value used (0.35 mg/kg) for the fish consumption advisories in place for the 2006 TMDL.

3. Applicable water quality standards

Water Quality Standards: This TMDL was developed to meet the applicable water quality standards for protection of the most sensitive beneficial uses. The applicable water quality standards are: OAR 340-042-0040(c); OAR 340-041-0033(1); OAR 340-041-8033(1) Table 30; OAR 340-041-8033(3) Table 40.

The current methylmercury fish tissue criterion in Table 40 is 0.04 milligrams of methylmercury per kilogram of fish tissue. It is based on a fish consumption rate of 175 grams/day and has been in place since 2011. This replaces the previous TMDL target referenced in Chapter 3 of the 2006 Willamette Basin Mercury TMDL. The currently applicable rules are excerpted below:

1. Toxic Substances Narrative. Toxic substances may not be introduced above natural background levels in waters of the state in amounts, concentrations, or combinations that may be harmful, may chemically change to harmful forms in the environment, or may accumulate in sediments or bioaccumulate in aquatic life or wildlife to levels that adversely affect public health, safety, or welfare or aquatic life, wildlife or other designated beneficial uses.
2. Aquatic Life Numeric Criteria. Levels of toxic substances in waters of the state may not exceed the applicable aquatic life criteria as defined in Table 30 under OAR 340-041-8033. Table 30: Mercury (total) freshwater aquatic life chronic criterion 0.012 ug/L;
3. Human Health Numeric Criteria. The criteria for waters of the state listed in Table 40 under OAR 340-041-8033 are established to protect Oregonians from potential adverse health effects associated with long-term exposure to toxic substances associated with consumption of fish, shellfish and water. Table 40: Methylmercury fish tissue criteria 0.040 mg/kg
4. Antidegradation. Further degradation will be prevented by following Oregon's Antidegradation Policy (OAR 340-041-0004) that provides the requirements for making decisions when considering any increases in mercury load to streams and rivers in the Willamette Basin that DEQ has authority to regulate

The 2006 TMDL development included modeling that generated a bioaccumulation factor for the Willamette Basin for several species of fish. In addition, the TMDL developed a translator to convert the dissolved methylmercury water concentration to a water concentration for total mercury in ng/L. Through these procedures, the TMDL derived water column targets for total mercury in ng/L based on the bioaccumulation factor for the most sensitive species modeled, the Northern pikeminnow (*Ptychocheilus oregonensis*), at the 50th percentile of the fish tissue data distribution. In 2018, an EPA contractor conducted the modelling needed to update the water concentration value based current methylmercury criterion of 0.04 mg/kg. The revised water column concentration of 0.14 ng/L total mercury was used to update the TMDL.

The Oregon Health Authority cites federal reports by EPA in 2001 and USGS in 2008 in estimating that 90 percent of the mercury found in fish tissue is in the methylated form (Oregon Health Authority, 2016). The average fish tissue concentration for mercury in a number of fish species in the Willamette Basin currently exceeds the 0.040 mg/kg criterion. The current freshwater 'acute' criterion for mercury is 2.4 ug/L and the freshwater 'chronic' criterion is 0.012 ug/L (12 ng/L) for the protection of aquatic life (as presented in the Table 30 Water Quality Criteria Summary; OAR 340-041-0033).

This TMDL is being developed to meet the human health criterion, which is the most stringent, and will therefore be protective of other uses and applicable criteria. In July 2017, EPA approved California statewide water quality standards for mercury in fish tissue for the

protection of aquatic life and wildlife dependent species. The approved prey fish objective for protection of wildlife was 0.05 milligram mercury per kilogram fish. Based on this EPA action, DEQ anticipates the Oregon fish tissue criterion of 0.04 milligram methylmercury per kilogram fish would be protective of human health and wildlife uses.

This TMDL also ensures that downstream and adjacent waters of neighboring states are protected. The Columbia River is a shared waterbody with the State of Washington at the mouth of Willamette River and has standards set by both Washington and Oregon for their respective jurisdictions of the river. Development of the TMDL water column concentration target relied on several conservative assumptions, which are detailed in Section 11 on margin of safety. In addition to the margin of safety, DEQ considered the lower flows of the Willamette River entering the Columbia River with dilution factors ranging from: minimum = 2.5; median = 11.2; maximum = 43.6, to conclude that Washington's slightly more stringent methylmercury fish tissue concentration of 0.03 mg/kg will also be met through implementation of the TMDL.

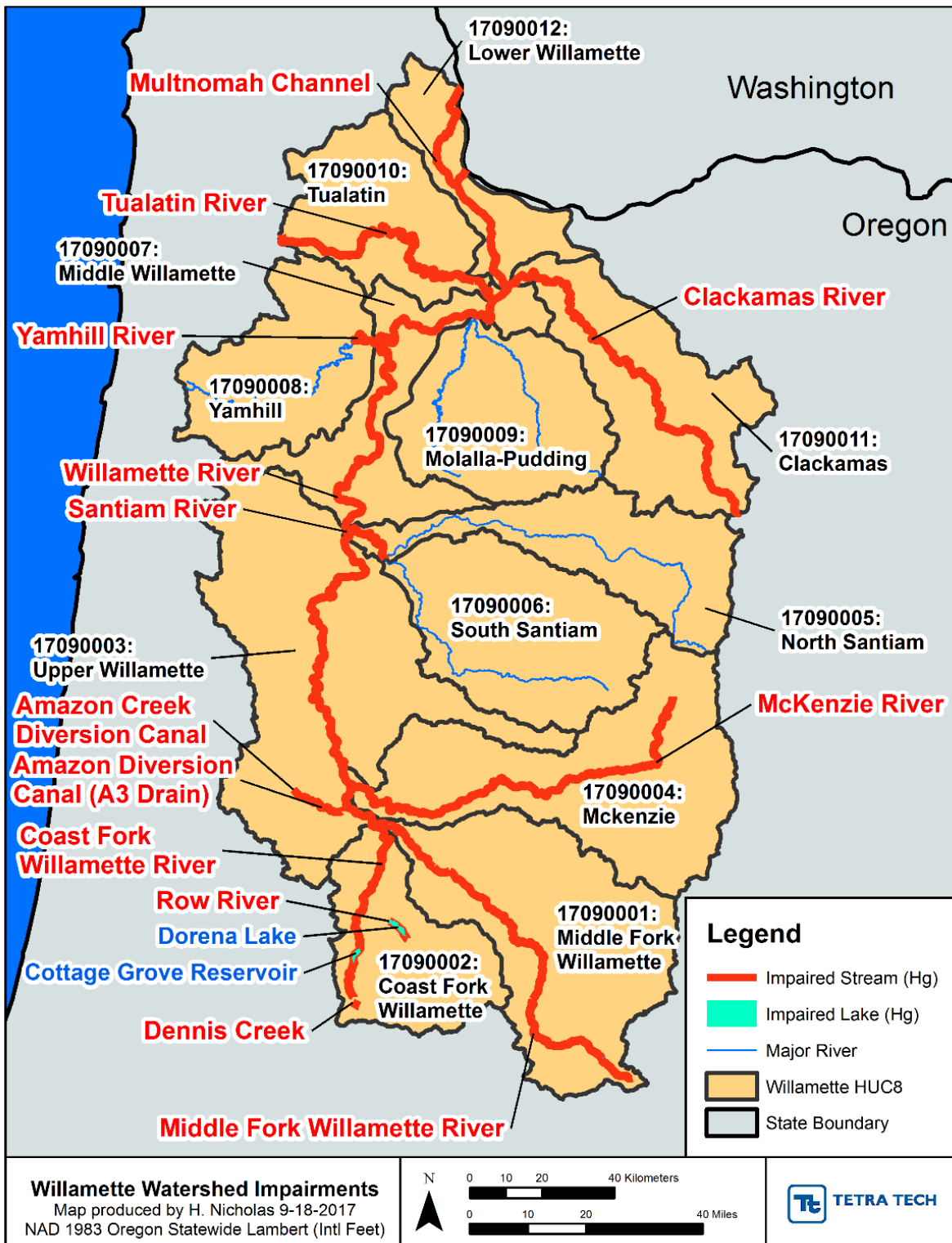
4. Mercury water quality impairments

The latest water quality assessments relative to mercury for the Willamette Basin from Oregon's 2012 Integrated Report (<http://www.deq.state.or.us/wq/assessment/rpt2012/results.asp>) identified several segments of the Willamette River and its tributaries as not meeting water quality standards. Those waters currently assessed as requiring a TMDL (Category 5) are shown in [Figure 4-1](#). Waters for which mercury impairments were addressed by the 2006 TMDL are indicated in the last column of [Table 4-1](#). Segments that were listed in Category 5 in the Willamette Basin after the completion of the 2006 TMDL are also addressed in this revised TMDL.

Table 4-1. 303(d) Listings for Mercury in the Willamette Basin

Name	Miles	HUC 8	Assessed	Affected Use	Category	2006 TMDL
Amazon Diversion Canal (A3 Drain)	0 to 3.9	17090003	2010	Fishing	5	X
Amazon Creek Diversion Canal	0 to 6.6	17090003	2010	Fishing	5	X
Yamhill River	0 to 11.2	17090008	2012	Human health	5	
Coast Fork Willamette/ Cottage Grove Reservoir	28.5 to 31.3	17090002	2012	Resident fish and aquatic life; Anadromous fish passage; Drinking water	5	X
Row River/ Dorena Lake	7.3 to 11.9	17090002	2012	Drinking water; Resident fish and aquatic life; Anadromous fish passage	5	X
Clackamas River	0 to 83.2	17090011	2012	Human health	5	
Tualatin River	0 to 80.7	17090010	2012	Human health	5	
Multnomah Channel	0 to 21.7	17090012	2012	Human health	5	
Middle Fork Willamette River	0 to 82.2	17090001	2012	Human health	5	
Coast Fork Willamette River	0 to 38.8	17090002	2012	Human health	5	X
Coast Fork Willamette River	31.3 to 38.8	17090002	2012	Aquatic life; Human health	5	X
McKenzie River	0 to 84.8	17090004	2012	Human health	5	
Dennis Creek	0 to 1.4	17090002	2012	Aquatic life; Human health	5	X
Santiam River	0 to 26.2	17090005	2012	Human health	5	
Willamette River	0 to 186.6	17090003 17090007 17090012	2012	Human health	5	X

Note: Information from 2012 Integrated Report as of May 2019. Category 5 = Water quality limited, TMDL needed.



Note: The most recent Integrated Report in Oregon was approved by EPA December 20, 2018, with no changes to mercury impairments in the Willamette Basin.

Figure 4-1. Mercury Impairments in the Willamette Basin

5. Summary of Mercury TMDL development and approach

5.1 Mercury cycling in the environment

This TMDL was developed to achieve the Oregon human health criterion for fish tissue concentrations of methylmercury and thereby achieve the other applicable criteria. Mercury in higher trophic level fish is present largely as methylmercury, which is a potent neurotoxin in humans and other vertebrates. Mercury is a pollutant of global concern due to its widespread distribution in the environment and accumulation in aquatic biota. Most releases of mercury into the environment are to the atmosphere in an inorganic form; however, almost all human exposure to mercury is to an organic form, methylmercury, through the consumption of contaminated fish (Eagles-Smith, et al., 2018; Munthe, et al., 2007). Mercury released into the atmosphere has a long atmospheric lifetime (~6-12 months) which allows for its widespread distribution prior to deposition (Lindberg, et al., 2007; Schroeder & Munthe, 1998). As a result, elevated levels of methylmercury in fish tissue occur even in remote ecosystem (Chetelat, et al., 2015; Fitzgerald, Engstrom, Mason, & Nater, 1998; Trip & Allan, 2000). Most of the mercury in fish originates from dietary exposure, with minimal direct uptake by fish from the water (Hall, Bodaly, Fudge, Rudd, & Rosenberg, 1997). Therefore, differences in trophic position, foraging behavior, and diet can have a large impact on how much mercury is present in a given fish species (Driscoll, et al., 2007; Eagles-Smith, et al., 2016a).

Mercury is deposited from the atmosphere via wet (rain and snow) and dry deposition processes (Lindberg, et al., 2007; Wright, Zhang, & Marsik, 2016). Watershed characteristics and associated land use activities have a large influence on how much atmospherically deposited mercury is sequestered in the soil, re-emitted to the atmosphere, or mobilized in surface water (Domagalski, et al., 2016; Eckley, et al., 2016; Hsu-Kim, et al., 2018). In addition to atmospheric deposition, some watersheds may also have point sources of mercury pollution (e.g. mines or other industries that utilize mercury containing materials) and/or may contain soils geologically enriched with mercury that can contribute to mercury levels in water and fish (Domagalski, et al., 2016; Kocman, et al., 2017; Smith, Cannon, Woodruff, Solano, & Ellefsen, 2014). The Willamette Basin receives most of its mercury from atmospheric deposition that originates from trans-Pacific sources (Strode, et al., 2008).

The form of mercury that bioaccumulates in fish tissue is almost exclusively methylmercury (Driscoll, et al., 2007; Munthe, et al., 2007). Therefore, it is important to understand the environmental processes impacting mercury methylation. Anaerobic bacteria perform mercury methylation, which can involve sulfate and iron reducing bacteria as well as methanogenic bacteria (Christensen, et al., 2016; Ullrich, Tanton, & Abdrashitova, 2001; Warner, Roden, & Bonzongo, 2003). The amount of methylmercury produced in the environment is a result of two main factors: 1) the availability of inorganic mercury and 2) the presence and activity of microorganisms capable of methylizing mercury (Marvin-DePasquale, et al., 2009). Typically, only a relatively small amount of the total inorganic mercury present is in a form that is available to methylating microorganisms (Hsu-Kim, et al., 2018; Marvin-DePasquale, et al., 2009). In general, mercury that is tightly bound to sediment or particles is less available for microbial methylation than mercury that is in the dissolved phase and/or bound to dissolved organic carbon (Benoit, Gilmour, Heyes, Mason, & Miller, 2002; Graham, Aiken, & Gilmour, 2012; Hsu-Kim, Kucharzyk, Zhang, & Deshusses, 2013). Factors that affect methylating microorganisms include the presence of anoxic (oxygen-free) conditions, nutrients, terminal electron acceptors

(such as sulfate, ferric iron, etc.), and organic matter (Hsu-Kim, et al., 2018). Because the microorganisms responsible for methylation require anoxic conditions, methylation tends to occur in sediments and the stagnant waters in wetlands and thermally stratified lakes and reservoirs.

Landscape variables can have a large influence on the fate of atmospherically deposited mercury. For example, when mercury is deposited to a natural forested watershed, the vast majority of the mercury is retained in vegetation and soil and only a relatively small amount is exported in runoff (Balogh, Nollet, & Offerman, 2005; Domagalski, et al., 2016; Hsu-Kim, et al., 2018; Shanley, et al., 2008). The retention of mercury in watersheds is due to its binding to sulfur function groups associated with soil organic matter (Obrist, et al., 2016; Skjellberg, Xia, Bloom, Nater, & Bleam, 2000). Watershed land uses such as forestry, agriculture, and urbanization have all been shown to decrease the retention of atmospherically deposited mercury and enhance its mobilization into adjoining waterbodies (Eckley, et al., 2018; Eckley & Branfireun, 2009; Hsu-Kim, et al., 2018). Water impoundments, such as reservoirs have been shown to have elevated fish methylmercury levels relative to natural lakes and free-flowing rivers (Willacker, et al., 2016). The variables that have been shown to enhance fish methylmercury levels in reservoirs include a shift from a lotic to lentic foodweb, the development of anoxic conditions in the bottom water, the accumulation of organic matter and inorganic mercury from settling particles, and water-level fluctuations enhancing sulfate and organic carbon cycling (Eckley, Luxton, Goetz, & McKernan, 2017; Hsu-Kim, et al., 2018). Overall, these landscape variables can have a large impact on how much atmospherically deposited ends up bioaccumulating in fish tissue (Eagles-Smith, et al., 2016b).

5.2 Mercury TMDL approach

Determining the TMDL linkage between total mercury loads and attaining fish tissue concentrations of methylmercury to protect human health is complicated because of the many intervening kinetic and transport processes. Methylmercury is produced under anoxic conditions, which can occur within a river or watershed. Within a river, methylmercury production mostly occurs within the sediment, with the quiescent water of backwater channels potentially having higher rates of methylation. Within a watershed, wetlands or areas with saturated soils can often provide important locations for methylmercury production. The relative importance of internally produced (within the waterbodies and their sediments) or externally produced (within soils and groundwater prior to reaching waterbodies) sources of methylmercury has not been assessed for the Willamette Basin. Methylmercury monitoring data are available primarily from the water column. The simplified conceptual framework used in this TMDL is that the long-term average methylmercury concentration in the water column depends on total mercury concentrations in the sediment, which in turn, depend on rates of total mercury loading from upstream. The complex transformations between different forms of mercury are not explicitly simulated; rather, they are approximated by an empirical relationship between observed methylmercury and total mercury in the water column, as described in the following sections.

The TMDL report depends directly of the work done in the TMDL Technical Support Document, prepared by EPA's contractor, Tetra Tech, and presented as [Appendix A: Technical Support Document](#). This TMDL document summarizes the work of the technical support document and how this work was used in the decision process of the TMDL. Cross-references are provided in this TMDL document to sections in the technical support document from which reported results were drawn.

Linked models were used to determine the relationship between fish tissue concentrations of methylmercury (or MeHg) and various sources of total mercury (or THg) in the Willamette Basin. These models estimated the load capacity, calculated the excess load, identified sources and linked the sources of total mercury in the Willamette Basin to the concentrations in the river system. The first model used was the Food Web Model. The Food Web Model simulates bioaccumulation and predicts fish tissue concentrations of methylmercury based on exposure concentrations in the water column. This relationship is then used to estimate mercury exposure concentrations that are consistent with attaining the water quality standard for methylmercury in fish tissue. Next, a mercury translator equation was used to estimate the total mercury in the water river system. At this point, the load capacity of total mercury for a target fish species was estimated. The difference between the load capacity and the median of observed total mercury concentrations from throughout the Willamette Basin was used to calculate the excess load. The third model used was a Mass Balance Model, which evaluated contributions of various sources of total mercury within the Willamette Basin and linked the sources to observed total mercury in water of the river system. The models linked together and the different forms of mercury among those links is shown below in [Figure 5-1](#). The three model components were calibrated for the current conditions using recent data for methylmercury in fish tissue, forms of mercury in water and various input data that characterizes the sources of total mercury in the Willamette Basin and the processes that control the fate and transport of the sources. Details on each modeling step are presented below.

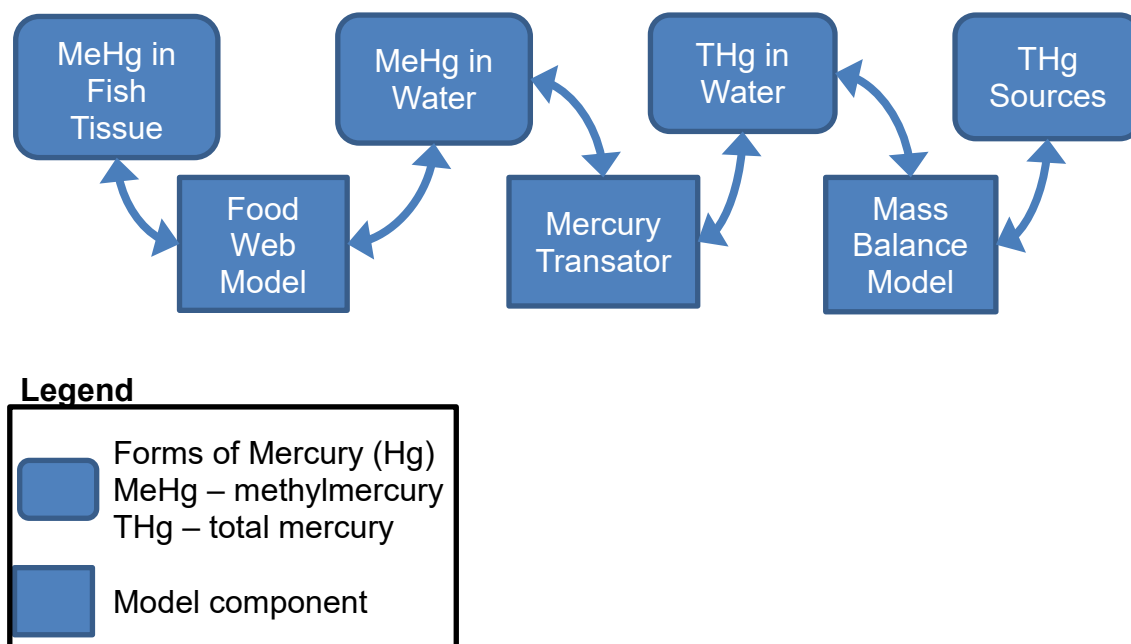


Figure 5-1. Linked models and forms of mercury used to develop the Willamette Basin Mercury TMDL.

6. Explanation of models and current mercury load

The conceptual framework used in this TMDL is that the long-term average methylmercury concentration in the water column depends on rates of total mercury loading from upstream. Linked models populated with basin-scale data were used to connect fish tissue concentrations of methylmercury to sources of total mercury in the Willamette Basin. These models estimated the load capacity, calculated the excess load, identified sources and linked the sources of total mercury to the concentrations in the river system. These evaluations were all conducted using data pooled at the basin-scale to ensure water quality and fish tissue data were matched, to minimize potential variability due to known data differentials at the subbasin (HUC8) scale and as a better indicator of the central tendency of the data, which represents the appropriate exposure scenarios in meeting the human health methylmercury criterion. Details of each component of the models and calculation of the current mercury loads are discussed in the remainder of this section.

6.1 Explanation of models

DEQ's approach to determining the load capacity for the revised TMDL consists of two fundamental methodological components: a basin-specific aquatic food web model to estimate methylmercury biomagnification; and a translator equation that calculates the total mercury concentration in the water column, using methylmercury biomagnification information. This approach allows relation of the fish tissue concentration of methylmercury to a load capacity based on total mercury concentration in the water column of the Willamette River and its tributaries. The total mercury concentration can then be related to total mercury sources entering the Willamette River and its tributaries. The discussion below contains a more detailed technical presentation of the analytical tools utilized in the development of the load capacity for this mercury TMDL.

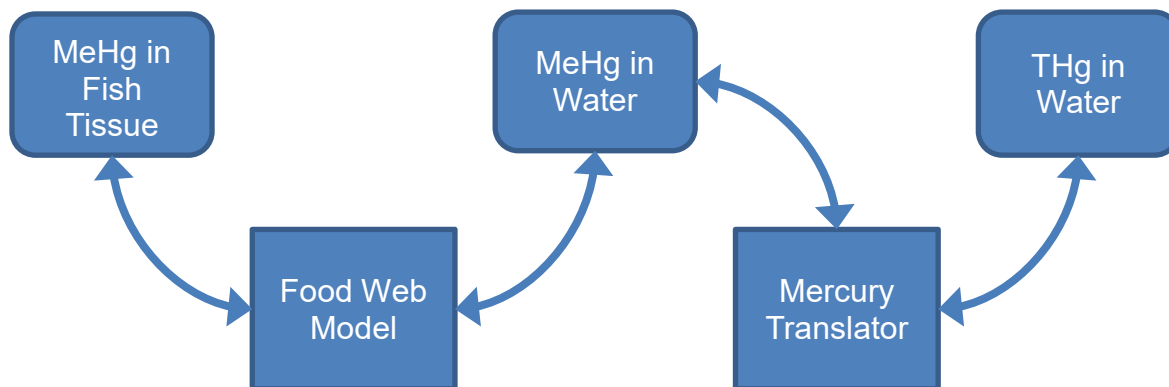


Figure 6-1. Conceptual model for estimating load capacity from fish-tissue MeHg to water column THg.

6.1.1 Food Web Model

A model of the magnification of mercury through the food web was used to relate fish tissue methylmercury concentrations to the total mercury concentrations in the surface waters of the Willamette Basin. This was done using the Food Web Model, which was the same model used in the 2006 TMDL. The Food Web Model is a peer reviewed model (Hope, 2003) that simulates the concentration of mercury in different fish species located at different levels in the food chain (or trophic levels). The basic concept in the Food Web Model is that as one fish species eats other fish species with low mercury concentration in their tissue, mercury will concentrate in the tissue of the predator at levels greater than the prey. The species and the respective trophic levels used in this analysis are listed in [Table 6-1](#). These are the fish species for which total mercury target concentrations in the water were estimated consistent with attaining the water quality standard for levels of methylmercury in the fish tissue. These species reside in Willamette Basin waters year round, so are better indicators of mercury accumulation based on pollutant sources in Oregon. The Food Web Model was calibrated using water quality and fish tissue data collected in the Willamette Basin since 2002. This dataset was documented in the Willamette River Basin Mercury Data Summary (Schmidt, 2018). The methods and results of the model update and calibration are presented in the TMDL Technical Support Document in [Appendix A: Technical Support Document](#).

Table 6-1. Fish Species and Associated Trophic Levels used in the Food Web Model

Species	Trophic Level
Bluegill (BLU)	Level 3
Carp (CAR)	Level 3
Cutthroat Trout (CTT)	Level 3
Rainbow Trout (RBT)	Level 3
Largescale Sucker (LSS)	Level 3
Largemouth Bass (LMB)	Level 4
Smallmouth Bass (SMB)	Level 4
Northern Pikeminnow (NPM)	Level 4

The Food Web Model is a probabilistic model and allows for the incorporation of uncertainty and risk into the analysis. The Food Web Model is run many times (10,000 times) and input data for each run is taken from random selections of values from the statistical distributions of the input data for the Willamette Basin. Estimation of these statistical distributions was a main component of the calibration of the Food Web Model. The specific information, statistical distributions and estimated parameters for the updated Food Web Model are in Section 3 of [Appendix A: Technical Support Document](#). The output data from the Food Web Model was used with the translator equation to obtain datasets of total mercury concentrations in the waters of the Willamette Basin for each of the fish species listed in [Table 6-1](#).

The Food Web Model also estimated biomagnification for each fish species, which is a measure of how much methylmercury will concentrate in the tissue of fish species within the food web. Several statistics of the distributions of the biomagnification values from the Food Web Model are listed in [Table 6-2](#). These estimates were compared to national values developed by EPA for trophic levels 3 and 4 (U.S. Environmental Protection Agency, 2001) and are shown in [Figure 6-2](#). The estimated values fall near or within 95% confidence intervals by trophic level on the national values (see [Figure 6-2](#)). DEQ considered this sufficient indication that the biomagnification estimates specifically for the Willamette Basin were within the acceptable ranges of values for similar food webs in the US.

Table 6-2. Biomagnification (L/kg) estimates from Food Web Model for fish species.

Fish Species	Median	5th Percentile	95th Percentile
Bluegill	1.90E+06	1.34E+06	7.76E+06
Carp	2.52E+06	1.92E+06	6.77E+06
Cutthroat Trout	4.72E+05	3.00E+05	2.23E+06
Rainbow Trout	2.27E+06	1.40E+06	1.15E+07
Largescale Sucker	2.16E+06	1.63E+06	5.97E+06
Largemouth Bass	5.02E+06	3.48E+06	1.83E+07
Smallmouth Bass	7.66E+05	4.62E+05	4.30E+06
Northern Pike minnow	1.81E+06	1.18E+06	7.21E+06

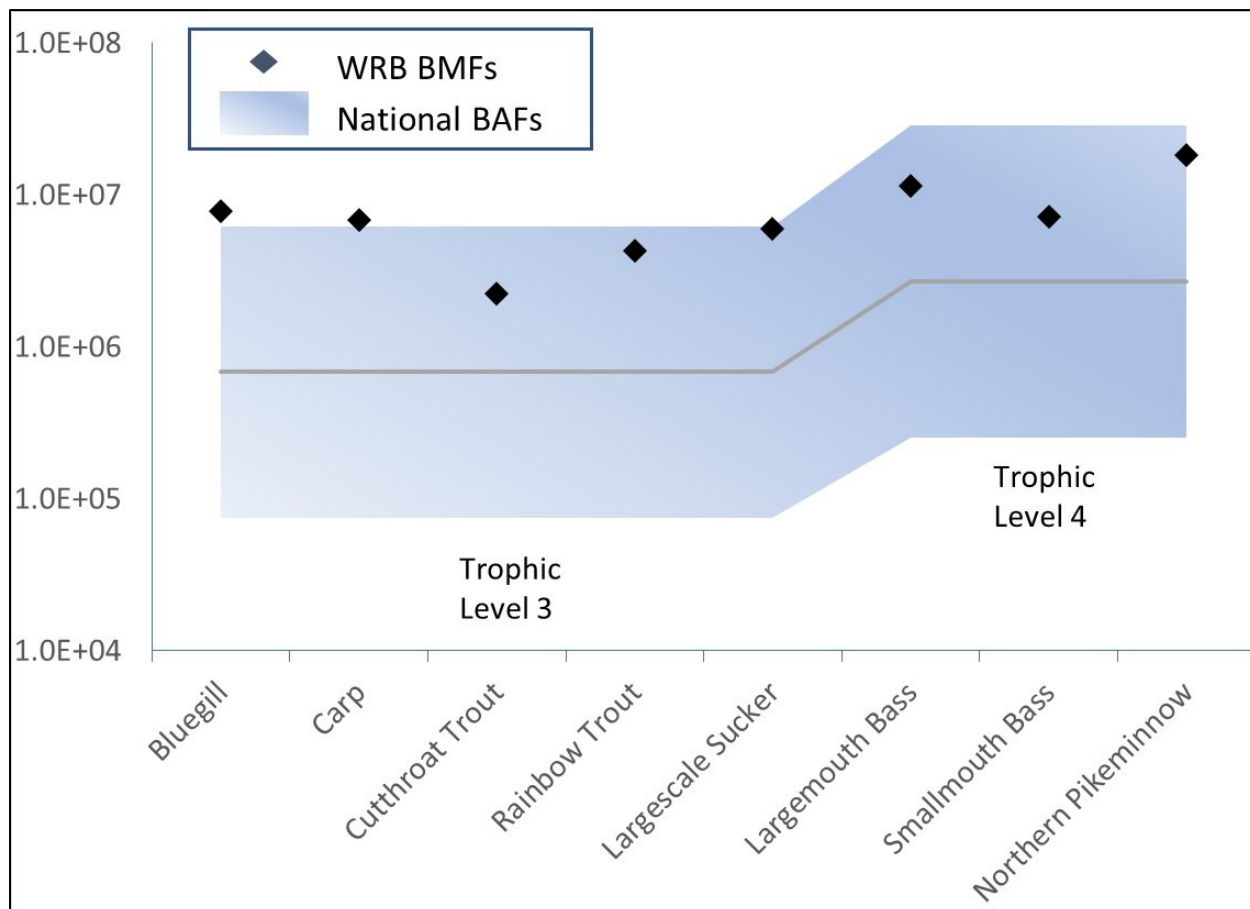


Figure 6-2. Comparison of Food Web Model biomagnification estimates to national values bioaccumulation factors values.

Source: (U.S. Environmental Protection Agency, 2010a).

Blue band represents the 5th to 95th percentile of the national BAF estimates. Relationship between BMF and BAF are discussed more in TSD.

6.1.2 Mercury translator equation

DEQ used the information from the Food Web Model to relate total mercury concentrations in water to dissolved methylmercury in fish tissue for higher trophic level fish species. Based on paired methylmercury and total mercury samples in the Willamette Basin, about five percent of the total mercury concentration observed in water is methylmercury. Therefore, a majority of total mercury is inorganic. However, under certain environmental conditions, methylation can

occur converting stored inorganic mercury to methylmercury. DEQ established a total mercury concentration target for the TMDL to reduce methylation potential and because loads from sources in the basin are predominately in the inorganic mercury form.

In the same manner in the 2006 TMDL, DEQ used an empirical translator equation to relate dissolved methylmercury and total mercury in the water column using more recent observed data. The translator was applied to estimate basin-wide target total mercury concentrations based on critical dissolved methylmercury exposure concentrations for different fish species. DEQ used this empirical relationship to represent the complex, non-linear methylation process that depends on temperature, carbon, sulfur, reduction/oxidation conditions and other variables. The details of the translator equation development are given in Section 4 of [Appendix A: Technical Support Document](#).

As explained in the TMDL Technical Support Document, consideration was needed around issues of data censoring of total mercury and dissolved methylmercury data, data not collected at the same time and place, as well as spatial and seasonal variability of the translator equation. These issues were addressed as follows. To address data-censoring concerns, all of the data was used in the translator development and methods that provide robust statistical approaches were used for the censored portion of the data. The issue of the data not collected at the same time and place was addressed using the medians of the dissolved methylmercury and total mercury data, which were calculated for the entire period the data was collected. To address spatial variation, medians of dissolved methylmercury and total mercury concentrations were calculated for each HUC8 in which data was collected. Because the ratios of these medians tended to be consistent among the HUC8s, DEQ considered this sufficient evidence that a single translator equation would be effective. For seasonal variation, translator equations for two seasons (June through October and November through May) were considered. Different slopes for the translator equations were found for the two seasons with a larger slope for the warmer months. The slope estimates and associated statistics are listed in [Table 6-3](#). The increased uncertainty of the slope estimates for the seasons, as opposed to the entire year, is evident in the larger slope standard error and wider confidence intervals compared to the single slope estimate for the entire year (see [Table 6-3](#)). The final translator equation used the entire year slope estimate (see [Figure 6-3](#)).

Table 6-3. Slope estimates and associated statistics for translator equation.

Season	Slope Estimate ¹ (unitless)	Lower 95% Confidence Limit	Upper 95% Confidence Limit	Slope Standard Error	Slope p-value
Entire Year	0.0160	0.0147	0.0174	0.0006	<0.0001
June through October	0.0347	0.0300	0.0393	0.0021	<0.0001
November through May	0.0070	0.0057	0.0083	0.0057	<0.0001

¹ Weighted least-squares method was used to estimate the slope. The weights were the number of observations for each HUC8 used to calculate the medians of dMeHg and THg.

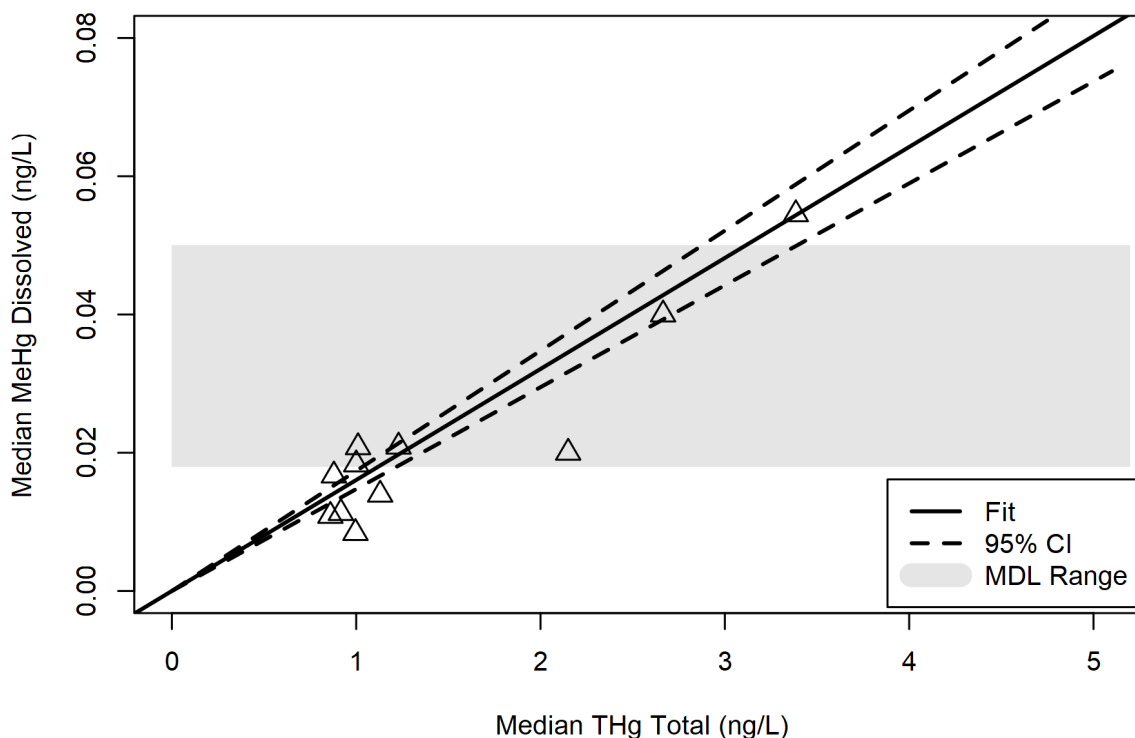


Figure 6-3. Final Mercury Translator Model: Aggregated, Year-round, Zero-Intercept Model by HUC8 Weighted by Sample Size.

MDL is minimum detection limit of methylmercury laboratory method. The triangles are the median pairs of dissolved methylmercury and total mercury for each HUC8.

The final step is to estimate the total mercury target level for each fish species based on the updated fish tissue concentration. The details of the estimation of the total mercury target levels for the fish species considered in Section 4.3 of [Appendix A: Technical Support Document](#). The same formula used by Hope in the 2006 TMDL was used for this calculation and is given as:

$$TL_n = \left[\frac{TC}{BMF_{ME,n} \cdot \Omega} \right] \cdot CF$$

where:

TL_n is the total mercury target level for the n^{th} fish species (ng/L),
 TC is the revised fish tissue criterion for MeHg in fish (0.040 mg/kg),
 $BMF_{ME,n}$ is the biomagnification factor for the n^{th} fish species (L/kg – see [Table 6-2](#)),
 Ω represents the Mercury Translator (0.0016 from slope estimate in [Table 6-3](#)), and
 CF is a conversion factor ($1 \cdot 10^6$ ng/mg).

All of the values for the parameters in the equation for TL_n are the same for all the fish species except the biomagnification factor, which was simulated using the Food Web Model for each fish species. Furthermore, 10,000 simulations were run using randomly selected values from multiple input parameter distributions to get a biomagnification factor distribution for each species, and ultimately a species-specific distribution of target total mercury concentration. The medians of the target total mercury levels for each fish species were calculated from these data sets. The confidence intervals of the median target total mercury levels were estimated directly

using a bootstrapping method, which does not rely on assumptions about the statistical distributions of the datasets.

The final estimates of the target total mercury levels and associated confidence intervals for each fish species are listed in [Table 6-4](#). The 0.14 ng/L total mercury target level in water needed to achieve the fish tissue criteria in Northern Pikeminnow was used to calculate a single load capacity of total mercury for the entire Willamette Basin. DEQ selected this target level for the development of the TMDL because this was the lowest total mercury concentration among the fish species and considered the most protective. This is the same fish species that was used to develop the target in the 2006 TMDL. This median concentration is 40 percent lower than the mean concentration for Northern Pikeminnow of 0.23 ng/L. Using the median is consistent with DEQ's development of the methylmercury fish tissue criterion and adds an additional measure of conservation intended to address regional differences in the data set and ensure that water quality standards will be met in all listed reaches within each subbasin.

Table 6-4. Species-specific Surface Water THg Target Levels to Meet a Fish Tissue Concentration of 0.040 mg/kg MeHg.

Species	Median THg Target Levels (ng/L)	Lower 95% Confidence Limit on Median	Upper 95% Confidence Limit on Median
Bluegill	0.32	0.27	0.38
Carp	0.37	0.33	0.41
Cutthroat Trout	1.11	0.98	1.31
Largemouth Bass	0.22	0.19	0.26
Largescale Sucker	0.42	0.38	0.47
Northern Pikeminnow	0.14	0.12	0.15
Rainbow Trout	0.58	0.50	0.69
Smallmouth Bass	0.35	0.31	0.40

6.1.3 Linkage analysis using Mass Balance Model

As detailed in the TMDL Technical Support Document, the linkage of mercury sources to the levels of total mercury in the Willamette River and its tributaries was analyzed using a Mass Balance Model. [Figure 6-1](#) shows this connection in a conceptual model form. The 2006 TMDL mass balance used simplified delivery ratios for total mercury loads delivered from atmospheric deposition and soil erosion to the waters of Willamette Basin. This revision of the mercury TMDL used a detailed source characterization and a comprehensive watershed model called Hydrological Simulation Program – FORTRAN (HSPF) to more robustly simulate the generation and transport of total mercury within the Willamette Basin. The main vectors for total mercury that DEQ considered were dissolved forms from precipitation, permitted discharges, surface runoff and groundwater, along with mercury attached to eroded soils and stream sediment. The Mass Balance Model estimated the fluxes of these vectors into and through the Willamette Basin. The processes simulated in the HSPF model allowed for estimates of the distribution of mercury in the water column and sediment.

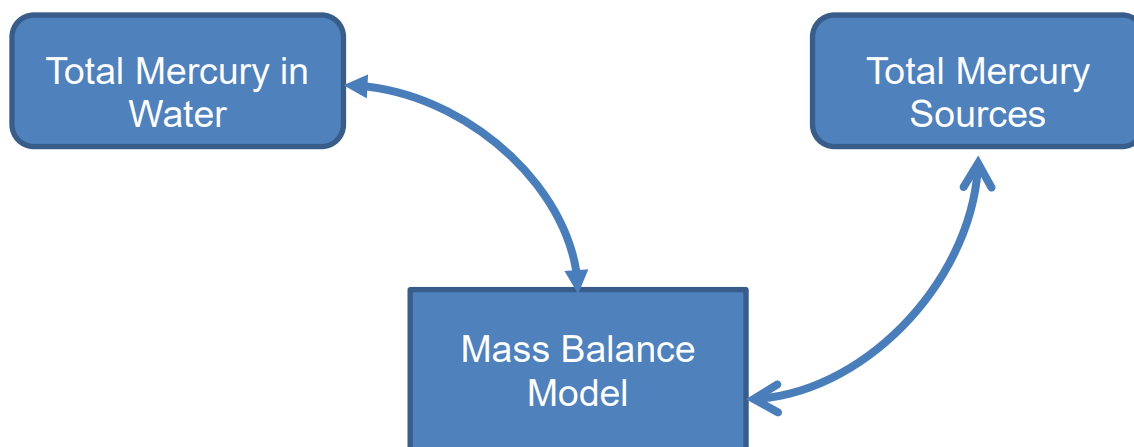


Figure 6-4. Conceptual model of linking total mercury source in the watershed to total mercury in the streams and rivers of the Willamette Basin.

DEQ used the results of the Mass Balance Model to estimate the overall mercury load in the Willamette Basin and distribute the load to different source categories. These source categories are at the top of [Figure 6-5](#) and included permitted point sources and nonpoint sources. The nonpoint sources were broken down further by source, land use, and methods of transport. These methods of transport were direct to water, overland flow, resurfacing groundwater, and erosion of soil. An example of how a nonpoint source was represented is mercury from wet atmospheric deposition in rain onto agricultural land (a pervious land use type) moved to stream network by overland flow. The distribution of the mercury sources allowed DEQ to investigate the relative contributions and to develop allocations. The relative contributions of the sources were calculated as the ratio of the source load to the total load estimated using the Mass Balance Model. The development of the model and how the Willamette Basin was represented is described in detail in [Appendix A: Technical Support Document](#).

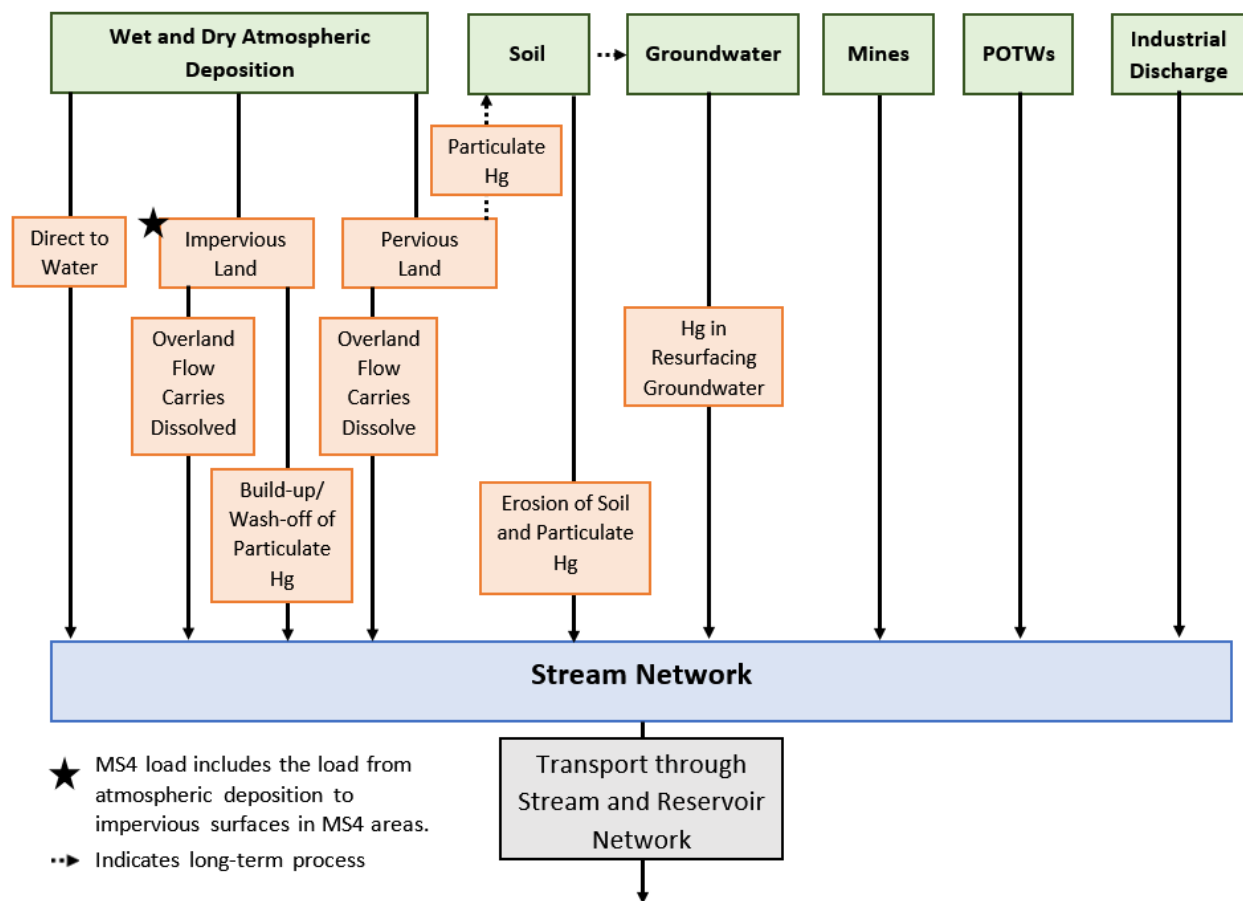


Figure 6-5. Conceptual Framework for the Total Mercury Mass Balance Model. Figure taken from Appendix: Technical Support Document.

The Willamette Basin was broken up into sub-basins in the HSPF model. This allowed for the source of mercury and the transport methods to be separated spatially in more detail than the HUC8s. The sub-basins are shown in [Figure 6-6](#) and within each sub-basin, sources were represented using model HSPF model elements referred to as hydrologic response units. These units combine topography, soils, land use, weather and other relevant information to create homogeneous units that are simulated and combined in the HSPF model to represent movement of water and sediment within and through the Willamette Basin.

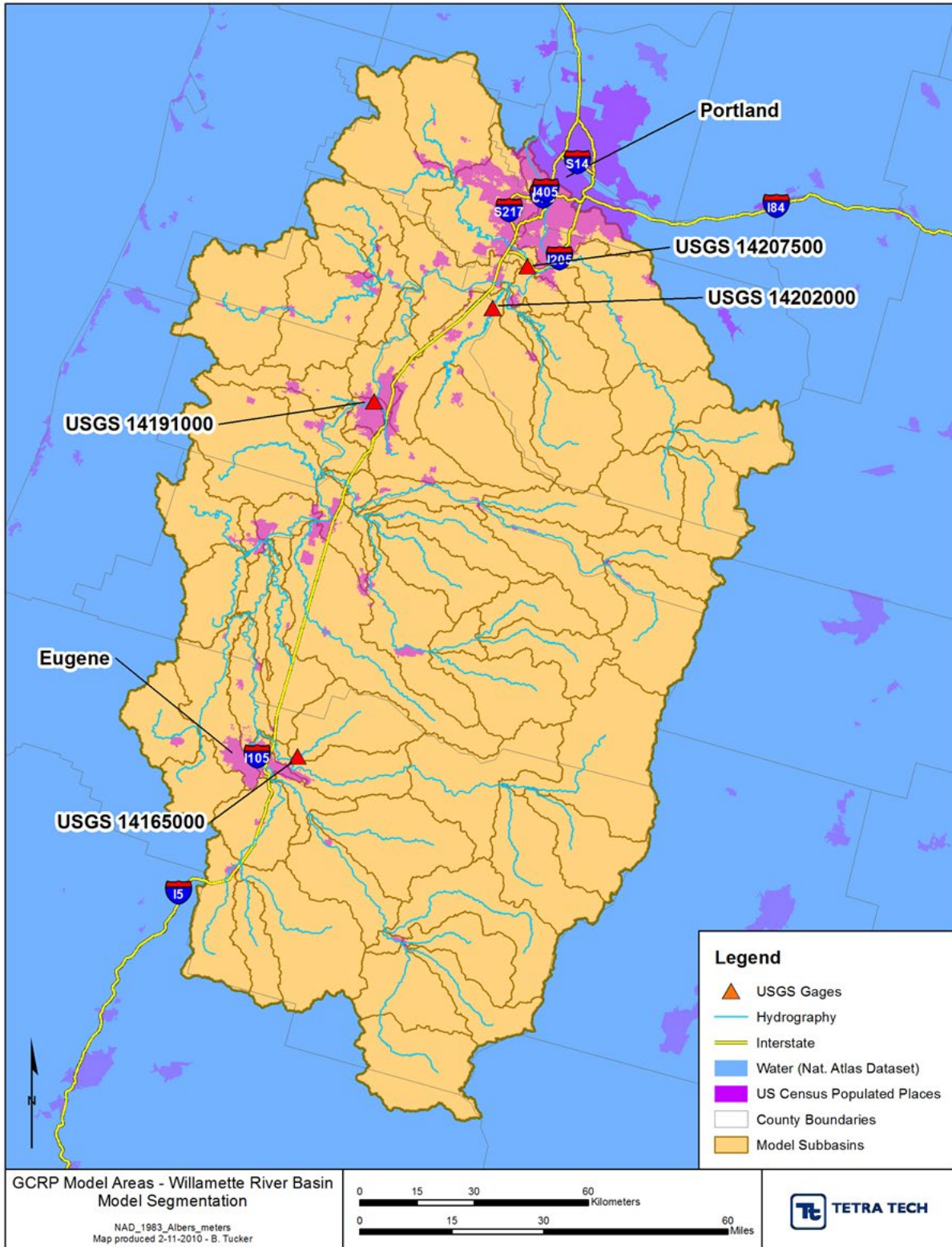


Figure 6-6. Existing HSPF Model Domain for the Willamette Basin. Taken from Appendix: Technical Support Document.

An example of the process to generate the hydrologic response units is shown in Figure 6-7. Upland processes and pathways of transport (e.g., surface runoff, groundwater resurfacing) simulated by the HSPF model were used to characterize flow and sediment export from nonpoint sources in the watershed, and paired with mercury source information to estimate nonpoint source mercury loads. Next the relationships of the different mercury sources to the pathways described in [Figure 6-5](#) were applied using output from the HSPF model simulations and mercury source information. The development of the mercury source information for the Mass Balance Model required a comprehensive source characterization, which is summarized in the following section.

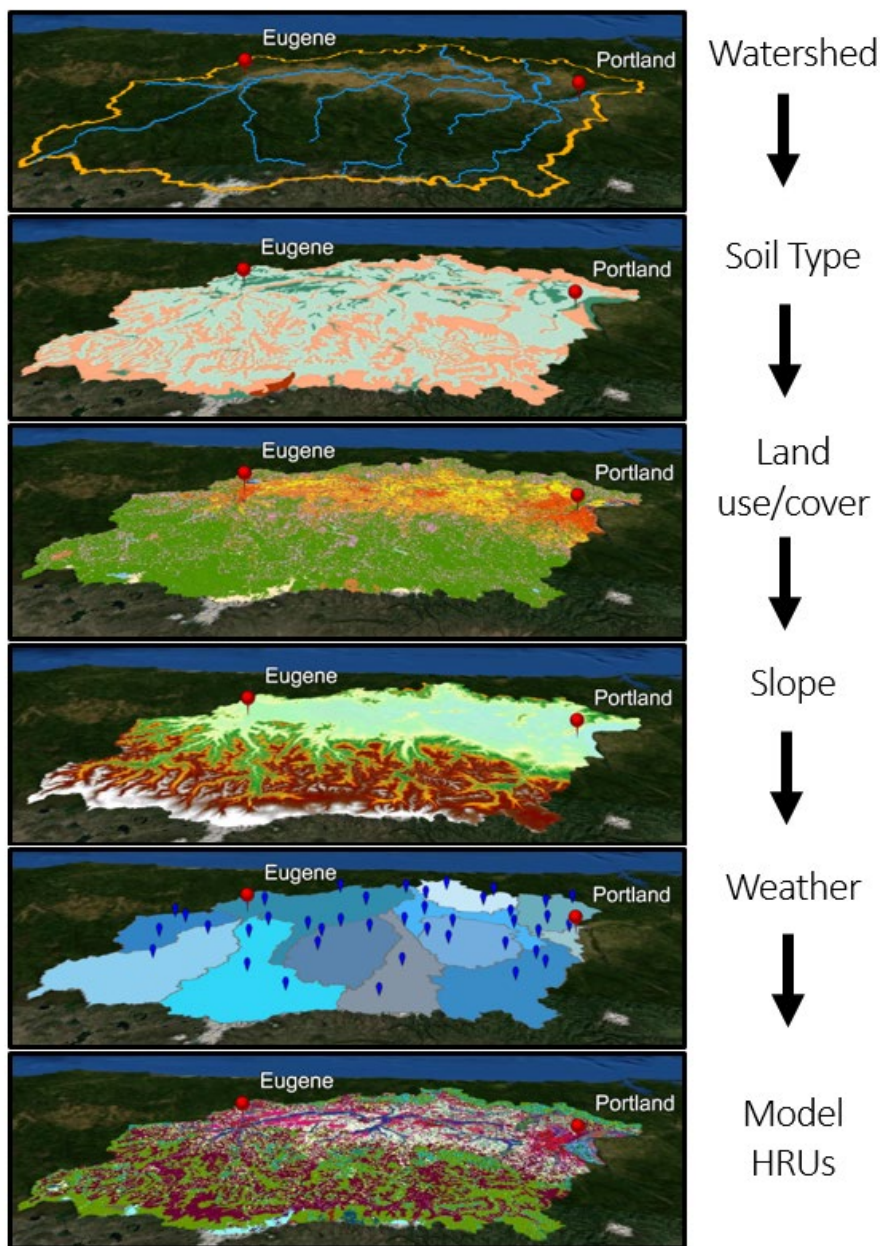


Figure 6-7. Schematic of Model Hydrologic Response Unit (HRU) Development. Taken Appendix: Technical Support Document.

6.1.4 Nonpoint source input data development

The principal sources included in the nonpoint source analysis were atmospheric deposition, soil and groundwater. As shown in [Figure 6-5](#) above, these sources follow various pathways to get into Willamette Basin streams. Little information was available for concentrations of mercury specific to the groundwater aquifers of the Willamette Basin. Several large scale studies were available to estimate mercury loads in the Willamette Basin from the atmosphere and in the soils. These loads are mixtures of background and anthropogenic sources.

6.1.4.1 Atmospheric deposition

Both wet and dry deposition rates of mercury were estimated using previous studies for input to the Mass Balance Model. Wet deposition of mercury occurs in a dissolved form in precipitation. Dry deposition is associated with dust and other small particulates. No significant spatial variations were found across the Willamette Basin for either form of deposition. Single values were estimated for the wet and dry deposition and are listed in [Table 6-5](#). The wet deposition load was derived from wet deposition concentration data and surface runoff volume. The dry deposition rate was used to calculate the deposition of mercury on days without precipitation and a build-up/wash-off approach was used to estimate delivery to the stream network.

Table 6-5. Estimated Wet and Dry Atmospheric Deposition Rates in the Willamette Basin.

Deposition Type	Value
Wet deposition of total mercury concentration in precipitation	6.05 ng/L
Dry deposition of total mercury	4.24 $\mu\text{g}/\text{m}^2/\text{year}$

Research indicates that most of the atmospheric sources of mercury deposited in the Willamette Basin originate outside the basin. Air quality modeling of sources within Oregon was not undertaken in the TMDL to quantify atmospheric deposition of mercury from such sources due to their relatively small contribution to the total of atmospheric deposition. See section 5.3.1 of the TMDL Technical Support Document for full discussion of estimating atmospheric deposition of mercury in the Willamette Basin.

6.1.4.2 Soil

Mercury attached to soil can be delivered to Willamette Basin streams by a number of processes. Previous studies were used to estimate the total mercury levels in the soils throughout the basin. The method used to account for the mercury level from soils was to estimate potency factors (mass of mercury per mass of sediment expressed as $\mu\text{g}/\text{kg}$) for use in the Mass Balance Model. A description of potency factors can be found in Section 5.3.2 of the TMDL Technical Support Document. The potency factors were multiplied by the sediment loads estimated in the Mass Balance Model to get the mercury loads from soil erosion and sediment delivered to streams. These loads can then be associated with locations in the Basin at the HUC8 level and land uses. The potency factors varied with geology, soil properties and land use type. The main effect of land use was the retention and re-emission rates related to the vegetative cover (e.g. forest, shrub, or cultivated land). Using this approach, several potency factors for soils were estimated and are listed in [Table 6-6](#). The forest and shrub land cover potency factor varied across the HUC8s in the basin. Sufficient amounts of data were not available to determine whether there was significant variation between HUCs for land cover other than forest or shrub and single values were used for each land use for the entire basin. The potency factors were multiplied by the sediment load for the land cover transported to

streams. The sediment loads were taken from the watershed model of the Willamette Basin that is part of the Mass Balance Model. Although many of the sources of mercury in the soil may be from geology or other sources not directly related to human activities, the erosion and transport of soil to Willamette Basin streams are, in part, controllable. Therefore, these pathways are addressed in the TMDL and WQMP.

Table 6-6. Soil total mercury potency factor estimates for Willamette Basin

Land Cover	HUC8	THg Potency ($\mu\text{g}/\text{kg}$)
Forest and Shrub	17090001	49.7
Forest and Shrub	17090002	48.2
Forest and Shrub	17090003	85.4
Forest and Shrub	17090004	60.7
Forest and Shrub	17090005	80
Forest and Shrub	17090006	79.7
Forest and Shrub	17090007	96.8
Forest and Shrub	17090008	105.1
Forest and Shrub	17090009	90.2
Forest and Shrub	17090010	115.9
Forest and Shrub	17090011	77.3
Forest and Shrub	17090012	111
Cultivated Land	All	36.7
Herbaceous Upland	All	23.3
Other	All	30.1

6.1.4.3 Groundwater

Mercury can occur in dissolved form in groundwater. The mercury load dissolved in groundwater was estimated using simulated groundwater flow from the watershed model and estimated total mercury concentration in groundwater. Limited data are available on groundwater mercury concentrations. No studies were found that accurately characterize mercury in groundwater in the Willamette Basin, or elsewhere in the Pacific Northwest. There were some samples collected from groundwater sources near Superfund cleanup sites of the mining areas in the Coast Fork Willamette River watershed, which were low (near 1 ng/L) or below the detection limit of 0.5 ng/L. Some additional data for forested watersheds in the Coast Range of Oregon also indicated that total mercury concentrations were low in groundwater (less than 1 ng/L). A value of 1 ng/L was selected as the concentration of total mercury in groundwater for the entire Willamette Basin for the TMDL. While 1 ng/L is a low concentration, groundwater entering streams is a large component of the total flow of water in the basin. As such, this resulted in large loads of total mercury (approximately 17 percent of the total source load to the stream network) estimated from groundwater contributions. Improved evaluation of the concentration of total mercury in groundwater in the basin will be included in the monitoring strategy for the TMDL to reduce the uncertainty associated with this source.

6.1.5 Estimation of instream delivery of mercury and reservoir processes

Not all of the mercury loads that enter Willamette Basin streams are delivered to the outlet of the basin, as it empties into the Columbia River. Some of the load is lost due to atmospheric and in stream processes throughout the stream network, including reservoir processes related to several impoundments located in the basin (as described in Section [9.2.2](#) below). The details of the methods and the results are discussed in [Appendix A: Technical Support Document](#).

Losses of mercury during transit in the stream network were represented with an exponential decay model calibrated to observed data. Losses of mercury specifically due to reservoirs were estimated using observed mercury concentrations in both inflow and outflow of reservoirs, along with flow volumes from some of the reservoirs. These estimated losses for the reservoirs were then applied to the simulated mercury loads from the HSPF model. Despite acknowledgement of these losses, DEQ opted to use the at-source rather than the delivered loads, as a measure of conservatism in calculating the existing loads, loading capacity, excess loads, needed reductions and allocations. As noted in comparison of Figures 5-17 and 5-18 in the TMDL Technical Support Document, this resulted in 65 percent larger existing loads. Thus, larger reductions are needed to meet the in-stream target. In part, this conservatism addresses uncertainty and ensures that, with implementation of the TMDL, water quality criteria will be met in listed reaches in all subbasins.

6.2 Current total mercury load estimation for the Willamette Basin

The Mass Balance Model was used to estimate the total load of mercury and the contributions of those loads by source categories. The way the Mass Balance Model was constructed for this TMDL allows for investigating loads from the HUC8 geographic areas and even within the HUC8s. However, the loads for the entire Willamette Basin were evaluated, as another conservative measure to ensure that water quality criteria will be met in all subbasins through implementation of the TMDL. The rationale for focusing on the entire basin is discussed in more detail in Section 7.2 and explains the excess load and load capacity calculation. The estimated loads and the relative contribution of each source category are listed in Table 6-7. The majority of the load (greater than 95 percent) is from nonpoint sources, and the permitted point sources account for less than five percent. The estimated total load of 361.3 g/day is the value used for the current load of total mercury and is used in the calculations of the excess load and load capacity.

Table 6-7. Estimate total mercury loads for source categories from Mass Balance Model for Willamette Basin.

Source Category	Estimated Load of Total Mercury (g/day)	Relative Contribution to Total Load
<i>Nonpoint Sources</i>		
Surface Runoff of atmospherically deposited mercury	118.0	32.7%
Resurfacing Groundwater	60.6	16.8%
Direct deposition to open water	5.9	1.6%
Erosion of mercury containing soils	154.6	42.8%
Urban DMAs (without MS4 permits)	2.5	0.7%
Legacy mine discharges	4.0	1.1%

<i>Point Sources</i>		
Sewage Treatment Plant discharges	3.2	0.9%
Industrial discharges	1.2	0.3%
Permitted Stormwater discharges	11.3	3.1%
Total Load	361.3	
Note: These are loads at the point of entry into the stream network and not loads delivered to the mouth of the Willamette.		

7. Loading capacity and excess load

7.1 Loading capacity

Summarizing OAR 340-042-0040(4)(d) and 40 Code of Federal Regulations 130.2(f), loading capacity is the amount of a pollutant or pollutants that a waterbody can receive and still meet water quality standards. Modeled estimation of the amount of total mercury in the water column that the Willamette Basin streams can receive and still meet water quality standards was developed. The TMDL Technical Support Document indicates that the basin-wide loading capacity for Willamette Basin is:

- Total Mercury loading capacity: 43 g/day

7.2 Excess load

In accordance with OAR 340-042-0040(4)(e), the excess load calculation evaluates, to the extent existing data allow, the difference between the actual pollutant load in a waterbody and the loading capacity of that waterbody. The basin-wide excess load for the Willamette Basin is:

- Total mercury excess load: 318 g/day

The excess load was calculated by first calculating the required reduction. The required reduction was calculated using the target total mercury concentration and observed total mercury concentrations from throughout the Willamette Basin. Excess load for the Willamette Basin, then, is the difference between the basin-wide existing loads of total mercury and the basin-wide loading capacities of total mercury. Required reduction can be inferred from existing total mercury water column concentrations:

$$R = 1 - \frac{TL}{EL} \times 100$$

where R is the required percent reduction, TL is the target surface water total mercury concentration (ng/L), and EL is the existing surface water total mercury concentration calculated from observed data collected during the period of 2002-2014. Boxplots of the observed total mercury data are shown in [Figure 7-1](#).

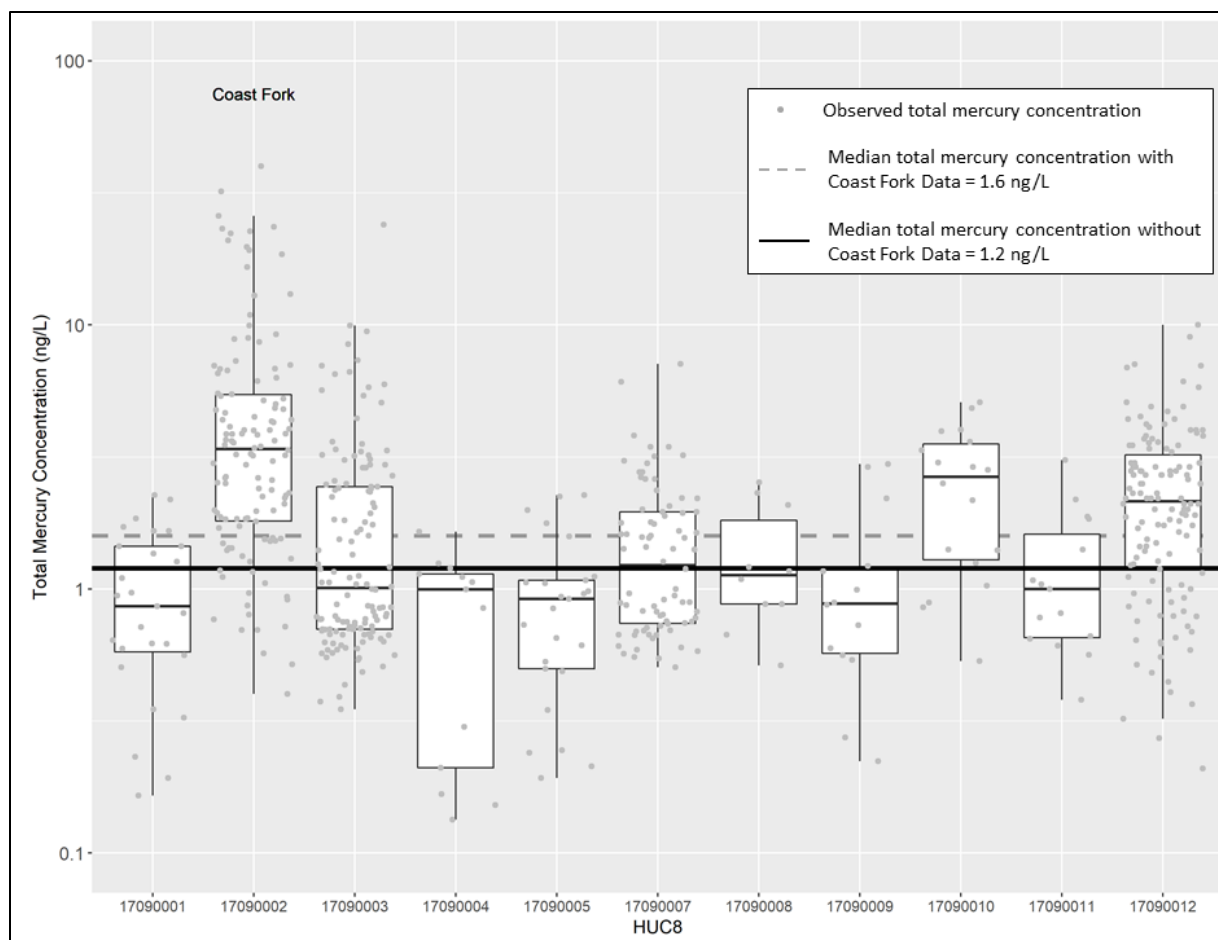


Figure 7-1. Boxplots of observed total mercury concentrations by HUC8 (See [Table 1-2](#)) and medians of entire data sets with data from Coast Fork and without.

The data for the Coast Fork HUC8 (17090002) is highlighted with the HUC8 name above the boxplot. No observed data were available for South Santiam (17090006).

The existing basin-wide surface water total mercury concentration (*EL*) was calculated as the median of the observed total mercury concentrations. DEQ considered calculating the required reduction for each HUC8 and then calculating load capacity by HUC8. However, the number of observed data was not evenly distributed among the HUC8, and there were no data available for the South Santiam (17090006). The different number of observations for the different HUC8s can be seen in Figure 7-1, for example the Coast Fork (17090002) and the Lower Willamette (17090012) have many more observations compared to the McKenzie (17090004). The differences in the number of observations between HUC8s could result in additional uncertainty in the estimated medians of total mercury for the HUC8s that have less data available compared to the HUC8s that have more data available. To minimize this uncertainty, DEQ pooled all of the HUC8 data together and calculated a single median for the existing surface water total mercury concentration for the entire Willamette Basin.

Next, DEQ considered the conditions related to the mining districts in the Coast Fork HUC8 (17090002) to be a poor representation of the remaining Willamette Basin. The effects of legacy mercury contamination is apparent in the observed data for the Coast Fork, as highlighted in Figure 7-1. DEQ compared the median for the entire dataset to the median of the data excluding the total mercury concentration data collected in the Coast Fork HUC8. The differences in HUC8 medians are shown in Figure 7-1. The median for the data set excluding the Coast Fork

data is 1.2 ng/L and the median for the data set including the Coast Fork data is 1.6 ng/L. The estimated median total mercury concentration increased by 25 percent when the Coast Fork data were included.

DEQ used the median of the surface water total mercury data, excluding the Coast Fork HUC8 data, to better represent the existing conditions for the entire Willamette Basin and used the median value of 1.2 ng/L to calculate the required reduction.

As shown in [Figure 7.2](#), the medians in the Coast Fork, Tualatin and Lower Willamette subbasins are above the basin-wide median. However, each is within the distribution of the majority of the data used to calculate the basin-wide median and therefore, need not be treated differently from the rest of the basin. To confirm that achieving the calculated reductions would achieve the fish tissue methylmercury criterion in all basin waterways, DEQ undertook additional evaluations in the three subbasins with median concentrations above the basin-wide median.

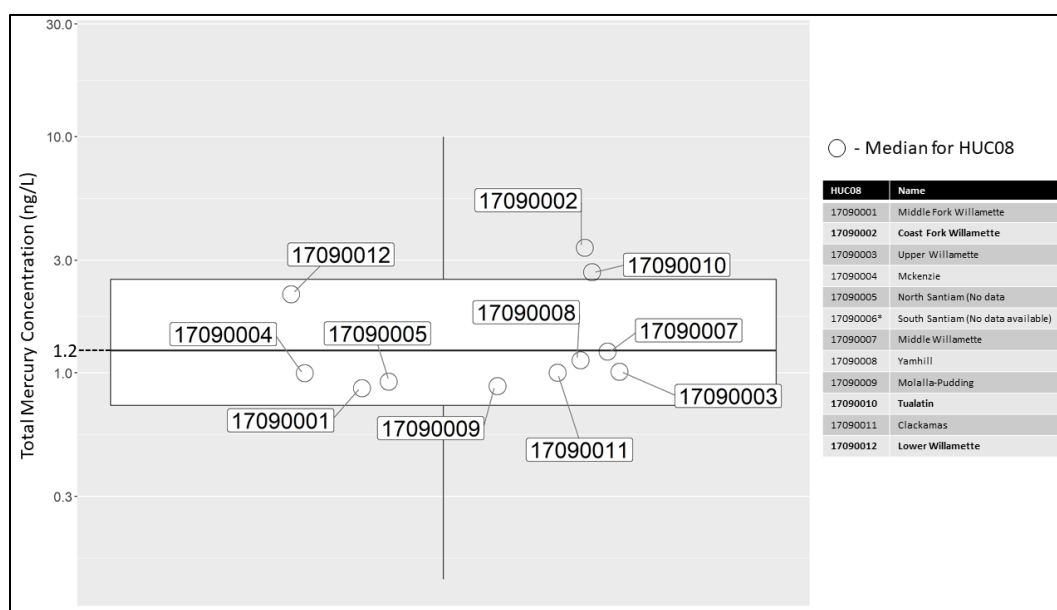


Figure 7-2. Comparison of the individual medians of the HUC08 total mercury data to the distribution of the data represented by the boxplot of the data used to calculate the basin-wide existing condition of 1.2 ng/L.

To get a better estimate of the total mercury existing condition for these HUC8s, DEQ evaluated more recent data than was used in the TMDL modeling analysis. DEQ compiled total mercury data collected in the mainstem of the Tualatin River between 2012 to 2019 and in the mainstem of the Lower Willamette River reach between 2013 to 2017. This data is presented in [Appendix I](#). As detailed in [Section 14.1.4](#), significant mercury reductions actions have occurred in these target basins since collection of the data used in the TMDL analyses (through 2011). As such, this recent data is more representative of current conditions at the outlet of these HUC8s with implementation of the 2006 TMDL. As shown in [Figure 7-3](#), the medians of the more recent data from these subbasins more closely align to the basin-wide median. This limited analysis indicates that mercury reduction measures are effectively achieving in-stream responses in these subbasins and adds confidence that the basin-wide TMDL approach is protective of all basin waters and its implementation will achieve the methylmercury criterion in all listed reaches in all subbasins.

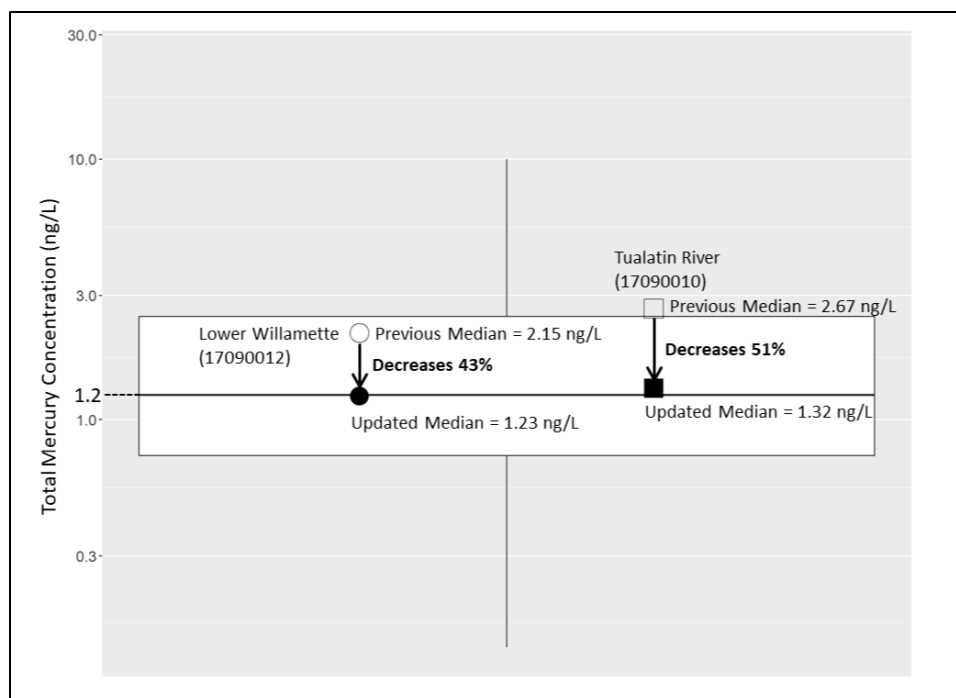


Figure 7-3. Comparison of the individual total mercury medians of the Lower Willamette and Tualatin HUC08s using total mercury data collected in the mainstems between 2012 and 2019 to the distribution of the data represented by the boxplot of the data used to calculate the basin-wide existing condition of 1.2 ng/L.

The required basin-wide reductions that are needed in order to meet the target total mercury concentrations were calculated for each of the fish species listed in [Table 7-1](#). The required reduction of 88 percent for the Northern Pikeminnow was the largest (see [Table 7-1](#)) and this was selected as the required reduction to be used to calculate the excess load. Rationale for selecting the required reduction for the Northern Pikeminnow is discussed further in Section 11. [Margin of safety](#).

As detailed in Section [9.2.3](#), legacy mines are responsible for significant contributions of mercury to Coast Fork subbasin streams, which, in part, results in this higher median concentration. As explained in Section 10 on Allocations, DEQ assigned a high reduction allocation for legacy mine-related mercury sources. Together with the nonpoint source and point source reductions, the effective reduction requirement in the Coast Fork is 93%, which is higher than the basin-wide reduction. Implementation of these reductions is currently occurring under EPA's Superfund authority and Abandoned Mine Lands programs led by Bureau of Land Management, U.S. Forest Service and DEQ, as discussed in Sections 13.1. Therefore, DEQ is confident that implementation of this higher effective reduction in the Coast Fork subbasin will ensure the methylmercury fish tissue criterion will be met in all listed reaches there.

Table 7-1. Required reductions of the existing median surface water total mercury concentration of 1.2 ng/L to meet fish species specific surface water total mercury target levels.

Fish Species	Surface Water Total Mercury Target Levels (ng/L) to Meet Fish Tissue Concentration	Required Reduction
Northern Pikeminnow	0.14	88%
Largemouth Bass	0.22	82%
Bluegill	0.32	73%
Smallmouth Bass	0.35	71%
Carp	0.37	69%
Largescale Sucker	0.42	65%
Rainbow Trout	0.58	52%
Cutthroat Trout	1.11	7%

The basin-wide excess load was calculated next by using the required reduction and the estimated daily load for the Willamette Basin, which was calculated using the Mass Balance Model. The required percent reduction was applied directly to the current load to estimate the excess load:

$$L_{Excess} = R \times L_{Current}$$

where L_{Excess} is the excess load in g/day, R is the required reduction in load (expressed as a fraction), and $L_{Current}$ is the current load in g/day estimated using the Mass Balance Model, which was estimated to be 361.3 g/day. The total mercury excess load for the Willamette Basin is:

$$L_{Excess} = 0.88 \times 361.3 \frac{g}{day} = 317.94 \frac{g}{day}$$

The basin-wide load capacity can then be calculated as the remaining load:

$$Load\ Capacity = L_{Current} - L_{Excess} = 361.3 \frac{g}{day} - 317.94 \frac{g}{day} = 43.36 \frac{g}{day}$$

$$Load\ Capacity = 43.36 \frac{g\ of\ Total\ Mercury}{day}$$

This basin-wide load capacity of 43.36 g/day corresponds to the 88 percent required reduction and was used to calculate allocations and remaining parts of the TMDL equation.

8. Seasonal variation and critical condition

Per OAR 340-042-0040(4)(j) and 40 Code of Federal Regulation 130.7(c)(2), TMDLs must also identify seasonal variation and the critical condition. Seasonal variation, of the processes and sources effecting methylmercury concentrations in fish tissue, was considered by using observed data collected throughout the year and through the use of models that incorporate seasonality. The Food Web Model did not explicitly address seasonality, but the data used to calibrate the model were from different times during the year. Observed total mercury and methylmercury data collected throughout the year were also used to develop the mercury translator equation, which adequately addresses any seasonal variation of conditions that drive the conversion of total mercury to methylmercury and total mercury loading. A single mercury translator equation for the entire year represents these varied conditions.

The Mass Balance Model was used to explicitly incorporate the seasonal variation of the sources and processes that control the methylmercury concentration in fish tissue. DEQ determined that the Mass Balance model simulation ran at an hourly time-step adequately represents the seasonal variation of sources and processes in the Willamette Basin, including flows regulated by reservoir management.

Bioaccumulation of mercury in fish is a long-term process related to the intake of prey containing methylmercury and, to a lesser extent, methylmercury concentrations in the water. It takes several years for fish to accumulate enough methylmercury to exceed the fish-tissue criterion, resulting in the issuance of fish consumption advisories. Critical conditions, such as periods of critical low flow, are typically used for permitting pollutant discharges to achieve less acute or shorter-term impacts. Because the bioaccumulation of methylmercury is a long-term process, there were no specific conditions that could be considered critical in this TMDL.

9. Source assessment

As noted in OAR 340-042-0040(4)(f) and OAR 340-042-030(12), a source is any process, practice, activity or resulting condition that causes or may cause pollution or the introduction of pollutants to a waterbody. This section identifies the mercury sources and estimates, to the extent existing data allow, the amount of actual mercury loading from existing sources. Sources of mercury to streams include point and nonpoint sources. Specific sources are described below and are subsequently assigned allocations. By mass, nonpoint sources are the major sources of mercury in the Willamette Basin. “Nonpoint sources are diffuse or unconfined sources of pollution where wastes can either enter, or be conveyed by the movement of water, into waters of the state” OAR 340-41-0002 (42).

9.1 Air emissions

9.1.1 Oregon permitted mercury air emissions

Within the Willamette Basin there are currently 221 sources that are permitted, either by federal Title V Clean Air Act permits or Oregon Air Contaminant Discharge permits, of which 145 have reported mercury emissions. In 2016, approximately 31.8 kg/yr of measurable mercury was emitted from these permitted facilities, which are included in [Appendix F](#). Only three of these facilities emitted more than 1 kg/yr and a single facility emitted more than 70 percent of the total permitted mercury emissions within the Willamette Basin in 2016. In the remainder of the state, there are approximately 101 permitted sources of mercury emitting approximately 37.3 kg/yr.

DEQ tracks these permitted air emissions and is requiring controls for significant emissions under recently adopted Cleaner Air Oregon rules (OAR 340-245). However, air deposition modeling was not undertaken for this TMDL, so loads deposited due to these air emissions have not been quantified and are not assigned a specific allocation in the TMDL.

9.1.2 National and global mercury emissions trends

An existing study for global and North American mercury transport (Seigneur, 2004) was used in evaluating potential mercury air deposition sources. According to this study, 37 percent of mercury sources from human activities deposited in the Willamette Basin from the atmosphere were from outside of North America. In 2019, the United Nations Environment Programme released the “Global Mercury Assessment 2018,” which updated assessments produced at roughly five year intervals since 1990, the last being in 2013. The updated assessment found that mercury emissions continue to decline by 1 to 2 percent per year in North America and Europe, but are increasing in Asia, where approximately 49 percent of global anthropogenic mercury air emissions originate (United Nations Environment Programme, 2019). The United Nations assessment asserts that legacy mining mercury sources from activities up until the end of the 19th century continue to contribute more mercury to soils and waters than all 20th century industrial sources combined. The UN assessment also notes that the potential for remobilization of mercury from these legacy mining sources complicates analysis of fate and transport. In addition, the assessment confirmed a long lag time for reductions in mercury emissions to show responses because methylation of legacy mercury deposited on soils and into aquatic systems will continue (United Nations Environment Programme, 2019).

Significant reductions of atmospheric sources of mercury may not be possible by DEQ because most sources originate outside of Oregon and DEQ's regulatory control. However, atmospheric deposition is the primary source of mercury in surface runoff and limiting the amount of mercury from the atmosphere traveling across the land in surface runoff can be addressed in the Willamette Basin by DEQ.

9.2 Nonpoint sources

Nonpoint sources are diffuse or unconfined sources of pollution where wastes can either enter, or be conveyed by the movement of water, into waters of the state (OAR 340-41-0002 (42)). For purposes of this TMDL, nonpoint sources include activities associated with forestry, agriculture, water impoundments, water conveyances, non-permitted urban and rural stormwater, groundwater and atmospheric deposition to land and water.

Both nonpoint and point source loads are greatly influenced by atmospheric deposition of mercury onto the Oregon landscape. As noted in Figures 5-17 and 5-18 of the TMDL Technical Support Document, modeling indicates that the source categories of surface runoff and sediment erosion together contribute approximately 76 percent of the total mercury load to basin streams. These two source categories are implicated in nonpoint source load contributions due to land use management activities (agriculture, forestry, impoundments, water conveyances, background and non-MS4-permitted urban areas), as well as stormwater point source contributions.

9.2.1 Agriculture, forestry, non-MS4 permitted urban areas, and water conveyances

Even though the nonpoint source categories were broken down by land use characteristics in the Mass Balance Model, loads for specific human activities and management could not be separated from natural or background processes and sources. Some examples include the difference between the forest land use category used in the TMDL analysis and forestry management. The forest land use in the TMDL covers natural undisturbed forests and some forestry management. Furthermore, harvests due to forestry are included in the shrub land use in the TMDL, but cannot be separated from shrub land that may be natural, or from disturbed forest that is not the result of harvest, such as fire. In the current TMDL analysis, there are similar limitations in separating Agricultural, Non-Permitted Urban Stormwater areas, and Water Conveyance Systems' loads from natural or background sources. For these reasons, a single value is used for the load allocation of all the nonpoint sources.

9.2.2 Impoundments

Placement of dams in streams creates impoundments or reservoirs. Stream flow in the Willamette Basin is highly modified by dam and reservoir operations. DEQ searched Oregon Water Resources Department records to determine that approximately 414 impoundments of various size and function exist within the Willamette Basin. Many of these impoundments are small and some are ponds, rather than stream impoundments. As explained in the TMDL Technical Support Document, stream impoundments slow water flows, can encourage deposition of sediment and can produce low oxygen conditions that encourage bacterial transformation of mercury to methylmercury. While these processes are complex and difficult to predict, when mercury is present, impoundments can play an important role in mercury cycling (TetraTech, 2019a).

In assessing impoundments in the Willamette Basin as sources of mercury, an important consideration is whether methylmercury is transported from reservoirs downstream. As a key component for factoring these effects into its modeling, DEQ, EPA and its contractor focused on large reservoirs where information was available. The TMDL Technical Support Document describes considerations around the large impoundments in the basin and how their inclusion in the modeling was determined. Modeled impoundments within the basin include: 11 of the 13 Willamette Basin reservoirs operated by the US Army Corps of Engineers ([Figure 9-1](#)) and the North Fork Reservoir, which is the largest sediment trap of the reservoirs operated by PGE in the Willamette Basin ([Figure 9-2](#)). The final set of reservoirs represented in the model is shown in [Table 9-1](#).



US Army Corps of Engineers
Portland District

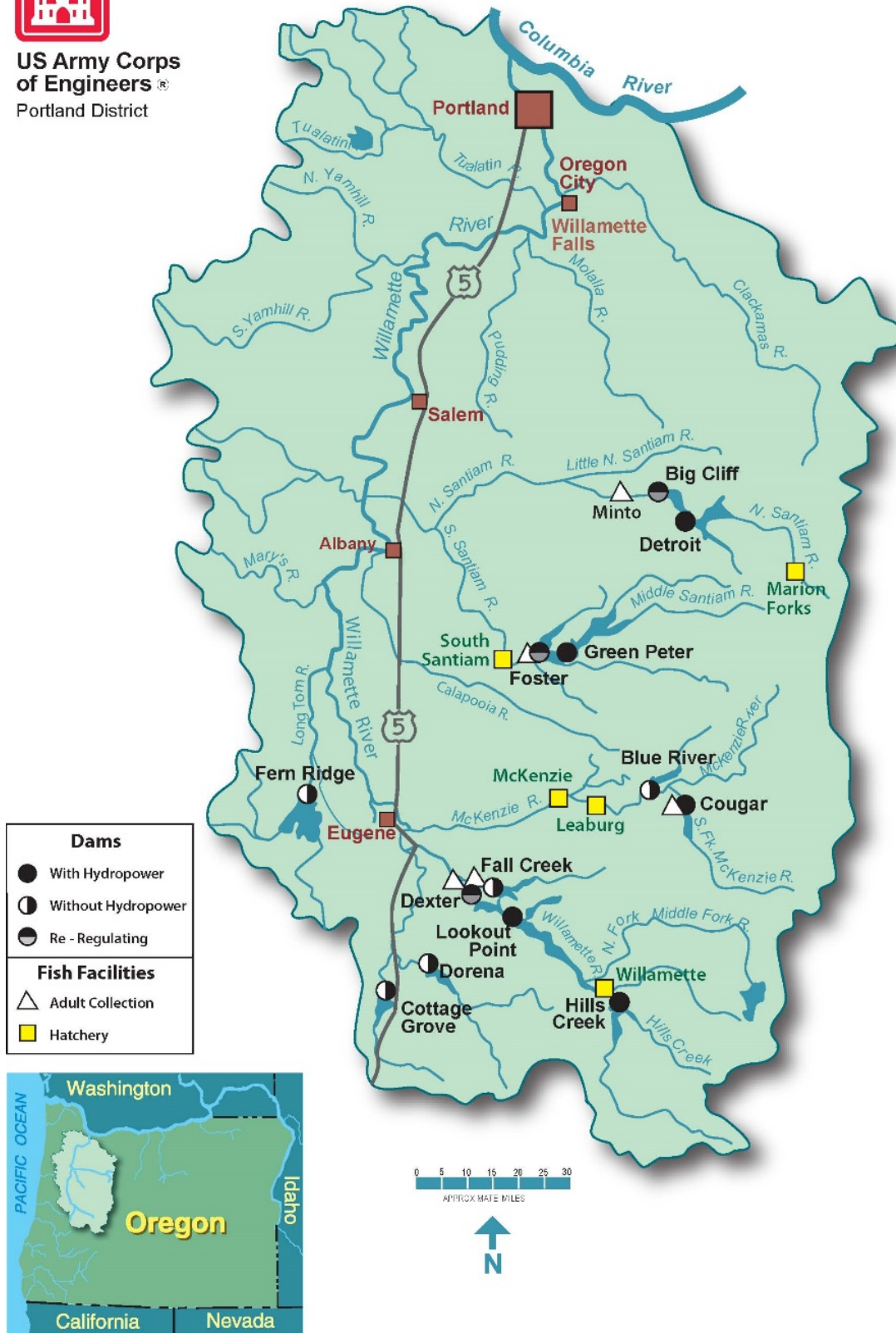


Figure 9-1. U.S. Army Corps of Engineers Dams and Reservoirs in the Willamette Basin.



Figure 9-2. PGE's North Fork Dam and Reservoir on the Clackamas River.

Table 9-1. Reservoirs Represented in the Willamette Basin HSPF Model.

Reservoir Name	River	HUC8
Blue River	Blue River-McKenzie	17090004
Cottage Grove	Coast Fork-Willamette	17090002
Cougar	South Fork-McKenzie	17090004
Detroit	North Santiam River	17090005
Dorena	Row River	17090002
Fall Creek	Fall Creek	17090001
Fern Ridge	Long Tom River	17090003
Foster	South Santiam River	17090006
Green Peter	Middle Santiam River	17090006
Hills Creek	Middle Fork-Willamette	17090001
Lookout Point	Middle Fork-Willamette	17090001
North Fork	Clackamas	17090011

9.2.3 Legacy metals mining sources

Within the Willamette Basin, there are five abandoned mercury mines, seven mercury prospects (where no extraction or production has taken place) and five districts focused on gold mining (where mercury amalgamation may have taken place). Abandoned mine lands in the basin were identified during mine land investigations conducted by DEQ, US Forest Service and Bureau of Land Management in 2000 to 2010. [Table 9-2](#) lists the 12 mining districts and abandoned mine lands that are currently being assessed and remediated in DEQ's Cleanup Program, in collaboration with federal partners (EPA, BLM, USFS) with jurisdiction. Thirty-eight individual sites were originally presented in the TMDL Technical Support Document (Table 5-7), which are

all captured in [Table 9-2](#). Mercury mines or other mines with significant assessment and cleanup are considered as individual mercury sources, while collections of smaller and less studied sites are grouped into mining districts by subbasins.

Table 9-2. Abandoned Mine Lands and Mining Districts Within the Willamette Basin.

Mine Name	Owner	Primary Commodity	Mine District	Drainage	County
Black Butte Mercury Mine	Private	mercury	Black Butte/ Elkhead Mercury	Garroutte Creek/ Coast Fork Willamette	Lane
Champion Mine	Public	gold	Bohemia Gold	Row River/ Coast Fork Willamette	Lane
Bohemia Mines (10 unpatented)	Public	gold	Bohemia Gold	Row River/ Coast Fork Willamette	Lane
Bohemia Mines (10 patented)	Private	gold	Bohemia Gold	Row River/ Coast Fork Willamette	Lane
Blue River Mines	Public	gold	Blue River Gold	Blue River/ McKenzie	Lane
Lucky Boy (14 patented)	Private	gold	Blue River Gold	Blue River/ McKenzie	Lane
Quartzville Mines (>17 patented)	Private	gold	Quartzville Gold	South Santiam	Linn
Ruth/Amalgamated	Private	copper, zinc	North Santiam Mines	North Santiam	Marion
North Santiam Mines	Public	gold	North Santiam Mines	North Santiam	Marion
Breitenbush Mercury	Private	mercury	North Santiam Mines	North Santiam	Marion
North Fork Claims	Public	mercury	North Fork Claims	Clackamas	Clackamas
Ames-Bancroft Mine	Private	mercury	North Fork Claims	Clackamas	Clackamas

Of most relevance is the abandoned Black Butte Mine that is immediately upstream of Cottage Grove Reservoir, the Bohemia gold mining district that is tributary to Dorena Reservoir (where six abandoned sites were identified for further assessment) and the North Santiam River which is a tributary to Detroit Reservoir (where two abandoned sites were identified for further assessment).

As noted in the TMDL Technical Support Document, the Black Butte Mine is the most significant mercury source in the Willamette Basin associated with mining. Furnace Creek, which was significantly impacted by Black Butte Mine activities, was determined to be contributing a substantial percentage of the mercury load to the Coast Fork of the Willamette River. Remediation of Furnace Creek took place in 2018, as part of Superfund cleanup. Evaluation of mercury concentrations and outflows from the Cottage Grove Reservoir was possible, because observed water column data exists for the reservoir area. An example of this relationship is shown in [Figure 9-3](#). The mercury load leaving Cottage Grove Reservoir was estimated by the modeling to be approximately 2.45 kg/yr (TetraTech, 2019a).

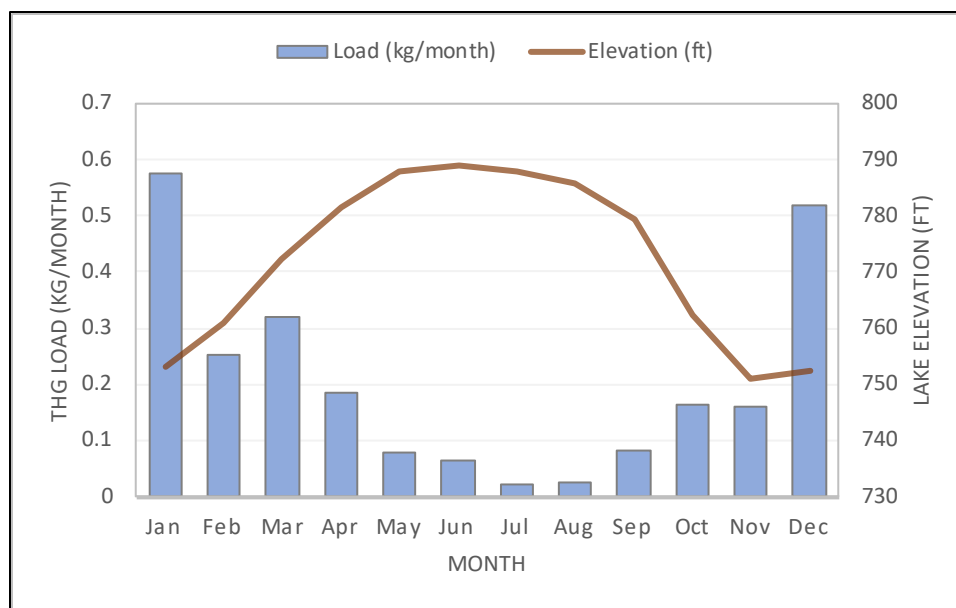


Figure 9-3. Monthly THg loads from Cottage Grove Reservoir.

The second most significant source of mercury from mining in the basin is associated with the Bohemia Mining District situated among the tributaries of the Row River upstream of Dorena Reservoir. Mercury data is limited in this area, but water samples indicate mercury concentrations flowing into the reservoir are elevated compared to elsewhere in the basin (TetraTech, 2019a). Sediment samples from multiple tributaries indicate mercury contamination from mining sources is the primary cause of elevated mercury in fish tissue in Dorena Reservoir (Hygelund, Ambers, & Ambers, 2001). Mercury concentrations in macroinvertebrates were also more than double those found in the Middle Fork Willamette, which is a nearby subbasin without known mining (Henny, Kaiser, Packard, Grove, & Taft, 2005). The mercury load leaving Dorena Reservoir was estimated by the modeling to be approximately 1.15 kg/yr (TetraTech, 2019a).

Currently, the available data on other abandoned mine lands in the basin is not sufficient to indicate whether these lower priority sites are sources of mercury. DEQ and EPA will continue to assess and remediate, as warranted, the remaining abandoned mine lands within the basin.

9.3 Background and unquantified anthropogenic sources

“Background sources include pollutants not originating from human activities and anthropogenic sources of a pollutant that the Department or another Oregon state agency does not have authority to regulate, such as pollutants emanating from another state, tribal lands or sources otherwise beyond the jurisdiction of the state” (OAR 340-042-0030(1)). Much of the atmospheric deposition falls within this definition of background sources. The same is true for groundwater sources where the mercury concentration is a result of geologic properties. In addition, mercury from natural and anthropogenic sources attaches to eroded soils that are delivered as sediment to streams and rivers. However, not all of the surface runoff and eroded soils are background sources and human activities elevate the rates of runoff and erosion processes. The increases in surface runoff and soil erosion resulting from human activities will be addressed in the WQMP and the mercury from these sources will be the focus of reduction efforts.

Atmospheric deposition of mercury is the dominant source of mercury in the Willamette Basin. Much of the mercury coming from the atmosphere is from sources outside of Oregon, which cannot be directly identified or quantified at this time. Sources of mercury from atmospheric deposition that are delivered to streams via the surface runoff pathway also remain unquantified. Mercury from surface runoff and eroded soils coming from anthropogenic activities on forest and shrub lands cannot currently be distinguished from loading from non-disturbed forest lands in this analysis. These limitations were considered when source reductions were being assigned during the load allocation of this TMDL.

9.4 Point sources

Point Source means a discernible, confined, and discrete conveyance including, but not limited to, a pipe, ditch, channel, tunnel, conduit, well, discrete fissure, container, rolling stock, concentrated animal feeding operation, vessel or other floating craft, or leachate collection system from which pollutants are or may be discharged but does not include agricultural storm water discharges and return flows from irrigated agriculture (OAR 340-041-0002(46)). DEQ issues NPDES permits for sources that discharge to surface waters according to OAR 340-045-0015. NPDES permits fall into two categories: general and individual. Existing permit information was obtained from DEQ's databases for facilities permitted to discharge to Willamette Basin streams.

Only very limited mercury data were available from NPDES-permitted wastewater discharges for development of the 2006 TMDL, so all NPDES-permitted wastewater discharges at the time were considered as a single point source sector with an estimated mercury load of 3.9 percent (or 5 kg/yr) of the total load to the basin. A list of individual facilities was not compiled in the 2006 TMDL and a phased approach was intended to allow collection of additional data. The 2006 modeling estimated a total mercury load of about 2.7 percent (or 3.5 kg/yr) from municipal sewage treatment discharges, using the average flows of 17 facilities ranging from 1.7 to 70 million gallons per day (MGD). The load from industrial discharges was estimated in 2006 at approximately 1.2 percent (or 1.5 kg/yr) from average flows of eight pulp and paper dischargers with flows ranging from 1.7 to 17 MGD. In the current analysis, the wastewater and stormwater point sources together make up just 4 percent of the total mercury load.

9.4.1 Wastewater permits and mercury loads

DEQ is delegated by EPA authority under Section 402 the Clean Water Act to issue NPDES permits for waste water discharges to waters of the state. In the Willamette Basin, DEQ issues individual and general permits for wastewater discharged from major and minor municipal sewage treatment plants, major and minor industrial operations that fall under certain Standard Industrial Classification codes, and a variety of general wastewater permit categories. Information on these permit types can be found at:

<https://www.oregon.gov/deq/wq/wqpermits/Pages/All-Permits-Applications.aspx>.

Information on permitted discharges can be found by searching facility name, waterway or permit type in DEQ's Wastewater Permits Documents Database:

<https://www.oregon.gov/deq/wq/wqpermits/Pages/Wastewater-Permits-Database.aspx>.

9.4.1.1 Municipal sewage treatment plant permits

The 2019 modeling, as described in the TMDL Technical Support Document, used mercury data and flows from 23 major sewage treatment facilities that discharge to Willamette Basin streams. Major sewage treatment facilities are defined as facilities with discharges greater than 1 million

gallons per day, populations greater than 10,000 or with pretreatment programs (see [Table 9-3](#)). These data were used to estimate a municipal discharge mercury load of approximately 0.9 percent (or 1.17 kg/yr or 3.2 g/day) of the total load in the basin. There are also 49 minor sewage treatment facilities that discharge to Willamette Basin streams. Minor sewage treatment facilities are facilities that generally discharge less than 1 million gallons per day. Together, these minor facilities may contribute up to 0.07 percent to the total mercury load in the basin. Cumulatively, flow volumes from minor municipal discharges are comparable to about 9 percent of the cumulative flows from the major facilities or about the same flow volume as one major facility. Due to homogeneity of municipal effluent of any size, potential loads of mercury from all 49 minor facilities are anticipated to be similar to that from a single major facility. Therefore, DEQ determined that the cumulative discharges from minor municipal facilities represent an insignificant portion of the overall contribution of mercury to the watershed.

Table 9-3. Summary of Major NPDES-Permitted Municipal Sewage Treatment Facilities in the Willamette Basin.

Facility Name	Receiving Stream Name	EPA Permit Number	DEQ Permit Number
Clean Water Services - Rock Creek	Tualatin River	OR0029777	101144
Metropolitan Wastewater Management Commission - Eugene/Springfield	Willamette River	OR0031224	102486
City of Salem - Willow Lake	Willamette River	OR0026409	101145
Clean Water Services - Durham	Tualatin River	OR0028118	101141
Tri-City Service District - Oregon City	Willamette River	OR0031259	101168
Clackamas County Service District #1 - Kellogg Creek	Willamette River	OR0026221	100983
Clean Water Services - Hillsboro	Tualatin River	OR0023345	101143
Clean Water Services - Forest Grove	Tualatin River	OR0020168	101142
City of Portland - Tryon Creek	Willamette River	OR0026891	101614
City of McMinnville Water Reclamation Facility	South Yamhill River	OR0034002	101062
Albany-Millersburg Water Reclamation Facility	Willamette River	OR0028801	102024
City of Corvallis	Willamette River	OR0026361	101714
City of Canby	Willamette River	OR0020214	101063
City of Wilsonville	Willamette River	OR0022764	101888
Oak Lodge Water Services District	Willamette River	OR0026140	100986
City of Woodburn	Pudding River	OR0020001	101558
City of Dallas	Rickreall Creek	OR0020737	101518
City of Silverton	Silver Creek	OR0020656	101720
City of Lebanon	South Santiam River	OR0020818	101771
City of Newberg - Wyooski Road	Willamette River	OR0032352	100988
City of Cottage Grove	Coast Fork Willamette River	OR0020559	101300
City of Stayton	North Santiam River	OR0020427	101601
City of Sweet Home	South Santiam River	OR0020346	101657

9.4.1.2 Industrial wastewater permits

For industrial discharges, Standard Industrial Classification code categories of permitted industrial activities were evaluated to identify the potential for mercury to be present in process wastewater discharges. As explained in the TMDL Technical Support Document, the following categories were determined to have the potential for mercury to be present in discharge based on the materials and processes used: timber products; paper products; chemical products; glass, clay, cement, concrete, gypsum products; primary metal industries; fabricated metal products; and electronic instruments. The average mercury concentration derived from facility data from Oregon and other states was applied for these types of facilities in the 2019 modeling. There are 13 active minor industrial permits with identified activities in these categories, which were excluded from the sector because they do not discharge process wastewater. These facilities have other, non-process water discharges such as stormwater, groundwater, non-contact cooling water. As described in Section [9.4.2.2](#) below, stormwater loads from these facilities are implicit in the municipal stormwater loads. In addition, the modeling used mercury and/or flow data from seven major industrial facilities (defined using EPA's Industrial Classification worksheet), including several pulp and paper facilities that were operating between 2006 and 2019, but have now ceased operations, and 29 minor industrial facilities discharging to Willamette Basin streams. These data were used to estimate a sector total mercury load of approximately 0.45 kg/yr or 1.23 g/day (which makes up 0.3 percent of the total load to the basin). This estimated load represents contributions from:

- Eight major industrial facilities: five pulp and paper (three currently operating); two smelting; one electronics; and
- 56 minor industrial facilities: 15 timber; one smelting; four food and beverage; one cooling water; six dairy/hatchery/concentrated animal feeding operation; and 30 not otherwise classified

[Table 9-4](#) lists active individual permits for seven major industrial wastewater dischargers and 15 minor facilities which fall into Standard Industrial Classification code categories with activities that have the potential to increase mercury in process wastewater discharge. The SIC Major Group column in the table indicates the main industrial category the facility reported and subcategory information can be obtained in the [SIC Manual](#) on the US Department of Labor Occupational Safety and Health website.

Table 9-4. Summary of Individual NPDES-Permitted Industrial Facilities in the Willamette Basin with Activities that could Increase Mercury in their Discharge.

Facility Name	SIC Major Group	Facility Activity	EPA Class	Receiving Water	EPA Permit Number	DEQ Permit Number
Cascade Pacific Pulp, Llc	26	Bleached Kraft Pulp Mill	Major	Willamette River	OR0001074	101114
Georgia-Pacific - Halsey Mill	26	Secondary Fiber Pulp & Paper Mill	Major	Willamette River	OR0033405	101488
International Paper Co - Springfield Mill	26	Unbleached Kraft Pulp & Paper Mill	Major	McKenzie River	OR0000515	101081
Oregon Metallurgical, Llc - Ati Albany	33	Titanium Manufacturing & Forming	Major	Oak Creek	OR0001716	102223

Facility Name	SIC Major Group	Facility Activity	EPA Class	Receiving Water	EPA Permit Number	DEQ Permit Number
Tdy Industries, Llc - Teledyne Wah Chang	33	Zirconium Production	Major	Truax Creek	OR0001112	100522
West Linn Paper Company (Not Operating)	26	Paper Manufacturing	Major	Willamette River	OR0000787	100976
Westrock, Newberg Mill (Not Operating)	26	Fiber Deink Pulp & Paper Mill	Major	Willamette River	OR0000558	101299
Ash Grove Cement - Rivergate Lime Plant	32	Lime	Minor	Willamette River	OR0001601	102465
Blue Heron (Not Operating)	26	Paper Manufacturing	Major	Willamette River	OR0000566	102229
Cascade Steel	33	Blast Furnaces & Steel Mills	Minor	South Yamhill River	OR0027260	101487
Evrz Oregon Steel	33	Blast Furnaces & Steel Mills	Minor	Willamette River	OR0000451	101007
Frank Lumber Co. Inc.	24	Sawmills And Planing Mills	Minor	North Santiam River	OR0000124	101583
Fujimi Corporation	32	Abrasive Products	Minor	Coffee Lake Creek	OR0040339	103033
Georgia-Pacific Millersburg Resin Plant	28	Plastics Materials, Synthetics	Minor	Murder Creek	OR0032107	102603
Hollingsworth & Vose Fiber Company	24	Other Wood Products	Minor	Willamette River	OR0000299	101331
Hull-Oakes Lumber Co.	24	Sawmills And Planing Mills	Minor	Oliver Creek	OR0038032	101466
Kingsford Manufacturing Company - Springfield Plant	24	Other Wood Products	Minor	Patterson Slough	OR0031330	102153
Murphy Veneer, Foster Division	24	Softwood Veneer And Plywood	Minor	Wiley Creek	OR0021741	101777
Sanders Wood Products - Rsg Forest Products - Liberal	24	Sawmills And Planing Mills	Minor	Molalla River	OR0021300	100929
Seneca Sawmill Company	24	Sawmills And Planing Mills	Minor	Unknown	OR0022985	101893
Stimson Lumber Company - Forest Grove	24	Sawmills And Planing Mills	Minor	Scoggins Creek	OR0001295	101480
Sunstone Circuits	36	Printed Circuit Boards	Minor	Milk Creek	OR0031127	101015

Facility Name	SIC Major Group	Facility Activity	EPA Class	Receiving Water	EPA Permit Number	DEQ Permit Number
Weyerhaeuser Cottage Grove Lumber	24	Softwood Veneer And Plywood	Minor	Coast Fork Willamette River	OR0000698	101449

There are also currently 158 registrants under NPDES general wastewater permits in the basin (36 cooling water, 24 filter backwash, four fish hatcheries, four boiler blowdown, nine petroleum hydrocarbon cleanup, 21 wash water and 60 pesticide application). These activities do not involve mercury and were not identified in the TMDL Technical Support Document's as activities anticipated to increase mercury in their discharge. The lack of potential for mercury to be present at measurable concentrations coupled with their estimated cumulative flows being very minor, makes the discharges insignificant as an overall contribution to the mercury load within the basin.

As of 2019, there are 33 registrants of the NPDES 700PM for suction dredge mining operating at 46 identified locations within the Willamette Basin. These locations are all clustered in two historical mining areas: Bohemia Mining District above Dorena Reservoir and the Bureau of Land Management's Quartzville Recreational Mining area. There are 21 registrants with 28 mining site locations on the Row River system, which is a tributary to Dorena Reservoir. There are eight locations on Brice Creek, two on Champion Creek, and 18 on Sharps Creek on the Row River system. There are 12 registrants with 18 mining site locations on Quartzville Creek, which is a tributary to the Middle Fork of the Santiam River. As with other general permit categories, the volume of flows in discharges from these mining activities are anticipated to be insignificant. However, in areas with sediment data confirming mercury contamination, disturbance by suction dredge has a high potential to mobilize and convert mercury to various forms, which can be transported downstream and methylated (Fleck, et al., 2010; Gray, Hines, Krabbenhoft, & Thoms, 2012; Humphreys, 2005; Marvin-DePasquale, et al., 2009; Marvin-DiPasquale, et al., 2011). This action adds an unquantified but direct source contribution to the loads, which are a function of concentration and flows, and collected behind reservoirs.

9.4.2 Stormwater permits and mercury loads

Precipitation falling on urbanized areas within the Willamette Basin can interact with atmospherically-deposited mercury and the resulting stormwater runoff is conveyed to waterways. Stormwater carries polluted runoff from streets, rooftops, parking lots, industrial facilities and construction sites into waterbodies. This runoff can contain pollutants, such as metals, pesticides, PCBs, and PAHs that can harm fish and other aquatic life. Large metropolitan areas, rapidly developing urban areas and high-traffic roadways can be significant sources of these pollutants.

In the 2006 TMDL, urban stormwater loads were not broken out separately from atmospheric deposition and erosion loads, but "runoff of atmospherically-deposited mercury from urban environments was estimated at 5 percent of the total load" (Oregon Department of Environmental Quality, 2006). The lack of site-specific data and limited scientific literature available during the development of the 2006 TMDL did not allow further quantification of mercury loads in urban stormwater.

As described in the TMDL Technical Support Document ([Appendix A: Technical Support Document](#)), current urban stormwater runoff volumes and erodible soil mercury concentrations were estimated to determine that the current MS4-permitted urban and highway stormwater

areas contribute approximately 3.1 percent of the total mercury load to waterways in the basin. All other non-permitted urban areas contribute approximately 1 percent of the total mercury load to waterways in the basin. The estimated mercury loads from individual permitted MS4 jurisdictions range from 0 to 0.93 kg/yr (for a total At-source load of 5.0 kg/yr) and loads from all non-permitted urban stormwater areas combined is estimated at 0.92 kg/yr.

The potential contributions of atmospherically-deposited mercury from stormwater managed through all of the general stormwater permits covering industrial and construction activities (NPDES 1200-A, 1200-Z 1200-C, 1200-CA and 1200-CN) were implicit within these modeled loads from urban stormwater runoff. Therefore, potential mercury loads from both MS4 permits and most general stormwater permits are addressed with assignment of point source wasteload allocations in this report. In contrast, mercury loads from non-permitted urban stormwater areas and implicit loads from the general stormwater permits that are effective in those areas, are addressed through assignment of nonpoint source load allocations section of this report.

9.4.2.1 Municipal stormwater permits

Federal regulations require qualified municipalities, such as cities, counties and special districts, to obtain NPDES permit coverage for their stormwater discharges. These permits are referred to as municipal stormwater permits or Municipal Separate Storm Sewer System permits, referred to throughout the document as MS4 permits. The Phase I MS4 permits regulate discharges from municipal separate storm sewer systems owned or operated by Oregon's largest cities and counties, as well as the highway system managed by the Oregon Department of Transportation. The Phase II MS4 permits cover the next most populated parts of the state that have urbanized areas as defined by the US Census Bureau. In order to reduce pollutants from urban runoff entering waters, the permits establish conditions, prohibitions and management practices applicable to discharges of urban stormwater. These actions must be protective of water quality in streams that receive permitted discharges and must meet the requirements of the federal Clean Water Act.

DEQ identified 47 entities that require coverage under Phase I and Phase II MS4 permits within the Willamette Basin, as illustrated in [Table 9-5](#) below. This includes the Portland metro area, the smaller metro areas of Eugene, Salem and Corvallis, as well as other, smaller cities. Permit requirements include development of stormwater management programs as well as requirements for reporting on implementation progress over time. For more information about MS4 permits, visit: <https://www.oregon.gov/deq/wq/wqpermits/Pages/MS4-Permits.aspx>

Table 9-5. Summary of NPDES MS4 Phase I and Phase II Jurisdictions in the Willamette Basin.

Permit Type	Permittee	Jurisdictions Covered	EPA Class	EPA Permit Number	DEQ Permit Number
MS4 Phase I	Multnomah County	Multnomah County	Major	ORS120542	103004
MS4 Phase I	Portland and	City of Portland	Major	ORS108015	101314
	Co-Applicants	Port of Portland			
MS4 Phase I	Gresham, Fairview	City of Gresham	Major	ORS108013	101315
		City of Fairview			
MS4 Phase I	Eugene	City of Eugene	Major	ORS107989	101244
MS4 Phase I	Salem	City of Salem	Major	ORS108919	101513

Permit Type	Permittee	Jurisdictions Covered	EPA Class	EPA Permit Number	DEQ Permit Number
MS4 Phase I	Clean Water Services	Clean Water Services	Major	ORS108014	101309
		Washington County			
		City of Banks			
		City of Beaverton			
		City of Cornelius			
		City of Durham			
		City of Forest Grove			
		City of Hillsboro			
		City of King City			
		City of North Plains			
		City of Sherwood			
		City of Tigard			
		City of Tualatin			
MS4 Phase I	Clackamas County Group	Clackamas County	Major	ORS108016	101348
		City of Gladstone			
		City of Johnson City			
		City of Lake Oswego			
		City of Milwaukie			
		City of Oregon City			
		City of West Linn			
		City of Wilsonville			
		Oak Lodge Sanitary District			
		Water Environment Services			
		City of Happy Valley			
		City of Rivergrove			
MS4 Phase I	Oregon Department of Transportation	ODOT Statewide Transportation	Minor	ORS110870	101822
MS4 Phase II	Keizer	City of Keizer	Minor	ORS110870	101822
MS4 Phase II	Philomath	City of Philomath	Minor	ORS112241	102914
MS4 Phase II	Wood Village	City of Wood Village	Minor	ORS098909	102911
MS4 Phase II	Benton County	Benton County	Minor	ORS113609	102912
MS4 Phase II	Lane County	Lane County	Minor	ORS113606	102895
MS4 Phase II	Marion County	Marion County	Minor	ORS113608	102905
MS4 Phase II	Polk County	Polk County	Minor	ORS116224	102906
MS4 Phase II	Springfield	City of Springfield	Minor	ORS084048	102896

Permit Type	Permittee	Jurisdictions Covered	EPA Class	EPA Permit Number	DEQ Permit Number
MS4 Phase II	Corvallis	City of Corvallis	Minor	ORS113605	102913
MS4 Phase II	Turner	City of Turner	Minor	ORS113607	102907
MS4 Phase II	Linn County	Linn County	Minor	ORS126417	33174
MS4 Phase II	Millersburg	City of Millersburg	Minor	None	None
MS4 Phase II	Albany	City of Albany	Minor	None	None

9.4.2.2 Industrial Stormwater General Permits

There are currently no individual industrial stormwater-only permits active within the Willamette Basin. DEQ requires certain industrial facilities that discharge stormwater either directly to waterbodies or through storm drain conveyances to obtain general industrial stormwater permit coverage, referred to as the 1200-Z permit. Examples of industrial activities that require permit coverage include manufacturing, transportation, mining, and steam electric power industries, as well as scrap yards, landfills, certain sewage treatment plants, and hazardous waste management facilities. DEQ also requires industrial facilities that discharge stormwater associated with sand and gravel mining activities to obtain industrial stormwater permit coverage, referred to as the 1200-A permit. The 1200-Z and 1200-A permits require that industrial facilities develop stormwater control plans, monitor for stormwater pollutants, and implement best management practices to reduce impacts on stormwater from industrial activities. Within the Willamette Basin, there are approximately 629 registrants under the 1200-Z permit and 109 registrants under the 1200-A permits. Most of these permits are within urbanized areas. For more information about the 1200-Z or 1200-A permit, visit:

<https://www.oregon.gov/deq/wq/wqpermits/Pages/Stormwater-Industrial.aspx>

9.4.2.3 Construction Stormwater Permits

Federal regulations require construction sites that disturb one acre or more to obtain NPDES permit coverage for their stormwater that discharges either directly to waterbodies or through a storm drain conveyance system. Construction sites that disturb less than one acre but are part of a common plan of development are also required to obtain permit coverage. Construction stormwater general permits are commonly referred to as either the 1200-C, 1200-CN or 1200-CA permit. The 1200-CN is applicable to construction projects performed within certain qualified local municipalities, and the 1200-CA is issued to public agencies. Construction activities addressed by the permit include clearing, grading, excavation, and materials or equipment staging and stockpiling.

The construction stormwater permits are designed to prevent the discharge of polluted stormwater from construction sites that can harm aquatic life and reduce water quality. These pollutants are commonly in the form of muddy or turbid stormwater runoff, which can transport debris and chemicals that come into contact with stormwater. Within the Willamette Basin, there are approximately 1,000 registrants under the 1200C/CN/CA permits, and these projects occur mostly within urbanized areas. Due to the ephemeral nature of construction activities, the number and location of 1200C/CN/CA registered projects will change over the life of the TMDL. For more information about the 1200-C, 1200-CN or 1200-CA permit, visit:

<https://www.oregon.gov/deq/wq/wqpermits/Pages/Stormwater-Construction.aspx>

10. Allocations

To meet water quality standards, loading from all pollutant sources must not exceed the loading capacity of a waterbody, including an appropriate margin of safety. Allocations are quantified measures that assure water quality standards will be met and may distribute the pollutant loads between nonpoint and point sources. Load allocations are portions of the loading capacity that are attributed to natural or background sources, such as soils, or from nonpoint sources, such as urban, rural agriculture, forestry activities or atmospheric sources. Wasteload allocations are portions of the total load that are assigned to point sources of pollution, such as sewage treatment plants or specific industries. The wasteload allocations are used to establish effluent limits in discharge permits. Allocations can also be reserved for future uses.

This TMDL is developed to restore and maintain water quality standards for mercury throughout the entire basin. The most restrictive of the Oregon numeric criteria for mercury is the fish tissue methylmercury criterion of 0.040 mg/kg. Bioaccumulation of methylmercury into fish tissue is a complex interaction of total mercury loading and methylation and demethylation processes in the aquatic system and food web dynamics. The allocations and surrogates described in this section were developed to reduce total mercury loading to the Willamette Basin and reduce methylation processes, which DEQ identified as necessary for meeting the fish tissue methylmercury criterion.

DEQ anticipates that implementation of allocations and surrogates to reduce high levels of solids and total mercury in the water column during periods of high flows will reduce the amount of mercury available for methylation, which in turn, will reduce the amount of methylmercury in the water. Lower levels of methylmercury in the water column will lead to less methylmercury bioaccumulation in fish tissue and eventually lower fish tissue methylmercury concentrations.

Using the linkages of mercury sources to Willamette Basin streams described in Section 6, this section assigns the mercury load allocations needed in order to achieve the mercury water quality criteria within the basin. Allocations are assigned to different sources of mercury; these sources are assessed in Section 9. The allocations are expressed as percent reductions and are based on the best estimates of total mercury loading. The complex behavior of mercury in the environment and the dominance of global, national and regional atmospheric deposition of mercury does not currently allow for distinctions between natural, other background (including long-range transport) and anthropogenic components of mercury sources. These source components exist in mixtures, both in modeled simulations and physically on the landscape. Therefore, the allocations that follow are as refined as possible within sectors, but are comprised of unquantified background and anthropogenic source elements, each with varying levels of potential control.

Nonpoint sources are the ones most affected by these mixtures of sources. These were not separated out to identify specific sources within the aggregated allocation. Rather, the broad category captures “atmospheric deposition” through the source categories described in the TMDL Technical Support Document as “sediment erosion,” “surface runoff” and “atmospheric deposition direct to streams.” The relative contributions of the different sources for the existing loads were estimated using the mass balance model and are listed in [Table 10-1](#). DEQ’s expectation is that all applicable management strategies will be applied to the controllable portions of each source in order to achieve each responsible entity’s portion of the aggregated reductions needed. As noted in Section [6.1.5](#), the allocation approach is conservatively based on at-source, rather than delivered, loads at the basin-scale. This added conservatism reduces

uncertainty and adds confidence that basin-scale allocations will be sufficient for water quality criteria to be met and address mercury impairments in all subbasins with implementation of measures to achieve the allocated reductions described below.

Table 10-1. Summary of TMDL Components.

Mercury Water Quality Criterion		0.040 mg/kg fish tissue						
Total Mercury TMDL Water Column Target		0.14 ng/L						
Total Mercury Loading Capacity		43.36 g/day or 15.83 kg/year						
SOURCE SECTORS		EXISTING LOADS			ALLOCATIONS			
		g/day	kg/year	Relative Contribution to Total Load	Percent Reduction	g/day	kg/year	Relative Allocation of Load Capacity
NONPOINT SOURCES	General Nonpoint Source and Background¹ <i>Captures:</i> Forestry, Agriculture, Water Impoundments, Water Conveyance Entities	341.74 ²	124.82 ₂	94.5% ²	88% ³	29.68	10.84	68.46%
	Non-Permitted Urban Stormwater				75%	0.65	0.24	1.5%
	Atmospheric Deposition				11%	5.73	1.96	12.38%
	Legacy Metals Mines	4.00	1.46	1.1%	95%	0.22	0.80	0.5%
POINT SOURCES	NPDES Wastewater Point Source Discharges	4.44	1.62	1.2%	10%	4.12	1.50	9.5%
	NPDES Permitted Stormwater Point Source Discharges	11.31	4.13	3.2%	75%	2.90	1.06	6.7%
Reserve Capacity		Not Applicable			1% ⁴	0.43	0.16	1.0%
Margin of Safety		Not Applicable			Implicit			
TOTALS		361.49	132.03	100%	NA	43.36	15.83	100%
Notes:								
¹ Combines the following source categories from the TMDL Technical Support Document: Sediment Erosion, Surface Runoff, Groundwater, Atmospheric Deposition to Direct to Streams, Urban DMAs								
² Existing loads for General Nonpoint Source, Non-Permitted Urban Stormwater and Atmospheric Deposition were calculated in combination, though allocations for these three source categories are assigned separately.								
³ There is an additional 3.5% overall reduction from General Nonpoint Source and Background that results from the 11% decrease in Atmospheric Deposition, which reduces the mercury in precipitation that generates surface runoff. The additional reduction is calculated from the output of the Mass Balance Model.								
⁴ Reserve Capacity is not allocated as a percent reduction, rather 1 percent of the allocated loading capacity will be reserved for any needed capacity for new or expanded point sources.								

The components of the TMDL equation and its relationship to the load capacity are given below

$$TMDL = \Sigma WLAs + \Sigma LAs + MOS + RC \leq LC$$

ΣWLA_s is the sum of the waste load allocations, ΣLA_s is the sum of the load allocations, MOS is the margin of safety, RC is the reserve capacity, and LC is the load capacity.

The TMDL equation was reorganized for clarity to incorporate the basin-wide reserve capacity of 1%. The reserve capacity was set aside for future growth and is not available for the waste load allocations or load allocations. To demonstrate this we subtracted reserve capacity from both sides of the inequality of the TMDL equation, which resulted in the following form:

$$TMDL = \Sigma WLA_s + \Sigma LA_s + MOS + RC - RC \leq LC - RC$$

$$TMDL = \Sigma WLA_s + \Sigma LA_s + MOS \leq LC - RC$$

The reserve capacity is subtracted from the load capacity and the remaining load capacity is allocated among the waste load allocations and the load allocations. The remaining load capacity is:

$$LC - RC = LC - 1\% \times LC = 99\% \times LC$$

$$LC - RC = 43.36 \frac{g}{day} - 1\% \times 43.36 \frac{g}{day} = 43.36 \frac{g}{day} - 0.43 \frac{g}{day} = 42.93 \frac{g}{day}$$

From the equation above, the reserve capacity is 0.43 g / day. The remaining components of the TMDL equation using the eighth column of Table 10-1 are:

$$\Sigma WLA_s = 9.5\% \times 43.36 \frac{g}{day} + 6.7\% \times 43.36 \frac{g}{day} = 7.02 \frac{g}{day}$$

$$\Sigma LA_s = 80.8\% \times 43.36 \frac{g}{day} + 1.5\% \times 43.36 \frac{g}{day} + 0.5\% \times 43.36 \frac{g}{day} = 35.91 \frac{g}{day}$$

$$TMDL = \Sigma WLA_s + \Sigma LA_s + MOS + RC$$

$$TMDL = 7.02 \frac{g}{day} + 35.91 \frac{g}{day} + \text{implicit} + 0.43 \frac{g}{day} = 43.36 \frac{g}{day}$$

MOS is implicit and discussed in [Section 11](#).

In alignment with OAR 340-042-0040(6), DEQ considered several factors in distributing the allocations among the identified sources using a basin-wide approach. The factors considered include:

- Atmospheric deposition is the major source of mercury throughout the Willamette Basin.
- Atmospheric deposition generally follows precipitation patterns and does not result in specific “hotspots.”
- Relative contributions of sources, including land area and discharge flow volumes.
- Level of assurance that reductions needed from nonpoint and point sources are achievable with implementation of available management actions.
- Maturity of programs and existing efforts.

DEQ’s allocation approach was informed by sources of mercury in the basin, sources of mercury excess loads and basin loading capacity, and the level of implementation of existing mercury control strategies. Point source discharges contribute a relatively small portion of the total load of mercury within the basin. Many of the largest municipal sewage treatment dischargers have been implementing measures that reduce mercury for many years and the technology for achieving additional reductions from those facilities is very limited. Reductions that could be achieved from the already small contribution from these sources are minimal and as a result, wastewater discharges received a relatively small reduction requirement.

In contrast to point sources, nonpoint source land use activities are present over a significant portion of land area within the basin. These activities can mobilize to waters mercury that has been deposited on the landscape and bound to sediment. Aggregated together with background sources, the nonpoint source general category contributes approximately 94 percent of the total mercury load in the basin. Furthermore, the total mercury reduction potential from these sources is high because some sources in this category have not fully implemented mercury minimization measures. The large aggregated load means that even relatively small percentage reductions would achieve larger quantitative declines in loading. As a result, a large reduction requirement was applied for nonpoint sources. In the case of mining, the relative contribution is low, but the sources are discrete and isolated and there is a high potential for reduction upon remediation. Therefore, legacy metals mining received a very high reduction requirement. In the Coast Fork subbasin, this 95 percent legacy mining reduction, taken together with the 88 percent nonpoint source reduction and any point source reductions (stormwater 75 percent and wastewater 10 percent), amounts to an effective total reduction of approximately 93 percent. Finally, in the case of stormwater, DEQ assigned a large reduction, despite the relative contribution being low. Support for this approach includes the fact that the affected jurisdictions cover large land areas within the basin that collect relatively large portions of atmospherically deposited mercury. In addition, effective mercury minimization measures are feasible for achieving reductions. The level of maturity of stormwater control programs ranges from highly sophisticated for long-standing permitted jurisdictions to smaller communities that have not yet begun fully implementing control measures.

Along with relative contributions by source types, the reductions needed and the resultant distribution of the load capacity among the sources are summarized above in [Table 10-1](#) and explained in greater detail by category in the sections that follow. For more information, please refer to the allocation spreadsheet, which calculates wasteload and load allocations for the Willamette Basin Mercury TMDL, found in [Appendix B](#).

The analysis presented in this document supports DEQ's conclusion that no one source category is entirely responsible for the mercury contamination in the Willamette Basin. Collaborative efforts extending across all point source and nonpoint source categories will be necessary to achieve reductions in mercury loading and, ultimately, the restoration of the beneficial use of fish consumption. DEQ anticipates development and implementation of effective mercury minimization measures and other management strategies appropriate to individual facilities and land activities as the primary control mechanisms for achieving reductions in the controllable components of each sector's source load. A description of the various implementation activities and management strategies designed to achieve cross-sector reductions in the load of total mercury are presented in detail in the Water Quality Management Plan.

10.1 Load allocations for nonpoint sources

Load Allocations OAR 340-042-0040(4)(h), 40 CFR 130.2(g): This element determines the portions of the receiving water's loading capacity that are allocated to existing nonpoint sources including background sources. The mercury load allocations in the Willamette Basin is a mixture of background loads and anthropogenic nonpoint sources.

As summarized in [Table 10-1](#) above, load allocations for Nonpoint Source Sectors are:

- General Nonpoint Source Sector: 88 percent reduction of grams of total mercury per day and includes the following categories:
 - Forestry
 - Agriculture
 - Water Impoundments
 - Water Conveyance entities
 - County-owned lands, properties, facilities and roads (outside of MS4 permit jurisdictional areas)
 - Background sources (groundwater and atmospheric deposition)
- Legacy Metals Mining Sector: 95 percent reduction of grams of total mercury per day
- Non-Permitted Urban Stormwater Sector: 75 percent reduction of grams of total mercury per day (applies to cities not regulated under an MS4 permit)
- Atmospheric Deposition: 11 percent reduction of grams of total mercury per day

A single reduction percentage is being used for the General Nonpoint Source Sector load allocation, because current analysis does not enable DEQ to separate background and anthropogenic sources. As noted above in [Table 10-1](#), the reduction of 88 percent for the load allocation will be applied to all nonpoint sources except legacy metals mining, atmospheric deposition and stormwater in developed city areas that are not covered by an MS4 permit. Contributions to the overall mercury load from these developed city areas were estimated using the jurisdictional boundaries of these communities. Most of the mercury load from this source is from atmospheric deposition, but controlling surface runoff and soil erosion will reduce the mercury loads from these developed areas from entering rivers and streams in the basin. The same is true for all of the other nonpoint sources. The 88 percent reduction for anthropogenic sources will be addressed using runoff and erosion control approaches. The 11 percent reduction for atmospheric sources is anticipated to occur through controls on local emissions within Oregon, but to greater extent through on-going reductions being achieved nationally (United Nations Environment Programme, 2019) and in the future through enactment and implementation of international treaties. This reduction in atmospheric sources is well below the reduction used in approved mercury TMDLs throughout the US, which range from 67 percent to 90 percent (Limno Tech, 2018; North Carolina Department of the Environment and Natural Resources, 2012; Minnesota Pollution Control Agency, 2007; New England Interstate Water Pollution Control Commission, 2007). DEQ's expectation is that all relevant management strategies will be applied to the controllable portions of each source toward achieving each responsible entity's portion of the aggregated Nonpoint Source General Sector reductions needed.

10.2 Wasteload allocations for point sources

OAR 340-042-0040(4)(g), 40 CFR 130.2(h) This section describes the portions of the Willamette Basin's loading capacity that are allocated to existing point sources of pollution, including all point source discharges regulated under the Federal Water Pollution Control Act Section 402 (33 USC Section 1342).

As summarized in [Table 10-1](#) above, wasteload allocations for NPDES permitted sources are:

- Wastewater dischargers: 10 percent reduction of grams of total mercury per day and includes the following permit categories:
 - Major and minor domestic Sewage Treatment Plant wastewater permits
 - Major and minor Industrial wastewater permits
 - Wastewater discharges covered under General permits

- Stormwater dischargers: 75 percent reduction of grams of total mercury per day and includes the following permit categories:
 - Municipal Separate Storm Sewer System – Phase I
 - Municipal Separate Storm Sewer System – Phase II (general and individual)
 - Industrial Stormwater (1200-A and 1200-Z general permits)
 - Construction Stormwater (1200-C/CN/CA general permits)

The 2006 Willamette Basin Mercury TMDL assigned interim waste load allocations to the existing point source discharges at the time, with the expectation that point source mercury load reductions would be achieved through implementation of mercury minimization measures. WLAs were assigned in two categories, as follows: Publicly Owned Treatment Works Discharges at 2.6 kg/yr (or about a 26 percent reduction) and Industrial Discharges at 1.1 kg/yr (or about a 27 percent reduction).

In the 2006 TMDL, urban stormwater discharges were not distinguished from nonpoint source runoff and erosion. While the 2006 TMDL acknowledged that MS4-permitted stormwater discharges are considered point sources, load reductions from both permitted and unpermitted stormwater were contained within the ‘runoff of atmospherically deposited mercury’ and ‘erosion of mercury containing soils’ categories and accounted for in interim nonpoint source load allocations amounting to about 27 percent reductions from both categories.

As noted in [Section 9.4](#) on point source assessment, more data and information on both effluent flow and concentration is now available, which allowed more accurate and refined loading estimates of permitted municipal and industrial wastewater discharges and municipal stormwater discharges.

In development of this TMDL, DEQ considered whether individual waste load allocations for point sources were appropriate. DEQ completed revised evaluations under stricter and more demanding scientific standards requiring analysis of significantly more data and new information on factors affecting mercury pollution, including multiple potential sources, bioaccumulation patterns and changes in the types of mercury being released and transformed in the large and complex Willamette Basin. These revised evaluations indicate that the estimated mercury load from permitted municipal and industrial wastewater point sources is significantly lower (1.1 percent of total load) than was estimated in the 2006 evaluation (3.9 percent). As discussed in the TMDL Technical Support Document, deposition of mercury onto the Oregon landscape is the dominant source of mercury reaching Willamette Basin streams. While these deposited air emissions originate as a mix of global, national, regional and local sources, the largest portion is derived from historical deposition of global anthropogenic mercury emissions (TetraTech, 2019a), or background sources outside of DEQ’s control, per Oregon’s definition in OAR 340-042-0030. Further, mercury loads from all permitted (wastewater and stormwater) point source discharges combined are conservatively estimated to be approximately four percent of the total load to Willamette Basin streams. As was found in the 2006 TMDL analysis, even total elimination of this estimated 1.1 percent wastewater and the 3 percent estimated municipal stormwater contributions would not result in measurable response in terms of lowered mercury in the streams, due to the far greater proportion of contributions from atmospheric deposition and nonpoint source delivery to streams, as well as the decades long lag time for measureable in-stream response. However, DEQ recognizes that, as an environmentally persistent bioaccumulative toxic substance, mercury should be eliminated from discharges to the extent practicable. Therefore, based on the Clean Water Act’s allowance for aggregate or individual allocations (40 CFR 130.2(i)); EPA’s Guidance for implementing the January 2001 Methylmercury WQ Criterion (2010) and EPA’s Memo on Elements of Mercury TMDLs Where Mercury Loadings are Predominantly from Air Deposition (2008); precedents of EPA approved

mercury TMDLs of 21 other states (dated 2001-2018); and as indicated by a rigorous scientific evaluation, DEQ is assigning aggregate wasteload allocations for municipal and industrial wastewater and municipal stormwater point source discharges. The wasteload allocations that follow meet the intent of individual allocations by requiring site-specific permit requirements and monitoring with enforceable conditions, such that individual site reductions will be completed and will cumulatively add up to the aggregate percent reduction requirements by sector set by the TMDL.

The wasteload allocation implementation approach specific to each sector and permit category is presented in detail in the Water Quality Management Plan. A summary of DEQ's expectation for implementation of wasteload allocations for the two NPDES-permitted sectors is as follows:

1. NPDES-permitted municipal and industrial wastewater discharges must implement mercury minimization measures, as warranted by mercury monitoring results, toward achieving a cumulative 10 percent reduction of the existing estimated wastewater point source mercury load into Willamette Basin streams.
2. NPDES-permitted MS4 stormwater jurisdictions must implement mercury and erosion minimization measures, with quantifiable objectives, toward achieving an appropriate portion of the needed cumulative 75 percent reduction of the estimated existing mercury load, from mixed atmospheric deposition and human-caused disturbance, transported in stormwater runoff to Willamette Basin streams.

For wastewater discharges, DEQ will require development and implementation of mercury minimization programs at facilities with measured mercury, significant flows and activities that increase the potential for mercury in discharge, in order to achieve facility-specific portions of the aggregate 10 percent overall sector reduction. The facility-specific portions will reflect both current minimization programs and the potential for reductions from current conditions. This approach is consistent with EPA methylmercury implementation guidance, which urges source reduction over other approaches (U.S. Environmental Protection Agency, 2010a). Available data and information from Oregon, California, Minnesota and Michigan demonstrate achievement of mercury load reductions from municipal sewage treatment discharges using mercury minimization programs. DEQ found, during evaluation and development of potential mercury variances within the Willamette Basin, that no feasible treatment technologies have been demonstrated at the scale of major sewage treatment plants and large industrial facilities to achieve mercury effluent concentrations below 1 ng/L to 3 ng/L. Advanced wastewater treatment facilities have achieved effluent concentrations between 1 ng/L and 3 ng/L in some cases, while others have achieved levels up to 5 ng/L. Facilities with secondary treatment technologies that have implemented mercury minimization programs for a decade or more, have also been able to achieve mercury effluent concentrations of 3 ng/L to 5 ng/L. Therefore, enhancing and implementing mercury minimization programs is anticipated to be the most effective approach to achieve aggregate reductions for this sector. Please see [Appendix C: Variance justification excerpts](#) for supporting information.

DEQ determined that flows from minor municipal wastewater discharges and all general wastewater permit categories were very minor with regard to mercury loading from the overall wastewater sector into Willamette Basin streams. However, as data and information warrant, some minor industrial permittees with activities that may increase the potential for mercury in their discharge may be required to implement Mercury Minimization Programs.

Also within the aggregated wastewater sector, DEQ is proposing to prohibit discharges from suction dredges under the General NPDES 700PM permit in streams with known mercury

contamination from historical mercury and gold mining activities. Studies in Oregon, California, Wisconsin and Florida have shown that mercury in stream beds is disturbed, mobilized and methylated by suction dredging (Fleck, et al., 2010; Gray, Hines, Krabbenhoft, & Thoms, 2012; Humphreys, 2005; Marvin-DePasquale, et al., 2009; Marvin-DiPasquale, et al., 2011). Soils and stream sediment sampling in the former Bohemia Mining District indicates high concentrations of mercury. Mercury concentrations found in stream-side soils range from 13 mg/kg to >50 mg/kg and stream sediments in Brice Creek, Champion Creek, Sharps Creek and the Row River upstream of Dorena Reservoir range from 0.08 mg/kg to 8.78 mg/kg (Hygelund, Ambers, & Ambers, 2001) and (Tobias & Wasley, 2013). These streams are tributary to the Dorena Reservoir, which is 303(d) listed for mercury and has fish advisories for mercury contamination in place. Therefore, upon renewal of the 700PM permit, DEQ will prohibit suction dredge mining in locations in streams that flow from the former Bohemia Mining District and are tributary to the Dorena Reservoir (including Row River, Brice Creek, Sharps Creek, and Champion Creek). While suction dredge disturbance of mercury laden sediment in these streams is currently intermittent and releases and methylation potential are not quantifiable, these prohibitions in this known historical source area will add to reductions achieved throughout the basin toward the 10 percent aggregated WLA for the wastewater sector.

Because the 10 percent overall reduction amounts to reducing the current load from aggregated wastewater discharges of 4.44 g/day to 4.00 g/day, DEQ anticipates that tracking of effectiveness of mercury minimization plan implementation will demonstrate achievement of this needed reduction. Permit requirements and timelines for implementation are described in the Water Quality Management Plan in [Sections 13.3.2](#) and [13.4.2](#) of this document and the accountability framework for reasonable assurance that TMDL goals will be met is described in [Section 14.1](#).

For municipal stormwater discharges, EPA guidance (U.S. Environmental Protection Agency, 2002; U.S. Environmental Protection Agency, 2008a; U.S. Environmental Protection Agency, 2008b; U.S. Environmental Protection Agency, 2010a; U.S. Environmental Protection Agency, 2010b; U.S. Environmental Protection Agency, 2014; U.S. Environmental Protection Agency, 2015; U.S. Environmental Protection Agency, 2016) and precedents in other states indicates that development and enhancement of measures targeted at mercury minimization and erosion control is the most effective and practical approach for achieving needed mercury reductions in stormwater discharges. As permits are renewed, DEQ will require reporting of measurable objectives for implementation of mercury and erosion controls across MS4 jurisdictions to achieve their potential portion of the 75 percent aggregate reduction. The mercury loads in MS4 discharges estimated in the modeling, which covered multiple years of collected and estimated data, were 11 g/day. As a result, the 75 percent aggregate reduction needed leaves 2.75 g/day of mercury allowable in these discharges. DEQ acknowledges that atmospheric deposition of mercury is the dominant driver of stormwater mercury loads and that MS4 controls will capture unknown quantities of both human-caused and background sources of mercury, which will not be distinguishable. Reductions in atmospheric deposition are anticipated to be reflected in reductions within MS4 jurisdictions. Because mercury loads from general stormwater permits (NPDES 1200Z, 1200A and 1200C/CN/CA) were implicit in the MS4 modeled load estimates, DEQ anticipates reductions achieved through erosion control requirements and reduced total suspended solids benchmarks for key geographic areas (for example, industrial stormwater discharges to Portland Harbor and the Columbia Slough) will also contribute to reductions needed in the overall stormwater sector wasteload allocation. DEQ also acknowledges that effective minimization measures by many MS4 jurisdictions have been ongoing for several years and reductions achieved are not reflected in the current modeling. DEQ anticipates that some portion of the needed reduction has already been achieved. As noted in the Water Quality Management Plan in [Sections 13.3.2](#) and [13.4.2](#), permits will require reporting of evaluations of

attainment of wasteload allocations and annual and five year intervals. DEQ will use this information in tracking and evaluating overall allocation attainment, as described in the accountability framework for reasonable assurance that TMDL goals will be met is described in [Section 14.1](#).

10.3 Instream surrogate targets

DEQ may use surrogate measures to estimate allocations for pollutants addressed in the TMDL (OAR340-042-0040(5)(b)). DEQ may use one or more surrogate measures for a pollutant that is difficult to measure or highly variable. Typically, a surrogate measure will be closely related to the pollutant, and may be easier to monitor and track. The TMDL establishes the relationship between the surrogate measure and pollutant.

DEQ anticipates that implementation of allocations and surrogates to reduce high levels of solids and total mercury in the water column during high flows will reduce the amount of mercury available for methylation, which in turn, will reduce the amount of methylmercury in the water and bioavailability for uptake into fish. Lower levels of methylmercury in the water column will lead to less methylmercury bioaccumulated into fish tissue and eventually lower fish tissue methylmercury concentrations.

Total suspended solids, commonly referred to as TSS, is often used as a surrogate for pollutants. A strong relationship was found between TSS and total mercury in urban catchments (Eckley & Branfireun, 2009). In addition, TSS was used as a surrogate for DDT (Dichlorodiphenyltrichloroethane) to meet instream targets for the Lower Yakima TMDL in Washington (Johnson, 2005). TSS can be a cost effective surrogate for total mercury in the water column which can be expensive to measure. A positive correlation between TSS and total mercury makes TSS a useful surrogate measure due to the capacity of total mercury to bind to particulate matter (Eckley & Branfireun, 2009). Therefore, provided that there is correlation between TSS and total mercury within the mainstem Willamette River and its tributaries, TSS could be used to reduce total mercury in stream and evaluate progress towards achieving the allocations and total mercury TMDL water column target described in this section. DEQ evaluated the relationship between TSS and total mercury for the Willamette Basin. A general description of the approach and results of the evaluation is described below. A detailed description of the approach and results is provided in [Table 10-2](#). Based on the results of this analysis, TSS surrogate instream targets were assigned to supplement, but not to supplant, the allocations in this TMDL ([Table 10-1](#)).

All data were extracted from the Willamette Basin mercury database from January 1, 2002 to present. There were 63 paired samples used in this analysis from nine different HUC 8 subbasins within the Willamette Basin. All of the 63 surrogate pairs had mercury concentrations with a detection limit of 0.5 ng/L (U.S. Environmental Protection Agency, 2002) which is above the instream target of 0.14 ng/L total mercury set for the Willamette Basin. All of the samples used for the analysis were above this detection limit. The sites (sampling locations) used in the analysis were defined by the latitude and longitude coordinates where the samples were collected.

A Linear Mixed Effects model with sites (sampling locations) was used to calculate TSS concentrations that correspond to total mercury concentrations and was used to estimate TSS concentrations and calculate percent reductions of total mercury concentrations ([Table 10-2](#)). A strong relationship was found between TSS and total mercury for this data. Therefore, in addition to the load allocations and waste load allocations in [Sections 10.1](#) and [10.2](#), the data

analysis of instream total mercury and TSS was used to develop instream surrogate targets for TSS.

Based on the relationship found between total suspended solids and total mercury, surrogate instream targets were set for reductions in high levels of TSS concentrations to reduce total mercury in stream and evaluate progress towards achieving the allocations and total mercury TMDL water column target described in this section. These reductions of TSS are expected to reduce total mercury loads that could occur during high precipitation events and high flows. Instream surrogate targets were developed to set reductions in the 95-percentile for the TSS concentration over time. The initial 75 percentile of TSS concentration is based on the 2019 dataset used to develop the TSS and total mercury concentrations ([Figure G-16](#)). The schedule is listed in [Table 10-2](#). The empirical cumulative distribution function will be reanalyzed when new data becomes available and a Bayesian inference approach to structured decision making (Conroy & Peterson, 2013) will be used to update the statistical distribution used to assess the progress in meeting the reduction targets and to reassess past targets if any had occurred.

Table 10-2. Schedule for instream mainstem Willamette and HUC8 outlets surrogate targets for reducing high total suspended solid concentrations during times of high precipitation events and high flows.

Years from 2019	Reduction in 95th Percentile of TSS	Cumulative total reduction in TSS Concentration (mg/L)	Target for Maximum Instream TSS (mg/L)
0	0%	0	17
5	10%	1.7	15
10	25%	4.3	13
20	50%	8.5	9
30	75%	12.7	4

Notes: Based on the 95th Percentile of TSS Concentrations from the Dataset of 63 Surrogate Pairs. The TSS maximum concentration at the 95th percentile is 17 mg/L. Limits of high precipitation events and high flows are defined using EPA's guidance for load duration curve analysis (U.S. Environmental Protection Agency, 2007).

The TSS surrogate targets will apply to the mainstem Willamette and HUC8 outlets. The TSS surrogate targets will be used for reducing total mercury instream and as one tool for evaluating progress towards achieving allocations and the total mercury TMDL water column target described in this section. In addition, because TSS is a cost effective surrogate it will be used to supplement but not supplant the allocations and TMDL water column target for evaluating TMDL implementation effectiveness. Locations will be described in the *Assessment and Monitoring Strategy to Support Implementation of Mercury Total Maximum Daily Loads for the Willamette Basin* and initial surrogate targets may be updated as described in the Accountability Framework (Section 14). Other surrogates for total mercury may be evaluated from the data collected as part of the Assessment and Monitoring Strategy.

11. Margin of safety

OAR 340-042-0040(4)(1) The Clean Water Act requires that each TMDL be established with a margin of safety to account for uncertainty in available data or in the actual effect controls will have on loading reductions and receiving water quality. A margin of safety is expressed as unallocated assimilative capacity or conservative analytical assumptions used in establishing the TMDL (i.e., derivation of numeric targets, modeling assumptions or effectiveness of proposed management actions).

A margin of safety may be implicit through the use of conservative assumptions that result in more protective loading capacity, wasteload allocations, or load allocations. The margin of safety may also be explicitly stated as an added, separate quantity in the TMDL calculation. In any case, assumptions should be stated and the basis behind the margin of safety documented. The margin of safety is not meant to compensate for a failure to consider known sources.

Due to the complexity of the TMDL analysis, DEQ determined that an implicit margin of safety was appropriate. An implicit margin of safety was selected based on the following components of the TMDL analysis. DEQ defined the target surface water total mercury concentration based on the Northern Pikeminnow. Because the Northern Pikeminnow is the most efficient mercury bioaccumulator among the species considered due to its high trophic level, this provides a margin of safety. Calculating reductions based on the next most conservative species (Largemouth Bass) results in an 82 percent reduction needed in the basin (rather than 88 percent). However, this would not provide a margin of safety because this would not be protective of Northern Pikeminnow, one of the species for which there are currently fish consumption advisories in place. Another conservative aspect that provides a margin of safety is use of the median concentration, 0.14 ng/L of total mercury, to meet the fish tissue criterion (0.04 mg/kg methylmercury) in Northern Pikeminnow. The statistical distribution for the Monte Carlo simulations of the Food Web Model was right-skewed and use of the median as a measure of central tendency results in a lower value than the mean concentration. Using the mean concentration (0.23 ng/L) results in basin wide reductions needed of 81 percent, rather than 88 percent. However, using the mean-derived surface water total mercury target is predicted to result in exceedances of the fish tissue criterion for the Northern Pikeminnow, so does not provide a margin of safety. Another component of the margin of safety is that the Northern Pikeminnow is not a popular commercial or recreational target. Instead, pikeminnow may be consumed on an occasional basis by recreational or subsistence fishermen (related to the fish consumption rate of the water quality standard), which adds another margin of safety. Another conservative component in the TMDL analysis was the use of the total mercury concentration in fish tissue rather than methylmercury. The total mercury in fish is composed of 95 percent or greater methylmercury in higher trophic level piscivores (USEPA, 2000). Therefore using the total mercury concentration in fish tissue rather than methylmercury increases the margin of safety because the methylmercury concentration will be slightly less than the total mercury concentration. DEQ concluded that the conservative nature of these components of the TMDL analysis provide a sufficient margin of safety.

12. Reserve capacity

As described in OAR 340-042-0040(k), reserve capacity is an element of the TMDL, which is an allocation for increases in pollutant loads from future growth and new or expanded sources. DEQ used an explicit reserve capacity of 1 percent. Reserve capacity may be granted by DEQ to NPDES permitted point sources. Prior to allocating a portion of the reserve capacity to a new or expanded point source, DEQ will require demonstration of effluent condition and implementation of DEQ approved mercury minimization measures, as described in the Water Quality Management Plan for the appropriate sector.

13. Water Quality Management Plan

13.1 Introduction

DEQ developed a Willamette Basin WQMP in 2006 that included pollutant reduction strategies for temperature, bacteria and mercury. Subbasin TMDLs within the Willamette Basin also included other pollutants. The WQMP associated with the TMDL at that time required stormwater control strategies for cities to reduce mercury and bacteria. Non-urban control measures were generally addressed through existing state and federal regulations and plans. To meet the mercury target established at that time required a 27% reduction of mercury. This updated WQMP replaces requirements established in 2006 for mercury. All other requirements for pollutants identified in the 2006 Willamette Basin WQMP remain effective.

This updated WQMP provides the framework for describing management efforts that will be put into action to attain the Willamette Basin Mercury Total Maximum Daily Load based on a more stringent fish tissue criterion that was adopted in 2011. This framework builds upon existing point and nonpoint source implementation plans to outline a management approach for reducing mercury from all land uses in the basin.



Figure 13-1. McKenzie River

Oregon Administrative Rules (OAR 340-042-0040(4)(I)(G)) require DEQ to identify

persons, including Designated Management Agencies that are responsible for implementing management strategies and sector-specific or source-specific implementation plans. A DMA is “a federal, state or local governmental agency that has legal authority of a sector or source contributing pollutants, and is identified as such by the Department of Environmental Quality in a TMDL” (OAR 340-042-0030(2)). See a complete list of DMAs and responsible persons in [Appendix E: List of designated management agencies and responsible persons](#).

The WQMP includes a description of activities, programs, legal authorities and other measures for which DEQ and DMAs have regulatory authority. The WQMP also includes a description of how other responsible persons are expected to implement activities and programs that will help to achieve the TMDL.

TMDL modeling indicated that the major pathway for mercury entering waters of the state is through runoff and erosion of sediment containing mercury. Therefore, DEQ’s overall approach to meeting the fish tissue criterion is by reducing sources of mercury through runoff and erosion control management strategies, thereby reducing the total reservoir of mercury available to be methylated, which is the form that bioaccumulates in fish and shellfish. DMAs are encouraged to identify opportunities to better characterize conditions that may lead to methylation of mercury

given that those processes are still an evolving science and that level of analysis was not available for this TMDL.

13.1.1 Implementation plans

Following the issuance of a TMDL and WQMP, DEQ requires most DMAs and responsible persons to develop implementation plans that identify specific management strategies and actions that will be implemented in order to meet water quality standards over time. For DMAs and responsible persons associated with nonpoint sources of pollutants, these implementation plans may be called different names. For example, implementation plans for the Bureau of Land Management and the U.S. Forest Service are called Water Quality Restoration Plans. The Oregon Department of Agriculture uses Agricultural Water Quality Management Area Plans to meet most requirements of an implementation plan.

When a nonpoint source DMA or responsible person complies with a DEQ approved implementation plan, they are in compliance with TMDL requirements.

According to regulations in OAR 340-042-0040(4)(l)(l), the WQMP must provide a schedule for submittal of implementation plans. DEQ typically gives DMAs and responsible persons 18 months to submit new or updated implementation plans following the issuance of a TMDL and WQMP. For this WQMP, DEQ will continue using the 18-month time frame for implementation plan submittal. Implementation plans must be posted to a publicly accessible website, unless the DMA does not have a website. DEQ reviews the plans in accordance with regulations in OAR 340-042-0080(4):

- (a) Prepare an implementation plan and submit the plan to the Department for review and approval according to the schedule specified in the WQMP. The implementation plan must:
 - A. Identify the management strategies the DMA or other responsible person will use to achieve load allocation and reduce pollutant loading;
 - a. Provide a timeline for implementing management strategies and a schedule for completing measurable milestones;
 - b. Provide for performance monitoring with a plan for periodic review and revision of the implementation plan;
 - c. To the extent required by Oregon Revised Statute 197.180 and OAR chapter 340, division 18, provide evidence of compliance with applicable statewide land use requirements, and;
 - d. Provide any other analyses or information specified in the WQMP.
- (b) Implement and revise the plan as needed.

In addition, implementation plans must provide an estimate of the technical and financial resources needed, associated costs, and the sources and authorities that will be relied upon to implement the plan. For more information, see [Section 13.7](#) Costs and Funding.

For point sources, management strategies identified in the TMDL and WQMP [Section 13.3.2](#) will be incorporated into renewed NPDES permits as enforceable provisions.

Following the issuance of the TMDL, DEQ may make a determination that nonpoint source implementation plans are not necessary for certain DMAs and responsible persons. In those

cases, DEQ will provide a written determination to the DMA or responsible person of why a plan is not necessary. This determination could be based on factors, such as inaccurate identification of a DMA or responsible person, or documentation that an entity does not discharge to a waterbody.

13.1.2 Adaptive management

The federal Clean Water Act and associated Oregon laws and implementing regulations governing water quality require water quality standards to be met over time. In some cases, responsibility may depend on practicability, but DEQ typically requires that all feasible steps be taken toward achieving the highest quality water attainable. This is a long-term goal in many watersheds, particularly where nonpoint sources of pollution are the main concern and significant landscape alterations are needed.

TMDLs are numerical allocations of pollutants that are set so that instream water quality standards are met. This TMDL includes values calculated from mathematical models and other analytical techniques designed to simulate and/or predict very complex physical, chemical and biological processes of mercury release and transport in the Willamette Basin. DEQ used models and techniques that incorporate large amounts of water quality and land use data and information specific to the Willamette Basin. However, in order to evaluate these processes on this scale, the models and techniques used simplify these complex processes and inherently contain a distribution of uncertainty concerning how streams and other waterbodies will respond to various management measures. For this reason, the TMDL is required to contain a margin of safety.

Adaptive management is a process that acknowledges and incorporates improved technologies and practices over time in order to refine implementation.

WQMPs are plans designed to reduce pollutant loads to meet TMDLs. DEQ recognizes that it will take time before management practices identified in a WQMP are fully implemented and effective in reducing and controlling pollution. In addition, DEQ recognizes that technology and practices for controlling nonpoint source pollution will continue to develop and improve over time. As implementation, technology and knowledge about these approaches progress, DEQ will use adaptive management to refine implementation. [Figure 13-2](#) provides a conceptual representation of adaptive management.

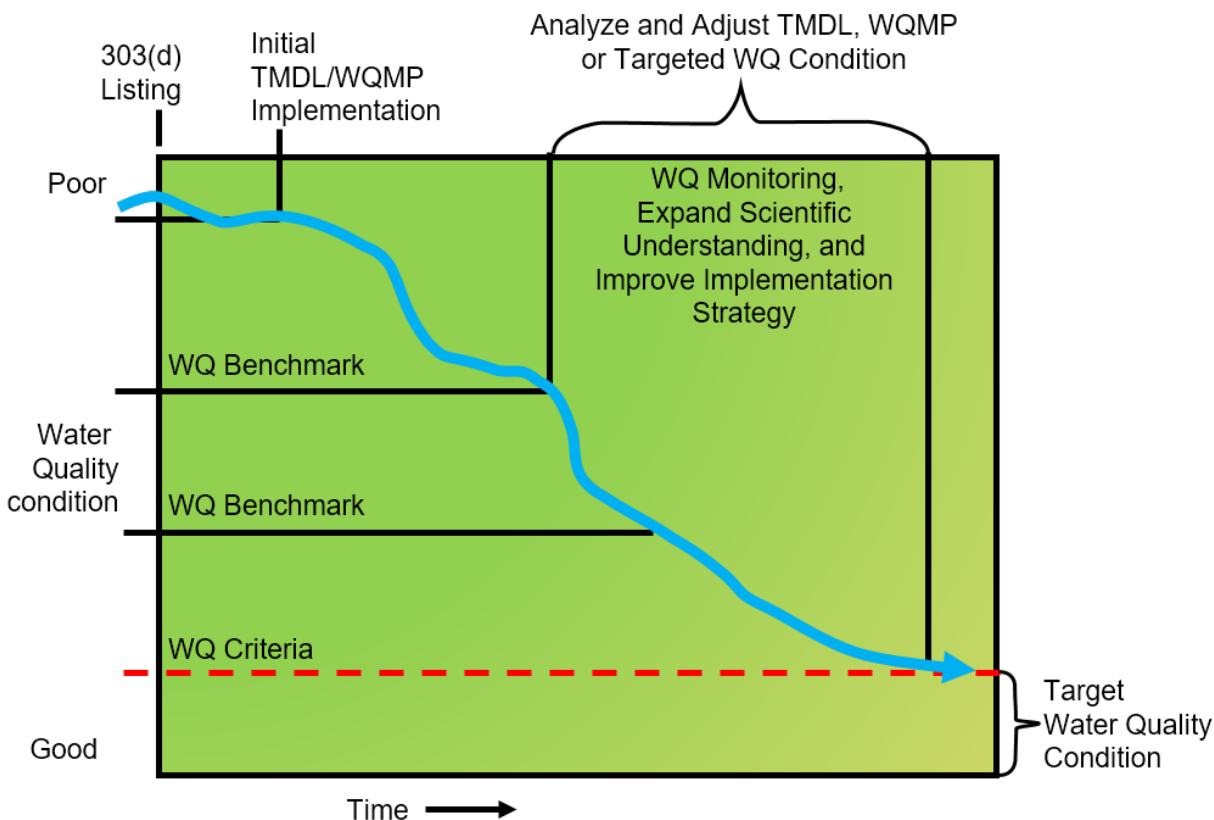


Figure 13-2. Conceptual representation of adaptive management. The estimated timeline for achieving water quality standards is multiple decades.

DEQ also recognizes that despite best efforts, natural events beyond the control of humans may interfere with or delay attainment of the TMDL. Such events include, but are not limited to, floods, fire, insect infestations, and drought.

If a source is not given an allocation, it does not necessarily mean that a source is prohibited from discharging any wastes. DEQ may permit a point source that is not covered by an allocation to discharge if the holder either can adequately demonstrate that the discharge will not impact the pollutant in question, or that the discharge is covered by reserve capacity.

If a nonpoint source DMA or responsible person complies with a DEQ-approved implementation plan, DEQ will consider them in compliance with the TMDL. DEQ has the following general expectations and intentions for using an adaptive management approach for the TMDL and WQMP:

- Every five years, DEQ will review the progress of the TMDL and the WQMP. Where DEQ determines that implementation plans or effectiveness of management strategies are inadequate, DEQ will require DMAs and responsible persons to revise the components of their implementation plans to address these deficiencies.
- In conducting this review, DEQ will evaluate the progress towards achieving the TMDL and water quality standards and the success of implementing the WQMP.
- DEQ expects that each DMA and responsible person will also monitor and document its progress in implementing the provisions of its implementation plan. This information will be provided to DEQ for its use in reviewing the TMDL. This information is typically

provided in an annual report and/or five year review report. Please see section [13.4](#) for more information on annual reporting and the five year review.

If DEQ determines that all appropriate measures are being taken by DMAs and responsible persons and water quality standards will still not be met, DEQ may take one of several actions depending on the information available. For example, DEQ may conduct a use attainability analysis if the current designated beneficial use of a waterbody cannot be met. In addition, DEQ may also consider reopening and modifying the TMDL, subject to available resources, if new information showed that the TMDL or associated surrogates should be modified.

13.2 Elements of the Water Quality Management Plan

OAR 340-042-0040(4)(l) describes WQMP requirements. This section provides the framework of management strategies to attain and maintain water quality standards. The framework is designed to work in conjunction with detailed plans and analyses provided in sector-specific or source-specific implementation plans. Additional detail on each element is provided in the sections that follow.

13.2.1 Condition assessment and problem description

As noted in OAR 340-042-0040(4)(l)(A), WQMPs must contain an assessment of conditions and description of the problem the TMDL is developed to address. Fish tissue and water samples were collected from the Willamette Basin and analyzed for mercury. The data indicated several segments of the Willamette River and its tributaries are not meeting water quality standards. Based on Oregon's assessment methodology for the Integrated Report these waterbodies were identified as impaired and included on the state's 303(d) list. [Oregon's 2012 Integrated Report](#) contains the most recent listings relative to mercury for the Willamette Basin.

The [Oregon Health Authority](#) is responsible for evaluating contaminant concentrations in fish tissue, calculating the number of meals per month that can safely be consumed, and providing that information to the public by issuing a fish consumption advisory when data are available. DEQ helps to support this process by collecting and analyzing fish tissue samples and sharing these data with OHA. EPA and the National Parks Service also provide fish tissue data to OHA.

Advisories are designed to protect the public from contaminants sometimes found in fish, while also balancing the positive health benefits from eating fish. Information regarding fish consumption advisories can be accessed on OHA's website: <https://www.oregon.gov/oha/pages/index.aspx>.

There are multiple fish consumption advisories for the Willamette Basin advising people of the health risks associated with consuming fish containing elevated levels of mercury. Currently, fish consumption advisories in place for mercury include:

- Bass in all Oregon waters;
- All resident fish (except stocked, fin-clipped rainbow trout 12-inches or less) in the Dorena and Cottage Grove Reservoirs; and
- Resident fish in the mainstem Willamette River from its mouth on the Columbia River southward to Eugene, including the Coast Fork Willamette up to the Cottage Grove Reservoir.

These fish consumption advisories for mercury in the Willamette Basin and several 303(d) listings for mercury impaired waters support the need for additional mercury reductions in order

to restore the beneficial use of “fishing”, and being able to safely eat fish. [Table 3-1](#) contains the 303(d) listed waterbodies addressed in this TMDL.

The TMDL and accompanying WQMP demonstrate how Oregon will meet standards for total mercury in water and methylmercury in fish tissue, as well as the narrative water quality standard for toxic pollutants. The fish tissue methylmercury standard is 0.040 milligrams methylmercury/kilogram of fish tissue.

13.2.2 Goals and objectives

Another required component of the WQMP is a section on goals and objectives, as described in OAR 340-042-0040(4)(I)(B). The overarching goal of this WQMP is to achieve the water quality standards for mercury in the Willamette Basin over time. Oregon has a mercury water quality standard to protect aquatic life, a methylmercury standard measured in fish tissue, and a narrative water quality standard for toxic chemicals (Section [13.2.1](#)). The fish tissue standard, if not exceeded, protects those who consume up to approximately 23 eight-ounce servings of fish or shellfish every month from Oregon lakes and streams.

The primary objective of this WQMP is to lay out a framework that describes who is responsible for implementing the TMDL, management efforts that will be put into action in order to meet the TMDL, and how to measure progress towards attaining water quality standards for mercury.

The management strategies necessary to meet the TMDL load and wasteload allocations differ based upon the source of pollution and the responsibilities and resources of DMAs and responsible persons. Many DMAs and responsible persons are already implementing or planning to implement management strategies for improving and protecting water quality, but may need to take additional actions to meet the mercury TMDL allocations.

13.2.3 Identification of designated management agencies and responsible persons

Identification of DMAs and responsible persons is required in the WQMP, as noted in OAR 340-042-0040(4)(I)(G). The purpose of this element is to identify responsible persons and DMAs that are responsible for implementing the Willamette Basin Mercury TMDL.

DMAs are federal, state and local governmental agencies that have legal authority over an activity or source contributing pollutants. DMAs are identified as such by the Department of Environmental Quality

Responsible persons include but are not limited to Designated Management Agencies. All responsible persons, including DMAs, must implement the TMDL.

in a TMDL. A responsible person is an entity, other than a federal, state, or local government, that is identified in a TMDL and has responsibility to meet assigned allocations and/or surrogate measures. Responsible persons may not have governmental (regulatory) authority to develop ordinances or other legal controls over activities. However, responsible persons identified in a WQMP may cause or contribute pollutant loading and have direct control over land or water management activities affecting mercury loading to rivers and streams. DMAs and responsible persons are responsible for implementing management strategies through existing regulatory

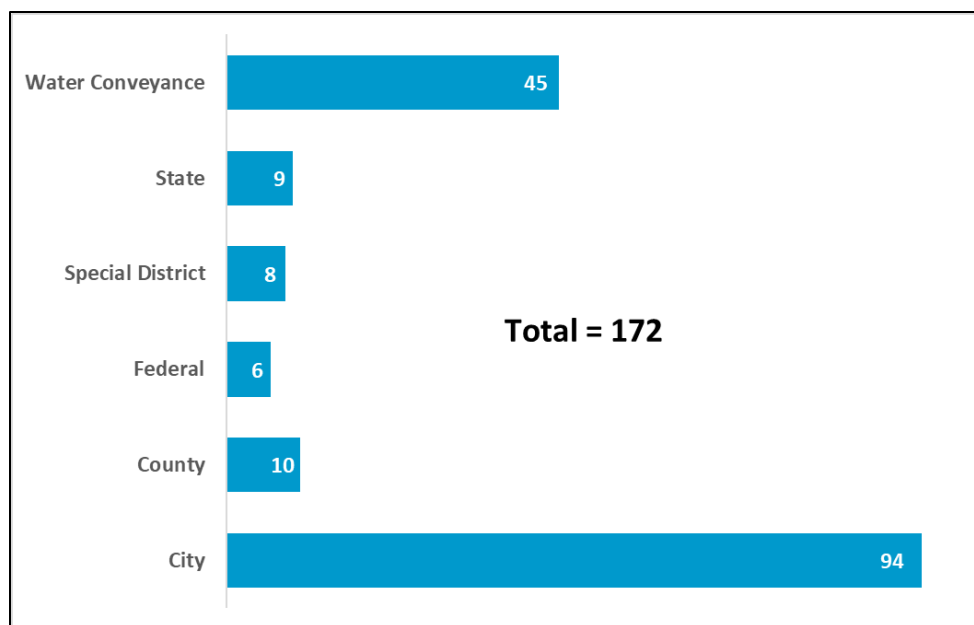


Figure 13-3. Number of Designated Management Agencies and Responsible Persons Identified in the Willamette Basin Mercury TMDL

and non-regulatory programs and activities and developing and revising sector-specific or source-specific implementation plans.

DMAs and responsible persons are required to develop or revise TMDL implementation plans that describe the management measures they will take to achieve their load allocations ([Section 13.3](#)).

See [Appendix E: List of designated management agencies and responsible persons](#) for a complete list of DMAs and responsible persons named in the Willamette Basin Mercury TMDL. [Appendix E](#) is not intended to be an exhaustive list of every entity that bears responsibility for improving water quality in the Willamette Basin. All citizens that live, work and recreate in the Willamette Basin can take steps to reduce mercury and protect water quality. It will take broad participation to accelerate water quality improvements throughout the basin.

13.3 Management strategies

This section of the plan describes management measures, as required in 340-042-0040(4)(l)(C), to reduce loadings of mercury to Willamette Basin waterbodies to meet TMDL load and wasteload allocations. It is organized by nonpoint and point source DMAs and responsible persons. For some of the DMAs, DEQ included a list of management measures as an implementation or “good practice” baseline. Generally, the list is not intended to be comprehensive or prescriptive and DMAs and responsible persons may propose alternative approaches or management strategies. Some of the management measures outlined in this section are already being implemented by DMAs, while others should be considered for future implementation. DEQ developed specific, required management practices related to cities and counties. Those requirements are found in [Section 13.3.1.11](#) DEQ also developed specific requirements for impoundments described in [Section 13.3.1.24](#).

Following the issuance of the 2006 Willamette Basin TMDL and WQMP, DEQ required individual DMAs to develop implementation plans that included specific management strategies and best management practices to meet load allocations for mercury. Reporting requirements

for many of these DMAs included an annual progress report and a comprehensive assessment of activities every five years. Summaries and reports of implementation activities since the issuance of the 2006 TMDL are summarized below ([Table 13-1](#)).

All DMAs and responsible persons named in this TMDL will be required to either update or develop mercury reduction strategies and milestones as identified in [Section 13.3.1](#). Note that riparian protection practices identified in the 2006 Willamette Basin that were related to temperature impairments can also help filter runoff and erosion of sediment containing mercury into waterbodies.. Together, these practices will provide a comprehensive approach to mercury pollution reduction. Existing information related to DMAs' TMDL implementation efforts is available on DEQ's websites below. Implementation plans and reports are also available on DMA websites.

Table 13-1. TMDL implementation reports and summaries

DMA	TMDL Report	Information available on DEQs website
Oregon Department of Agriculture	Biennial Agricultural Water Quality Management Area Plans	https://www.oregon.gov/deq/wq/programs/wqstatustrends
Oregon Department of Environmental Quality	Biennial Agricultural Water Quality Status and Trends Analysis	
Oregon Department of Environmental Quality	Willamette Basin TMDL Five Year Review: DMA Implementation 2008 - 2013	https://www.oregon.gov/deq/wq/tmdls/Pages/TMDLs-Implementation.aspx
Oregon Department of Environmental Quality	Oregon Nonpoint Source Pollution Program Annual Report	https://www.oregon.gov/deq/wq/programs/Pages/Nonpoint.aspx
Urban and Rural DMAs	TMDL annual progress report	Some DMAs provide a copy of their annual report and five year review report on their city or county website. These reports are also available from DEQ through a public records request. Public records request information: https://www.oregon.gov/deq/Requesting-Public-Records
Urban and Rural DMAs	TMDL five year review report	

13.3.1 Management strategies for nonpoint sources and water protection programs

As required in OAR 340-042-0040(4)(I)(E), the following section describes management strategies for nonpoint sources that will protect water quality. The section is arranged to include DMAs and responsible parties by state agencies, local governments, federal agencies and special districts.

13.3.1.1 Oregon Department of Environmental Quality Nonpoint Source

DEQ has the responsibility of overseeing and implementing Oregon's Nonpoint Source Management Program Plan. A nonpoint source of pollution is any pollution entering a waterbody that does not come directly from a discrete conveyance. Nonpoint sources are typically not covered by NPDES permits. The goal of DEQ's Nonpoint Source Management Program is to reduce water pollution from nonpoint sources, in order to meet water quality standards. The nonpoint source program is implemented by coordinating with many local, state and federal agencies and organizations throughout Oregon. The program uses a combination of federal and state programs for implementing statewide, programmatic, and geographic priorities, objectives, and strategies to achieve short- and long-term goals. Program requirements include tracking and reporting on implementation actions and water quality outcomes from these activities in Oregon's Nonpoint Source Annual Report submitted to EPA, which can be accessed on DEQ's website: <https://www.oregon.gov/deq/wg/programs/Pages/Nonpoint.aspx>.

Oregon's Nonpoint Source Management Program is an important part of the state's water pollution control programs because for many pollutants, nonpoint sources of pollution are the major sources of pollution to a waterbody. A summary of DEQ programs that have the potential to reduce nonpoint source mercury loading in the Willamette Basin is provided [Table 13-2](#).

Table 13-2. Summary of DEQ programs that have the potential to reduce mercury loading in the Willamette Basin.

DEQ NPS Program	How it Protects/ Supports Water Quality
Nonpoint Source TMDL Implementation Program	Outlines and implements management goals, projects, and water quality monitoring for pollutant reductions that are needed in order to meet Oregon's water quality standards, including mercury and methylmercury.
Onsite Program	Protects human health and the environment by establishing requirements for the construction, alteration, repair, operation and maintenance of onsite wastewater treatment systems.
Clean Up Program	Protects human health and the environment by identifying, investigating, and remediating sites contaminated with hazardous substances, including mercury.
Nonpoint Source 319 Grant Program	The 319-grant program funds cooperating entities for activities that address nonpoint sources of pollution by emphasizing watershed protection and enhancement, watershed restoration, voluntary stewardship, and partnerships among watershed stakeholders, such as DEQ's Pesticide Stewardship Partnership. This includes alignment with significant match funding provided through the Oregon Watershed Enhancement Board (OWEB)'s parallel granting programs.
Clean Water State Revolving Fund	SRF loans finance a variety of nonpoint source water quality plans and projects. Eligible activities include integrated and stormwater management plans, establishing or restoring permanent riparian buffers and floodplains and daylighting streams from underground pipes.

13.3.1.2 DEQ Cleanup Program—Abandoned Mine Lands Sites

The Cleanup program includes a number of subprograms, including Site Assessment. For a complete list of subprograms visit <https://www.oregon.gov/deq/Hazards-and-Cleanup/env-cleanup/Pages/default.aspx>. Site Assessment is responsible for screening abandoned mine lands sites to determine which sites may have significant impacts to the environment. Within the Willamette Basin there are 12 abandoned mine lands sites that were identified as significant sources of mercury, as shown in [Table 9-2](#) of the Source Assessment Section in the TMDL. These sites represent legacy mines that were in operation prior to Oregon's 1972 Oregon Mined Land Reclamation Act, and are now considered sources of "uncontrolled hazardous substances." These sites are subject to statutes and rules administered by the Cleanup program (ORS 465; OAR 340.122).

Between 2000 and 2004, the Cleanup program collaborated with EPA, the federal Bureau of Land Management and the U.S. Forest Service to perform preliminary assessments of all abandoned mine lands sites in Oregon. Since that time, agency partners have completed site investigations, evaluations of potential cleanup levels and actions (feasibility studies), and the removal or treatment of contaminated materials. For up to date information, visit DEQ's Environmental Cleanup Site Information database at <https://www.deq.state.or.us/lq/ECSI/ecsiquery.asp>.

DEQ also assists EPA in evaluating and implementing phased remediation of the former Black Butte mercury mine, which is listed on the National Priorities List as a federal Superfund site. See [Section 13.3.1.16](#) for more information about remediation of this site as a leading factor in implementation of the legacy mining allocation.

13.3.1.3 DEQ Cleanup Program—Portland Harbor Superfund Source Control

[Portland Harbor](#) is a heavily industrialized stretch of the Lower Willamette River north of downtown Portland, from Sauvie Island south to the Broadway Bridge. EPA listed Portland Harbor on the National Priorities List, known as Superfund, in December 2000 due primarily to contaminated sediment.

EPA, DEQ and other agencies, tribal governments, community groups and companies are working to investigate and clean up contamination in Portland Harbor. EPA is the lead agency responsible for investigating and cleaning up contaminated sediments in the river, while DEQ is the lead agency for investigating and cleaning up contamination on upland sites.

Although EPA and DEQ identified mercury as a contaminant of concern in this area, additional data and investigations to date show that mercury levels alone do not warrant active cleanup of particular sediment areas. However, upland remediation and planned in-water cleanup necessary for dioxins, pesticides, metals, polychlorinated biphenyls, and polycyclic aromatic hydrocarbons will also address some areas with mercury contamination. DEQ and EPA will be monitoring for mercury and relying on natural recovery to reduce concentrations in sediment and fish tissue. EPA established a cleanup level for mercury in fish tissue at 0.031 mg/kg. Additional information about Portland Harbor cleanup activities can be accessed on DEQ's website: <https://www.oregon.gov/deq/Hazards-and-Cleanup/CleanupSites/Pages/Portland-Harbor.aspx>

13.3.1.4 Oregon Department of Agriculture

The responsibility of Oregon Department of Agriculture for regulating agricultural activities that impact water quality qualifies ODA as a DMA under OAR 340-042-080(3). The Agricultural Water Quality Management Act (ORS 568.900 to 933), and ORS 561.191, give ODA the responsibility to adopt and enforce rules that protect water quality on agricultural lands. The Agricultural Water Quality Management Act directs ODA to develop Agricultural Water Quality Management Area Plans as well as rules. Together, area rules and plans represent the two main pathways through which ODA implements TMDLs on non-federal agricultural lands in Oregon. DEQ will continue to work closely with ODA's Agricultural Water Quality Program to ensure that ODA's plans and rules are protective of water quality standards, including allocations and any surrogate measures contained in TMDLs. DEQ works with ODA as described under a [2012 Memorandum of Agreement](#).

Voluntary implementation through Agricultural Water Quality Management Area Plans

ODA's area plans identify local watershed conditions, water quality concerns associated with agriculture, and resources and strategies to address these concerns. There are a total of 38 Area Plans in Oregon, 10 of which specifically address watersheds within the Willamette Basin. These area plans include the Lower Willamette, Lower Columbia-Sandy, Clackamas, Middle Willamette, Molalla-Pudding-French Prairie- North Santiam, Tualatin, South Santiam, Southern Willamette, Upper Willamette- Upper Siuslaw, and Yamhill. Area plans are developed in consultation with Local Advisory Committees, which are made up of local farmers, and other watershed stakeholders.

ODA reviews each area plan on a biennial basis in consultation with local Soil and Water Conservation Districts, as well as the Local Advisory Committee. DEQ consults with ODA during the biennial review process to assess the water quality status and trends in the area in relation to allocations and any surrogate measures in an applicable TMDL. As part of the consultation process, DEQ provides a Status and Trends Report for each agricultural management area. These reports provide data and analysis of water quality status and trends in relation to water quality standards and TMDL allocations. ODA uses these reports to help identify implementation priorities at the catchment or watershed scale. [Status and Trends Reports](#) can be accessed from DEQ's website.

After the biennial review process, the Local Advisory Committee submits progress reports to the Board of Agriculture and ODA Director. These reports will continue to include statistics on landowner engagement and types of management practices being employed. These reports will continue to be available to DEQ for review in assessing implementation progress.

Soil and Water Conservation Districts also continue to be key partners in implementing area plans. During the 2013-2015 biennium all Soil and Water Conservation Districts in Oregon started working in Focus Areas, which are geographic areas that are selected based on identified needs for agricultural water quality improvements. Soil and Water Conservation Districts contact agricultural landowners and offer voluntary assistance to improve streamside vegetation, streambank stability, and other concerns including livestock manure management and sediment reduction. These efforts are typically included in area plans and are evaluated as part the biennial review process.

Regulatory implementation through Agricultural Water Quality Management Area Rules

The Agricultural Water Quality Management Act (ORS 568.900 – 568.933) describes how ODA may implement agricultural water quality management plans and rules. ORS 568.909(2) states that once ODA has designated the boundaries of a plan area, “...the department shall develop and carry out a water quality management plan for the prevention and control of water pollution from agricultural activities and soil erosion. The department shall base the plan and rules adopted to implement the plan upon scientific information.” ODA has adopted rules that detail requirements on all agricultural lands. The rules describe the outcomes that must be achieved, which provides flexibility on how to achieve compliance with the outcomes.

State agencies identified as designated management agencies must develop and implement measurable objectives related to reducing mercury and mercury-related pollutants such as sediment.

Between 1998 and 2014, the Agricultural Water Quality Program primarily conducted compliance investigations based on written complaints received from the public and complaint referrals from other agencies. In 2014, ODA initiated Strategic Implementation Areas, which represent a proactive approach to identifying specific agricultural activities in a specific watershed that are violating ODA rules, as well as legacy conditions that are adversely affecting water quality, and identifying conservation actions that will help achieve water quality goals.

Strategic Implementation Area watersheds are designated by ODA after conferring with watershed partners including DEQ, and reviewing available water quality and other data. After establishing a Strategic Implementation Area, properties of concern within the Strategic Implementation Area are identified. After an initial assessment, ODA contacts landowners to offer assistance and determine compliance with local rules. For more information about Strategic Implementation Areas, visit <https://www.oregon.gov/ODA>. ODA will increase the number of SIAs they initiate every year beginning in 2020 and are actively working to obtain additional funding to grow the SIA program to include more areas.

ODA is the agency responsible for compliance investigations and enforcement of program rules, however Soil and Water Conservation Districts, Oregon Watershed Enhancement Board, US Department of Agriculture Farm Service Agency, US Department of Agriculture Natural Resources Conservation Service, watershed councils, and other partners also work to provide technical assistance and other resources to help landowners implement conservation activities.

In addition to the efforts described above, ODA also registers, administers and enforces water quality permits for Confined Animal Feeding Operations. ODA and DEQ jointly issue Water Pollution Control Facility state permits and NPDES federal permits for Confined Animal Feeding Operations. These permits do not allow discharges to waters of the state.

Measurable Objectives and WQMP Reporting Requirements

For the purpose of this TMDL, ODA has identified minimizing bare ground as the strategy most likely to have the greatest impact on sediment and erosion, especially during wet winter months. In addition to minimizing bare ground, best management practices and conservation practices that limit livestock access to the riparian area, establish stream canopy, and help stabilize channel banks should be given the highest priority. Because stream crossings, road prism failures, and hydrologically-connected roads are known sources of sediment to waterbodies

across land uses, DEQ expects to work with ODA to develop measurable objectives related to roads and a schedule for implementing these strategies following the issuance of the TMDL. Examples of such strategies include: inventorying hydrologically-connected roads and potentially unstable road prisms and at-risk stream crossings.

Management strategies that minimize the impact of agricultural activities on water quality are currently identified in area plans. Management strategies that specifically impact sediment and erosion are shown in [Table 13-3](#).

Table 13-3. Example list of management strategies that are currently included in Agricultural Water Quality Management Area Plans to address sediment and erosion.

Riparian Areas and Streams			
Practice	Resource Concerns Addressed	Potential Benefits of Practice to Producer	Potential Costs of Practice to Producer
Rotational grazing in riparian area; timed when growth is palatable to animals and when riparian area soils are not saturated.	May help establish desirable riparian vegetation and address temperature and bacteria TMDLs.	Allows limited use of riparian area for grazing, improves wildlife habitat.	Requires intense management to insure that grazing does not prevent site capable vegetation from establishing.
Livestock exclusion from riparian area; establishing off-stream watering facilities.	Helps promote desirable riparian vegetation; promotes streambank integrity; helps filter nutrients and sediment from runoff; may help narrow channel and reduce erosion in channel and address temperature, mercury and bacteria TMDLs.	May lessen streambank erosion and loss of pastures; less time involved in managing livestock grazing in riparian area, improves wildlife habitat.	May require higher weed control costs in riparian areas than seasonal riparian grazing. May require financial investment for livestock control and off-stream watering facilities.
Planting perennial vegetation in riparian area.	Helps establish perennial riparian vegetation rapidly; promotes streambank integrity; may help narrow channel and reduce erosion in channel; provides appropriate shade necessary to moderate solar heating and address temperature, mercury and bacteria TMDLs.	May lessen streambank erosion and loss of pastures. If livestock are excluded from riparian area, area may be eligible for federal cost-share programs. Some alternative perennial agricultural products may be harvested from riparian areas.	Costs of vegetation and weed control. May require financial investment for riparian fencing and off-stream watering facilities while vegetation establishes.

Erosion, Sediment, and Mercury Control			
Practice	Resource Concerns Addressed	Benefits to Producer	Costs to Producer
Grazing management: graze pasture plants to appropriate heights, rotate animals between several pastures; provide access to water in each pasture.	Helps prevent sediment, nutrient, mercury and bacteria runoff into waters of the state. Helps protect streamside areas.	May improve pasture production; easy access to water may increase livestock production as well. May improve livestock health because of better nutrition and parasite control. May improve composition of pasture plants and help prevent weed problems.	Cost of installing fencing, watering facilities for rotational grazing system; time involved in moving animals through pastures.
Farm road construction: construct fords appropriately, install water bars or rolling dips to divert runoff to roadside ditches.	Helps prevent sediment and mercury runoff to waters of the state.	May help prevent water damage on farm roads.	Cost of installation and maintenance.
Plant appropriate vegetation along drainage ditches; seed ditches following construction.	Helps prevent sediment and mercury runoff into waters of the state.	May help prevent ditch bank erosion and slumping.	Costs of establishing vegetation.
Plant cover crops on erosion-sensitive areas.	Helps prevent sediment and mercury runoff into waters of the state; helps filter nutrients and slow runoff.	May reduce weed problems; prevents loss of applied nutrients.	Costs of establishing cover crops; cover crops may compromise primary crop.
Irrigate pasture or crops according to soil moisture and plant water needs.	Helps prevent irrigation return flow and associated nutrients, sediment, and mercury to waters of the state.	May reduce costs of irrigation; may help crop or pasture production.	Installation/maintenance cost. Monitoring time.
Install/maintain diversions or French drains to prevent unwanted drainage into barnyards and animal heavy use areas.	Helps prevent nutrient and mercury runoff into waters of the state.	Decreases muddiness and shortens saturation period in protected areas.	Cost of installation.

In addition to continued implementation of the strategies provided in [Table 13-3](#), ODA will work with Local Advisory Committees, in consultation with DEQ, to identify specific measurable objectives and timelines such as percent reduction in bare ground during wet months, along with associated implementation timelines for implementing best management practices and conservation practices that address runoff, sediment and erosion. ODA will work with Local Advisory Committees to report on these metrics during the biennial review process.

DEQ is requesting that ODA and Local Advisory Committees include specific metrics for identified areas of agricultural lands that can be tracked consistently across all agricultural water quality management plan areas in the Willamette Basin. DEQ recognizes that farming practices and cropping systems vary across and within these areas; however there are relevant strategies for reducing runoff, sediment and erosion that apply universally to almost all agricultural lands, e.g. reduce bare ground. This approach does not replace developing and tracking area-specific measurable objectives.

Measurable objectives and timelines should be coordinated with biennial reviews of area plans to the extent possible, however DEQ expects measurable objectives and timelines to be incorporated into all Willamette Basin area plans within 18 months of the issuance of this TMDL. ODA will also take part in the Willamette Basin five year review. For more information about five year reviews, see section 13.4.1.

13.3.1.5 Oregon Department of Forestry

Under OAR 340-042-080(2), the Oregon Department of Forestry is the DMA for water quality protection from nonpoint source discharges or pollutants resulting from forest operations on non-federal forestlands within the state. The [Forest Practices Act](#) sets expectations for water quality outcomes and prescribes required best management practices. The Forest Practices Act has provisions for both criminal and civil penalties if forest operators do not comply with water protection regulations. ODF rules relevant to protection of water quality and erosion control are found in the Oregon Administrative Rules referenced in [Table 13-4](#).

Table 13-4. ODF Rules Related to Water Quality and Erosion Control

Forestry Practice	Rule Reference
Treatment of Slash	OAR-629-615-0000 through 629-615-0300
Stewardship Agreements	OAR 629-021-0100 through 629-021-1100
Forest Road Construction and Maintenance	OAR-629-625-0000 through 629-625-0700
Harvesting	OAR 629-630-0000 through 629-630-0800
Water protection rules	OAR 629-635-0000 through 629-660-0060
Reforestation	OAR 629-610-0000 through 629-610-0090
Afforestation	OAR 629-611-0000 through 629-611-0020

In addition to assuring compliance with the Forest Practices Act, ODF also employs other efforts and funding, such as landowner voluntary measures conducted as part of the Oregon Plan for Salmon and Watersheds, to help support ODF's role in implementing the TMDL. ODF also delivers technical assistance and cost share funding to family forest landowners that support goals for water quality protection. See [Table 13-5](#) for examples of management strategies that resource managers on non-federal land implement to meet Forest Practices Act regulations to control erosion and runoff.

DEQ will work with ODF to identify specific actions necessary to reduce sedimentation from non-federal forest lands, including both voluntary and regulatory actions. For example, ODF's [February 2012 guide](#) to voluntary actions to protect threatened and endangered fish is a good resource for non-federal forest landowners who wish to implement practices that go beyond the current Forest Practices Act and rules. For additional information about ODF, visit: <http://www.oregon.gov/ODF>.

Table 13-5. Example list of management strategies that ODF currently implements to address sediment and erosion.

Forestry Practice	Description
Implement Forest Practices Act	<ul style="list-style-type: none"> • Prescriptive and outcome-based rules for forest operations • Notification system (FERNS) • Forest operation inspections conducted by Stewardship Foresters • Compliance monitoring • Education and outreach on FPA topics
Protection/enhancement of riparian zone, wetlands, seeps, etc. with buffers	<ul style="list-style-type: none"> • Stream and water body classification • Prescriptive rules on vegetation retention, ground equipment, road building restrictions in riparian management areas • Promote implementation and reporting of Oregon Plan voluntary measures • Deliver incentive programs to restore/enhance aquatic/riparian habitat (CREP, etc.)
Conduct pre-harvest planning	<ul style="list-style-type: none"> • Stewardship Forester notification review, pre-operation inspections, and recommendations for any additional BMPs • Delivery of incentive programs to promote stewardship and planning
Replace/restore roads/culverts	<ul style="list-style-type: none"> • Prescriptive rules for road construction, maintenance and decommissioning • Identification and replacement/repair of culverts, ditches and other drainage elements of active and inactive roads that are not functioning properly or at risk of failure. • Promote implementation and reporting of Oregon Plan voluntary measures • Cease active road use during wet weather when roads have deep ruts or covered by a layer of mud that results in visible increases in stream turbidity (OAR 629-625-0700)
Stabilize stream banks	<ul style="list-style-type: none"> • Prescriptive rules for vegetation retention in riparian management areas • Rules to minimize, avoid, restore or prohibit ground equipment, road building in or near channels or channel modification
Uplands management	<ul style="list-style-type: none"> • Prescriptive rules for reforestation and harvesting • Rules to minimize soil disturbance and erosion and maintain productivity • Delivery of incentive programs to encourage forest health, minimize fire risk
Inspection/enforcement	<ul style="list-style-type: none"> • Civil Penalties • Forest operation inspections conducted by Stewardship Foresters
BMP monitoring and evaluation	<ul style="list-style-type: none"> • Adaptive management: effectiveness monitoring informs Board of Forestry who can revise prescriptive rules • Monitoring Strategy to prioritize and direct monitoring work
Instream monitoring	<ul style="list-style-type: none"> • Member of Water Quality Pesticide Management Team, Pesticide Stewardship Partnerships • Project-level instream water quality monitoring efforts to assess FPA effectiveness
BMP implementation monitoring	<ul style="list-style-type: none"> • Compliance audit study and reports

Forestry Practice	Description
Partnership for Forestry Education; education and outreach to operators and landowners	<ul style="list-style-type: none"> • Delivery of technical assistance and cost share programs to family forest landowners • Agreement with Associated Oregon Loggers • Regional Forest Practices Committee • Committee for Family Forestlands • Partnership for Forest Education • Logging Conference session(s) • Annual Tree School events • Stewardship Forester delivery of individual landowner, operator technical assistance • Ad hoc training events: Operator breakfasts, Society of American Forester meetings, Watershed Council meetings, new rule training, etc.

The [Memorandum of Understanding](#) between ODF and DEQ describes a process to evaluate the sufficiency of current Forest Practices Act best management practices in meeting water quality standards and TMDLs on state and non-federally owned forestlands. Forest operators conducting operations in accordance with the Forest Practices Act are generally considered to be in compliance with water quality standards. Where it is shown that existing Forest Practice Act rules and voluntary measures are not sufficient to meet water quality standards, including TMDL load allocations, DEQ will request that ODF implement additional voluntary programs, revise statewide Forest Practices Act rules and/or adopt subbasin specific rules as necessary.

Measurable objectives, milestones, and WQMP reporting requirements

In addition to continued implementation of the strategies provided in [Table 13-5](#), and other voluntary efforts, DEQ and ODF will identify specific measurable objectives with milestones and associated implementation timelines that address runoff and erosion. Because stream crossings, road prism failures, and hydrologically-connected roads are known sources of sediment to waterbodies across land uses, DEQ expects to work with ODF to develop measurable objectives related to roads and a schedule for implementing these strategies following the issuance of the TMDL. Examples of such strategies include: inventorying hydrologically-connected roads and potentially unstable road prisms and at-risk stream crossings. Measurable objectives may also include an evaluation of hillslope erosion potential during tethered logging operations.

The measurable objectives and the metrics used for tracking measurable objectives will be submitted to DEQ in an implementation plan within 18 months of TMDL issuance.

Status of management strategies related to the Forest Practices Act erosion and runoff control requirements, progress on meeting milestones, and other ODF reporting, such as Forest Practices Compliance Audits will be included in subsequent Willamette Basin five year reviews. For more information about five year reviews, see [Section 13.4](#). Reports or other documents used for ODF TMDL reporting should be made available on a publically accessible website.

13.3.1.6 Oregon Department of State Lands

Oregon Department of State Lands is named as a Designated Management Agency because DSL manages significant tracts of land and issues permits for earthwork below ordinary high water of waterways and in wetlands in the Willamette Basin. DSL's authorities are noted in OAR 340-042-080(4).

DSL has both a regulatory and a proprietary role with regard to the land within the Willamette Basin. DSL issues two types of permits and authorizations related to its regulatory and proprietary roles: removal-fill permits for removal or fill activity in waterways and wetlands, and proprietary waterway authorizations for use of state-owned waterways.

In its regulatory role, DSL is responsible for administering Oregon's Removal-Fill Law which was enacted in 1967 and includes the following responsibilities:

- Protect, conserve and make best use of water resources
- Protect public navigation, fishery and recreational areas
- Ensure that activities of one landowner don't adversely affect another landowner
- Minimize flooding, improve water quality, and provide fish and wildlife habitat.

For many removal-fill permits, applicants also must obtain a corresponding permit from the U.S. Army Corps of Engineers under section 404 of the federal Clean Water Act. For these permits, DEQ issues water quality certifications under section 401 of the CWA.

In its proprietary role, DSL owns certain state-owned parcels within the Willamette Basin, including:

- Approximately 2,900 acres of land which includes both the surface and underlying mineral rights
- Approximately 12,100 acres of mineral rights which occur on land on which the surface is owned by another entity (commonly termed "split estates")
- Submerged and submersible land underlying:
 - The Willamette River from its confluence with the Columbia River at River Mile (RM) 0.0 to RM 187 at the confluence of the Coast and Middle Forks of the waterway;
 - The McKenzie River from its confluence with the Willamette River at RM 0.0 to RM 37 at Dutch Henry Rock; and
 - Tidally-influenced waters.

As the manager of both upland parcels and mineral rights within the Willamette Basin, as well as submerged and submersible land underlying the Willamette River, DSL is responsible for authorizing uses placed on these holdings. Mercury occurs on all state-owned lands, including:

- Upland parcels: primarily derived from local and distant sources by atmospheric deposition, and associated with possible underlying mineralization.
- Submerged and submersible land: via atmospheric deposition and from runoff from upland and industrial discharges, and prior mining operations.
- Mineral Rights: as an accessory constituent of, or used to process some mineral deposits.

Measurable Objectives, Milestones, and Water Quality Management Plan Reporting Requirements

DSL will continue to implement the management strategies identified in [Table 13-6](#). These strategies help to ensure that all persons applying for, and holding authorizations to use, state-owned land are implementing best management practices that are protective of water quality.

In addition to the strategies identified in [Table 13-6](#), DEQ encourages DSL to implement additional strategies, such as those shown in [Table 13-7](#), to specifically reduce mercury and sediment movement. DEQ also encourages DSL to work with ODA and other watershed partners to conduct focused outreach and education that includes the water conveyance systems that are identified as responsible persons in this WQMP.

DSL is required to develop a TMDL implementation plan for the Willamette Basin for review and approval by DEQ within 18 months of the issuance of this TMDL. This plan must include specific measurable objective(s) and timelines for implementation and may include specific conditions that DSL and/or DEQ (through section 401 conditions) utilize to avoid soil erosion and sedimentation. DSL will also take part in the Willamette Basin five year review. For more information about five year reviews, see [Section 13.4](#).

Table 13-6. Management Strategies that Department of State Lands currently requires of people that apply for, and hold authorizations to use, state-owned land, which are protective of water quality in the Willamette Basin.

Management Strategies
Dispose of all waste in a proper manner and do not allow debris, garbage or other refuse to accumulate.
Do not cut, destroy or remove, or permit to be cut, destroyed or removed, any vegetation except with written permission.
Conduct all operations in a manner which conserves fish and wildlife habitat, protects water quality, and does not contribute to soil erosion or the growth of noxious weeds.
Maintain all buildings, docks, pilings, floats, gangways, similar structures, or other improvements (each an "Improvement") in a good state or repair.
Obtain any permits required by state or local authorities and comply with DEQ and Oregon State Marine Board requirements for sewage collection and waste water disposal for boats and floating structures.
Do not use, store, or dispose of, or allow the use, storage, or disposal of any material that may pose a threat to human health or the environment except in strict compliance with applicable laws.

Table 13-7. Example list of management strategies to reduce sediment and erosion.

Management Strategies
Maintain all structures, waste disposal and septic systems, and storm water runoff collection systems in good working condition.
Condition or do not allow uses of submerged and submersible land that result in streambank erosion
Encourage persons authorized to use state-owned land for grazing to prevent their animals from walking in or drinking directly from streams on state-owned property. In 2019, there are currently no rangeland class or agricultural class properties in the Willamette Basin.
Not authorize any use of either upland or submerged and submersible land managed by the agency that involves the use of mercury or compounds containing mercury in amounts determined to be unacceptable based on comments received from the public review process of the application
Not allow any use to occur on, or be made of state-owned submerged and submersible land that is determined to cause the release of an unacceptable amount of mercury from the sediments to the environment based on comments received from the public review process of the application
Not allow any state-owned mineral deposit managed by DSL to be mined for mercury, or mercury to be used on state-owned land to process minerals
Wherever possible, condition authorizations to limit or prevent stormwater runoff from, and resultant erosion of soil on state-owned land
Clean up solid waste and other materials dumped illegally on state-owned land that may contain mercury, and attempt to identify the person(s) responsible for such activities for possible citation
Employ interagency cross checks to confirm that a proposed use will not negatively impact a restoration site

13.3.1.7 Oregon Parks and Recreation Department

Under OAR 340-042-080(4), Oregon Parks and Recreation Department qualifies as a DMA due to responsibilities for managing several categories of lands owned by the state. Many of these areas remain undeveloped and while primarily managed for recreational uses, they also include lands managed for forestry and agriculture, such as livestock grazing. OPRD manages and operates over 130 individual parks, waysides and greenway properties, and more than 90 sites are leased to other entities for management. State Parks, State Natural Areas as well as upland areas are also managed by OPRD.

In 2017, OPRD released a 10-year Strategic Action Plan for restoration and stewardship of OPRD-managed sites in the Willamette Basin. The strategic plan, as well as a number of other programs and policies, integrate water quality implementation goals and objectives into existing management strategies, including:

- Agricultural Use of Park Lands
- Comprehensive Park Planning
- Forest Management
- Intergovernment Natural Resource Communications
- Invasive Species Management on State Park Lands
- Land Acquisition and Exchange
- Maintenance and Operation of Water and Sewerage Systems
- Natural Resource and Environmental Management Policy
- Oregon Plan
- Sewer and Water System Failures

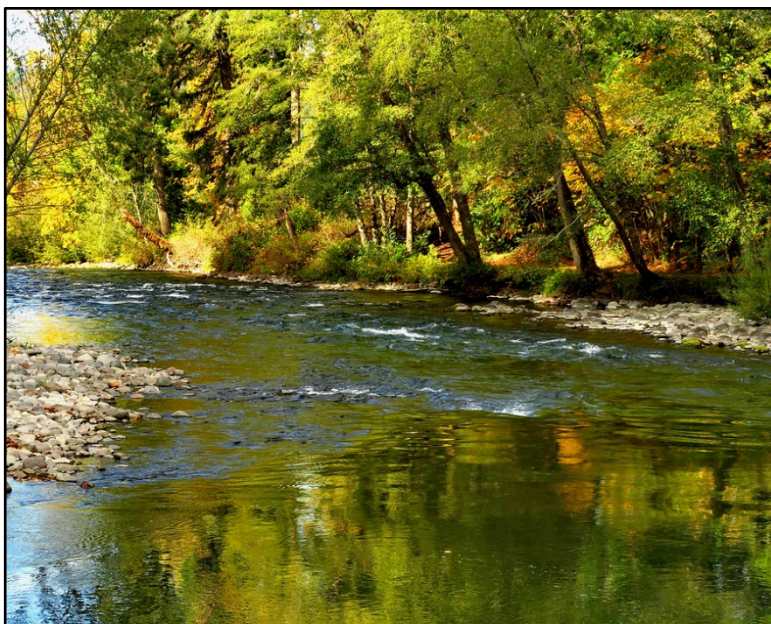


Figure 13-4. Middle Fork Willamette River.

OPRD also administers a grant program and the State Scenic Waterways program, which support activities that are protective of water quality.

Measurable objectives, milestones, and WQMP reporting requirements

OPRD's TMDL implementation plan was recently updated in 2018 and includes multiple management strategies and actions that address mercury load reductions, including but not limited to those provided in [Table 13-8](#). OPRD will continue to implement these and other management strategies in order to ensure that OPRD as well as all persons applying for, and holding authorizations to use state-owned land managed by OPRD are implementing best management practices that reduce runoff, sediment and erosion.

In addition, OPRD will update their TMDL implementation plan to include specific measurable objectives, milestones and timelines for management strategies that address runoff and soil erosion within 18 months of the issuance of this TMDL.

OPRD will also take part in the Willamette Basin five year review. For more information about five year reviews, see [Section 13.4](#).

Table 13-8. Example list of management strategies that OPRD currently implements to address sediment and erosion.

Management Strategies
Continually monitor trail systems; repair or re-route trails to reduce runoff and erosion
Continue to require permittees with Agricultural Leases to apply best management practices to prevent and reduce runoff and erosion, including retaining 50 foot no-till buffers along fish-bearing streams, and maintaining ground cover during wet, winter months
Reduce number of drain tile systems in former agriculture fields to promote infiltration of stormwater
Continue to meet or exceed all Forest Practices Act rules during forestry operations. Implement riparian restoration projects, which help to filter and reduce sediment delivery to streams
Use on-site stormwater retention in new park designs to infiltrate stormwater
Continue to provide education and outreach activities including promoting biking and walking to reduce air emissions

13.3.1.8 Oregon Department of Geology and Mineral Industries

Under OAR 340-042-080(4), responsibility for regulation of aggregate mines, many of which are located in the flood plain of rivers, qualifies Department of Geology and Mineral Industries as a DMA. As with other state agencies that have been identified as DMAs, DOGAMI is required to submit an implementation plan specific to mercury reduction in the Willamette Basin, however, because DOGAMI conducts these activities throughout the state, DOGAMI may work with DEQ to develop a state-wide implementation plan to address other TMDL implementation responsibilities. Many of the elements required in an implementation plan will be met through DOGAMI's oversight, as DEQ's Agent of implementation of the NPDES 1200A general industrial stormwater permit. The 1200A permit covers aggregate and asphalt operations. Other elements required in an implementation plan are included in DOGAMI's Best Management Practices for Reclaiming Surface Mines, which can be accessed on DOGAMI's website: <https://www.oregongeology.org/mlrr/overview.htm>.

13.3.1.9 Oregon Department of Fish and Wildlife

Per OAR 340-042-080(4), DEQ named Oregon Department of Fish and Wildlife DMA. ODFW manages three wildlife areas in the Willamette Basin, including EE Wilson Wildlife Area near Monmouth, Fern Ridge Wildlife Area near Eugene, and Sauvie Island Wildlife Area/ North Willamette Watershed Wildlife District near Portland. In addition to providing for wildlife habitat, these areas are also managed for recreational activities such as hunting, fishing, hiking, boating, wildlife observation, trapshooting and archery.

Measurable objectives, milestones, and WQMP reporting requirements

ODFW will develop an implementation plan that will include management strategies and actions that address mercury load reductions, including but not limited to those provided in [Table 13-9](#). ODFW will implement these and other management strategies in order to ensure that ODFW, as well as all persons applying for, and holding authorizations to use, ODFW owned land are implementing best management practices that reduce runoff, sediment and erosion.

In addition, ODFW's implementation plan will include specific measurable objectives, milestones and timelines for management strategies that address runoff and soil erosion within 18 months of the issuance of this TMDL.

ODFW will also take part in the Willamette Basin five year review. For more information about five year reviews, see [Section 13.4](#).

Table 13-9. Example list of management strategies that ODFW currently implements to address sediment and erosion.

Management Strategies
Continually monitor trail systems; repair or re-route trails to reduce runoff and erosion
Continue to require permittees with Agricultural Leases to apply best management practices to prevent and reduce runoff and erosion, including retaining 50 foot no-till buffers along fish-bearing streams, and maintaining ground cover during wet, winter months
Reduce number of drain tile systems in former agriculture fields to promote infiltration of stormwater
Continue to meet or exceed all Forest Practices Act rules during forestry operations. Implement riparian restoration projects, which help to filter and reduce sediment delivery to streams
Use on-site stormwater retention in new park designs to infiltrate stormwater

13.3.1.10 Oregon State Marine Board

Using authorities described in OAR 340-042-080(4), the Oregon State Marine Board administers boating safety educational programs, enforces marine law and maintains and improves boating facilities. OSMB establishes state-wide boating regulations and contracts with county sheriffs and the Oregon State Police to enforce marine laws. The board provides technical training to marine patrol officers and supplies their equipment. OSMB also provides grants and engineering services to local governments such as cities, counties, park districts and port districts, to develop and maintain accessible boating facilities and protect water quality. OSMB actively promotes safe and sustainable boating through several programs.

DEQ will coordinate with OSMB regarding implementation of the TMDL as it relates to boating practices. Boating activities potentially important to the implementation of the mercury TMDL include but are not limited to signage and education, establishment of boating regulations, practices for the removal of derelict structures that qualify under the Abandoned Vessel Program rules, and boating campaigns that encourage boaters to adopt clean and safe boating practices.

Measurable objectives, milestones, and WQMP reporting requirements

OSMB will develop an implementation plan that will include management strategies and actions that address mercury load reductions. These management strategies will likely focus on boating practices.

In addition, the OSMB implementation plan will include specific measurable objectives, milestones and timelines for management strategies that address runoff and soil erosion related to boating practices within 18 months of the issuance of this TMDL.

OSMB will also take part in the Willamette Basin five year review. For more information about five year reviews, see section [13.4](#).

13.3.1.11 Cities

Oregon cities and counties have the authority to regulate land use activities through local comprehensive plans and related development regulations. The Oregon land use planning system, which is administered by local governments with oversight through the Oregon Department of Land Conservation and Development, provides a unique framework for local jurisdictions to address water quality protection and enhancement. Every city and county is required to have a comprehensive plan and accompanying development ordinance to comply with state land use planning goals. While the comprehensive plan must serve to implement the statewide planning goals mandated by state law, cities and counties have a wide degree of local control over how resource protection is addressed in their community.

Many of the land use planning goals in OAR 660-015-0000 have a direct connection to water quality, particularly Goal 5 (natural resources, scenic, and historic areas and open spaces), Goal 6 (air, water, and land resources quality), and Goal 7 (areas subject to natural hazards). DEQ expects that the efforts of local jurisdictions to address Goals 5, 6, and 7 requirements, when incorporated into a TMDL implementation plan, will help a DMA meet the TMDL allocations. In addition, existing city and county efforts to protect and enhance riparian vegetation along streams will reduce sediment movement by stabilizing streams banks and providing natural filtering of runoff containing sediment.

Mercury in Urban Stormwater

TMDL modelling shows that in urban areas, the majority of mercury reaches waterbodies through atmospheric deposition and through runoff of mercury from soils and hard surfaces. TMDL modelling has limitations in separating natural and background nonpoint sources of mercury and sediment from agriculture, forestry, non-MS4 permitted urban areas and other nonpoint sources. While agriculture and forestry land uses can be dominant in some rural areas, commercial and industrial activities, as well as large housing developments, are prevalent in many rural areas of the basin. Therefore, DEQ expects that city and county DMAs will largely focus on activities and strategies to reduce runoff and erosion into urban and rural streams and into stormwater conveyance systems.

During the first implementation phase of the 2006 Willamette Basin Mercury TMDL, DEQ required some MS4 Phase I communities to collect mercury stormwater data. DEQ analyzed total mercury data from seven MS4 Phase I communities (see [Table 13-10](#)).

The TMDL water column target to meet a fish tissue methylmercury criterion of 0.040 mg/kg is 0.14 ng/L. The median value of total mercury in stormwater from the MS4 Phase I communities was 4.62 ng/L. Based on the analyzed data, DEQ concluded that urban stormwater has environmentally significant concentrations of mercury contributing to mercury loads in portions of the Willamette Basin, even though the sector's overall load to the basin is small. Therefore, to reduce mercury from urban runoff to the maximum extent practicable, DEQ developed point source wasteload allocations for NPDES MS4 permit holders, and nonpoint source load allocations for non-MS4 permitted urban DMAs—both set at a 75% reduction of total mercury.

Table 13-10. Stormwater Summary Statistics

Analyte	Sample Size	Range (ng/L)	Median (ng/L)	25 th % (ng/L)	75 th % (ng/L)
Total Hg	655	0.25 - 120	4.62	2.94	8.31

Source: Tetra Tech, 2019a

Six Minimum Measures for Cities to Reduce Stormwater Impacts to Waterbodies

EPA established six stormwater control measures, previously only required for MS4 Phase I entities, as part of its final EPA MS4 Phase II stormwater regulations ([January 9, 1998 63 FR 1536 -1643](#)). These regulations acknowledge that uncontrolled urban stormwater presents a significant water quality problem. Implementing the six measures provides a consistent set of stormwater control measures for all regulated MS4 permit holders to decrease delivery of stormwater pollutants from urban runoff.

Requirements in DEQ's MS4 Phase II general permit that became effective in March 2019, generally mirrors the six EPA control measures. For this TMDL, DEQ will also defer to these six stormwater control measures to control unpermitted urban runoff from cities with a population of 5,000 or greater. DEQ is requiring implementation of these stormwater measures to achieve needed nonpoint source reductions in mercury and sediment. At the same time, DEQ recognizes that implementing these requirements will not only reduce sediment, but also have benefits in reducing other urban pollutants associated with stormwater.

DEQ is applying six stormwater control measures to many urban areas.

The six stormwater control measures described below in [Table 13-11](#) are generally less prescriptive than the requirements contained in DEQ's MS4 Phase II general permit. Applying these measures to all urban areas, including those not previously regulated by a permit or TMDL requirements, fills an implementation gap to ensure mercury and sediment in stormwater discharges are controlled throughout the Willamette Basin to the maximum extent practicable.

Table 13-11. Minimum requirements for cities.

In addition to requirements in section 13.3.2.2., these requirements apply to cities with MS4 permits (outside of the MS4 permit coverage area) and to cities without a MS4 permit

Stormwater Measure	Requirements
1. Pollution Prevention and Good Housekeeping for Municipal Operations	<p>DMAs must properly operate and maintain its facilities, using prudent pollution prevention and good housekeeping to reduce the discharge of mercury-related pollutants, such as sediment, through the stormwater conveyance system to waters of the state.</p> <p>DMAs must ensure that DMA-owned or operated facilities with industrial activity identified in DEQ's 1200-Z Industrial Stormwater General Permit have coverage under this permit. The DMA must also conduct its municipal operation and maintenance activities in a manner that reduces the discharge of pollutants to protect water quality.</p> <p>DMAs must maintain records for activities to meet the requirements of the Pollution Prevention and Good Housekeeping for Municipal Operations program requirements and include a descriptive summary of their activities in the TMDL Annual Report.</p>
2. Public Education and Outreach	<p>DMAs must conduct an ongoing education and outreach program to inform the public about the impacts of stormwater discharges on waterbodies and the steps that they can take to reduce mercury-related pollutants in stormwater runoff. The education and outreach program must address stormwater issues of significance within the DMA's community.</p> <p>DMAs must track implementation of the public education and outreach requirements. In each corresponding TMDL Annual Report, the DMA must assess their progress toward implementation of the program, including a qualitative evaluation of at least one education and outreach activity corresponding to the reporting timeframe for the associated TMDL Annual Report. The evaluation should be used to inform future stormwater education and outreach efforts to most effectively convey the educational material to the target audiences.</p>
3. Public Involvement and Participation	<p>DMAs must implement a public involvement and participation program that provides opportunities for the public to effectively participate in the development of stormwater control measures. The DMA must comply with their public notice requirements when implementing a public involvement participation process, including maintaining and promoting at least one publicly accessible website with information on the city's stormwater control implementation, contact information and educational materials.</p>
4. Illicit Discharge Detection and Elimination	<p>DMAs must implement and enforce a program to detect and eliminate illicit discharges into the stormwater conveyance system. An illicit discharge is any discharge to a stormwater conveyance system that is not composed entirely of stormwater. The DMA must develop and maintain a current map of their stormwater conveyance system. The stormwater conveyance system map and digital inventory must include the location of outfalls and an outfall inventory, conveyance system and stormwater control locations. The DMA must make maps and inventories available to DEQ upon request. When in digital format, the DMA must fully describe mapping standards in the TMDL implementation plan or other city planning document.</p> <p>The IDDE program must prohibit non-stormwater discharges into the stormwater conveyance system through enforcement of an ordinance or other legal mechanism, including appropriate enforcement procedures and actions to ensure compliance. The ordinance or other regulatory mechanism</p>

Stormwater Measure	Requirements
	<p>must also define the range of illicit discharges it covers, including those discharges that are conditionally allowed, such as groundwater and lawn watering discharges. The IDDE program must also maintain a procedure or system to document all complaints or reports of illicit discharges into and from the stormwater conveyance system.</p> <p>The DMA must track implementation of the IDDE program requirements. In each TMDL Annual Report, the DMA must assess their progress towards implementation of the program.</p>
<p>5. Construction Site Runoff Control</p>	<p>DMA's must refer project sites to DEQ, or the appropriate DEQ agent, to obtain NPDES 1200-C Construction Stormwater Permit coverage for construction projects that disturb one or more acres (or that disturb less than one acre, if it is part of a "common plan of development or sale" disturbing one or more acres).</p> <p>In addition, DMA's must require construction site operators to complete and implement an Erosion and Sediment Control Plan for construction project sites in its jurisdictional area that result in a minimum land disturbance of 21,780 square feet (one half of an acre) or more, and are not already covered by a 1200-C permit.</p> <p>Through ordinance or other regulatory mechanism, to the extent allowable under state law, the DMA must require erosion controls, sediment controls, and waste materials management controls to be used and maintained at all qualifying construction projects (as described above) from initial clearing through final stabilization to reduce pollutants in stormwater discharges to the stormwater conveyance system from construction sites.</p> <p>The DMA must develop, implement and maintain a written escalating enforcement and response procedure for all qualifying construction sites. The procedure must address repeat violations through progressively stricter response, as needed, to achieve compliance.</p> <p>The DMA must track implementation of its construction site runoff program required activities. In each TMDL annual report, the DMA must assess their progress toward implementing its construction site runoff program's control measures.</p>
<p>6. Post-Construction Site Runoff for New Development and Redevelopment</p>	<p>DMA's must develop, implement, and enforce a program to reduce discharges of pollutants and control post-construction stormwater runoff from new development and redevelopment project sites in its jurisdictional area. Example of such programs and program elements are provided in Appendix D.</p> <p>Through ordinance or other regulatory mechanism, the DMA must require the following for project sites discharging stormwater to the storm water conveyance system that create or replace 10,890 square feet (one quarter of an acre) or more of new impervious surface area:</p> <ul style="list-style-type: none"> (A) The use of stormwater controls at all qualifying sites. (B) A site-specific stormwater management approach that targets natural surface or predevelopment hydrological function through the installation and long-term operation and maintenance of stormwater controls.

Stormwater Measure	Requirements
	<p>(C) Long-term operation and maintenance of stormwater controls at project sites that are under the ownership of a private entity.</p> <p>The DMA must target natural surface or predevelopment hydrologic function to retain rainfall on-site and minimize the offsite discharge of precipitation utilizing stormwater controls that infiltrate and evapotranspire stormwater. For projects that are unable to fully retain rainfall/runoff from impervious surfaces on-site, the remainder of the rainfall/runoff from impervious surfaces must be treated prior to discharge with structural stormwater controls. These stormwater structural controls should be designed to remove, at a minimum, 80 percent of the total suspended solids.</p> <p>The DMA must maintain records for activities to meet the requirements of the post-construction site runoff program requirements and include a descriptive summary of their activities in the TMDL Annual Report.</p>

Nonpoint source requirements for city and special districts with MS4 permits

Cities and certain special districts with MS4 Phase I or Phase II permits will meet point source TMDL requirements for reducing mercury by implementing these permits. See Section [13.3.2.2](#) for these specific requirements.

Cities and special districts that currently have MS4 Phase I or Phase II stormwater permits within the Willamette Basin are listed in [Table 9-5](#). Note that some special districts have the authority for implementing MS4 permit requirements for cities.

As DMAs for nonpoint sources of mercury, MS4 permit holders must also implement the six stormwater control measures, as described in [Table 13-11](#) in their jurisdictional areas outside of the urbanized area covered by their permit. If city jurisdictional boundaries include land uses under the authority of other DMAs, such as Oregon Department of Transportation, Oregon Department of Agriculture, or Oregon Department of Forestry, then those DMAs are responsible for stormwater discharge from these properties. Also, note that some cities have existing pollution control authorities, such as regulations and permits associated with the Underground Injection Program to protect discharges to groundwater. The stormwater control measures contained in this section do not replace these regulations. The DMA should contact DEQ if they have questions about the applicability of required stormwater control measures in areas where other related regulations exist.

While the six minimum stormwater measures in [Table 13-11](#) are less rigorous than MS4 permit requirements, MS4 permit holders may choose to implement requirements under their permit within and outside the urbanized area of their permit for implementation consistency. This approach would either meet or exceed the requirements in [Table 13-11](#). Similarly, some MS4 permit holders apply all or a portion of their stormwater control requirements outside their permit coverage area, so may already meet certain control measures. As another example, it is likely that all of the MS4 Phase II cities have urbanized areas that extend beyond their MS4 boundaries, so the MS4 permit would cover all stormwater requirements. In these cases, the DMA must include this important information in their TMDL implementation plan update and clearly articulate how the TMDL requirements are being met. The overall goal is to ensure that urban areas in MS4 jurisdictions are implementing, at a minimum, the six stormwater control measures identified in [Table 13-11](#).

In addition, TMDL implementation plans for cities and special districts that have MS4 permits must demonstrate how nonpoint source load allocations for mercury will be met by including management strategies to reduce runoff and erosion that *discharge directly to waterbodies*. This requirement is to ensure that cities are implementing a comprehensive approach to reducing sediment and mercury not only to the MS4 conveyance system, but also from sources directly adjacent to waterbodies. While DEQ maintains authority to address discharges to waters of the state, cities and counties also have authority to control land uses within their jurisdiction that have the potential to negatively impact water quality.

Reporting on point source and nonpoint source TMDL implementation may be streamlined into a single submission, which will be reviewed by both DEQ stormwater and TMDL program staff. See [Measurable objectives, milestones, and WQMP reporting requirements](#) section for more information about updating TMDL implementation plans and reporting.

Nonpoint source requirements for cities without MS4 permits

The requirements for cities that have stormwater discharges and are not required to have MS4 permit coverage are discussed below. If a city is later identified by DEQ as needing coverage under an MS4 permit, the MS4 permit requirements would supersede the requirements below within the permit coverage area.

DEQ does not have stormwater mercury data from discharges occurring in cities that are not regulated by a MS4 Phase I permit. In the absence of data, DEQ cannot quantitatively determine the amount of mercury in stormwater discharges from these smaller cities. However, analyses show that mercury contained in stormwater is primarily a function of runoff and erosion from impervious areas, rather than from specific sources in large urban areas, and could contribute to a water quality impairment. In addition, the percent of impervious cover in the Willamette Basin continues to increase in almost all jurisdictions, as seen in the number of municipal building permits and DEQ 1200-C construction permits. For this reason, DEQ is requiring cities with a population of 5,000 people or greater to implement stormwater control measures.

Note that the 2006 Willamette Basin TMDL already required cities with populations greater than 10,000 people to implement the six stormwater control measures to reduce mercury and bacteria loads from urban areas. While these DMAs were required to implement the six stormwater control measures, this TMDL provides more specificity in what these measures must entail.

The stormwater requirements described in [Table 13-11](#) will apply throughout the city boundary for areas not under the jurisdiction of another federal or state agency such as Oregon Department of Transportation, Oregon Department of Agriculture, Oregon Department of Forestry, Bureau of Land Management, or U.S. Forest Service. Additional details about implementing the six stormwater control measures based on population status are provided below.

Cities with populations 5,000 people or greater

The following cities meet a population criterion of 5,000 people or greater (according to Portland State University July 1, 2018 [certified dataset](#)):

- **Greater than 10,000:** (1) Canby, (2) Cottage Grove, (3) Dallas, (4) Lebanon, (5) McMinnville, (6) Newberg, (7) St. Helens, (8) Woodburn, (9) Sandy, (10) Silverton

- **5,000 – 10,000:** (1) Creswell, (2) Independence, (3) Junction City, (4) Molalla, (5) Monmouth, (6) Scappoose, (7) Sheridan, (8) Stayton and (9) Sweet Home.

These communities will need to either develop a new TMDL implementation plan, or update their existing TMDL implementation plan to fully incorporate the stormwater measures for mercury and sediment reduction described in [Table 13-11](#). Alternatively, if DMAs can demonstrate to DEQ that their existing TMDL implementation plan meets requirements stated in this WQMP, no revisions are necessary. Cities named above must implement the six stormwater control measures according to the schedule in [Table 13-11](#).

Cities with populations less than 5,000 people

City DMAs with a population of less than 5,000 people must evaluate the six minimum stormwater control measures listed in [Table 13-11](#) and identify the strategies and actions that they can implement to reduce mercury and sediment, including sources of runoff, sediment and erosion. Upon request, DMAs must provide information to DEQ regarding their specific limitations to implementing all or some of the six stormwater controls.

Under certain circumstances, such as when population growth exceeds 5,000 people or DEQ determines it is necessary to meet load allocations for mercury, DEQ may in the future require cities with a population less than 5,000 people to implement all or a subset of the six stormwater control measures.

If identified, these communities will need to either develop a new TMDL implementation plan, or update their existing TMDL implementation plan to include strategies that address stormwater runoff and erosion.

13.3.1.12 Counties

Counties pose a unique situation in terms of land use and pollutant sources because of a mix of densely populated urban areas with sparsely populated rural areas. For these reasons, WQMP requirements for counties are tailored to focus on specific strategies and best management practices that are relevant to reducing mercury and sediment loading within county jurisdiction. Counties will apply the strategies and best management practices found in [Table 13-12](#) to all county-owned lands, properties, facilities and roads, as applicable.

If a county is already implementing any of the management programs specified in [Table 13-12](#), the county must include this important information in their TMDL implementation plan and clearly articulate how TMDL requirements are being met. Other land uses in the county that are under the authority of other DMAs for TMDL implementation, such as cities, Oregon Department of Transportation, Oregon Department of Agriculture, Oregon Department of Forestry, or U.S. Forest Service and others, will be managed according to each agency's TMDL requirements.

Counties are included with other nonpoint source sectors, such as agriculture and forestry, to meet the aggregated 88% total mercury reduction load allocation. The 75% total mercury load reduction required for city stormwater discharges only applies within permit boundaries for those counties with MS4 permits.

Table 13-12. Minimum management program requirements for counties.

These requirements apply to county MS4 permit holders outside of the MS4 permit coverage area, and throughout the county jurisdiction for counties without MS4 permits.

Management Program	Requirements
1. Pollution Prevention and Good Housekeeping for County Operations	<p>Counties must properly operate and maintain lands, properties, and facilities using prudent pollution prevention and good housekeeping measures, and through appropriate staff training reduce the discharge of mercury-related pollutants to waterbodies.</p> <p>Counties must maintain records for meeting these requirements and include a descriptive summary of their activities in the TMDL annual report.</p>
2. Public Education and Outreach	<p>Counties must conduct public education and outreach to reduce mercury and mercury-related pollutants, such as sediment, on county lands and properties, as applicable. Such activities should include outreach to property owners adjacent to county roads and ditches. In addition, public outreach must include efforts to encourage and facilitate reporting of sediment related issues or concerns from the public. Public outreach should be tailored to meet the needs and diversity of the county population (e.g. signs, social media, website presence, etc.).</p> <p>Counties must track implementation of the public education and outreach requirements and describe all activities in the TMDL annual report.</p>
3. Enforcement of Prohibited Pollutants	<p>Counties must reduce conveyance of mercury and mercury-related pollutants to waterbodies from county lands and properties, and have capability of enforcing on other entities that contribute mercury-related pollutants, such as sediment, to county property and assets.</p> <p>DEQ recognizes that county ordinances already in place or that must be adopted will likely be more comprehensive and prohibit discharges of other pollutants, rather than only those pollutants associated with mercury.</p> <p>The program must also maintain a procedure or system to document all complaints or reports of mercury and mercury-related pollutant discharges to county lands and properties and to water bodies from county lands and properties.</p> <p>In each TMDL annual report, counties must track implementation of their enforcement program and describe all activities.</p>
4. Construction Site Runoff Control	<p>To minimize mercury and control potential sediment runoff from construction sites, counties must incorporate erosion control requirements into county building and grading permit applications. Permit language must require erosion, sediment and waste material management controls to be used and maintained at construction sites from initial clearing through final stabilization. Counties may prioritize where these building and grading permit requirements are applied, for example where increased development is occurring, according to county zoning regulations, or where large subdivisions or large-scale dense development is allowed.</p> <p>Through an ordinance or other regulatory mechanism, counties must be able to pursue enforcement and technical assistance, as appropriate, at construction sites where pollutants could discharge to waters of the state, either directly to stream or through a conveyance system.</p> <p>In each TMDL annual report, the county must track implementation of its construction site runoff control program and describe all activities.</p>

County roads and associated ditches have a high potential to convey sediment and runoff to waterbodies if not managed properly, therefore DEQ expects to see specific management measures related to roads in county TMDL implementation plans. Examples of road-related issues and other important strategies and best management practices to reduce erosion and runoff are included in [Table 13-13](#) below.

Table 13-13. Example List of County Management Strategies to Reduce Sediment/Mercury

Management Strategies
<p>Roads</p> <ul style="list-style-type: none"> • Identify and prioritize county roads and ditches that contribute sediment and runoff to waterbodies. Best practices could include planting/retaining vegetation in ditches and reducing use of pesticides when appropriate to site conditions. Special attention should be focused on the following situations: unimproved/gravel roads in higher traffic areas; roads where traffic consists of heavy machinery use; near quarries or other activities that can exacerbate dust and track-out concerns. • Develop a stormwater management plan to ensure that pre-construction and post-construction stormwater runoff from roads, highways and bridges is treated prior to discharge to a waterbody. • Prioritize and replace undersize or improperly designed culverts that can increase flow velocities and cause erosion of sediment around the culvert and ditch. • Appropriate road construction design to reduce erosion at stream crossings and accommodate flood events • Develop and implement an operation and maintenance program with a schedule of regular and long term inspection and maintenance ensuring the proper operation and effectiveness of both structural and source controls, e.g. stormwater system maintenance and/or road maintenance actions that prevent erosion of road surfaces
<p>Riparian Buffers</p> <ul style="list-style-type: none"> • Retain or plant adequate riparian buffers along waterbodies on county properties, such a parks to provide natural filtering of sediment. Percent effective shade targets to meet the 2006 Willamette Basin TMDL for temperature are available in the 2006 TMDL document. Meeting shade targets will help provide shade for reducing heat impacts, as well as buffers to filter runoff. Counties that were identified as DMAs in the 2006 TMDL should already be conducting activities in support of this goal. • Develop an enforceable ordinance that establishes a minimum buffer along streams, wetlands, lakes, and other waterbodies.
<p>Onsite Stormwater Management</p> <ul style="list-style-type: none"> • Counties should strive to reduce the percent of new impervious surfaces by prioritizing onsite stormwater infiltration on county-owned properties for existing properties, new development and redevelopment. • Counties should encourage other developers to implement low-impact design standards on large development sites.

Nonpoint source requirements for counties with MS4 permits

Counties that have Phase I or Phase II MS4 permits will meet point source TMDL requirements for reducing mercury by implementing its permit following issuance of the TMDL and subsequent DEQ approval of its revised permit. See section [13.3.2.2](#) for these specific requirements.

Counties with MS4 permits must implement management programs identified in [Table 13-12](#) on county lands, properties and facilities outside the urbanized area of the permit, and report on the status of these management programs in TMDL annual reports.

Cities and Counties must make their TMDL implementation plans available to the public

In addition to management programs in [Table 13-12](#), TMDL implementation plans for county DMAs that have MS4 permits must contain mercury reduction strategies, such as those listed in [Table 13-13](#). In addition, TMDL implementation plans must demonstrate how nonpoint source load allocations for mercury will be met by including management strategies to reduce runoff and erosion that *discharge directly to waterbodies*. This requirement is to ensure that counties are implementing a comprehensive approach to reducing sediment and mercury not only to the MS4 conveyance system within their permit coverage area, but also from sources directly adjacent to waterbodies. While DEQ maintains authority to address discharges to waters of the state, counties can also have authority to control land uses within their jurisdiction that have the potential to negatively impact water quality.

Counties that currently have MS4 Phase I or Phase II stormwater permits within the Willamette Basin are listed in [Table 9-5](#).

Nonpoint source requirements for counties without MS4 permits

Counties that do not currently have MS4 permits must implement management programs identified in [Table 13-11](#) on county lands, properties and facilities within the entire jurisdiction of the county, and report on the status of these management programs in TMDL annual reports. County lands falling outside the Willamette Basin watershed do not apply. The only counties in the Willamette Basin that do not have MS4 permits at this time are Yamhill and Columbia counties. If one of these counties is later identified by DEQ as needing coverage under an MS4 permit, the MS4 permit requirements would supersede the requirements in [Table 13-12](#) within the permit coverage area.

TMDL implementation plans for counties must contain mercury reduction strategies, such as those listed in [Table 13-13](#).

Implementation Schedule for Cities and Counties

Since the issuance of the 2006 Willamette Basin TMDL, some city and county DMAs have already been implementing BMPs to reduce mercury and sediment inputs to the watershed, including, but not limited to:

- Conducting outreach and education about best management practices for the management of dental wastes and recycling of fluorescent lighting
- Requiring sediment and erosion control plans of new and re-development projects

- Requiring or encouraging the use of low impact development to reduce the volume and rate of stormwater discharged to streams
- Reducing emissions by purchasing more fuel-efficient vehicles for municipal fleets
- Enforcing and/or encouraging conservation and enhancement of riparian buffers, which trap sediment and prevent stream bank erosion
- Performing regular street sweeping and catch basin cleaning

Because of the greater reductions in mercury necessary for this TMDL, cities and counties will need to conduct additional implementation actions. At the same time, DEQ also recognizes the financial challenges that cities and counties face in implementing the Willamette Basin TMDLs. For this reason, DEQ is proposing to allow cities and counties additional time to fully implement mercury control measures in TMDL implementation plans.

See [Table 13-14](#) for the implementation schedule for cities. See [Table 13-15](#) for the implementation schedule for counties. If a city or county cannot meet these deadlines, please discuss your circumstances with the DEQ basin coordinator for your watershed.

Table 13-14. Stormwater Control Measures Implementation Schedule for Cities.

Stormwater Control Measures	Implementation Deadlines from TMDL Issuance Date		
	City Population		
	Less than 5,000	5,000 to 10,000	Greater than 10,000
1. Pollution Prevention and Good Housekeeping for Municipal Operations	As determined by DEQ based on information provided by DMA	3 years	18 months
2. Public Education and Outreach	As determined by DEQ based on information provided by DMA	3 years	18 months
3. Public Involvement and Participation	As determined by DEQ based on information provided by DMA	3 years	18 months
4. Illicit Discharge Detection and Elimination	As determined by DEQ based on information provided by DMA	4.5 years	3 years
5. Construction Site Runoff Control	As determined by DEQ based on information provided by DMA	9.5 years	4.5 years
6. Post-Construction Site Runoff for New Development and Redevelopment	As determined by DEQ based on information provided by DMA	9.5 years	4.5 years

Table 13-15. Management Program Implementation Schedule for Counties.

Management Program	Implementation Deadlines from TMDL Issuance Date
1. Pollution Prevention and Good Housekeeping for Municipal Operations	18 months
2. Public Education and Outreach	18 months
3. Enforcement of Prohibited Pollutants	3 years
4. Construction Site Runoff Control	4.5 years

Measurable objectives, milestones, and WQMP reporting requirements

Cities and counties identified in [Appendix E: List of designated management agencies and responsible persons](#) must update or develop new TMDL implementation plans within 18 months following the issuance of the TMDL. DEQ may approve an alternate deadline, such as the due date associated with a DMA's TMDL annual report to align with existing reporting deadlines. Alternatively, revisions will not be necessary if DMAs can demonstrate to DEQ that existing TMDL implementation plans meet requirements stated in this section.

TMDL implementation plans must contain milestones to meet specific requirements contained in [Table 13-11](#) for cities with populations greater than 5,000 or [Table 13-12](#) for counties. In addition, DMAs will develop measurable objectives associated with those requirements in order to track progress over time. Although there are no specific deadlines for cities with less than 5,000 people to implement stormwater control measures in [Table 13-11](#). DEQ expects these DMAs to evaluate the six minimum stormwater control measures and identify the strategies and actions in TMDL implementation plans that they can implement to reduce mercury and sediment. Cities with less than 5,000 people must also provide information to DEQ about specific limitations to implementing strategies that the city does not include in its implementation plan.

Cities and counties that have a publically accessible website must post their implementation plan to that website. Cities and counties that do not have a publically accessible website must work with DEQ to make their plans publically accessible, such as providing copies by request at city hall or other offices where the public interacts with city staff, or through newsletters.

Cities or counties may continue to partner with other jurisdictions, as appropriate, to meet any requirements. If jurisdictions pursue these partnerships, DEQ encourages cities and counties to have formal agreements in place to ensure requirements are met given their legal status as a DMA. In addition, these details must be documented in the TMDL implementation plan.

Cities and counties will also take part in the Willamette Basin five-year review. For more information about five year reviews, see [Section 13.4](#).

[Appendix D](#) contains a list of stormwater management resources to help cities develop TMDL implementation plans to address stormwater measures, including resources to assist cities in funding and developing post-construction stormwater ordinances and manuals. In addition, a number of cities in the Willamette Basin have had similar stormwater management requirements in place since the mid-1990's based on their status as a MS4 permit holder and could be a wealth of information and potential watershed partners for other communities.

13.3.1.13 Bureau of Land Management

The federal Bureau of Land Management is responsible for management and regulation of certain forest and range lands owned by the federal government. In western Oregon these are primarily forestlands. As a DMA in this TMDL, the BLM is required to develop and implement TMDL strategies and actions that address sediment, erosion and runoff.

Federal agencies identified as designated management agencies must develop and implement measurable objectives related to reducing mercury and mercury-related pollutants such as sediment.

The DEQ and BLM have a [Memorandum of Understanding](#) signed in 2017, which ensures water quality standards, TMDLs, and drinking water rules and regulations are met. The MOU also specifies that the BLM will implement site-specific best management practices as specified in management objectives, management direction, design features, and mitigation developed in [Resource Management Plans](#) and amendments, project-level plans, and Water Quality Restoration Plans to meet applicable water quality standards. The Resource Management Plans for western Oregon, which include the Willamette Basin, were recently updated in 2015. Water Quality Restoration Plans are the BLM's implementation plan to meet TMDL requirements. Water Quality Restoration Plans exist for the following areas: Clackamas, Lower Willamette, Mid-Coast, Middle Willamette, Molalla, North, Santiam, Sandy, South Santiam, Tualatin, Upper Willamette, and Yamhill.

The MOU requires monitoring to ensure that practices are properly designed and applied, to determine the effectiveness of practices in meeting water quality standards, and to provide for adjustment of best management practices when it is found that water quality standards are not being protected.

Activities on BLM lands that contribute to sediment include transportation system management, recreation and forest management. [Table 13-16](#) contains several examples of sediment, erosion and runoff control best management practices that address activities that occur on BLM lands. BLM will also continue to work with DEQ and EPA to assess and remediate, as warranted, the remaining abandoned mine lands on BLM properties. For more information about abandoned mine lands, see [Section 9.2.3](#). The TMDL assigned legacy metal mines a 95% total mercury reduction.

The BLM incorporates water quality management as part of project design. Additionally, BLM employs best management practices that are relevant to the action in order to meet water quality standards and TMDL load allocations.

Best management practices are monitored for effectiveness following implementation. Appendix J of BLM's [Resource Management Plan](#) provides a list of typical best management practices that the BLM uses to manage water quality. The BLM also designs site-specific best management practices to address specific issues and conditions that have the potential to affect water quality. The BLM will evaluate the effects of their management at the scale of the Willamette Basin.

Table 13-16. Example list of management strategies that BLM currently implements to reduce sediment and erosion.

Best Management Practices
Design stream crossings to minimize diversion potential in the event that the crossing is blocked by debris during storm events. This protection could include hardening crossings, armoring fills, dipping grades, oversizing culverts, hardening inlets and outlets, and lowering the fill height.
Disconnect road runoff to the stream channel by out sloping the road approach.
Suspend ground-disturbing activity if forecasted rain will saturate soils to the extent that there is potential for movement of sediment from the road to wetlands, floodplains, and waters of the State.
Road closure and decommissioning: After tilling the road surface, pull back unstable road fill and end-haul or contour to the natural slopes.
Place residual slash on severely burned areas, where there is potential for sediment delivery into waterbodies, floodplains and wetlands.
Emergency stabilization or rehabilitation BMPs related to wildfire
Water bar spacing requirements by percent gradient and erosion class
Implement erosion control measures at recreation sites to stabilize exposed soils where water flows or sediment, may reach waterbodies.
Locate new Off Highway Vehicle trails on stable locations (for example, ridge tops, benches, and gentle-to-moderate side slopes). Minimize trail construction on steep slopes where runoff could channel to a waterbody.
Use erosion-reduction practices, such as seeding, mulching, silt fences, and woody debris placement, to limit erosion and transport of sediment to streams from quarries.
Establish the Riparian Reserve along all intermittent and perennial streams, lakes, natural ponds, wetland, springs, seeps, impoundments and unstable areas that are adjacent to stream channels and are likely to deliver material to the stream in the event of a failure. The Riparian Reserve is a BLM land use allocation with specific management requirements to improve or maintain aquatic habitat and function.
Work with DEQ and EPA to assess and remediate, as warranted, the remaining abandoned mine lands on BLM properties

Measurable objectives, milestones, and WQMP reporting requirements

BLM will continue to implement their best management practices program. In addition, BLM will also identify specific measurable objectives with milestones and associated implementation timelines for implementing best management practices that address runoff and erosion. Because stream crossings, road prism failures, and hydrologically-connected roads are known sources of sediment to waterbodies across land uses, DEQ expects to work with BLM to develop measurable objectives related to roads and a schedule for implementing these strategies following the issuance of the TMDL. Examples of such strategies include: inventorying hydrologically-connected roads and potentially unstable road prisms and at-risk stream crossings. Measurable objectives may also include an evaluation of hillslope erosion potential during tethered logging operations.

A rationale, which provides context for the measurable objectives and the metrics used for tracking measurable objectives, will be submitted to DEQ within 18 months of TMDL issuance. The measurable objectives and milestones will be included in revised Water Quality Restoration

Plans based on either sixth field level watersheds (HUC12) or combined into one Water Quality Restoration Plan for the entire Willamette Basin. Water Quality Restoration Plan(s) must be made available on a publicly accessible website.

BLM will also take part in the Willamette Basin five year review. For more information about five year reviews, see [Section 13.4](#).

13.3.1.14 U.S. Forest Service

The United States Forest Service (within the US Department of Agriculture) is the federal agency tasked with the management and care of the National Forests and Grasslands. As a DMA in this TMDL, the USFS is required to develop and implement TMDL strategies and actions that address erosion and runoff.

A DEQ and USFS [Memorandum of Understanding](#) signed in 2014, identifies Water Quality Restoration Plans as the implementation planning document to meet USFS TMDL implementation plan requirements. The USFS submits these Water Quality Restoration Plans to DEQ for review and approval. The memorandum specifies that USFS will provide an annual status to DEQ on Water Quality Restoration Plans, including a five-year report on implementing each WQRP. The most recent publication date of the Willamette Basin Water Quality Restoration Plan is 2008.

The USFS relies on the following mechanisms to support TMDL implementation:

- Aquatic Conservation Strategy in the Northwest Forest Plan
- National Core BMP Technical and Monitoring [guides](#). There is a [summary](#) of a two-year effort to demonstrate and document best management practices performance. [The National BMP Program](#) provides a nationally consistent, systematic, and objective approach to best management practices monitoring on USFS lands.
- The [2005 Travel Management Rule](#) (36 CFR 212.5) directed all National Forests to identify the minimum road system needed for safe and efficient travel and for administration, utilization, and protection of National Forest System lands. The rule requires each National Forest to:
 - Identify the minimum road system needed for safe and efficient travel and for administration, utilization, and protection of national forest lands;
 - Identify the roads on lands under Forest Service jurisdiction that are no longer needed to meet forest resource management objectives;
 - Under separate actions, decommission or consider for other uses those roads identified as unneeded.

The Mt. Hood, Willamette and Umpqua National Forests completed Travel Analysis Plans for their respective road systems by September 30, 2015. These high-level plans provided a starting point for right sizing road systems, balancing public use, administrative use and resource protection. All subsequent planning on National Forest lands within the Willamette Basin tiers to these Travel Analysis Plans to inform and prioritize road maintenance, reconstruction, storage and decommission.

Activities on USFS lands that contribute to sediment include transportation system management, recreation and forest management. [Table 13-16](#) contains several examples of sediment, erosion and runoff control best management practices that address activities that

occur on USFS lands. USFS will also continue to work with DEQ and EPA to assess and remediate, as warranted, the remaining abandoned mine lands on USFS properties. For more information about abandoned mine lands, see [Section 9.2.3](#). The TMDL assigned legacy metal mines a 95% total mercury reduction.

Table 13-17. Example list of management strategies that USFS currently implements to reduce sediment and erosion.

Best Management Practices
<p>Roads</p> <ul style="list-style-type: none"> • Design or reconstruct stream crossings to minimize diversion potential in the event that the crossing is blocked by debris during storm events. This protection could include hardening crossings, armoring fills, dipping grades, oversizing culverts and lowering the fill height. • Disconnect road runoff to the stream channel by either out sloping or adding additional drainage features to the road. • Road closure and decommissioning: depending on aquatic risk, treatment activities could range from water barring and berm closure, to removal of all fills/culverts to complete obliteration and re-contour.
<p>Timber Harvest</p> <ul style="list-style-type: none"> • To prevent sediment delivery to streams, prescribe adequate no-harvest buffers on both perennial and intermittent streams within treatment areas. • Suspend ground-based harvest activities during saturated soil conditions where there is potential for sediment delivery into waterbodies, floodplains and wetlands. • Dependent on road condition, suspend timber haul to prevent sediment delivery to waterbodies, floodplains and wetlands during wet weather.
<p>Erosion Control Measures during Construction</p> <ul style="list-style-type: none"> • Require a dewatering and erosion control plan for construction activities such as culvert replacement and aquatic restoration projects to prevent sedimentation to waterbodies, floodplains and wetlands to the greatest extent practicable.
<p>Wildfire</p> <ul style="list-style-type: none"> • Where there is potential for sediment delivery into waterbodies, floodplains and wetlands, obliterate (de-compact and re-contour) all direct and indirect dozer and hand lines constructed for emergency suppression after fire is controlled.
<p>Abandoned Mine Lands</p> <ul style="list-style-type: none"> • Work with DEQ and EPA to assess and remediate, as warranted, the remaining abandoned mine lands on USFS properties

Measurable objectives, milestones, and WQMP reporting requirements

In addition to continued implementation of the strategies provided in [Table 13-17](#), the USFS will identify specific measurable objectives with milestones and an associated implementation timeline for implementing best management practices that address runoff and erosion. Because stream crossings, road prism failures, and hydrologically-connected roads are known sources of sediment to waterbodies across land uses, DEQ expects to work with USFS to develop measurable objectives related to roads and a schedule for implementing these strategies following the issuance of the TMDL. Examples of such strategies include: inventorying hydrologically-connected roads and potentially unstable road prisms and at-risk stream crossings. Measurable objectives may also include an evaluation of hillslope erosion potential during tethered logging operations.

A rationale, which provides context for the measurable objectives and the metrics used for tracking measurable objectives, will be submitted to DEQ within 18 months of TMDL issuance. The measurable objectives and milestones will be included in revised Water Quality Restoration Plans based on either sixth field level watersheds (HUC12) or combined into one Water Quality Restoration Plan for the entire Willamette Basin. Water Quality Restoration Plans must be made available on a publicly accessible websites.

The USFS will also take part in the Willamette Basin five year review. For more information about five year reviews, see [Section 13.4](#).

13.3.1.15 U.S. Fish and Wildlife Service

The U.S. Fish and Wildlife Service is an agency that manages fish, wildlife and natural habitats. In the Willamette Basin, the USFWS manages four wildlife refuges, including WL Finley National Wildlife Refuge near Corvallis, Ankeny Wildlife preserve near Ankeny Wildlife Refuge near Jefferson, Baskett Slough Wildlife Refuge near Dallas, and Tualatin River National Wildlife Refuge near Wilsonville. In addition to providing wildlife habitat, these areas are also managed for recreational activities including hunting, wildlife observation and hiking.

Measurable objectives, milestones, and WQMP reporting requirements

The USFWS will update their current implementation plan to include management strategies and actions that address mercury load reductions, including but not limited to those provided in [Table 13-18](#). USFWS will implement these and other management strategies in order to ensure that USFWS, as well as all persons applying for, and holding authorizations to use, USFWS owned land are implementing best management practices that reduce runoff, sediment and erosion.

In addition, the USFWS implementation plan will include specific measurable objectives, milestones and timelines for management strategies that address runoff and soil erosion within 18 months of the issuance of this TMDL.

The USFWS will also take part in the Willamette Basin five year review. For more information about five year reviews, see [Section 13.4](#).

Table 13-18. Example list of management strategies that USFWS currently implements to reduce sediment and erosion.

Management Strategies
Continually monitor trail systems; repair or re-route trails to reduce runoff and erosion.
Continue to require permittees with Agricultural Leases to apply best management practices to prevent and reduce runoff and erosion, including retaining 50 foot no-till buffers along fish-bearing streams, and maintaining ground cover during wet, winter months.
Reduce number of drain tile systems in former agriculture fields to promote infiltration of stormwater.
Monitor and assess how water is managed on the refuges through ditches, pumps, weirs, lakes, etc.
Continue to meet or exceed all Forest Practices Act rules during forestry operations. Implement riparian restoration projects, which help to filter and reduce sediment delivery to streams.
Use on-site stormwater retention in new park designs to infiltrate stormwater.

13.3.1.16 U.S. Environmental Protection Agency

Among other responsibilities, the U.S. Environmental Protection Agency regulates remediation of federal Superfund sites on the National Priorities List under the Comprehensive Environmental Response, Compensation and Liability Act. Within the Willamette Basin, EPA manages remedial action of the following Superfund sites that have the potential to reduce mercury entering waters of the basin: Black Butte Mine; Portland Harbor; and Gould Inc. The Black Butte Mine reductions fall under the Legacy Mine source category with 95% reduction needed. Portland Harbor and Gould fall under the general nonpoint source category with 88% reductions needed.

EPA is also responsible for national regulation of air emissions and as the primary scientific advisor to the U.S. Government on negotiating international treaties on mercury air emissions and deposition reductions. EPA regulates coal-fired power plants under section 112(b) of the Clean Air Act as sources of hazardous air pollutants, including mercury. In June 2019, EPA eliminated the agency's Clean Power Plan and replaced it with the Affordable Clean Energy Rule that gives states more flexibility in requiring upgrades for coal-fired power plants in order to achieve greenhouse gas emissions reductions. While the Clean Power Plan required emission reductions to meet targets, Affordable Clean Energy Rule required only that coal-fired power plants demonstrate improved efficiency in fuel use. EPA's analysis (in Table 6, 83 Federal Register 44784) showed that reduction in greenhouse gas and other pollutant emissions, such as nitrogen oxides and sulfur dioxide, would be much less under Affordable Clean Energy Rule than under Clean Power Plan. Another analysis concluded that Affordable Clean Energy Rule could lead to worse air quality conditions than repealing and not replacing the Clean Power Plan (Keyes, et al., 2018). For example, increased greenhouse gas and other pollutant emissions could result because more efficiently operating coal-fired power plants would be likely to operate more often and for a longer period of time. EPA also completed a national-scale risk assessment in 2011 based on coal- and oil-fired power plant emission contributions to mercury deposition (U.S. Environmental Protection Agency, 2011).

In the TMDL, the air deposition source sector is assigned an allocation of 11% reductions needed. Any EPA efforts to reduce national or global reductions in mercury would help contribute to the 11 percent reduction.

DEQ will work with EPA staff following the issuance of the TMDL to discuss how EPA will report to DEQ on progress in implementing remediation actions for these CERCLA sites and air emissions and deposition regulation and treaty negotiations that will all contribute to reductions of mercury within the Willamette Basin.

Special Districts

13.3.1.17 Metro (Portland Metropolitan Government)

Metro is the regional government for the Portland metropolitan area. Metro manages the solid waste program, regional parks and natural areas system, coordinates growth in the metro area, and oversees large facilities, such as the Oregon Zoo, Oregon Convention Center and the Portland Expo Center.

Metro is currently a DMA for a number of Willamette Basin TMDLs. Metro's activities include proposing bond measures to acquire natural areas. Parks and natural area levies allow for natural area restoration, such as tree and shrub planting, removal of invasive vegetation, and

reconnecting rivers to their floodplains. Metro follows local MS4 permit requirements in construction and post construction for any new or redeveloped Metro projects.

Measurable objectives, milestones, and WQMP reporting requirements

As a DMA for the mercury TMDL, DEQ will work with Metro following the issuance of the TMDL to focus on stormwater control activities that will reduce erosion and runoff of stormwater from Metro properties. In addition, Metro will identify specific measurable objectives with milestones and associated implementation timeline for implementing best management practices that address runoff and erosion. An updated implementation plan will be due 18 months following the issuance of the TMDL. Metro must post their implementation plan on a publicly accessible website.

13.3.1.18 Port of Portland

The Port of Portland is a regional government with jurisdiction in Multnomah, Washington and Clackamas counties. Port of Portland property in the Lower Willamette Basin includes the Portland International and Hillsboro Airports, four marine terminals (Terminals 2, 4, 5 and 6), and the Swan Island, Rivergate, Portland International Center, and Cascade Station business and industrial parks. The Port also owns a number of undeveloped properties within the basin that include open space, mitigation areas, and industrial parcels for future development. Some of these properties are occupied by tenants, which have lease agreements with the Port.

The Port of Portland's MS4 permit can serve as the implementation plan for the mercury TMDL for the MS4 permit applicable service area. In addition, the Port of Portland will also implement, or continue to implement, management strategies to reduce runoff and erosion from Port of Portland properties that could discharge mercury in stormwater directly to waterbodies in the Willamette Basin, as well as discharges through MS4-permitted conveyances. The Port of Portland must update its TMDL implementation plan to ensure that management measures to reduce erosion and runoff directly to waterbodies are included in their suite of pollutant reduction programs. Nonpoint source requirements also related to MS4 permit holders are found in [Section 13.3.1.11](#). In addition, the Port of Portland must post its nonpoint source implementation plan to address areas not covered by their MS4 permit applicable service area on a publicly accessible website. Other NPDES permits held by the Port of Portland will be implemented according to requirements set forth in [Section 13.3.2.2](#).

13.3.1.19 Clean Water Services

Clean Water Services, which is a water resources management utility, manages four wastewater treatment plants and implements a single MS4 stormwater permit for its 12 co-implementers within the urban portions of Washington County.

CWS's MS4 permit can serve as the implementation plan for the mercury TMDL for the MS4 permit applicable service area. In addition, CWS will also implement, or continue to implement, management strategies to reduce erosion and runoff within its stormwater service area that could discharge mercury in stormwater directly to waterbodies, in addition to discharges through MS4-permitted conveyances. CWS must update its TMDL Implementation plan to ensure that management measures to reduce erosion and runoff directly to waterbodies are included in their suite of pollutant reduction programs. Nonpoint source requirements also related to MS4 permit holders are found in [Section 13.3.1.11](#). In addition, CWS must post its nonpoint source

Implementation plan on a publicly accessible website. Other NPDES permits held by CWS will be implemented according to requirements set forth in [Section 13.3.2.2](#).

13.3.1.20 Tualatin Hills Park and Recreation District

Tualatin Hills Park and Recreation District is responsible for managing over 2,000 acres of land in Washington County. THPRD is a special park and recreation service district funded primarily by property taxes and program fees. Its service area spans the City of Beaverton and many unincorporated areas of eastern Washington County. The district has 27 miles of streams and three lakes within its boundaries.

Measurable objectives, milestones, and WQMP reporting requirements

THPRD will develop an Implementation plan that will include multiple management strategies and actions that address mercury load reductions, including but not limited to those provided in [Table 13-19](#). THPRD will implement these and other management strategies in order to ensure that THPRD, as well as all persons applying for, and holding authorizations to use, THPRD owned land are implementing best management practices that reduce runoff, sediment and erosion.

In addition, THPRD will update their TMDL implementation plan to include specific measurable objectives, milestones and timelines for management strategies that address runoff and erosion within 18 months of the issuance of this TMDL.

Table 13-19. Example list of management strategies that THPRD currently implements to reduce sediment and erosion.

Management Strategies
Continually monitor trail systems; repair or re-route trails to reduce runoff and erosion.
Continue to meet or exceed all Forest Practices Act rules during forestry operations.
Implement riparian restoration projects, which help to filter and reduce sediment delivery to streams.
Use on-site stormwater retention in new park designs to infiltrate stormwater.
Continue to provide education and outreach activities including promoting biking and walking to reduce air emissions.

13.3.1.21 Oak Lodge Water Services District

Oak Lodge Water Services District provides drinking water, wastewater, and watershed protection services in Oak Grove, Jennings Lodge, and portions of Milwaukie and Gladstone.

OLWSD's MS4 permit can serve as the implementation plan for the mercury TMDL for the MS4 permit applicable service area. In addition, OLWSD will also implement, or continue to implement, management strategies to reduce erosion and runoff from OLWSD properties that could discharge mercury in stormwater directly to waterbodies, in addition to discharges through MS4-permitted conveyances. OLWSD must update its TMDL implementation plan to ensure that management measures to reduce erosion and runoff directly to waterbodies are included in their suite of pollutant reduction programs. Nonpoint source requirements also related to MS4 permit holders are found in [Section 13.3.1.11](#). In addition, OLWSD must post its nonpoint

source implementation plan on a publicly accessible website. Other NPDES permits held by OLWSD will be implemented according to requirements in [Section 13.3.2.2](#).

13.3.1.22 Water Environment Services

Clackamas County Water Environment Services (WES) provides wastewater resource recovery services for more than 190,000 customers in northwest Clackamas County. WES manages and operates five wastewater treatment facilities and owns and maintains more than 300 miles of sanitary sewer pipes, 16 pump stations and three interties. WES also implements programs to protect streams from polluted stormwater runoff, restores habitat for fish and other wildlife, provides regulation and review of land development plans, and engages with the community and partners to protect watershed health. Every year, the WES Riverhealth Stewardship Program provides grants to organizations dedicated to improving the health of local watersheds.

Much of WES' Surface Water Management (SWM) service area is regulated by a Phase I MS4 Permit, but significant portions, such as the rural lands in the Johnson Creek watershed, are not in the area regulated by the MS4 permit and they are not in the WES service area. Other portions of the SWM service area are served by drywells and other types of shallow stormwater injection devices, which are regulated by a Stormwater Water Pollution Control Facilities permit issued by DEQ. Approximately 80,000 people live in the WES SWM service area. Nearly all of these people live in the area which is east of the City of Milwaukie, which includes Clackamas (97015) and Happy Valley, but approximately 2,000 people reside in the portion of the WES SWM service area which is located in the Tualatin River watershed. Rivers and streams in the WES SWM service area include Johnson Creek, Kellogg Creek, and the Tualatin and Clackamas Rivers.

WES's MS4 permit can serve as the implementation plan for the mercury TMDL for the MS4 permit applicable service area. In addition, WES will also implement, or continue to implement, management strategies to reduce erosion and runoff within its stormwater service area that could discharge mercury in stormwater directly to waterbodies, in addition to discharges through MS4-permitted conveyances. WES must update its TMDL Implementation plan to ensure that management measures to reduce erosion and runoff directly to waterbodies are included in their suite of pollutant reduction programs. Nonpoint source requirements also related to MS4 permit holders are found in [Section 13.3.1.11](#). In addition, WES must post its nonpoint source Implementation plan on a publicly accessible website. Other NPDES permits held by WES will be implemented according to requirements set forth in [Section 13.3.2.2](#).

13.3.1.23 Water Delivery and Conveyance Systems

Irrigation districts, drainage districts, and other water delivery and conveyance systems influence the quantity and timing of sediment delivery to downstream river reaches. Return flows can enter waters of the state through ditches and pipes. Consequently, owners and operators of these systems are included as responsible persons in this WQMP because maintenance and management of these systems can impact sediment transport and erosion. Such systems are responsible only for sedimentation resulting from conveyance systems, not from upland agricultural activities such as raising livestock, cultivation, and irrigation. These activities are covered by the Department of Agriculture as part of its responsibilities as a DMA (see [Section 13.3.1.4](#))

Irrigated agriculture is the largest consumptive surface water use in the Willamette Basin, and the volume of water consumed is predicted to increase over the next 50 years. A [USGS study](#)

found that more than 75 percent of water use in the Willamette Basin was derived from surface flow, and the largest single use was for irrigated agriculture. Growth in irrigation water rights leveled off in the 1990's (Jaeger, Plantinga, Langpap, Bigelow, & Moore, 2017), however the US Army Corps of Engineers recently projected irrigated acres on lands already in agricultural production to increase by more than 70,000 acres between 2020- 2070 within their study area (US Army Corps of Engineers, 2017). While irrigated agriculture continues to be an important and potentially growing demand, there remains a need to characterize the location and extent of irrigation systems in the basin, as well as the management practices used to maintain and operate these systems.

Drainage districts and systems exist primarily to manage stormwater drainage and flooding. Many of these districts were originally formed to help protect the land from flooding so that farming could occur year round. Presently, drainage districts that are registered with the state as special districts often have a tax base that comprise rural tracts of land, as well as commercial and residential properties and parks. Levees, pump stations, ditches, sloughs, streams and culverts are important components of a drainage system and must be continually maintained in order to protect the environment, property and safety.

Water conveyance systems, including those that are managed for irrigation and drainage, are currently regulated by multiple state and federal agencies, including Oregon Water Resources Department, DSL, USACE, and DEQ's 401 water quality certification program. For most waters, a DSL permit is required if a project will involve 50 cubic yards of fill and/ or removal within the ordinary high water line of a stream; this requirement also applies to some ditches. Projects that require a DSL removal-fill permit may also require a Clean Water Act Section 404 permit from the USACE. For these projects, a joint application form can be submitted to both agencies. Existing regulatory programs relevant to these activities are summarized in [Table 13-20](#).

Implementing the requirements and conditions of these permits and Water Quality Certifications include best management practices that meet the TMDL requirements. For projects and activities that are exempt or not permitted by the agencies and programs shown in [Table 13-16](#), owners and operators of water conveyance systems must implement similar best management practices to reduce sediment and erosion, in order to meet the TMDL requirements.

Table 13-20. Existing state and federal agencies and programs that regulate water conveyance systems

Agency	Program	Regulatory permit or certification
U.S. Army Corp of Engineers and U.S. Bureau of Reclamation	Willamette Valley Project	Water Service Contracts
DEQ	401 Program	Water Quality Certification
Department of State Lands	Waterways and Wetlands	Removal/ Fill Permit
Oregon Water Resources Department	Water Rights	Permits for withdrawal, storage, and use

[Appendix E: List of designated management agencies and responsible persons](#) lists the water conveyance entities that DEQ has identified as responsible persons. Operation and maintenance of any hydro-modification system that discharges return flows to waters of the state has the potential to impact the timing and quantity of sediment delivery to streams, thus there remains a need to better characterize the geographic location and current operation and maintenance activities related to water conveyance entities in the Willamette Basin. This information will help DEQ and system owners and operators gain a better understanding of their potential impact on reducing sediment and erosion.

There may be additional water conveyance systems in the Willamette Basin that are not included in Appendix B due to limited availability of information about existing systems. However, all systems that have return flows or the potential to discharge to waters of the state should implement management measures to reduce sediment and erosion.

Measurable objectives, milestones, and WQMP reporting requirements

DEQ developed proposed milestones and timelines for working with owners and operators of water conveyance systems ([Table 13-21](#)). DEQ will collaborate with watershed partners including ODA and Oregon Water Resources Congress to conduct outreach and education to water conveyance entities over the next two years. DEQ will also work individually with owners and operators of water conveyance systems to gather information and better characterize their potential to discharge or have return flows to the Willamette Basin river network and determine what management and reporting strategies are relevant to their specific operations and maintenance activities.

DEQ expects Water Conveyance entities identified in [Appendix E: List of designated management agencies and responsible persons](#) to work with DEQ as outlined in [Table 13-21](#). Examples of the types of management strategies that responsible persons will be required to implement are shown in [Table 13-22](#).

Owners and operators of water conveyance systems must implement best management practices related to operation and maintenance of their system.

Table 13-21. Milestones and timelines for DEQ to work with water conveyance entities to plan and carry out implementation of the 2019 Willamette Basin Mercury TMDL

Strategy	Action	Milestone	Estimated Timeline
Conduct outreach and education to water conveyance systems in the Willamette Basin, specifically those identified in Appendix E of the 2019 Willamette Basin Mercury TMDL WQMP.	DEQ will worked with Oregon Department of Agriculture, and reached out to Oregon Water Resources Congress and other watershed partners to provide informational and educational opportunities relevant to the Willamette Basin Hg TMDL.	Individually contact Water Conveyance Entities identified in Appendix E of the Willamette Basin Hg TMDL WQMP using available contact information.	Completed: Initial contact completed by June 30, 2019.
		Provide at least one in-person informational meeting during the public comment period	Informational meeting will occur in 2019
Work directly with Water Conveyance Entities to better identify and characterize water conveyance systems identified in Appendix E of the 2019 Willamette Basin Mercury TMDL WQMP.	DEQ will work with water conveyance entities to characterize and document water conveyance systems for purpose of identifying relevant management strategies, and implementation tracking and reporting requirements.	Complete at least one in-person meeting after the public comment period.	Meeting to occur between Dec. 1, 2019 and April 30, 2020.

Strategy	Action	Milestone	Estimated Timeline
Work directly with Water Conveyance Entities to develop implementation strategies, objectives, and timelines, and reporting requirements.	Finalize implementation strategies, objectives, timelines and reporting requirements.	Schedule implementation planning and development meetings.	Implementation planning and development meetings to occur between May 1, 2020 and Sept. 30, 2021.
		Water Conveyance Entities will submit DEQ- requested information that is necessary to develop implementation, tracking and reporting strategies and requirements.	All information to be submitted according to schedule identified during one-on-one and/ or aggregate implementation planning and development meetings (see above).
		DEQ will finalize implementation, tracking and reporting requirements.	DEQ will finalize implementation, tracking and reporting requirements by Dec. 31, 2021.

Table 13-22. Examples of Management Strategies that may be required of water conveyance entities named as responsible persons in the 2019 Willamette Basin Mercury TMDL WQMP

Water Quality Protection Management Strategies for Water Conveyance Entities
List of turbidity/sediment control best management practices for watercourse maintenance activities.
Maintain a list of construction or ditch maintenance activities that require state and/ or federal permits or ODFW approval.
Use streambank and/ or canal stabilization practices, including structural and non-structural best management practices.
Manage upland conveyance system infrastructure, for example, roads, pumps, etc. to prevent soil erosion, and sediment delivery to waterbodies.
Conduct education and outreach to water users and upland agricultural and urban land owners that discharge to system.
Monitor and evaluate best management practices and strategies.
Flow and drainage management to reduce erosion, and sediment delivery to streams.
Maintain a schedule for operation and maintenance activities.
Maintain a current map of system, including canals, ditches, pumps, weirs, etc.

13.3.1.24 Reservoir management

Impoundments create conditions where mercury methylation rates are higher than flowing stream segments. Higher rates of MeHg production can result in reservoir fish having higher MeHg concentrations. There is also potential for release of methylmercury from impoundments to lower stream segments.

According to the Oregon Department of Water Resources dam inventory, there are 414 dams in the Willamette Basin that can store at least 9.2 acre-ft. Included in the inventory are dams defined by OAR 690-020-0022(8): “Dam” means hydraulic structure built above the natural ground line that is used to impound water. Dams include all appurtenant structures, and together are sometimes referred to as “the works”. Dams include wastewater lagoons and other hydraulic structures that store water, attenuate floods, and divert water into canals.

Collectively, Willamette Basin dams can store over 2.7 million acre-ft. Many of the dams are located in areas under the authority of various DMAs or responsible persons. [Appendix E: List of designated management agencies and responsible persons](#) shows dams, owners, responsible persons, and DMAs for the 124 dams storing at least 100 acre-ft, which is the smallest capacity of the dams owned by the four largest owners. All DMAs and responsible persons operating reservoirs must be aware of factors contributing to increased reservoir methylation rates, including water level fluctuations, thermal stratification, and nutrient loading to reservoirs. DMAs and responsible persons must also be familiar with the operations or conditions resulting in dam releases or discharges to surface water.

The U.S. Army Corps of Engineers, Portland General Electric, U.S. Bureau of Reclamation and Eugene Water and Electric Board are the four largest owners and operators of reservoirs in the Willamette Basin, based on maximum storage volumes. Reservoir implementation requirements pertaining to for these four DMAs/responsible persons are specified below in the section titled “Measurable objectives, milestones, and WQMP reporting requirements.”

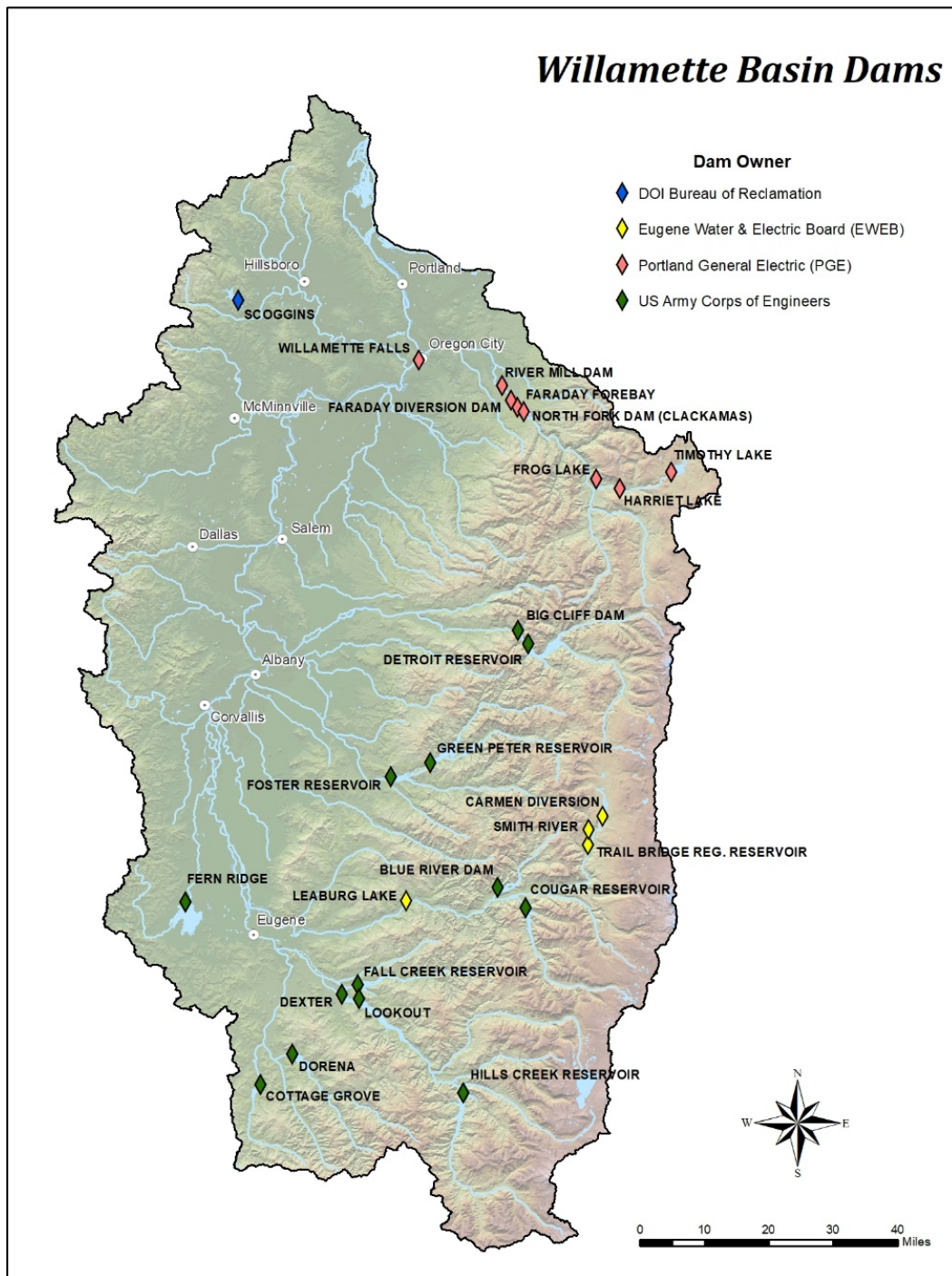


Figure 13-5. Map of Reservoirs Belonging to the Four Largest Owners in the Willamette Basin

Table 13-23. Example of Best Management Practices for Reservoirs

Best Management Practices
Oxidant addition to reservoir bottom waters
Hypolimnetic oxygenation systems
In-reservoir sediment removal or encapsulation ¹
Artificial circulation
Reduction of average water level fluctuations
Vegetation management
Sediment amendment

¹This might be valuable in areas where the historic sediment in the reservoir has significantly higher mercury concentrations than contemporary sediment deposition

Measurable objectives, milestones, and WQMP reporting requirements

USACE, PGE, USBOR and EWEB will assess factors affecting methylation rates in their reservoirs by evaluating DEQ specified metrics. These metrics include (1) a reservoir specific-mercury translator, which relates water column total mercury to dissolved methylmercury, like the translator used in the TMDL model, (2) nutrient status, (3) dissolved oxygen profile, (4) water level fluctuations and (5) area of reservoir-adjacent wetlands affected by water level fluctuations. This assessment step will establish baseline conditions for use in adaptive management and inform evaluations of site-specific approaches to reduce methylmercury production. The DMAs/responsible persons will also identify specific measurable objectives with milestones and associated implementation timeline for implementing best management practices that address methylation rates in their reservoirs.

A TMDL implementation plan must be submitted to DEQ within 18 months of TMDL issuance. The plan will describe the timeline for completing the assessment of factors affecting methylation rates, evaluation of site-specific best management practices for reducing methylation, and implementing best management practices to address methylation rates in their reservoirs. See example best management practices in Table 13-19 for practices that could be included in implementation plans. The plan will also include a rationale for identifying specific measurable objectives and any additional DMA/responsible persons determined metrics used for tracking measurable objectives. Development of implementation plan elements for the Cottage Grove Reservoir must be coordinated with EPA's Black Butte Mine Superfund Remedial Investigation and Feasibility Study.

The USACE, PGE, USBOR and EWEB will also take part in the Willamette Basin five year review. For more information about five year reviews, see [Section 13.4](#).

U.S. Army Corps of Engineers

Stream flow in the Willamette Basin is highly modified by dam and reservoir operations. The U.S. Congress passed 15 flood control acts between 1938 and 1974 that affect the Willamette Basin and are implemented by USACE. The 13 USACE dams comprise 91 percent of the total dam storage capacity in the basin. These dams provide flood control, navigation, hydroelectric power, and water in summer for irrigation, recreation, and downstream water quality. Dam operations have dramatically changed the natural flow patterns of the Willamette River by reducing peak flows in winter and artificially augmenting summer low flows.

U.S. Bureau of Reclamation

USBOR operates Scoggins Dam, which impounds Scoggins Creek forming Hagg Lake in the Tualatin sub-basin. Hagg Lake comprises approximately 2 percent of the total dam storage capacity in the Willamette Basin.

Eugene Water and Electric Board

EWEB is Oregon's largest customer-owned public utility providing electricity and water to Eugene and portions of East Springfield and the McKenzie River Valley. EWEB owns and operates Carmen Diversion, Smith River, Trail Bridge Reservoir, Leaburg Dam and Walterville Canal in the McKenzie sub-basin. The four dams comprise approximately 0.6 percent of the total dam storage capacity in the Willamette Basin. Water for the Walterville canal is diverted from the mainstem McKenzie River for the purposes of hydroelectric generation - there is no reservoir storage.

The Leaburg-Walterville Hydroelectric Project is comprised of two run-of-the-river dams on the McKenzie River. The Leaburg Dam impounds and diverts the McKenzie River through the Leaburg Canal to the Leaburg power plant. Flow from the Leaburg power plant returns to the McKenzie River. The impoundment forms the Leaburg Reservoir.

Portland General Electric

PGE provides electricity to Portland, Salem and the surrounding areas. PGE owns and operates Timothy Lake, North Fork Dam, River Mill Dam, Faraday Forebay, Faraday Diversion Dam, Frog Lake and Harriet Lake. These seven dams comprise approximately 5 percent of the total dam storage capacity in the Willamette Basin.

13.3.2 Management strategies for point sources

As required in OAR 340-042-0040(4)(I)(E), the following section describes management strategies for point sources. As noted in this TMDL, point source wasteload allocations are applied as percent reductions aggregated across two sectors – permitted wastewater discharges and permitted stormwater discharges. Wasteload allocations are assigned to the permitted source sectors, not to specific dischargers. DEQ determined that the most effective way to optimize mercury reductions is to apply mercury and erosion minimization and control measures that are appropriate for each sector, facility, land use, or activity. Reasonable assurance that point source wasteload allocations will be met is addressed through the issuance or revision of National Pollutant Discharge Elimination System permits.

13.3.2.1 NPDES Wastewater Permits

As described in [Section 10](#), the wastewater sector wasteload allocation is a 10 percent reduction from estimated existing mercury loads discharged under all wastewater permits. Permit categories under the aggregate 10 percent reduction wasteload allocation include: major and minor domestic sewage treatment plant permits; major and minor industrial wastewater permits; and wastewater discharges covered under non-stormwater general permits.

Domestic Sewage Treatment Plant Wastewater Permits

Major sewage treatment plant facilities

Major sewage treatment plant facilities are facilities with discharges greater than 1 million gallons per day, populations greater than 10,000 or with pretreatment programs classified as “major” and are listed in [Table 9-3](#) in Section 9 on source assessment. For these major STP facilities, consideration of permit renewal will include enforceable conditions for monitoring and reporting of total mercury and development and implementation of mercury minimization programs, in accordance with the most recent version of [DEQ’s Internal Management Directive on Implementation of Methylmercury Criterion in NPDES Permits, 2013](#). Required elements include:

- Identification of potential sources of mercury in discharge;
- Implementation and tracking of source reduction activities;
- Monitoring to document effectiveness; and
- Reporting.

As part of the Accountability Framework described in [Section 14.1](#), reporting from major STPs will be tracked and evaluated for progress toward the 10 percent overall wastewater sector reduction of approximately 0.44 g/day or 0.16 kg/yr.

Minor sewage treatment plant facilities

Within the Willamette Basin, estimated total discharge flows from all minor STPs are less than 10 percent of the total discharge flows from all major STPs. In the TMDL Technical Support Document (TetraTech, 2019a), the total mercury load from all minor STPs was estimated at 0.095 kilograms/year, or essentially 0 percent of the total mercury load in the basin. DEQ determined that the potential mercury load from minor STP discharges is a very minor contribution to the estimated 0.8 percent of total mercury load from all STPs within the basin. Therefore, no additional controls or monitoring will be required from minor STPs toward achieving the 10 percent overall wastewater sector reduction of 0.44 g/day or 0.16 kg/yr. As minors qualify to become majors, permit requirements will reflect those described above for major STPs.

Industrial and General Wastewater Permits

As described in the TMDL Technical Support Document (TetraTech, 2019a), the following NPDES permitted industrial activity categories have the potential to include mercury in their process operations:

- timber products;
- paper products;
- chemical products;
- glass/clay/cement/concrete/gypsum products;
- primary metal industries;
- fabricated metal products;
- electronics and instruments.

Permits for facilities that do not include process wastewater discharges of any of the categories of activities in the list above will not include requirements specific to achieving a portion of the aggregated sector-specific 10 percent reduction wasteload allocation.

Major and minor industrial

DEQ evaluated whether the existing eight major (as determined using EPA Industrial Classification worksheet) and 57 minor industrial wastewater permits in the Willamette Basin discharge process wastewater from any of the above categories of activities. DEQ determined that there are seven major industrial discharges with active permits, and 15 minor facilities that fall into SIC code categories with activities that have the potential to increase mercury in process wastewater discharge (see [Table 9-4](#)). DEQ will confirm these determinations during renewal of each permit. For confirmed facilities, DEQ will evaluate existing data to determine the significance of mercury loads in discharges. DEQ will also consider the potential for measurable reductions toward the 10 percent sector aggregate wasteload allocation in making a determination as to whether development and implementation of a mercury minimization plan is warranted for the facility. Depending on mercury and flow data availability and quality, permits will include, either:

1. If sufficient mercury and flow data exists, enforceable conditions for monitoring and reporting of influent and effluent total mercury and, if determined to be warranted, development and implementation of a mercury minimization plan, in accordance with the most recent version of [DEQ's Internal Management Directive on Implementation of Methylmercury Criterion in NPDES Permits, 2013](#). Required elements include:
 - Identification of potential sources of mercury in discharge;
 - Implementation and tracking of source reduction activities;
 - Monitoring to document effectiveness; and
 - Reporting.
2. If there is insufficient mercury and flow data, enforceable conditions on influent and effluent monitoring and reporting of total mercury and discharge flows. After two years of data collection, effluent mercury and total suspended solids concentrations and discharge flows will be evaluated to determine estimated mercury load discharged, to determine whether development and implementation of a mercury minimization plan is warranted for the facility.

Mercury influent data will also be evaluated in comparison to effluent to inform decisions regarding the need for mercury minimization plans.

As part of the Accountability Framework described in [Section 14.1](#), reporting from these industrial facilities will be tracked and evaluated for progress toward the 10 percent overall wastewater sector reduction of approximately 0.44 g/day or 0.16 kg/yr.

General wastewater

With the exception of the 700PM general permit for suction dredge mining, DEQ determined that all categories of the 158 entities currently issued general wastewater permits (36 cooling water, 24 filter backwash, 4 fish hatcheries, 4 boiler blowdown, 9 petroleum hydrocarbon cleanup, 21 wash water, 60 pesticide application) have little to no potential for mercury to be increased in permitted discharges. In addition, flow volumes are insignificant as contributors to the estimated 0.3 percent total load of mercury from industrial discharges into Willamette basin streams. Therefore, no permit requirements are necessary specific to achieving a portion of the aggregated sector-specific 10 percent reduction wasteload allocation.

Discharge flows from suction dredges permitted under the 700PM generally are also insignificant. However, as noted in [Section 9.4.1](#), when operated in areas of historical mercury contamination, studies in Oregon, California, Wisconsin and Florida have shown that significant levels of mercury can be disturbed, mobilized and methylated by suction dredging. The high potential for high concentrations of mercury to be released and converted in this specific subbasin constitutes a significant mercury load. Therefore, upon renewal of the 700PM permit, DEQ will prohibit dredging locations in streams that flow from the former Bohemia Mining District and are tributary to the Dorena Reservoir (including Row River, Brice Creek, Sharps Creek and Champion Creek).

Reductions from ceasing these discharges are expected to contribute to the 10 percent overall wastewater wasteload allocation of approximately 0.44 g/day or 0.16 kg/yr, but will be locally effective in Dorena Reservoir and its tributaries. This small portion of the wasteload allocation will be evaluated as part of the Monitoring Framework, being developed by DEQ and EPA.

13.3.2.2 NPDES Permitted Stormwater

The permitted stormwater sector wasteload allocation is a 75 percent reduction from estimated existing mercury loads discharged under all stormwater permits. As noted in the TMDL and TMDL Technical Support Document (TetraTech, 2019a), atmospheric deposition is the major source of mercury. Once mercury is deposited on the landscape it can be eroded and/or transported in stormwater to rivers, streams and other waterbodies.

Permittees will be responsible for applying controls to prevent or reduce mercury discharges from within their jurisdictions in light of these mixed sources and delivery mechanisms of mercury. Controls cannot accurately distinguish or specifically target sources, thus DEQ acknowledges that some portion of background sources will be captured by permittee implemented controls and that some portion of sources will remain uncontrolled. The goal is to show achievement of measureable objectives within each jurisdiction toward a 75 percent reduction as an overall sector. Permit categories under the 75 percent reduction wasteload allocation include: MS4 Phase I; MS4 Phase II; 1200-A; 1200-Z; and 1200-C/CN/CA.

Municipal Separate Stormwater Sewer System

As noted in [Section 9.4.2](#), coverage is required for 47 entities under Phase I and Phase II MS4 permits within the Willamette Basin, as listed in [Table 9-5](#).

MS4 Phase I

Upon permit renewal, each MS4 Phase I permit will include the following requirements:

- Develop and submit a mercury minimization assessment with the second annual report of the renewed permit term, that documents the current actions, such as best management practices implemented, that reduce the amount of solids discharged into the permitted MS4 system (similar to the actions currently required in Schedule A of the permits).
- Continued implementation of the best management practices and other actions described in the mercury minimization assessment that are effective for mercury reduction, along with documentation of implementation in each subsequent annual report .
- An analysis of the effectiveness of the best management practices and any other actions taken and qualitative pollutant load reductions achieved in the fourth annual report. Due

to data limitations, mercury benchmarks are not applicable in the first permit cycle after the TMDL is finalized.

- Collection of paired total mercury and total suspended solids samples.
- Submittal of paired mercury and total suspended solids monitoring data in the appropriate DEQ data submission template, and pollutant load reduction evaluations and wasteload allocation attainment analyses with mercury specific information.

MS4 Phase II

DEQ's MS4 Phase II general permit became effective in March 2019. The permit includes requirements for controlling erosion and other pollutants associated with solids entrained in stormwater. Therefore, the jurisdictions covered under the Phase II general permit will not be required to implement any additional control measures toward achieving the 75 percent reduction sector wasteload allocation during the permit term.

For Phase II jurisdictions covered under an individual permit, upon renewal each permit will include, at minimum, the conditions in the MS4 Phase II general permit effective at the time regarding construction and post-construction requirements or requirement to develop, submit and implement a mercury minimization plan with the goal of demonstrating achievement of objectives toward attaining the 75 percent overall sector reduction. The plan must include:

- A description of both structural and non-structural control measures the permittee intends to implement;
- An evaluation of current structural and non-structural control measures and their relative effectiveness;
- A control measure effectiveness evaluation strategy to inform implementation of future control measures.

As part of the Accountability Framework described in [Section 14.1](#), reporting from these MS4 Phase I and II jurisdictions will be tracked and evaluated for progress toward the 75 percent overall stormwater sector reduction of approximately 8.48 g/day or 3.10 kg/yr. DEQ will use information from the first permit cycles following issuance of the TMDL to determine future permit requirements, including consideration of paired TSS and mercury samples from MS4 Phase II permittees, that may be needed to adaptively manage mercury reduction achievement.

Stormwater General Permits (1200-A, 1200-Z and 1200-C/CN/CA)

Most of the general stormwater permitted sites are located within MS4-permitted and non-permitted urban areas. In the Willamette Basin, these include approximately: 109 registrants under the 1200-A for non-metallic mining and asphalt and concrete plants; 629 registrants under the 1200-Z for industrial facilities; and approximately 1,000 short term registrants under the 1200-C/CN/CA for stormwater control during construction activities.

As noted in the TMDL and Technical Support Document (TetraTech, 2019a), mercury loads from general stormwater permits (1200-A, 1200-Z, and 1200-C/CN/CA) were implicit in the modeled MS4-permitted mercury load estimates. There are several existing requirements and planned revisions for these permits that DEQ expects will result in reduction of mercury loads contributing toward the achievement of the overall stormwater sector wasteload allocation of 75 percent reduction.

The NPDES 1200-Z Industrial General Stormwater Permit was re-issued in 2017 and updated in 2018. The 1200-Z permit includes a reduced benchmark for total suspended solids for discharges into the geographic regions of the Portland Harbor (approximately the lowest 10 miles of the Willamette River) and the Columbia Slough. These are the most densely industrialized areas of the Willamette Basin and, according to the TMDL modeling, represent key areas for mercury load reductions from stormwater (TetraTech, 2019a). The total suspended solids benchmark for discharges to these areas was set at 30 mg/L, reduced from 100 mg/L for discharges into Portland Harbor and from 50 mg/L in the Columbia Slough. In part, the reduced benchmark targets reduction of toxic substances (including mercury) that are associated with solids in stormwater and wastewater discharges. Upon renewal, it is expected that the 1200-A permit will also include the 30 mg/L total suspended solids benchmark in these two key geographic areas. Implementation of the lowered total suspended solids benchmark in these permits, as well as prohibitions on turbid discharge in the widespread, but temporary 1200-C/CN/CA permits, is anticipated to enhance reduction of mercury loads toward achievement of the overall stormwater sector wasteload allocation of 75 percent reduction. As a result, mercury reductions achieved through current and future general stormwater permit requirements for permitted activities conducted within the MS4-permitted jurisdictions will contribute to the aggregate stormwater sector reductions needed to achieve the wasteload allocation.

13.3.3 Other DEQ Mercury Reduction Programs

13.3.3.1 Regulatory Programs

Air Emissions Mercury Reductions

DEQ achieves mercury reductions from air emissions through implementation of federal Title V permits, state Air Contaminant Discharge permits and the newly adopted state Cleaner Air Oregon program. On August 13, 2019, the state of Oregon joined 20 other states in a lawsuit against EPA's decision to ease restrictions on coal-fired power plants. Given that emissions from coal-fired power plants across the country could contribute to mercury emissions nationwide, DEQ will continue to support regulatory efforts at the national level to reduce mercury emissions.

Environmental Cleanup Program

DEQ requires responsible parties to remediate contaminated land, groundwater and stream sediment as authorized by OAR 340-122-0070. DEQ Cleanup Program activities related to mercury are focused on abandoned mines in the state and responding with EPA to mercury spills. The Black Butte Mine site, which is a significant source of mercury to the Cottage Grove Reservoir, is an EPA Superfund site where cleanup actions were implemented in 2018 to address this source.

State Legislation on Mercury in Products

With regard to preventing mercury pollution, the Oregon Legislature adopted several bans, restrictions or management requirements for mercury in products since the 1990s. Those products include:

- Lighting fixtures
- Novelty items
- Thermostats, and
- Vehicle switches

In addition, the 2007 Legislature required dental offices to install dental amalgam separators and related maintenance best management practices to ensure mercury-containing amalgam waste does not end up in wastewater systems.

The state legislature passed Oregon's Environmental Protection Act in 2019, which ensures that the federal environmental standards of the Clean Air and Clean Water Acts that were in place and effective as of January 19, 2017, will remain in effect and be enforceable under state law even if the federal government rolls back regulations.

13.3.3.2 Voluntary programs

Household and small business mercury waste collection activities

DEQ's Solid and Hazardous Waste programs have initiated and implemented multiple specialized collection and exchange projects for mercury-containing products, including collecting mercury wastes at numerous one-day household hazardous waste collection events throughout Oregon. For more information about household hazardous waste events visit DEQ's website: <https://www.oregon.gov/deq/Hazards-and-Cleanup/hw/Pages/hhw.aspx>.

- **Thermometers** – A thermometer exchange program was initiated to reduce the amount of mercury in homes and ensure proper disposal of mercury thermometers. DEQ provides free digital thermometers at collection events to citizens turning in a mercury containing thermometer. DEQ also supplies local governments with free digital thermometers to encourage them to implement their own exchange programs. Currently, DEQ averages approximately one digital thermometer exchange for every 50 participants.
- **Thermostats** – The Thermostat Recycling Incentive project was initiated by DEQ, Portland General Electric, the Thermostat Recycling Corporation and the Product Stewardship Institute to encourage recycling of mercury containing thermostats. Between 2006 and 2007, contractors participating in the program received \$4 rebate coupons for each mercury-containing thermostat they returned to a participating wholesaler for recycling. The coupons could be used toward the purchase of mercury-free Energy Star® qualified thermostats. From 2010 to 2013, DEQ covered the \$25 registration cost for contractors and local governments to receive a Thermostat Recycling Corporation collection bin.
- **Dairy Manometers** – DEQ worked with dairy and agricultural organizations in 2005 and 2006 to replace mercury manometers (pressure-measuring devices) used in dairy farm milking operations with mercury-free digital vacuum gauges. The mercury-containing manometers were managed and disposed of properly by DEQ's hazardous waste contractor. An EPA grant provided \$300 to each participant to cover most of the costs associated with supplying and installing the mercury-free replacement pressure-measuring device.
- **Dental Mercury Wastes** – DEQ has been working with the Oregon Dental Association and the Oregon Association of Clean Water Agencies since 2003 to improve the management of mercury-containing wastes, such as dental amalgam. The partners sponsor an annual mercury waste collection event held in conjunction with the annual dental association conference. DEQ's Solid Waste program funded the collection and disposal of the waste in collaboration with local household hazardous waste programs.
- **Mercury Auto Switches** – The Northwest Auto Trades Association, the Oregon Environmental Council, local governments, and DEQ began a program in 2001 to replace mercury-containing automotive light switches in consumer automobiles with

mercury-free ball-bearing switches free of charge. Eligible cars were 2002 and older. DEQ's Hazardous Waste program also developed and distributed a fact sheet on mercury switch removal for automobile dismantlers in Oregon.

- **Suction Dredge Mining Waste Mercury** – DEQ worked with a hobby mining association in 2002 and 2003 on various activities including sponsoring two mercury waste collection events in Myrtle Creek.
- **Fluorescent Lamps** – Fluorescent light tubes and compact fluorescent bulbs can be taken to a household hazardous waste collection event or facility. For more information about collection events visit DEQ's website: <https://www.oregon.gov/deq/Hazards-and-Cleanup/hw/Pages/Mercury-Disposal.aspx>

Household and small business mercury education and reporting activities

DEQ's Solid and Hazardous Waste programs continue to partner with various organizations, local governments and non-profits to educate households and businesses about proper management of mercury-containing products and alternatives. DEQ also initiated an effort to collect better data on mercury waste generated by businesses. Specific activities implemented between 2002 and 2006 include the following:

- **Educational materials** – DEQ developed educational fact sheets on the proper management of mercury-containing products and wastes, including cleaning up mercury spills.
- **Dental offices** – At the Oregon Dental Association's annual conference DEQ staff assist with educational outreach to participating dentists. In addition, DEQ developed a simplified tax credit application and fact sheet for dentists installing amalgam separators.
- **Fluorescent lamps** – The Hazardous Waste program participated in several lighting fairs sponsored by electric utilities to provide educational information on proper disposal of mercury-containing fluorescent lamps. In addition, DEQ worked with the Oregon Environmental Council to develop a lamp fact sheet for property management companies.
- **Suction dredge miners** – DEQ developed printed educational information for miners on proper mercury management
- **Reporting on mercury containing hazardous waste** – DEQ's hazardous waste generation annual reporting form was modified to request specific information on the generation and management of mercury containing wastes from businesses and other entities required to submit these reporting forms.

13.4 Timeline for implementing management strategies

The purpose of this element of the WQMP, required by OAR 340-042-0040(4)(I)(D), is to demonstrate a strategy for implementing and maintaining the implementation plan, and to evaluate water quality improvements over time. Included in this section are timelines for TMDL implementation activities for nonpoint sources and point sources.

Table 13-24. The timeline for activities related to this WQMP and associated DMA and responsible person Implementation plans, and NPDES permits.

Activity	Year of Activity				
	2019	2020	2021	2022	2023
DEQ modification of affected NPDES Wastewater and Stormwater Permits	Upon permit renewal				
Ongoing implementation of DEQ- approved plans that DMAs and responsible persons already have in place	X	X			
Designated Management Agencies and responsible persons (see Appendix E of WQMP) develop and/ or update, and submit implementation plans within 18 months of TMDL issuance		X	X		
Implementation of new, updated or revised DMA and responsible person implementation plans			X	X	X
DMA and responsible person submittal of annual reports	X	X	X	X	X
DEQ, DMA and responsible person five year review of implementation					X

13.4.1 Nonpoint Source DMAs and responsible persons

Each nonpoint source DMA and responsible person will submit a new or revised TMDL implementation plan that includes timelines for implementation of the measurable objectives and milestones described in [Section 13.3.1](#). Timelines will be specific wherever possible and will include a schedule for implementation and evaluation of strategies, and reporting dates and milestones for evaluating progress. TMDL implementation plans must be submitted to DEQ for approval within 18 months of the issuance of the TMDL, or earlier if desired (for example, DMA's may wish to have their plans coincide with already established deadlines for annual reports). DMAs should work with DEQ basin coordinators on specific submission requirements.

Adaptive management is a central element of individual implementation plans, this WQMP, and the TMDL. As part of adaptive management, DEQ intends to regularly review the progress of implementation plans. Through ongoing monitoring and evaluation, DEQ, DMAs and responsible persons can learn from experience and modify policy and implementation approaches in order to achieve better environmental outcomes.

Annual reports

Cities, counties and some special districts that have been named DMAs in this WQMP will have annual reporting requirements. DMAs will report on progress in implementing nonpoint source strategies identified in the TMDL implementation plans, including any delays or challenges DMAs had in implementing strategies. DMAs may combine reporting for mercury along with other Willamette Basin TMDL pollutants. Annual reports must be posted on a publicly accessible website unless a DMA does not have a website.

Responsible persons and DMAs (which include some special districts, and local, state and federal agencies) will report on implementation progress of nonpoint source strategies, which may include annual reports. Implementation strategies will be identified in TMDL implementation plans, as described in an existing Memorandum of Understanding or Memorandum of Agreement, or as directed by DEQ.

Willamette Basin TMDL Five Year Review

The 2006 Willamette Basin TMDL required the development and submission of TMDL implementation plans with annual reporting to DEQ. The 2006 TMDL also required DMAs and responsible persons to submit a report every five years to assess effectiveness of the management strategies identified in implementation plans and in place during the preceding four years. As part of the five year review, DEQ evaluates the number of implementation plans and annual reports submitted by DMAs and responsible persons, and the adequacy of the strategies contained in those plans to reduce pollutant inputs and restore water quality. These reviews have provided valuable feedback to the agency on successes and challenges DMAs experience in implementing their nonpoint source program. For this reason, DEQ will continue to require all nonpoint source DMAs and responsible persons, unless otherwise notified by DEQ, to include progress in implementation of mercury reduction strategies with their five year report as described in this WQMP.

Willamette Basin five year reviews occurred in 2013 and 2018, and the Molalla-Pudding five year review occurred in 2015. The next five-year reviews for the Molalla-Pudding and the Willamette Basin TMDLs are planned to occur in 2021 and 2023, respectively. DEQ expects that management strategies related to mercury will be included in the Willamette Basin 2023 five year review, even though four complete years of mercury implementation based on the updated WQMP will not have occurred by then. The objective of this timeline is to retain a consistent five-year reporting cycle for current and future Willamette Basin TMDLs. DEQ will post five year review reports to its website.

In the five year reviews, DMAs and responsible persons must address progress in implementing mercury reduction strategies, in addition to other nonpoint source pollutants established under previous Willamette TMDLs for which they were named as DMAs or responsible persons. Details of this submittal will be provided by DEQ to DMAs and responsible persons in advance of the deadline for these reports. Entities such as state and federal agencies with a Memorandum of Understanding or Memorandum of Agreement with DEQ may have different or additional reporting requirements.

During the five year review, DMAs must review their implementation plans in collaboration with DEQ staff to evaluate whether strategies, timelines, milestones, or other components of the plan should be updated for the next five years. DMAs and responsible persons may also update implementation plans more often than every five years due to significant changes in TMDL pollutant reduction strategies or program priorities.

13.4.2 Point sources

Provisions to address the appropriate point source wasteload allocations will be incorporated into National Pollutant Discharge Elimination System permits when permits are renewed by DEQ. A schedule for meeting the requirements associated with this TMDL will be incorporated into the permit. Like other permit conditions, compliance with the terms and conditions of the permit is required by state and federal law. NPDES permittees will implement the permit renewal requirements described in [Section 13.3.2](#).

13.5 Timeline for attainment of water quality standards

This WQMP component is required by OAR 340-042-0040(4)(I)(F). The timeline for attainment of water quality standards for this TMDL is expected to take multiple decades. The primary source of mercury in the basin is air deposition, and while efforts to reduce emissions in North America are ongoing, continued air emissions from global sources may offset these efforts. Other sources of mercury are varied and include buffering and re-release of mercury from the ocean, re-suspension of sediment-bound mercury in waterbodies, and changes in total mercury in groundwater. These legacy mercury deposits will take years to diminish.

Nonpoint sources of mercury contribute more mercury to the basin relative to point sources. Therefore, it is especially important for this TMDL for nonpoint sources to make timely progress toward meeting the TMDL load allocations. DEQ expects nonpoint source DMAs and responsible persons to meet the interim milestones for percent reductions ([Table 13-25](#)). If interim milestones are not met, DEQ may require DMAs and responsible persons to revise their implementation plans and implementation timelines accordingly (OAR 340-042-0080(4)(b)).

If DEQ determines that non-federal forest operations regulated under the Forest Practices Act are not making satisfactory progress toward meeting milestones or achieving load allocations, or if DEQ determines that the general Forest Practices Act rules are not sufficient for meeting allocations, site specific rules under the Forest Practices Act rules will need to be created or revised. If the site specific rules are not implemented, DEQ will request the Environmental Quality Commission to petition the Board of Forestry to make necessary changes (OAR 340-042-0080(2)).

If DEQ determines that agricultural practices subject to the Agricultural Water Quality Management Act are not making satisfactory progress toward meeting milestones or achieving load allocations, or if the area plan and rules are not adequate to ensure implementation of the load allocation, the department will provide Oregon Department of Agriculture with comments on what would be sufficient to meet TMDL load allocations during each biennial review process. Should that effort not be sufficient DEQ will request the Environmental Quality Commission to petition ODA to make the necessary changes (OAR 340-042-0080(3)).

Table 13-25. Timeline for reaching interim milestones for the general nonpoint source 88 percent reduction in instream mercury levels.

Assessment of progress will be supported by water quality monitoring conducted by DEQ and watershed partners.

Assessment Year	Cumulative Percent Reduction Milestones for Instream Mercury
2028	30
2038	60
2048	88

13.6 Monitoring and evaluation

As required in OAR 340-042-0040(4)(I)(K), this section describes DEQ's plan to monitor and evaluate progress toward achieving TMDL allocations and water quality standards.

Accountability and evaluation has two basic components: 1) tracking the implementation of DMA-specific water quality implementation plans identified in this document and 2) monitoring

the physical, chemical and biological parameters for water quality. Monitoring will provide a check on the progress being made toward achieving the TMDL allocations and meeting water quality standards, and will be used as part of the Adaptive Management process ([Figure 13-2](#)) The estimated timeline for achieving water quality standards is multiple decades.

The objectives of this monitoring effort are to demonstrate long-term recovery, better understand natural variability, and track implementation of projects and best management practices, and track effectiveness of TMDL implementation. This monitoring and feedback mechanism is a major component of the “reasonable assurance of implementation” for the Willamette Basin WQMP.

DMA-specific implementation plans will be tracked by accounting for the numbers, types and locations of projects, best management practices, education activities, or other actions taken to improve or protect water quality. The mechanism for tracking DMA and responsible person implementation efforts will be annual reports to be submitted to DEQ.

The information generated by each of the agencies or entities gathering data in the Willamette Basin will be pooled and used to determine whether management actions are having the desired effects or if changes in management actions and/ or TMDLs are needed. This detailed evaluation will typically occur on a five year cycle. If progress is not occurring, then the appropriate DMA or responsible person will be contacted with a request for action.

DEQ and EPA are currently developing an *Assessment and Monitoring Strategy to Support Implementation of Mercury Total Maximum Daily Loads for the Willamette Basin*. This monitoring strategy will be used to evaluate effectiveness of DMA and responsible person implementation strategies at meeting allocations and may require certain DMAs to collect data. The monitoring strategy will also be used to determine progress in the Willamette River and its tributaries toward meeting the total mercury loading capacity of 0.14 ng/L, methylmercury fish tissue criterion of 0.040 mg/kg, and instream total suspended solid surrogate allocations. DEQ will involve stakeholders in the process of developing the monitoring strategy. DEQ will finalize this monitoring strategy after the issuance of the TMDL.



Figure 13-6. Multnomah Channel, Lower Willamette.

13.7 Costs and funding

This section provides a general discussion of costs and funding for implementing management strategies as required by Oregon Administrative Rule 340-042-0040(4)(I)(N). Please note that sector-specific or source-specific implementation plans may provide more detailed analyses of costs and funding for specific management strategies.

Designated Management Agencies will be expected to provide a fiscal analysis of the resources needed to develop, execute and maintain the programs described in their Implementation plans.

The purpose of this element is to describe estimated costs and demonstrate there is sufficient funding available to begin implementation of the WQMP. Another purpose is to identify potential future funding sources for project implementation.

Generally DMAs should estimate funding needed over a five-year timeframe to coincide with implementation strategies identified in its TMDL implementation plan. Factors to consider include:

- Staff salaries, supplies, volunteer coordination, regulatory fees
- Installation, operation, and maintenance of management measures
- Monitoring, data analysis and management
- Education and outreach efforts
- Ordinance development

Funding is essential to implementing projects associated with this WQMP. There are many sources of local, state, and federal funds. [Table 13-26](#) provides a partial list of funding and assistance programs available in the Willamette Basin.

Table 13-26. Partial list of funding programs available in the Willamette Basin that may be used to support planning and implementation activities that benefit water quality

Program	General Description	Contact
Clean Water State Revolving Fund	Loan program for below-market rate loans for planning, design, and construction of various water pollution control activities.	DEQ
Conservation Reserve Enhancement Program (CREP)	Provides annual rent to landowners who enroll agricultural lands along streams. Also cost-shares conservation practices such as riparian tree planting, livestock watering facilities, and riparian fencing.	NRCS, SWCDs, ODF
Conservation Reserve Program (CRP)	Competitive CRP provides annual rent to landowners who enroll highly erodible lands. Continuous CRP provides annual rent to landowners who enroll agricultural lands along seasonal or perennial streams. Also cost-shares conservation practices such as riparian plantings.	NRCS, SWCDs
Conservation Stewardship Program (CSP)	Provides cost-share and incentive payments to landowners who have attained a certain level of stewardship and are willing to implement additional conservation practices.	NRCS, SWCDs
Drinking Water Source Protection Fund	These funds allow states to provide loans for certain source water assessment implementation activities, including source water protection land acquisition and other types of incentive-based source water quality protection measures.	Oregon Health Authority
Emergency Watershed Protection Program (EWP)	Available through the USDA-Natural Resources Conservation Service. Provides federal funds for emergency protection measures to safeguard lives and property from floods and the products of erosion created by natural disasters that cause a sudden impairment to a watershed.	NRCS, SWCDs
Emergency Forest Restoration Program (EFRP)	Available through the USDA-Natural Resources Conservation Service. Helps owners of non-industrial private forests restore forest health damaged by natural disasters.	USDA, ODF
Environmental Protection Agency Section 319 Grants	Fund projects that improve watershed functions and protect the quality of surface and groundwater, including restoration and education projects.	DEQ, SWCDs, Watershed Councils

Program	General Description	Contact
Environmental Quality Incentives Program (EQIP).	Cost-shares water quality and wildlife habitat improvement activities, including conservation tillage, nutrient and manure management, fish habitat improvements, and riparian plantings.	NRCS, SWCDs
Farm and Ranchland Protection Program (FRPP)	Cost-shares purchases of agricultural conservation easements to protect agricultural land from development.	NRCS, SWCDs, ODF
Federal Reforestation Tax Credit	Provides federal tax credit as incentive to plant trees.	Internal Revenue Service
Grassland Reserve Program (GRP)	Provides incentives to landowners to protect and restore pastureland, rangeland, and certain other grasslands.	NRCS, Farm Service Agency, SWCDs
Landowner Incentive Program (LIP)	Provides funds to enhance existing incentive programs for fish and wildlife habitat improvements.	U.S. Fish and Wildlife Service, ODFW
Oregon Watershed Enhancement Board (OWEB)	Provides grants for a variety of restoration, assessment, monitoring, and education projects, as well as watershed council staff support. 25 percent local match requirement on all grants.	SWCDs, Watershed Councils, OWEB
Oregon Watershed Enhancement Board Small Grant Program	Provides grants up to \$10,000 for priority watershed enhancement projects identified by local focus group.	SWCDs, Watershed Councils, OWEB
Partners for Wildlife Program	Provides financial and technical assistance to private and non-federal landowners to restore and improve wetlands, riparian areas, and upland habitats in partnership with the U.S. Fish and Wildlife Service and other cooperating groups.	U.S. Fish and Wildlife Service, NRCS, SWCDs
Public Law 566 Watershed Program	Program available to state agencies and other eligible organizations for planning and implementing watershed improvement and management projects. Projects should reduce erosion, siltation, and flooding; provide for agricultural water management; or improve fish and wildlife resources.	NRCS, SWCDs
Resource Conservation & Development (RC & D) Grants	Provides assistance to organizations within RC & D areas in accessing and managing grants.	Resource Conservation and Development
State Forestation Tax Credit	Provides for reforestation of under-productive forestland not covered under the Oregon Forest Practices Act. Situations include brush and pasture conversions, fire damage areas, and insect and disease areas.	ODF
Stewardship Program	Provides cost share dollars through USFS funds to family forest landowners to have management plans developed.	ODF
State Tax Credit for Fish Habitat Improvements	Provides tax credit for part of the costs of voluntary fish habitat improvements and required fish screening devices.	ODFW
Stewardship Incentive Program (SIP)	Cost-sharing program for landowners to protect and enhance forest resources. Eligible practices include tree planting, site preparation, pre-commercial thinning, and wildlife habitat improvements.	NRCS, SWCDs, ODF
Wetlands Reserve Program (WRP)	Provides cost-sharing to landowners who restore wetlands on agricultural lands.	NRCS, SWCDs
Wildlife Habitat Incentives Program	Provides cost-share for wildlife habitat enhancement activities.	NRCS, SWCDs

Program	General Description	Contact
Wildlife Habitat Tax Deferral Program	Maintains farm or forestry deferral for landowners who develop a wildlife management plan with the approval of the Oregon Department of Fish and Wildlife.	ODFW, SWCDs, NRCS
Funding Resources for Watershed Protection and Restoration	EPA website containing numerous links to funding sources	

13.8 Citation legal authorities

As required in Oregon Administrative Rule 340-042-0040(4)(I)(O), this section cites legal authorities relating to implementation of management strategies.

Clean Water Act, Section 303(d)

The DEQ is the Oregon state agency responsible for implementing the Clean Water Act in Oregon. The EPA delegates many Clean Water Act authorities to the State of Oregon which is administered by the Oregon Environmental Quality Commission through Oregon Revised Statute. Section 303(d) of the 1972 Federal Clean Water Act as amended requires states to develop a list of rivers, streams and lakes that cannot meet water quality standards without application of additional pollution controls beyond the existing requirements on industrial sources and sewage treatment plants. These waters are referred to as “water quality limited.” Water quality limited waterbodies must be identified by the EPA or by a state agency which has been delegated this responsibility by EPA. In Oregon, the responsibility to delegate water quality limited waterbodies rests with DEQ and DEQ’s list of water quality limited waters is updated every two years. The list is referred to as the 303(d) list. Section 303 of the Clean Water Act further requires that TMDLs be developed for all waters on the 303(d) list. The Oregon Environmental Quality Commission granted the DEQ Director authority to develop TMDLs and issue them as orders (OAR 340-042-0060). DEQ was granted authority by the commission to implement TMDLs through OAR 340-042 with special provisions for agricultural lands and nonfederal forestland as governed by the Agriculture Water Quality Management Act and the Forest Practices Act, respectively. The EPA has the authority under the Clean Water Act to approve or disapprove TMDLs that states submit. When a TMDL is officially submitted by a state to EPA, EPA has 30 days to take action on the TMDL. In the case where EPA disapproves a TMDL, EPA must issue a TMDL within 30 days. A TMDL defines the amount of pollution that can be present in the waterbody without causing water quality standards to be violated. A WQMP is developed to describe a strategy for reducing water pollution to the level of the load allocations and waste load allocations prescribed in the TMDL, which is designed to restore the water quality and result in compliance with the water quality standards. In this way, the designated beneficial uses of the water will be protected for all citizens.

Endangered Species Act, Section 6

Section 6 of the 1973 federal Endangered Species Act, as amended, encourages states to develop and maintain conservation programs for federally listed threatened and endangered species. In addition, Section 4(d) of the ESA requires the National Marine Fisheries Service to list the activities that could result in a “take” of species they are charged with protecting. With regard to this TMDL, NMFS’ protected species are salmonid fish. NMFS also described certain precautions that, if followed, would preclude prosecution for take even if a listed species were

harmed inadvertently. Such a provision is called a limit on the take prohibition. The intent is to provide local governments and other entities greater certainty regarding their liability for take.

NMFS published their rule in response to Section 4(d) in July of 2000 (see 65 FR 42421, July 10, 2000). The NMFS 4(d) rule lists 12 criteria that will be used to determine whether a local program incorporates sufficient precautionary measures to adequately conserve fish. The rule provides for local jurisdictions to submit development ordinances for review by NMFS under one, several or all of the criteria. The criteria for the Municipal, Residential, Commercial and Industrial Development and Redevelopment limit are listed below:

1. Avoid inappropriate areas such as unstable slopes, wetlands, and areas of high habitat value;
2. Prevent stormwater discharge impacts on water quality;
3. Protect riparian areas;
4. Avoid stream crossings – whether by roads, utilities, or other linear development;
5. Protect historic stream meander patterns;
6. Protect wetlands, wetland buffers, and wetland function;
7. Preserve the ability of permanent and intermittent streams to pass peak flows (hydrologic capacity);
8. Stress landscaping with native vegetation;
9. Prevent erosion and sediment run-off during and after construction;
10. Ensure water supply demand can be met without affecting salmon needs;
11. Provide mechanisms for monitoring, enforcing, funding and implementing; and
12. Comply with all other state and federal environmental laws and permits.

Oregon Revised Statute Chapter 468B

DEQ is authorized by law to prevent and abate water pollution within the State of Oregon. Particularly relevant provisions of this chapter include:

ORS 468B.020 Prevention of pollution

- (A) Pollution of any of the waters of the state is declared to be not a reasonable or natural use of such waters and to be contrary to the public policy of the State or Oregon, as set forth in ORS 468B.015.
- (B) In order to carry out the public policy set forth in ORS 468B.015, the Department of Environmental Quality shall take such action as is necessary for the prevention of new pollution and the abatement of existing pollution by:
 - a) Fostering and encouraging the cooperation of the people, industry, cities and counties, in order to prevent, control and reduce pollution of the waters of the state; and
 - b) Requiring the use of all available and reasonable methods necessary to achieve the purposes of ORS 468B.015 and to conform to the standards of water quality and purity established under ORS 468B.048.

ORS 468B.110 provides DEQ and the EQC with authority to take actions necessary to achieve and maintain water quality standards, including issuing TMDLs and establishing wasteload allocations and load allocations.

NPDES and WPCF Permits

DEQ administers two different types of wastewater permits in implementing Oregon Revised Statute (ORS) 468B.050. These are: the NPDES permits for waste discharge into waters of the United States; and Water Pollution Control Facilities permits for waste disposal on land. The NPDES permit is also a federal permit and is required under the Clean Water Act. The WPCF permit is a state program.

401 Water Quality Certification

Section 401 of the CWA requires that any applicant for a federal license or permit to conduct any activity that may result in a discharge to waters of the state must provide the licensing or permitting agency a certificate from DEQ that the activity complies with water quality requirements and standards. These include certifications for hydroelectric projects and for 'dredge and fill' projects. The legal citations are: 33 U.S.C. 1341; ORS 468B.035 – 468B.047; and OAR 340-048-0005 – 340-048-0040.

USACE Dam Operation and Management

In association with other federal statutes, including House Document No. 531 Volume V, the River and Harbor Act, the Flood Control Act, and the Water Resources Development Act, the USACE is charged with operating its projects in compliance with the federal Clean Water Act, and in accordance with all federal, State, interstate and local requirements, administrative authority, and process and sanctions respecting the control and abatement of water quality pollution as per Title 1 Section 313 (33 U.S.C. 1323).

Oregon Forest Practices Act

The Oregon Department of Forestry is the designated management agency for regulating land management actions on non-federal forestry lands that impact water quality (ORS 527.610 to 527.992, and OAR 629 Divisions 600 through 665). The Board of Forestry has adopted water protection rules, including but not limited to OAR Chapter 629, Divisions 625, 630, and 635-660, which describe best management practices for forest operations. The Oregon Environmental Quality Commission, Board of Forestry, DEQ, and ODF have agreed that these pollution control measures will primarily be relied upon to result in achievement of state water quality standards. Statutes and rules also include provisions for adaptive management that provide for revisions to FPA practices where necessary to meet water quality standards. These provisions are described in ORS 527.710, ORS 527.765, OAR 629-035-0100, and OAR 340-042-0080.

Agricultural Water Quality Management Act

The Oregon Department of Agriculture is responsible for the prevention and control of water pollution from agricultural activities as directed and authorized through the Agricultural Water Quality Management Act, adopted by the Oregon legislature in 1993 (ORS 568.900 to ORS 568.933). It is the lead state agency for regulating agriculture for water quality (ORS 561.191).

The Agricultural Water Quality Management Plan Act directs the ODA to work with local communities to develop water quality management plans for specific watersheds that have been identified as violating water quality standards and have agriculture water pollution contributions. The agriculture water quality management plans are expected to identify problems in the watershed that need to be addressed and outline ways to correct the problems. Water Quality

area rules for areas within the Willamette Basin include OAR 603-095-2100 to 1160, OAR 603-095-2300 to 2360, OAR 603-095-2600 to 2660, and OAR 603-095-3700 to 3760.

Local Ordinances

Local governments are expected to describe in their Implementation plans their specific legal authorities to carry out the management strategies chosen to meet the TMDL allocations. Legal authority to enforce the provisions of a city's NPDES permit would be a specific example of legal authority to carry out management strategies.

14. Reasonable Assurance

OAR 340-042-0030(9) defines Reasonable Assurance as “a demonstration that a TMDL will be implemented by federal, state or local governments or individuals through regulatory or voluntary actions including management strategies or other controls.” OAR 340-042-0040(4)(I)(J) requires a description of reasonable assurance that management strategies and sector-specific or source-specific implementation plans will be carried out through regulatory or voluntary actions.

The Clean Water Act section 303(d) requires that a TMDL be “established at a level necessary to implement the applicable water quality standard.” Federal regulations define a TMDL as “the sum of the individual wasteload allocations for point sources and load allocations for nonpoint sources and natural background” [40 CFR 130.2(i)].

When a TMDL is developed for waters impaired by point sources only, the existence of the NPDES regulatory program and the issuance of NPDES permits provide the reasonable assurance that the wasteload allocations in the TMDL will be achieved. That is because federal regulations implementing the Clean Water Act require that water quality-based effluent limits in permits be consistent with “the assumptions and requirements of any available [wasteload allocation]” in an approved TMDL [40 CFR 122.44(d)(1)(vii)(B)].

Where a TMDL is developed for waters impaired by both point and nonpoint sources, it is the state’s and EPA’s best professional judgment as to reasonable assurance that the TMDL’s load allocations will be achieved. EPA past practice directs that these determinations include consideration of whether practices capable of reducing the specified pollutant load: (1) exist; (2) are technically feasible at a level required to meet allocations; and (3) have a high likelihood of implementation.

Where there is a demonstration that nonpoint source load reductions can and will be achieved; a determination that reasonable assurance exists and, on the basis of that reasonable assurance, allocation of greater loads to point sources is appropriate. Without a demonstration of reasonable assurance that relied-upon nonpoint source reductions will occur, reductions to point sources wasteload allocations are needed.

Because of the well-documented lag time for instream responses to effective mercury reductions from controls on point and nonpoint sources (United Nations Environment Programme, 2019), DEQ anticipates that attainment of instream target mercury concentrations and reduced fish tissue methylmercury concentrations will take decades.

The Willamette Basin Mercury TMDL was developed to address both point and nonpoint sources with load reduction allocations proportional to estimated source contributions and in consideration of opportunities for effective measures to reduce those contributions. There are several elements that combine to provide the reasonable assurance to meet federal and state requirements. Education, outreach, technical and financial assistance, permit administration, permit enforcement, DMA or responsible person’s implementation and DEQ enforcement of TMDL implementation plans will all be used to ensure that the goals of this TMDL are met. Details of these elements are provided in the WQMP (Section [13](#)) and are summarized in the sections that follow.

14.1 Accountability framework

Reasonable assurance that needed load reductions will be achieved for nonpoint sources is based primarily on an accountability framework incorporated into the WQMP, together with the implementation plans of DMAs and responsible persons. This approach is similar to the accountability framework adopted by EPA for the Chesapeake Bay TMDL, which was adopted in 2010 and can be accessed from EPA's website: <https://www.epa.gov/chesapeake-bay-tmdl/chesapeake-bay-tmdl-document>. The reasonable assurance and accountability framework for this draft TMDL include the following elements:



Figure 14-1. A Representation of the Reasonable Assurance Accountability Framework Led by DEQ.

14.1.1 Pollutant reduction strategies

Section [13.3](#) identifies management strategies and specific implementation actions needed to achieve the identified pollutant reductions. These strategies and actions are comprehensively implemented through a variety of regulatory and non-regulatory programs. Many of these are existing strategies and actions that are already being implemented within the basin or elsewhere in the state and demonstrate reduced mercury loading. These strategies are technically feasible at an appropriate scale in order to meet the load allocations that are proposed for DMAs and responsible persons. A high likelihood of implementation is demonstrated because DEQ reviews the individual implementation plans and proposed actions for adequacy, establishes a monitoring and reporting system to track implementation and is establishing surrogate outcome measures that also will be monitored. Where implementation is not occurring, or where surrogate measures are not being met, DEQ will take action to require DMAs and responsible persons to take corrective action. Key reduction strategies include: control of all air emissions

sources greater than 1 kg/year of mercury within Oregon; implementation of Oregon-wide dental amalgam treatment since 2007; Oregon bans on products containing mercury; remediation of legacy mining mercury sources; point source permit requirements; and nonpoint source implementation plans from 12 state and federal agencies and dozens of local governments, special districts and other responsible parties.

14.1.2 Identify relevant DMAs

Section [13.2.3](#) and [Appendix E: List of designated management agencies and responsible persons](#) identify approximately 171 DMAs and responsible persons that will implement the WQMP management strategies and develop or revise their own implementation plan. This category captures additional entities identified since the 2006 TMDL was issued. In this 2019 revision, DEQ is including explicit allocations and requirements for control of mercury in stormwater and direct discharges from urban areas that do not yet meet the population thresholds requiring municipal stormwater permits and also for water conveyance maintenance practices. This significantly expands the numbers of DMAs and responsible persons actively applying mercury controls in the Willamette Basin. DEQ Willamette Basin coordinators work individually with these DMAs and responsible persons on developing and implementing the required management strategies to reduce mercury. All of these factors increases robustness of TMDL implementation throughout the basin.

14.1.3 Develop timeline, targets, measurable objectives

Section [13.4](#) provides comprehensive timelines for implementing management strategies. This includes schedules for revising permits, submittal of reports, achieving appropriate incremental and measurable water quality targets, and completion of other measurable milestones. These timelines support the accountability framework by requiring timely action by both DEQ and DMAs and responsible persons so that enforcement and adaptive management actions can be triggered and evaluation of attainment of TMDL goals occurs.

14.1.4 Evaluate implementation plans and progress

As provided in Section [13.4](#), DEQ will evaluate new or revised implementation plans from DMAs and responsible persons. This will ensure that the actions and measures included in the plans are feasible and have a high likelihood of being implemented and achieving load allocations. In addition, DEQ is proposing TSS as a surrogate measure for evaluating implementation of the allocations for the mainstem Willamette River and its tributaries. TSS will be used for evaluating the effectiveness of implementation plans. Monitoring locations will be described in the *Assessment and Monitoring Strategy to Support Implementation of Mercury Total Maximum Daily Loads for the Willamette Basin*. DEQ will use the monitoring data to determine trends in both the TSS surrogate measure and available data for mercury in the water column and in fish tissue.

As noted in Sections [13.5](#) and [13.6](#), DEQ will track the management strategies being implemented and evaluate achievements against established timelines and milestones. At a minimum, this will occur in the Willamette Basin through DEQ's Five Year Reviews.

In making determinations about the effectiveness and implementability of mercury reduction measures, DEQ relies heavily on DMA and responsible person experience with measures specific to reducing erosion and runoff from their specific activities. The wide variety of potential actions that will be applied by 171 DMAs and responsible persons across dozens of point

source sectors and land use activities prevent unilateral mandating of preferred practices and conclusions about their specific success. However, examples of where proven techniques are applied to reduce mercury give confidence that DEQ's approach is reasonable and will be effective for reducing mercury. Some examples of effective controls since implementation of the 2006 Willamette Basin Mercury TMDL began include:

- Oregon's two most significant air emissions mercury sources in 2006 were a coal-fired electric generation plant in Boardman and a cement plant in Durkee. In 2007, DEQ put strict control requirements in place on these facilities. Reductions in mercury emissions of 94 and 97 percent, respectively, have since been achieved and the coal plant is closing in 2020.
- The 2019 Cleaner Air Oregon regulations will address the largest air source of mercury in the Willamette Basin. This source currently comprises 70 percent of the total mercury air emissions within the Willamette Basin. Controls under this program are expected to achieve significant reductions.
- Clean Water Services operates four municipal sewage treatment plants serving more than a half a million residents in Washington County, Oregon. Advanced treatment technologies are employed at its facilities and mercury minimization measures have been implemented since at least 2004. While the systems are not designed specifically to address mercury, the facilities consistently achieve 97 to 99 percent mercury removal efficiencies. Effectiveness of mercury minimization measures, particularly reduced dental amalgam contributions, is also demonstrated by declining levels of mercury in biosolids between 2006 to 2018.
- In the Lower Willamette subbasin, about a third of the City of Portland is served by a combined sewer system that carries sewage and some stormwater to the Columbia Boulevard Wastewater Treatment Plant for treatment before discharge to the Columbia River. The City of Portland completed controls on this system in phases between 2000, 2006 and 2011 to reduce combined sewage overflows to the Columbia Slough by 99% and to the Willamette River by 94%. Loads of sediment and runoff that potentially contain mercury have also been reduced.
- Also in the Lower Willamette subbasin, DEQ completed four in-water sediment and bank remediation projects between 2011 and 2016. Removal, capping and bank stabilization at the following locations reduced mercury, along with other contaminants: Zidell at River Mile 13.5 to 14 in 2011 and 2012; Central District Greenway at River Mile 14.1 in 2013; and PGE properties at River Miles 13.1 and 13.5 in 2015 and 2016. In addition, other in-water remedial actions are planned and bank stabilization and significant stormwater control projects have been completed throughout the Portland Harbor reach (approximately River Mile 2-11).
- ODA and DEQ have worked together to complete biennial reviews of Agricultural Water Quality Management Plans in the Upper, Middle and Lower Willamette Basin areas. These reviews report on water quality at a number of stations, including the status and trends in TSS levels. Although data are limited, these reports illustrate how DEQ will continue to work with ODA to focus work on agricultural lands to reduce sedimentation and mercury loading. DEQ will take a similar approach with both federal and non-federal forest lands.

Among both point and nonpoint sources, there is variation as to maturity of programs focused on mercury minimization measures. DEQ anticipates that entities with longer experience in implementing measures targeting mercury, particularly erosion and runoff controls, will continue to achieve modest reductions using strategies and techniques that have evolved over time.

DEQ expects that entities that have not yet begun implementing mercury minimization measures can learn from practices employed by entities with more mature programs. In addition, DEQ expects that entities employing these techniques and strategies for the first time have greater reduction potential. Together, optimized mercury reduction actions applied broadly across all sources is anticipated to achieve the aggregated sector-specific allocations over time.

14.1.5 Take action on failure to implement

Following up on reviews to track progress of implementation plans, DEQ will take appropriate action if the DMAs or responsible persons fail to develop or effectively implement their implementation plan or fulfill milestones. DEQ's actions can take two tracks, enforcement or engagement in voluntary initiatives. DEQ uses both, as appropriate within the process, to achieve optimal pollutant reductions. In some cases DEQ can assist in facilitating the availability of incentives for meeting voluntary initiatives or providing education. DEQ will also take enforcement actions where necessary based on authorities listed in Section [13.8](#), or raise the issue to the EQC as provided in OAR 340-042-0080.

14.1.6 Track water quality status and trends

As noted above in Section [13.6](#), DEQ is tracking water quality status and trends concurrently as management strategies are implemented. DEQ is relying on a system of interconnected evaluations, which include DMAs meeting measurable objectives, effectiveness demonstration of mercury management strategies, accountability of implementation, discharge monitoring and instream monitoring. Together, these data and evaluations will allow refinement of focus on specific geographic areas or discharges and appropriate implementation of adaptive management actions to attain, over time, the objectives of the TMDL. In partnership with EPA, DEQ is currently developing an *Assessment and Monitoring Strategy to Support Implementation of Mercury Total Maximum Daily Loads for the Willamette Basin*. Intended to be a living document, this plan will serve as the overarching structure to tie together the information gained from the other evaluations during implementation of the TMDL by the 171 DMAs and responsible persons.

Tracking of water quality status and trends will include DEQ tracking and reporting on:

- TMDL implementation plan submittals, reviews, and approvals
- DMA, responsible person and permittee implementation of management actions
- Instream compliance points for allocations, in conjunction with revisiting the watershed modeling
- Annual and other increment reporting from DMAs, responsible persons and permittees
- Five year reviews of implementation and evaluation of the TMDL and WQMP

14.2 Dominance of atmospheric deposition of mercury

As discussed in the TMDL Technical Support Document and preceding sections of this draft TMDL, atmospheric deposition of mercury onto the Oregon landscape is the dominant source of mercury reaching Willamette Basin streams. While these deposited air emissions originate as a mix of global, national, regional and local sources, the largest portion is derived from historical deposition of global anthropogenic mercury emissions (TetraTech, 2019a). Further, the current air emissions sources originating within Oregon are small relative to the total mercury budget of the basin. Air emissions from local sources are being addressed by existing programs and

mercury loads from all permitted point source discharges combined are conservatively estimated to be less than five percent of the total mercury load or approximately 18 g/day or 6.61 kg/yr. As such there is limited overall potential for reducing mercury loads within Willamette Basin streams through further reductions of air emissions and wastewater discharge point sources. Despite distant origins of the dominant sources of mercury, once on the landscape in the Willamette Basin, the greatest potential for reductions of mercury delivered to streams is through enhancing controls on nonpoint source land use activities that have the potential to result in erosion and surface runoff. DEQ's approach prioritizes focus on controls for erosion and surface runoff from both point and nonpoint sources to optimize mercury reductions into waterways.

In alignment with EPA guidance relevant to the Willamette Basin situation where mercury loadings are predominantly from air deposition (EPA 2008, 2010), DEQ opted to allocate aggregated nonpoint source loads and point source wasteloads using the proportionality approach. These approaches also follow precedents affirmed in EPA-approved mercury TMDLs in 21 other states. These allocations include portions of natural and anthropogenic background sources that are outside of the reasonable control of designated management agencies and responsible parties.

14.3 Conclusions

DEQ's implementation approach is multi-faceted and requires many targeted management practices across the entire basin to reduce anthropogenic mercury, regardless of source origination. This is a reasonable approach that recognizes the inherent uncertainty in global atmospheric deposition reduction trends, on-going inputs from historical sources of mercury still available to be delivered to streams and long lag times until positive responses occur in streams and fish.

Because the depositional sources are mixed and the management practices that can be employed are distributed over a wide area and among many DMAs and responsible persons, there is uncertainty about reductions in mercury loading. DEQ's draft WQMP addresses this uncertainty by including an extensive monitoring, reporting, and adaptive component that is designed to match the accountability framework used by EPA in its Chesapeake Bay TMDL (2010).

The examples of effective actions employed since issuance of the 2006 TMDL (presented in Section [14.1.4](#) above), demonstrate that effective mercury management practices exist that can and will be employed, for both nonpoint and point source activities, to achieve the load and wasteload allocations contained in this draft TMDL.

The rationale described in this document stems from a more robust evaluation using significantly more data, captures additional urban areas not previously regulated, implements an accountability framework (including the *Assessment and Monitoring Strategy to Support Implementation of Mercury Total Maximum Daily Loads for the Willamette Basin*) and provides opportunities for adaptive management to maximize mercury reductions. Together this approach provides reasonable assurance to meet state and federal requirements and attain the goals of the TMDL.

15. References

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Appendix A. Technical Support Document

The Technical Support Document is available at:

<https://www.oregon.gov/deq/wq/tmdls/Pages/willhgtmdlac2018.aspx>

Appendix B. Calculation of allocations

The allocations for the TMDL were calculated as percent reductions and compared to the load capacity. These calculations and comparisons were automated and done in a spreadsheet, located on DEQ's website: <https://www.oregon.gov/deq/wq/tmdls/Pages/willhgtmlac2018.aspx>. The existing loads for the mercury sources obtained from the Mass Balance Model were entered into the spreadsheet and then criteria were set for the optimization routines. The criteria pertained to the size of the reductions in a source that were being tested. The source categories used in the spreadsheet are listed in [Table B-1](#). The percent reductions listed in the second column of [Table B-2](#) were multiplied by the loads for each of the source categories. The third column is the result that the reduction of atmospheric deposition load will result in a reduction in the load in surface runoff in addition to a reduction in loads directly from surface runoff. The fourth and fifth columns of [Table B-2](#) are the limits in the reductions set for the optimization. The optimization was setup so the smallest reduction within the range would be used in the load calculation. The optimization was run until the calculated TMDL load was less than or equal to the load capacity as shown in [Table B-3](#).

Table B-1. Source category names and descriptions used in spreadsheet for calculating the allocations.

Source Category	Description
Runoff of atmospheric deposition	THg in surface runoff from wet and dry atmospheric deposition to pervious and impervious surfaces.
Atmospheric deposition direct to water	THg from wet and dry atmospheric deposition direct to water surfaces.
Groundwater	Dissolved THg associated with subsurface flows (shallow interflow and resurfacing groundwater).
Sediment	Particulate-associated THg from sediment erosion and transport.
MS4	THg associated with stormwater in permitted Phase I & II MS4 areas (cities, counties, & ODOT). Includes THg from runoff of atmospheric deposition, dissolved THg in shallow subsurface interflow, and particulate-associated THg from sediment erosion. Limited to developed low, medium, and high density land in MS4 areas.
Urban DMAs	THg associated with stormwater from urban Designated Management Areas (DMAs). Includes THg from runoff of atmospheric deposition, dissolved THg in shallow subsurface interflow, and particulate-associated THg from sediment erosion. Limited to developed low, medium, and high density land in urban DMA areas.
Mines	Legacy THg from contaminated mine tailings and furnace areas at the Black Butte Mine and the Bohemia Mining District.
POTWs	THg associated with discharges from major POTWs and minor domestic WWTPs that hold NPDES permits.
Industrial dischargers	THg associated with discharges from industrial facilities that hold NPDES permits.

Table B-2. Allocation spreadsheet table.

Category	Opt Reduction	Combined with Atmospheric Deposition Reduction	Lower Limit	Upper Limit
Runoff of atmospheric deposition (agriculture)	88%	99%	80%	88%
Runoff of atmospheric deposition (forest)	88%	99%	80%	88%
Runoff of atmospheric deposition (shrub)	88%	99%	80%	88%
Runoff of atmospheric deposition (developed)	88%	99%	80%	88%
Runoff of atmospheric deposition (other)	88%	99%	80%	88%
Atmospheric deposition direct to water	11%		0%	11%
Groundwater (agriculture)	32%		0%	88%
Groundwater (forest)	88%		0%	88%
Groundwater (shrub)	77%		0%	88%
Groundwater (developed)	0%		0%	88%
Groundwater (other)	88%		0%	88%
Sediment (agriculture)	88%		75%	88%
Sediment (forest)	88%		0%	88%
Sediment (shrub)	88%		80%	88%
Sediment (developed)	88%		75%	88%
Sediment (other)	88%		75%	88%
MS4	75%		50%	75%
Urban DMAs	75%		50%	75%
Mines	95%		90%	95%
POTWs	10%		10%	75%
Industrial dischargers	10%		10%	75%

Table B-3. Comparison of Load Capacity to TMDL Loads Calculated for the Reductions.

Category	Load
Load Capacity (g/day)	42.17
TMDL for reductions (g/day)	42.17

Appendix C. Variance justification excerpts

Water Quality Based Effluent Limits for mercury are not technologically achievable

There are no technology-based effluent limits or effluent limitations guidelines for mercury. Therefore, NPDES permit limits for mercury are based on the water quality criterion. Because total mercury levels in the Willamette River basin exceed the water concentration needed to meet the fish tissue-based methylmercury criterion, dischargers would be required to achieve an effluent concentration equal to the water concentration target of 0.14 ng/L before the effluent is discharged to the receiving water. Current treatment technology can reliably attain concentrations less than 20 ng/L. Treatment achieving these levels is typically through the removal of solids which have mercury adsorbed to them. Mercury removal is an ancillary benefit of wastewater treatment and effluent concentrations vary significantly, even when influent concentrations are similar. Moreover, any removed mercury from treatment is likely to end up in biosolids, which are then disposed of through land application or to landfills, where the mercury can re-enter the environment. DEQ also examined other treatment technologies and determined there are currently no feasible treatment technologies that could feasibly reduce mercury levels enough to achieve an effluent concentration of 0.14 ng/L.

Mercury Levels Currently Achieved by Secondary and Advanced Wastewater Treatment Plants

The information in this section demonstrates that, in general, current wastewater treatment technology, while removing 90% or more of mercury from influent, consistently achieves *average* mercury concentrations ranging from 1-20 ng/L. However mercury removal is an ancillary benefit of treatment, mercury concentrations are so small, and mercury can enter into a collection system in unexpected ways. As a result, effluent concentrations vary significantly, even in effluent from one discharger and under similar conditions.

In 2005, California performed a study looking at methylmercury removal from NPDES permitted dischargers in the Sacramento River Delta (California EPA, 2010). California required dischargers to collect and report on methylmercury influent and effluent data over twelve months in 2004 and 2005. Of these facilities, 49 also reported total mercury effluent data. The median of the average annual total mercury effluent concentrations from these facilities was 6.6 ng/L and ranged from 0.8-21.5 ng/L.

DEQ also compiled and analyzed mercury levels from 2016 data provided by 19 municipal dischargers in Oregon that have pre-treatment programs. The median average annual total mercury effluent concentration was 2.1 ng/L and ranged from 1.1 to 8.3 ng/L.

This information, along with Wisconsin data presented in [Section 2](#), indicate that current treatment achieves a mercury concentrations as low as 1 ng/L and sometimes much higher. However, no treatment plants using current treatment technology are able to achieve mercury levels as low as 0.14 ng/L, which would be required without a variance.

Mercury Levels Achieved by Other Treatment Technologies

In reviewing the ability of other available wastewater treatment technologies to remove mercury, DEQ could not find any pilot or full-scale treatment systems that would be able to achieve the water concentration target of 0.14 ng/L.

Because there is a lack of full-scale installations consistently producing effluent mercury concentrations less than those found in current treatment, it is difficult to predict whether it is possible to consistently achieve these concentrations on a long-term, large-scale basis. A 1997 study in Ohio concluded that *the ability of the added controls to meet the standard was not known* (Ohio EPA, 1997). The Ohio mercury criterion for aquatic life is 1.3 ng/L. In Oregon, the WQBEL needed to meet the human health criterion for methylmercury is 0.14 ng/L, an order of magnitude lower than the Ohio and Michigan standards. If the ability of the controls to meet 1.3 ng/L is not known, it is reasonable to conclude that there is no feasible technology that can meet 0.14 ng/L.

This conclusion is consistent with a review conducted by HDR in 2013 for the Association of Washington Businesses (HDR, 2013). The HDR study examined the potential performance of adding reverse osmosis or granular activated carbon to a tertiary microfiltration process and hypothesized that such a treatment system *might* be able to remove mercury to a concentration of 0.12 to 1.2 ng/L. However, the study provided no data from any test or operational system. Such treatment systems have not been employed on a bench or pilot scale, or at a wastewater treatment plant scale to DEQ's knowledge.

Membrane filtration technology, such as reverse osmosis, uses a significant amount of electricity, creating a substantial carbon footprint, and requires disposal of waste brine. According to a life cycle assessment performed for the Berlin-Ruhleben secondary wastewater treatment plant (63 MGD), the operational energy use of polymer ultrafiltration or ceramic microfiltration membranes would be 0.33 watt×hour/gal. This would represent approximately a 9 percent increase in that plant's existing global warming potential without taking into account the additional global warming potential that would be contributed by the infrastructure, chemicals for maintenance and any necessary coagulant, and the transport of waste sludge for disposal. Of the different types of membrane filtration, reverse osmosis also has the large disadvantage of necessitating disposal of the concentrate stream, which can amount to approximately 5 to 20 percent of the influent.

A 2007 EPA report regarding mercury treatment notes that there are technologies, such as precipitation, filtration or other physical/chemical treatments (see [Table C-1](#)) that remove more mercury than secondary or advanced wastewater treatment plants. However, these have been employed in industrial settings where influent concentrations were an order of magnitude higher than influent concentrations at municipal wastewater treatment facilities (U.S. EPA, 2007). The effluent concentrations at many of these industrial applications were similar to the influent concentrations at municipal treatment facilities. Moreover, the information provided in the EPA report did not indicate flow volumes, so it is difficult to translate these studies to typically larger municipal wastewater treatment plant volumes.

In another study, an oil refinery evaluated various treatment technologies for wastewater with low (10 ng/L) mercury levels to determine the extent to which mercury concentrations could be further reduced using conventional treatment. Bench scale tests of various adsorbent techniques showed that they could remove mercury to as low as less than 0.08 ng/L of total mercury (Urgun-Demirtas, et al., 2013). Ultra- and micro-filtration bench tests also reduced

mercury to less than 1 ng/L, although not as much as adsorption. However, such techniques have not been shown to work at the higher volume in municipal treatment (HDR, 2013).

[Table C-1](#) shows the results from treatment technologies that have been tested for water supply treatment or industrial wastewater treatment. [Table C-2](#) summarizes mercury concentrations achieved from various technologies. As shown in these tables, no technology has consistently reached mercury concentrations less than that achieved by activated sludge (secondary treatment) or activated sludge with nutrient removal or tertiary filtration (advanced treatment) at flow volumes typically seen at large municipal WWTPs (>1 MGD).

Table C-1. Potential treatment technologies considered for mercury treatment

Study	Type of treatment technology	Influent total mercury concentration (ng/L)	Average effluent total mercury concentration (ng/L)	Percent removal	
US EPA (2007)	Precipitation (Chelator)	400-9,600,000	25-21,400	42-99.9%	Full scale for groundwater and wastewater treatment; not tested for municipal wastewater or industrial processes in Willamette Basin
EPA (2007)	Adsorption/ Granular Activated Carbon	3,300-2,500,000	300-1,000	99-99.8%%	Full scale
HDR Study (2013)	Tertiary Microfiltration/ Reverse Osmosis or Granular Activated Carbon		0.12-1.2 hypothetically	>99%	Not demonstrated at WWTP scale
Urgun-Demirtas, et al. (2013)	Precipitation	10 ng/L	3.1 ng/L (before filtration) 0.17 ng/L (after filtration)	56.5% before filtration	Bench scale testing
Urgun-Demirtas, et al. (2013)	Adsorption	10 ng/L	<0.08 ng/L – 0.72 ng/L (lowest achieved)	92.8% - 99.2%	Bench scale testing
Urgun-Demirtas, et al. (2013)	Filtration	10 ng/L	0.26 – 0.34 ng/L (lowest achieved)	65 – 97% depending on pressure	Bench scale testing
Hollerman, et al. (1999)	Adsorption	739-1447 ng/L	~25-340 ng/L	n/a	Low volume

Table C-2. Treatment capability of mercury technologies

Treatment Technology	Volume Range of Known Uses	Treatment Ability
Current Treatment (Secondary, Advanced Secondary, Tertiary)	Up to 25 MGD	1-20 ng/L
Membrane Filtration	Low volume	Bench scale to 0.26 ng/L
Ion Exchange	0.015 MGD (5-50 GPM)	1 ng/L
Precipitation and filtration	Low volume	Bench scale to 0.17 ng/L; full scale to 25 ng/L
Adsorption	Low volume	Bench scale to 0.08 ng/L; full scale to 25 ng/L

The Wisconsin Department of Natural Resources has tracked mercury effluent data from NPDES permittees over the past fifteen years, as permitted facilities have been implementing MMPs under the Great Lakes Initiative. The data, as indicated in the following discussion, show that MMP implementation is an effective approach to reduce mercury.

WDNR tracks mercury concentrations using various metrics. Among 52 municipal dischargers, the average 4-day 99th percentile concentration (4-day P99) decreased from 11.2 ng/L in the initial 5-year period to 3.2 ng/L in the most recent 5-year period (2014-2018). The median 4-day P99 concentration also decreased from 5.2 to 2.8 ng/L. All but three municipal systems experienced decreasing trends in average effluent concentrations and all but eight experienced decreasing 4-day P99 concentrations ([Figure C-1](#)). Moreover, whereas 13 facilities had 4-day P99 concentrations greater than 8 ng/L in their initial permit term, only one facility had concentrations greater than 8 ng/L based on the most recent data ([Figure C-2](#)), highlighting how effluent levels have decreased over time. According to WDNR staff, these facilities have achieved mercury reductions primarily, if not exclusively, through MMP implementation rather than treatment upgrades (Dietrich, 2019).

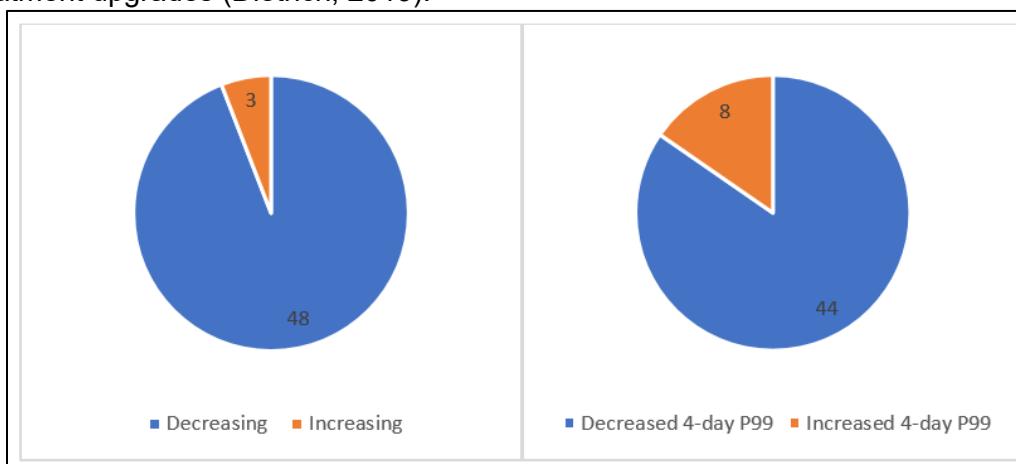


Figure C-1. Number of Wisconsin municipal wastewater treatment systems with increasing and decreasing trends in average (left) and 4-day P99 (right) concentrations. (Wisconsin DNR).

Source: Wisconsin Department of Natural Resources.

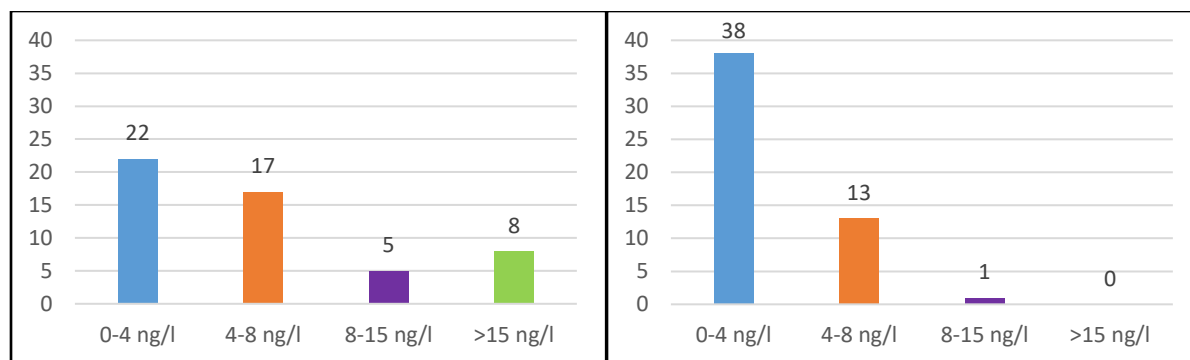


Figure C-2. Number of Wisconsin municipal WWTPs by 4-day P99 mercury concentrations from initial five-year period (left) to most recent five-year period (right).

Source: Wisconsin Department of Natural Resources.

Data from Wisconsin industrial dischargers also indicates that MMP implementation has resulted in an overall decreasing trend in mercury concentrations at industrial facilities. Among 24 industrial NPDES permit holders, the mean 4-day P99 concentration decreased from 25.4 to 13.7 ng/L and the median 4-day P99 concentration decreased from 14.1 to 7.2 ng/L between 2004 and 2018. Eighteen of the 24 facilities had 4-day P99 concentrations in the most recent five-year period as compared to the initial period, and sixteen had decreasing average mercury concentrations (Figure C-3). Finally, while only one additional facility had a 4-day P99 concentration less than 8 ng/L from the initial five-year period to the most recent, five fewer facilities had concentrations greater than 15 ng/L (Figure C-4). The success of these dischargers in continuing to reduce mercury indicates that industrial dischargers in the Willamette Basin can achieve similar continued success, even for those that have been implementing MMPs for several years.

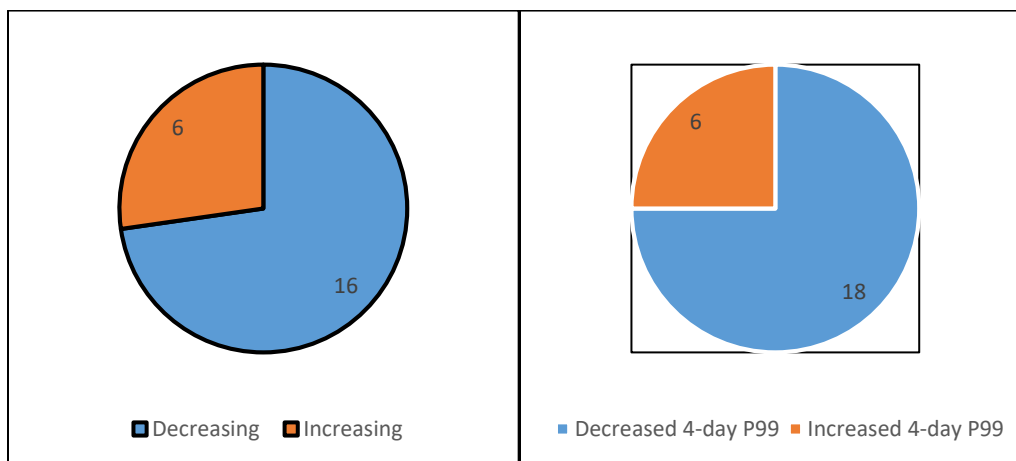


Figure C-3. Number of Wisconsin industrial wastewater treatment systems with increasing and decreasing trends in average (left) and 4-day P99 (right) concentrations.

Source: Wisconsin Department of Natural Resources.

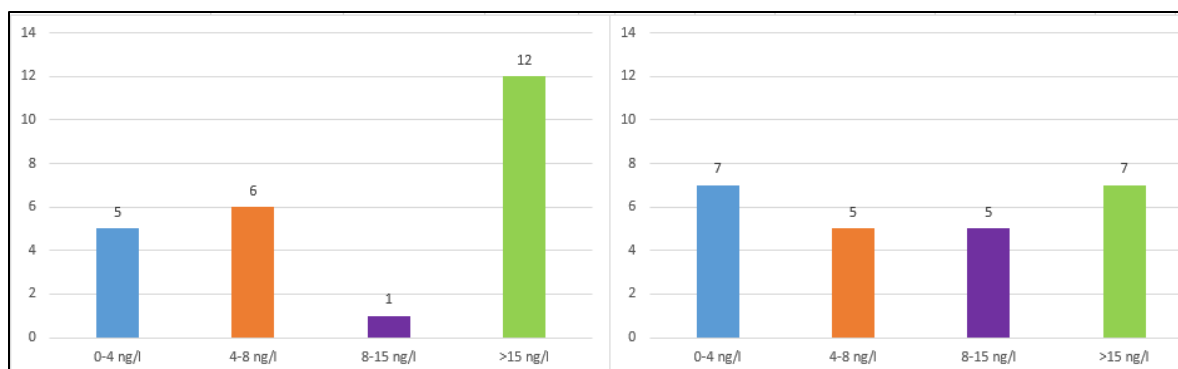


Figure C-4. Number of Wisconsin industrial NPDES facilities by 4-day P99 mercury concentrations from initial five-year period (left) to most recent five-year period (right).

Source: Wisconsin Department of Natural Resources.

Evidence from influent and biosolids data also indicates the effectiveness of MMPs in reducing mercury. A decade of mercury influent data from 72 major NPDES wastewater treatment plants in Minnesota indicate that MMPs resulted in significant and continued reductions in mercury concentrations entering treatment systems. Between 2008 and 2017, influent total mercury concentrations decreased from an average of 180 ng/L to 70 ng/L (Figure C-5). Data from Oregon’s Rock Creek Advanced Wastewater Treatment Plant operated by Clean Water Services indicates decreasing mercury levels in biosolids, showing the effectiveness of their mercury reduction efforts over the last 20 years (Figure C-6).

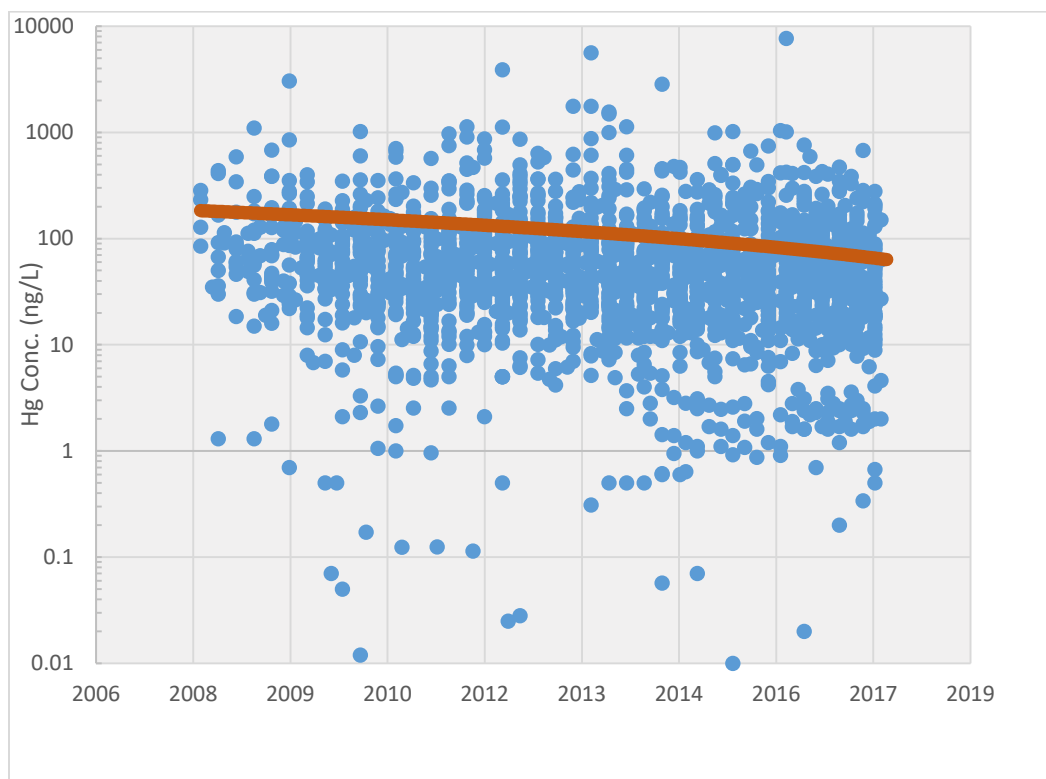


Figure C-5. Influent Data from Major Wastewater Treatment Plants in Minnesota. Source: Minnesota Pollution Control Agency

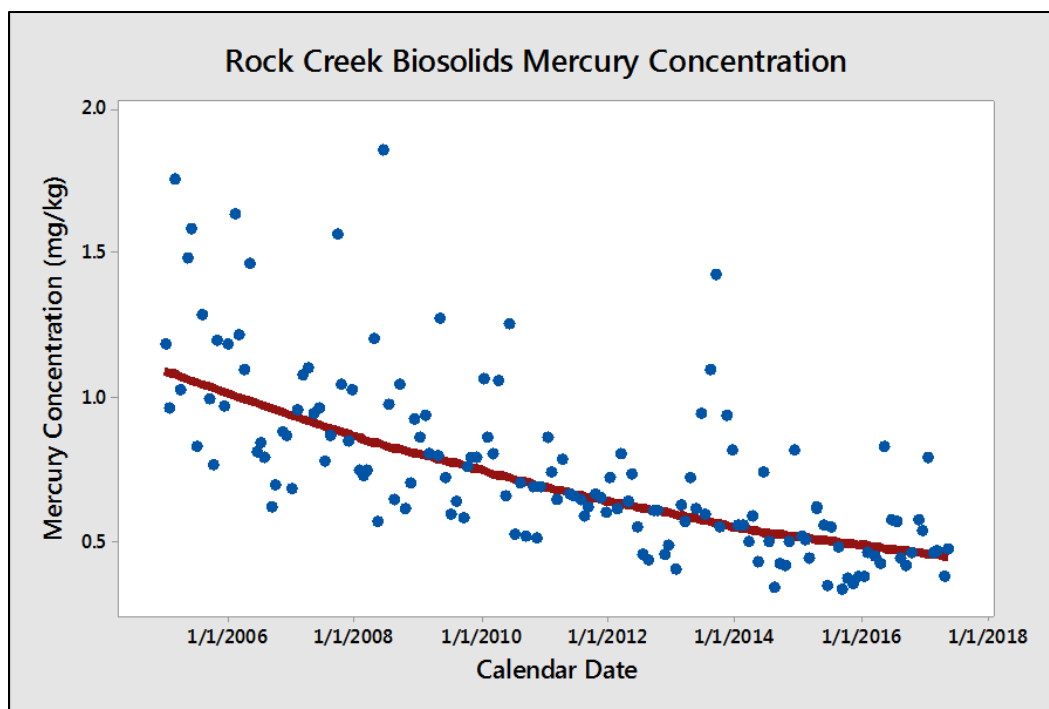


Figure C-6. Mercury Concentrations in Biosolids, Rock Creek Wastewater Treatment Plan. Source: Clean Water Services.

References

California EPA, Regional Water Quality Control Board, Central Valley Region. 2010. Staff Report: A Review of Methylmercury and Inorganic Mercury Discharges from NPDES Facilities in California's Central Valley.

Dietrich, L. 2019. Personal Communication. Wisconsin Department of Natural Resources. February 28, 2019.

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Ohio Environmental Protection Agency. 1997. Assessing the Economic Impacts of the Proposed Ohio EPA Water Rules on the Economy. Prepared for the Division of Surface Water by Foster Wheeler Environmental Corporation and DRI/McGraw Hill.

Urgun-Demirtas, M, P. Gillenwater, M. C. Negri, Y. Lin, S. Snyder, R. Doctor, L. Pierce and J. Alvarado. 2013. Achieving the Great Lakes Initiative Mercury Limits in Oil Refinery Effluent. *Water Environment Research* 85(1): 77-86

U.S. Environmental Protection Agency. 2007. Treatment Technologies for Mercury in Soil, Waste, and Water. Office of Superfund Remediation and Technology Innovation. Washington, DC. 133 pp.

Appendix D. Stormwater references and resources

1. Center for Watershed Protection resources: <https://www.cwp.org/mission-vision>
2. Coquille TMDL Low Impact Development (LID) Implementation Tool: Guidance Document: <https://www.oregon.gov/deq/FilterDocs/coqlidguidance.pdf>
3. EPA Stormwater resources: <https://www.epa.gov/npdes/npdes-stormwater-program>
4. Low Impact Development in Western Oregon: A Practical Guide to Watershed Health: <https://www.oregon.gov/deq/wq/tmdls/Pages/TMDLs-LID.aspx>
5. SRF Program website: <https://www.oregon.gov/deq/wq/cwsrf>
6. TMDL Implementation Guidance: Guidance for Including Post Construction Elements in TMDL Implementation plans: <https://www.oregon.gov/deq/FilterDocs/tmdls-07wq004tmdlimplplan.pdf>

Appendix E. List of designated management agencies and responsible persons

No.	DMA NAME	DMA and Responsible Person Category	Land Use	2018 Population	Municipal Stormwater/ Pop Status	New Mercury DMA?	DEQ Region
1	Adair Village	City	Urban	860	<1K	no	WR
2	Albany	City	Urban	53,145	MS4 Phase 2	no	WR
3	Amity	City	Urban	1,655	>1K	yes	WR
4	Aumsville	City	Urban	3,975	>1K	no	WR
5	Aurora	City	Urban	985	<1K	no	WR
6	Banks	City	Urban	1,785	MS4 Phase 1 (implemented by CWS)	no	NWR
7	Barlow	City	Urban	135	<1K	no	NWR
8	Beaverton	City	Urban	97,000	MS4 Phase 1 (implemented by CWS)	no	NWR
9	Brownsville	City	Urban	1,705	>1K	no	WR
10	Canby	City	Urban	16,800	>10	no	NWR
11	Carlton	City	Urban	2,270	>1K	yes	WR
12	Coburg	City	Urban	1,195	>1K	no	WR
13	Cornelius	City	Urban	11,935	MS4 Phase 1 (implemented by CWS)	no	NWR
14	Corvallis	City	Urban	59,280	MS4 Phase 2	no	WR
15	Cottage Grove	City	Urban	10,005	>10K	no	WR
16	Creswell	City	Urban	5,455	>5K	no	WR
17	Dallas	City	Urban	15,830	>10K	no	WR
18	Damascus	City	Urban			no	NWR
19	Dayton	City	Urban	2,720	>1K	yes	WR
20	Detroit	City	Urban	210	<1K	no	WR
21	Donald	City	Urban	985	<1K	no	WR
22	Dundee	City	Urban	3,230	>1K	no	WR
23	Durham	City	Urban	1,880	MS4 Phase 1 (implemented by CWS)	no	NWR
24	Estacada	City	Urban	3,400	>1K	no	NWR
25	Eugene	City	Urban	169,695	MS4 Phase 1	no	WR
26	Fairview	City	Urban	8,990	MS4 Phase 1	no	NWR
27	Falls City	City	Urban	955	<1K	no	WR
28	Forest Grove	City	Urban	24,125	MS4 Phase 1 (implemented by CWS)	no	NWR
29	Gaston	City	Urban	655	MS4 Phase 1	no	NWR
30	Gates	City	Urban	485	<1K	no	WR

No.	DMA NAME	DMA and Responsible Person Category	Land Use	2018 Population	Municipal Stormwater/ Pop Status	New Mercury DMA?	DEQ Region
31	Gervais	City	Urban	2,585	>1K	no	WR
32	Gladstone	City	Urban	11,880	MS4 Phase 1	no	NWR
33	Gresham	City	Urban	110,505	MS4 Phase 1	no	NWR
34	Halsey	City	Urban	935	<1K	no	WR
35	Happy Valley	City	Urban	20,945	MS4 Phase 1	no	NWR
36	Harrisburg	City	Urban	3,660	>1K	no	WR
37	Hillsboro	City	Urban	101,920	MS4 Phase 1 (implemented by CWS)	no	NWR
38	Hubbard	City	Urban	3,305	>1K	no	WR
39	Idanha	City	Urban	140	<1K	no	WR
40	Independence	City	Urban	9,370	>5K	no	WR
41	Jefferson	City	Urban	3,245	>1K	no	WR
42	Johnson City	City	Urban	560	MS4 Phase 1	no	NWR
43	Junction City	City	Urban	6,125	>5K	no	WR
44	Keizer	City	Urban	38,505	MS4 Phase 2	no	WR
45	King City	City	Urban	3,700	MS4 Phase 1 (implemented by CWS)	no	NWR
46	Lafayette	City	Urban	4,105	>1K	yes	WR
47	Lake Oswego	City	Urban	38,215	MS4 Phase 1	no	NWR
48	Lebanon	City	Urban	16,920	>10K	no	WR
49	Lowell	City	Urban	1,075	>1K	no	WR
50	Lyons	City	Urban	1,195	>1K	no	WR
51	Maywood Park	City	Urban	750	<1K	no	NWR
52	McMinnville	City	Urban	33,810	>10K	yes	WR
53	Mill City	City	Urban	1,865	>1K	no	WR
54	Millersburg	City	Urban	2,315	MS4 Phase 2	no	WR
55	Milwaukie	City	Urban	20,525	MS4 Phase 1	no	NWR
56	Molalla	City	Urban	9,625	>5K	no	NWR
57	Monmouth	City	Urban	9,890	>5K	no	WR
58	Monroe	City	Urban	625	<1K	no	WR
59	Mt. Angel	City	Urban	3,415	>1K	no	WR
60	Newberg	City	Urban	23,795	>10K	no	WR
61	North Plains	City	Urban	3,095	MS4 Phase 1 (implemented by CWS)	no	NWR
62	Oakridge	City	Urban	3,280	>1K	no	WR
63	Oregon City	City	Urban	34,860	MS4 Phase 1	no	NWR
64	Philomath	City	Urban	4,715	MS4 Phase 2	no	WR
65	Portland	City	Urban	648,740	MS4 Phase 1	no	NWR
66	Rivergrove	City	Urban	505	MS4 Phase 1	no	NWR
67	Salem	City	Urban	165,265	MS4 Phase 1	no	WR
68	Sandy	City	Urban	10,990	>10K	no	NWR
69	Scappoose	City	Urban	7,200	>5K	yes	NWR

No.	DMA NAME	DMA and Responsible Person Category	Land Use	2018 Population	Municipal Stormwater/ Pop Status	New Mercury DMA?	DEQ Region
70	Scio	City	Urban	920	<1K	no	WR
71	Scotts Mills	City	Urban	375	<1K	no	WR
72	Sheridan	City	Urban	6,190	>5K	yes	WR
73	Sherwood	City	Urban	19,505	MS4 Phase 1 (implemented by CWS)	no	NWR
74	Silverton	City	Urban	10,325	>10K	no	WR
75	Sodaville	City	Urban	345	<1K	no	WR
76	Springfield	City	Urban	60,865	MS4 Phase 2	no	WR
77	St. Helens	City	Urban	13,240	>10K	yes	NWR
78	St. Paul	City	Urban	435	<1K	no	WR
79	Stayton	City	Urban	7,810	>5K	no	WR
80	Sublimity	City	Urban	2,890	>1K	no	WR
81	Sweet Home	City	Urban	9,225	>5K	no	WR
82	Tangent	City	Urban	1,250	>1K	no	WR
83	Tigard	City	Urban	52,785	MS4 Phase 1 (implemented by CWS)	no	NWR
84	Tualatin	City	Urban	27,055	MS4 Phase 1 (implemented by CWS)	no	NWR
85	Turner	City	Urban	2,085	MS4 Phase 2	no	WR
86	Veneta	City	Urban	4,790	>1K	no	WR
87	Waterloo	City	Urban	235	<1K	no	WR
88	West Linn	City	Urban	25,830	MS4 Phase 1	yes	NWR
89	Westfir	City	Urban	260	<1K	no	WR
90	Willamina	City	Urban	2,160	>1K	yes	WR
91	Wilsonville	City	Urban	25,250	MS4 Phase 1	no	NWR
92	Wood Village	City	Urban	3,920	MS4 Phase 2	no	NWR
93	Woodburn	City	Urban	24,760	>10K	no	WR
94	Yamhill	City	Urban	1,090	>1K	yes	WR
95	Benton County	County	Urban	93,590	MS4 Phase 2	no	WR
96	Clackamas County	County	Urban	419,425	MS4 Phase 1	no	NWR
97	Columbia County	County	Urban	51,900	>10K	yes	NWR
98	Lane County	County	Urban	375,120	MS4 Phase 2	no	WR
99	Linn County	County	Urban	125,575	MS4 Phase 2	no	WR
100	Marion County	County	Urban	344,035	MS4 Phase 2	no	WR
101	Multnomah Co	County	Urban	813,300	MS4 Phase 1	no	NWR
102	Polk County	County	Urban	82,100	MS4 Phase 2	no	WR
103	Washington County	County	Urban	606,280	MS4 Phase 1 (implemented by CWS)	no	NWR
104	Yamhill County	County	Urban	107,415	>10K	yes	WR

No.	DMA NAME	DMA and Responsible Person Category	Land Use	2018 Population	Municipal Stormwater/ Pop Status	New Mercury DMA?	DEQ Region
105	U.S. Army Corps of Engineers	Federal	Reservoir	NA	NA	yes	NWR/WR
106	U.S. Bureau of Land Management	Federal	Forestry	NA	NA	no	NWR/WR
107	U.S. Bureau of Reclamation	Federal	Reservoir	NA	NA	yes	NWR
108	U.S. Environmental Protection Agency	Federal	Other	NA	NA	yes	NWR/WR
109	U.S. Fish & Wildlife Service	Federal	Forestry	NA	NA	no	NWR/WR
110	U.S. Forest Service	Federal	Forestry	NA	NA	no	NWR/WR
111	Clean Water Services	Special District	Urban	NA	MS4 Phase 1	no	NWR
112	Eugene Water & Electric Board	Special District	Reservoir	NA	NA	no	WR
113	Metro	Special District	Other	NA	NA	no	NWR
114	Oak Lodge Water Services District	Special District	Urban	NA	MS4 Phase 1	yes	NWR
115	Portland General Electric	Special District	Reservoir	NA	NA	?	NWR
116	Port of Portland	Special District	Other	NA	MS4 Phase 1	no	NWR
117	Tualatin Hills Park and Recreation District	Special District	Other	NA	NA	yes	NWR
118	Water Environment Services	Special District	Urban	NA	MS4 Phase 1	no	NWR
119	Oregon Dept. of Agriculture	State	Agriculture	NA	NA	no	NWR/WR
120	Oregon Dept. of Env. Quality	State	Other	NA	NA	no	NWR/WR
121	Oregon Dept. of Fish and Wildlife	State	Other	NA	NA	yes	NWR/WR
122	Oregon Dept. of Forestry	State	Forestry	NA	NA	no	NWR/WR

No.	DMA NAME	DMA and Responsible Person Category	Land Use	2018 Population	Municipal Stormwater/ Pop Status	New Mercury DMA?	DEQ Region
123	Oregon Dept. of Transportation	State	Other	NA	MS4 Phase 1	no	NWR/WR
124	Oregon Dept. State Lands	State	Other	NA	NA	no	NWR/WR
125	Oregon Dept. Geology & Mineral Ind.	State	Other	NA	NA	yes	NWR/WR
126	Oregon Marine Board	State	Other	NA	NA	yes	NWR/WR
127	Oregon Parks and Recreation Department	State	Other	NA	NA	no	NWR/WR
128	Ash Creek Water Control District (Polk Co.)	Water Conveyance	Transport Water	NA	NA	yes	WR
129	Cedar Creek Irrigation District (Lane Co.)	Water Conveyance	Transport Water	NA	NA	yes	WR
130	Clackamas Bend Water Control District (Clackamas Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
131	Clackamas River Water District (Clackamas Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
132	Cloverdale Water Control District (Lane Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
133	Columbia County Drainage District #1 (Columbia Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
134	Columbia Drainage District No. 1 and No. 9	Water Conveyance	Transport Water	NA	NA	yes	NWR

No.	DMA NAME	DMA and Responsible Person Category	Land Use	2018 Population	Municipal Stormwater/ Pop Status	New Mercury DMA?	DEQ Region
	(Multnomah Co)						
135	Cove Orchard Water Association (Yamhill Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
136	Creswell Irrigation Association (Lane Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
137	Creswell Water Control District (Lane Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
138	Deer Island Drainage Improvement (Clackamas Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
139	Drainage District No. 8 (Washington Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
140	East Valley Water District (Marion Co)	Water Conveyance	Transport Water	NA	NA	no	WR
141	Fertile Improvement District (Lane Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
142	G A Miller Drainage District No 1 (Marion Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
143	Grand Prairie Water Control District (Linn Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
144	Hawn Creek District Improvement Co. (Yamhill Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
145	Job's Drainage District (Washington Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR

No.	DMA NAME	DMA and Responsible Person Category	Land Use	2018 Population	Municipal Stormwater/ Pop Status	New Mercury DMA?	DEQ Region
146	Junction City Water Control District (Lane Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
147	Lacomb Irrigation District (Linn Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
148	Lake Labish Water Control District (Marion Co)	Water Conveyance	Transport Water	NA	NA	no	WR
149	Lower Clackamas River Water Control District 3 (Clackamas Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
150	McKay Creek Water Control District 2 (Washington Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
151	Molalla River Water Control District 3 (Clackamas Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
152	Muddy Creeks Irrigation District (Linn Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
153	Multnomah County Drainage District 1 (Multnomah Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
154	Murray, Smith & Associates, Inc. (Multnomah Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
155	North Lebanon Water	Water Conveyance	Transport Water	NA	NA	yes	WR

No.	DMA NAME	DMA and Responsible Person Category	Land Use	2018 Population	Municipal Stormwater/ Pop Status	New Mercury DMA?	DEQ Region
	Control District (Linn Co)						
156	Palmer Creek Water District Improvement Co. (Yamhill Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
157	Peninsula Drainage District No. 1 and No. 2 (Multnomah Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
158	Queener Irrigation Improvement District (Linn Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
159	Ranier Drainage Improvement Company (Columbia Co.)	Water Conveyance	Transport Water	NA	NA	yes	NWR
160	Rock Creek Water District (Polk/Yamhill Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
161	Sandy Drainage Improvement District No. 1 (Multnomah Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
162	Santiam Water Control District (Marion Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
163	Sauvie Island Drainage District (Multnomah Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
164	Scappoose Drainage Improvement Company (Columbia Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR

No.	DMA NAME	DMA and Responsible Person Category	Land Use	2018 Population	Municipal Stormwater/ Pop Status	New Mercury DMA?	DEQ Region
165	Scio Water Improvement District (Linn Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
166	Shady Dell Water Control District (Clackamas Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
167	Sidney Irrigation District (Marion Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
168	South Santiam River Water Control District (Marion Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
169	Tualatin Valley Irrigation District (Washington Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
170	Washington County Drainage District No. 7 (Washington Co)	Water Conveyance	Transport Water	NA	NA	yes	NWR
171	West Labish Water Control District (Marion Co)	Water Conveyance	Transport Water	NA	NA	yes	WR
172	Woodburn Hubbard Drainage District (Marion Co)	Water Conveyance	Transport Water	NA	NA	yes	WR

Appendix F. Oregon permitted mercury air emissions

Table F-1. 2016 Reported Mercury Emissions from Permitted Sources in the Willamette Basin

Source Number	Source Name	2016 Mercury Emissions [kg/yr]
36-5034	Cascade Steel Rolling Mills	22.889
24-5398	Covanta Marion, Inc.	2.984
22-3501	Cascade Pacific Pulp, LLC	1.297
26-3021	American Petroleum Environmental Services	0.576
22-6002	Freres Lumber Co. Inc. Lyons Facility	0.467
22-3010	Weyerhaeuser Company - Foster Engineered Lumber Products	0.317
34-2066	Stimson Lumber Company - Forest Grove Facility	0.281
02-2298	Oregon State University	0.222
22-2525	Frank Lumber Co., Inc.	0.222
26-1876	Owens-Brockway Glass Container Inc.	0.209
26-1865	EVRAZ Portland - Rivergate	0.177
34-2681	Intel Corporation	0.163
02-2173	Hollingsworth & Vose Fiber Company	0.136
22-2522	Freres Lumber Plant # 3 Plywood Division	0.136
22-0143	Flakeboard America Limited, Duraflake	0.127
26-2068	ESCO Corporation	0.082
22-1034	Bear Mountain Forest Products, Inc.	0.073
34-0157	T5 Datacenters	0.073
26-2050	Oregon Health and Sciences University	0.068
36-8031	Boise Cascade - Willamina Veneer	0.059
05-1849	Cascades Tissue Group - Oregon	0.054
22-0547	TDY Industries, LLC dba ATI Specialty Alloys and Components	0.054
22-6024	ENTEK International LLC	0.054
26-0088	Mutual Materials Company	0.054
26-1867	PCC Structurals, Inc., LPC	0.050
02-9502	Valley Landfills, Inc.	0.041
22-6034	Georgia-Pacific Consumer Products LP - Halsey Mill	0.041
36-0011	Riverbend Landfill	0.041
03-2533	Interfor US Inc. – Molalla Division	0.036
26-3009	Arclin Portland Division	0.031
03-1791	Sanders Wood Products/RSG	0.027
22-0328	Oregon Metallurgical, LLC dba ATI Albany Operations	0.027
03-0011	Clackamas County Tri-City Water Pollution Control Plant	0.023
26-2204	The Boeing Company	0.023
26-2968	Mondelez Global LLC	0.022

Source Number	Source Name	2016 Mercury Emissions [kg/yr]
26-3240	Microchip Technology Inc.	0.022
26-3310	Metropolitan Service District. Saint Johns Landfill	0.022
24-5155	Oregon State Penitentiary	0.020
24-0060	Snyder's Lance Inc.	0.019
03-0010	Clackamas County Kellogg Creek Water Pollution Control Plant	0.018
03-0020	PCC Structural, Inc., Deer Creek	0.018
03-2674	PCC Structural, Inc., SSBO	0.018
26-0027	On Semiconductor	0.018
26-2914	Port of Portland	0.017
34-0067	CoorsTek Oregon Operations	0.017
26-3048	Oil Re-Refining Company	0.016
24-7067	NORPAC Foods, Inc. Stayton Plant #1	0.015
26-3067	Owens Corning Roofing and Asphalt, LLC	0.015
27-0012	Meduri Farms, Inc.	0.015
34-0010	SolarWorld Americas, Inc.	0.015
26-1815	Owens Corning Roofing & Asphalt, LLC	0.014
26-1894	Herbert Malarkey Roofing Company	0.014
34-9514	Agilyx Corporation	0.014
26-3267	U.S. Bancorp Columbia Center	0.013
34-0004	Hillsboro Landfill	0.013
26-2557	Blasen & Blasen Lumber Corp.	0.012
26-2952	United States Bakeries dba as Franz Bakery	0.011
26-0100	Columbia Boulevard WWTP	0.011
03-2624	Blount, Inc.	0.009
22-0011	Pacific Cast Technologies, Inc. dba ATI Cast Products	0.009
22-8045	OFD Foods, LLC - Plant 2 & 3	0.009
22-8056	EnerG2 Technologies, Inc.	0.009
26-1891	Ash Grove Cement Company - Rivergate	0.009
26-2197	Daimler Trucks North America, LLC.	0.009
26-3224	Vigor Industrial, LLC	0.009
34-0063	Lam Research	0.009
34-2804	Maxim Integrated	0.009
26-2390	Supreme Perlite Company	0.008
26-3291	The Boeing Company	0.008
34-2783	Bimbo Bakeries USA, Inc.	0.008
34-2813	Jireh Semiconductor Inc.	0.008
34-2638	Tektronix, Inc.	0.008
26-2777	Graphic Packaging International, Inc.	0.007
26-3135	Bullseye Glass Company	0.007
26-3241	Sapa Extrusions	0.007

Source Number	Source Name	2016 Mercury Emissions [kg/yr]
36-7004	McFarland Cascade Holdings Inc.	0.007
26-2025	Arc Terminals Holdings, LLC	0.007
26-3051	International Paper- Portland Container	0.007
34-0055	Qorvo US	0.006
24-8061	Boise Packaging & Newsprint, L.L.C. (subsidiary of Packaging Corporation of America)	0.006
26-2944	Gunderson, LLC.	0.006
22-8050	Stahlbush Island Farms, Inc.	0.005
26-2043	CertainTeed Corporation	0.005
34-0009	International Paper	0.005
26-1885	Galvanizers Company	0.005
26-2832	Portland State University	0.005
03-0098	PECO, Inc.	0.005
03-2634	Johnson Controls Battery Group, Inc.	0.005
03-2738	Consolidated Metco Inc.	0.005
03-2754	Safeway Clackamas Bread Plant	0.005
22-1024	Georgia-Pacific Chemicals LLC - Albany	0.005
26-2027	Chevron Products Company Willbridge Terminal	0.005
34-2678	Viasystems Corporation (dba TTM Technologies, Inc.)	0.005
26-2026	Phillips 66 Company	0.004
34-0005	Valmont Industries, Inc.	0.004
03-0050	Xerox	0.004
03-0099	Carver Readiness Center	0.004
26-3002	Siltronic Corporation	0.004
27-8034	Forest River, Inc.	0.003
27-0004	Forest River, Inc.	0.003
03-0093	Dave's Killer Bread	0.003
03-2505	Orchid Othropedic Solutions	0.003
34-2753	Rock Creek Advanced Wastewater Treatment Facility	0.003
34-9510	Summit Natural Energy	0.003
36-9504	City of Newberg WWTP	0.003
24-8062	Foster Farms, LLC - Donald Feedmill	0.003
34-2790	Tokyo Ohka Kogyo America, Inc.	0.003
22-6029	Panolam Industries Inc.	0.003
26-2572	Container Management Services, LLC	0.002
26-3272	Oldcastle APG West, Inc. dba Sakrete of the Pacific Northwest	0.002
02-9503	Pacific Northwest Generating Cooperative	0.002
22-6009	W. R. Grace	0.002
26-9550	Portland Service Center	0.002
24-0070	Specialty Polymers, Inc.	0.002
27-0005	Elkay Wood Products Company	0.002

Source Number	Source Name	2016 Mercury Emissions [kg/yr]
03-2719	Georgia-Pacific Gypsum, LLC	0.001
22-8043	Forest River, Inc.	0.001
34-2623	Durham Facility	0.001
26-1869	Columbia Steel Casting Co., Inc.	0.001
26-2030	BP West Coast Products, LLC: Portland Terminal - Seaport Midstream partners	0.001
22-8041	Selmet Inc.	0.001
24-9213	Panasonic Eco Solutions Solar America, LLC	0.001
36-8010	Hampton Lumber Mills, Inc. dba Willamina Lumber Company	0.001
03-0037	J and D Fertilizers, Ltd.	0.001
34-0058	International Paper Co.	0.001
26-1889	J.R. Simplot Company, Rivergate Terminal	0.001
34-0149	Avery Regional Service Center	0.001
26-2492	Northwest Pipe Company	0.001
26-3230	Lacamas Laboratories	0.001
24-0031	Superior Tire Service, Inc.	0.001
24-0136	City of Salem - Willow Lake WPCF	0.001
26-9554	Signature Graphics, Inc.	0.001

Appendix G. Draft of Willamette River Instream Surrogate TSS-THg Analysis

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Executive Summary

The Oregon Department of Environmental Quality (ODEQ) requires that Total Maximum Daily Load (TMDL) targets for mercury concentrations are met in the Willamette River. An analysis was conducted using regression models to assess how Total Suspended Solid (TSS) concentrations could be used as a surrogate measure for instream total mercury (THg) concentrations in the Willamette River Basin. The dataset used for the modeling comprised of 63 surrogate TSS-THg samples with mercury concentrations above detection limits that were collected from 17 different sites that were dispersed throughout 9 HUC 8 subbasins within the Willamette River Basin. The following models were conducted for the analysis: An Ordinary Least Squares (OLS) model, a Linear mixed effects (LME) model with dry/wet seasons as a fixed effect and sites as a random effect, and an LME model with sites (excluding dry/wet seasons as a fixed effect). The results for the OLS model indicated that only 32% of the variance in THg concentrations could be explained by differences in TSS concentrations. The OLS model results suggested that other factors, such as spatial and temporal patterns, need to be taken into account for the analysis. The results for the LME model with dry/wet seasons as a fixed effect indicated that 80% of the variance in THg concentrations within the Willamette River could be explained by differences in TSS concentrations and by differences in site location, while 81% of the variance was explained by the LME model with sites as a random effect. Overall, the results suggest that spatial patterns such as site locations play a more significant role than temporal patterns such as seasonal differences (dry/wet periods) in the analysis. Thus, the LME model with sites was selected for the instream analysis.

Recommendations based on the analysis are listed below:

- 1) The LME model with sites should be used as a basis for establishing guidelines for the Willamette Basin Mercury TMDL
- 2) The LME equation can be used to find estimated TSS concentrations and percent reductions of THg concentrations

1.1 Introduction

The Oregon Department of Environmental Quality (ODEQ) has established a Total Maximum Daily Load (TMDL) for total mercury (THg) in the Willamette River and its tributaries to restore the beneficial use of fish consumption. The Willamette Basin Mercury TMDL was established to reduce concentrations of mercury to a level that no longer poses to be an unacceptable health risk to humans and aquatic wildlife. The Willamette Basin Mercury TMDL establishes acceptable loads (nonpoint sources) and wasteloads (point sources) of total mercury in the Willamette River Basin. The ODEQ has established an instream TMDL target THg concentration of 0.14 ng/L within the Willamette River Basin based on the simulated bioaccumulation of methylmercury for Northern Pikeminnow (ODEQ, 2019). However, because monitoring for total mercury can be difficult and cost-prohibitive, agencies and monitoring groups often use total suspended solids (TSS) as a surrogate for THg in stream. A strong relationship was found between TSS and THg in urban catchments (Eckley & Branfireun, 2009). In addition, TSS was used as a surrogate for DDT (Dichlorodiphenyltrichloroethane) to meet instream targets for the Lower Yakima TMDL in Washington (Johnson, 2007). A positive correlation between TSS and THg due to the capacity of THg to bind to particulate matter makes TSS a useful surrogate measure (Eckley & Branfireun, 2008). Therefore, provided that there is correlation between TSS and THg within the mainstem Willamette River and its tributaries, TSS could be used to predict instream THg concentrations in the Willamette River Basin (Hope & Rubin, 2004).

There are several major sources of THg concentrations within the Willamette River, including atmospheric deposition, soil/sediment erosion, and point source discharges from industrial facilities and stormwater outfalls. However, because controlling the sources of THg in atmospheric deposition is not tenable, DEQ has focused on controlling processes that increase of instream THg concentrations, including soil/sediment erosion (ODEQ, 2019).

The Environmental Protection Agency (EPA) and DEQ are using the watershed model Hydrological Simulation Program-FORTRAN (HSPF) to examine THg sources in surface water, subsurface systems, and soil/sediment erosion. Overall, this model can be used to assess the mass transport of THg from different land uses throughout the Willamette River Basin (TetraTech, 2019). For particulate THg, the HSPF model uses soil erosion rates simulated by the model paired with soil-THg data (weight of THg per weight of eroded soil) to calculate the mass transport of particulate THg to set particulate THg loads (TetraTech, 2019). Thus, the HSPF model provides calculations of the distribution of mercury in the water column and sediment.

1.2 Methods

TetraTech, contracted by the Environmental Protection Agency (EPA), provided the paired surrogate data (TSS and THg concentrations) used in the analysis. Data had been compiled from the Willamette River Basin Mercury database (WRB Hg database) and from the Water Quality Portal (WQP) (TetraTech, 2018). There were 187 instream TSS-THg samples collected along the Willamette River main stem (from Portland to Cottage Grove) and tributaries leading into the Willamette River (Tualatin River, Clackamas River, North Santiam River, etc.) ([Figure G-1](#) and [Figure G-2](#)). Samples of total mercury concentrations collected along the Portland Harbor Superfund site were high probably because of decades of industrial contamination along the site. Also, the influence of tidal exchange may cause excess mercury to exchange with sediments differently than in a unidirectional flow environment. To avoid combining paired data from different aquatic environments, all of the surrogate samples collected from the Portland Harbor Superfund site were omitted from the dataset, resulting in a total of 185 samples. Additionally, non-detect (censored) data were excluded from the analysis, resulting in a total of

63 instream surrogate samples with detected mercury concentrations from 17 sampling locations (see discussion of methods for non-detect data in section 1.2.1).

All data were extracted from the WRB Hg database from 1/1/2002 to present. The 63 paired samples were collected from 9 different HUC 8 subbasins within the Willamette River Basin ([Figure G-3](#)). All of the 63 surrogate pairs had mercury concentrations with a detection limit of 0.5 ng/L (EPA Method 1631), which is above the instream target of 0.14 ng/L THg set for the Willamette. All of the samples used for the analysis were above this detection limit.

Each pair of surrogate TSS-THg data consisted of 1 TSS (mg/L) and 1 THg (ng/L) concentration that was collected at the same time and date. The sites (sampling locations) used in the analysis were defined by the latitude and longitude coordinates where the samples were collected.

The following methods were used:

- An initial exploratory analysis was used to provide summary statistics of TSS and THg and insights on transformation needed.
- Box-Cox transformations were used to determine the most suitable power transformation to normalize the error distribution in the response variable.
- Linear models were used to quantify the relationship between TSS and THg:
 - Ordinary Least Square (OLS) model
 - Linear Mixed Effects (LME) model with sites as a random effect and dry/wet seasons as a fixed effect
 - Linear Mixed Effects (LME) model with sites as a random effect

The LME model was used to account for differences in site specific variation in parameters, and the addition of dry/wet seasons as a fixed effect was used to account for how dry/wet seasons impact the change in mean THg concentrations as seasons are one of the big drivers of precipitation within the Willamette River Basin (ODEQ, 2019). If the surrogate samples were collected from the months of June through October then it was classified as a dry season surrogate sample and if the surrogate samples were collected from the months of November through May then it was classified as a wet season surrogate sample.

To assess if the model sufficiently described the relationship between THg and TSS in the Willamette River, a diagnostic check of normality, constant variance, and independence was conducted for the two models. All analyses were conducted using R Version 3.5, Microsoft Office Excel (2016), and ArcMap version 10.5.1.

1.2.1 Addressing Non-Detect (Censored) data

The dataset contained 65% of non-detect (censored) data, as there were 122 TSS-THg surrogate pairs with non-detected mercury concentrations within the original dataset of 187 surrogate pairs that TetraTech had provided DEQ. A total of five method detection limits (MDLs) were reported for the THg concentrations (0.5 ng/L, 20 ng/L, 30 ng/L, 40 ng/l, and 80 ng/l). There are several statistical techniques, such as the Maximum Likelihood Estimation (MLE) and the Regression on Order Statistics (ROS), that can handle non-detect data with multiple detection limits and can be used to estimate the distribution of non-detects and determine summary statistics such as the mean and standard deviation of THg concentrations (Helsel, 2005). However, the larger the magnitude of the detection (censoring) limits, the more uncertainty and

information loss when it comes to estimating model parameters (ITRC, 2013). Therefore, with a significant difference in the order of magnitude between the detection limits (i.e. 0.5 ng/L versus 20, 30, 40, or 80 ng/L), the decision was made to remove the 122 non-detects from the dataset. A total of 63 surrogate pairs with detected THg concentrations were used for the instream analysis and all of the pairs had THg concentrations above their respective detection limit of 0.5 ng/L.

1.2.2 Ordinary Least Squares

The ordinary least squares (OLS) model was constructed using TSS as the independent variable (fixed effect) and THg as the dependent variable. The OLS model assumes normality in parameter estimates and in the distribution of residuals. THg Concentrations, as a function of TSS concentrations, were generated using the following equation:

$$\mu\{Y|X\} = \beta_0 + \beta_1 X \text{ where,}$$

Y (Response Variable) = log10 transformed THg concentrations (ng/L)

X (Predictor Variable) = log10 transformed TSS concentrations (mg/L)

β_0 = Intercept

β_1 = Slope (Rate of change in log10 transformed THg concentrations as a function of the change in log10 transformed TSS concentrations)

1.2.3 Linear Mixed-Effects Model

The LME model is similar to the OLS model, as it also uses the dependent variable (THg concentrations) and the fixed effect (TSS concentrations), but it also includes a random effects variable (sites). Random effects and fixed effects are both explanatory variables. However, random effects explain the change in the variance of the dependent variable and the fixed effect explains the change in the mean of the dependent value. In other words, we expect that mean THg concentrations will increase with TSS concentrations across all sites, but that the variance around the increase may depend on the given site.

Two LME models were used for the analysis, with both incorporating sites as a random effect. One LME model included dry/wet seasons as an additional fixed effect while the second LME model excluded the fixed effect of dry/wet seasons. By including dry/wet seasons as a fixed effect, we expect that the mean THg concentrations will increase or decrease according to whether the samples were collected during dry (months of June-October) or wet (months of November-May) seasons. Thus, in order to test the hypothesis that THg will increase with TSS and that mean THg concentrations will increase or decrease according to whether it is a dry or wet season, both site and seasonal variation should be taken into account using the mixed effects model approach.

A random intercept LME model was fitted to the data to model differences between sites within the same data set. A total of 63 paired samples were split into 17 groups of sites. The LME model used the following general equation (Helwig, 2017):

$$\mu\{Y|X_1, X_2, V\} = \beta_0 + \beta_1 X_1 + \beta_2 X_2 + \Sigma(V_i + \epsilon \sim N(0, \sigma^2)) \text{ where,}$$

Y (Response Variable) = log10 transformed THg concentrations (mg/L)

X_1 (Predictor Variable/Fixed Effect) = log10 transformed TSS concentrations (mg/L)

X_2 (Additional Fixed Effect) = seasons (dry/wet)

V_i (intercepts of each random effect) = sampling sites

β_0 = Intercept

β_1 = Slope (Rate of change in log10 transformed THg concentrations as a function of the change in log10 transformed TSS concentrations)

β_2 = Slope (Rate of change in log10 transformed THg concentrations as a function of change in seasons (dry/wet))

σ^2 = Error of the residuals (where N represents residuals that are normally distributed with a mean of zero and have a variance of σ^2)

1.2.4 Prediction Intervals

A 95 percent prediction interval was used to calculate a likely range of future THg values based on the LME models.

1.3 Results

The plots demonstrate a right-skewed distribution of sampling data ([Figure G-4](#)). The skewed data were transformed to improve normality of the data distribution, which is needed to meet that assumptions for the OLS model. The variation in TSS-THg concentrations across all HUC 8 subbasins and within each individual HUC 8 subbasin was examined ([Table G-3](#), [Table G-4](#), and [Table G-5](#)). Scatterplots were used to illustrate the variation in TSS-THg Concentrations across all HUC 8 subbasins and across dry/wet seasons ([Figure G-5](#), [Figure G-6](#), and [Figure G-7](#)). The scatterplots indicate that there is a stronger correlation between TSS and THg concentrations within the Upper Willamette, Middle Willamette, and Clackamas subbasins and that THg and TSS concentrations tend to be higher in the wet season. As determined by the box-cox transformation, a log10 transformation was applied to the independent (predictor) and dependent (response) variables for development of the OLS regression ([Figure G-8](#)).

The OLS model showed a significant ($p < 6.62 \times 10^{-8}$) correlation between THg and TSS concentrations. However, the OLS model provides a weak fit to the data as there is a large difference between the values of THg sample concentrations and the THg concentrations predicted by the OLS regression ([Figure G-9](#)). An adjusted R-squared value of 0.372 indicates that TSS concentrations alone does explain a large amount of variation in THg concentrations ([Table G-6](#)). The following OLS equation was determined:

$$(1) \log_{10}(\text{THg conc.}) = 0.412 \times \log_{10}(\text{TSS conc.}) - 0.062$$

The LME model, with sites as a random effect and the addition of dry/wet seasons as a fixed effect showed a significant ($p < 3.68 \times 10^{-10}$) positive correlation between THg and TSS concentrations ([Table G-7](#), [Figure G-10](#)). The conditional (fixed and random effects added together) R-squared value was 0.80 versus 0.465 for the marginal (fixed effects only) R-squared value (). The variance of THg due to TSS increased greatly with the addition of the random effects variable ([Section G-1.2.3](#)). The following equation which resulted from the LME model was used:

$$(2) \log_{10}(\text{THg conc.}) = 0.449 \times \log_{10}(\text{TSS conc.}) + 0.064 \times (\text{Seasons}) - 0.086$$

The LME model without the fixed effect of dry/wet seasons performed slightly better than the LME model with seasons ([Table G-9](#), [Figure G-11](#)). The conditional R-squared value of the model (0.81) was slightly

bigger than the conditional R-squared value from the LME model including seasons (0.80). The variance of THg due to TSS increased greatly with the addition of the random effect in both LME models.

$$(3) \log_{10}(\text{THg conc.}) = 0.506 \times \log_{10}(\text{TSS conc.}) - 0.089$$

Overall, both LME models performed better in quantifying the correlation between THg and TSS concentrations than the OLS model. The 95 percent prediction intervals for the range of samples and model parameters are displayed in [Figure G-10](#) and [Figure G-11](#). The diagnostic statistics for the OLS model and LME model are presented in [Figure G-12-14](#). Estimated TSS concentrations based on the LME model with sites as a random effect are listed in [Table G-11](#), and percent reductions of THg are listed in [Table G-12](#). In addition, a cumulative distribution function (cdf) plot of TSS sample concentrations for uncensored data is displayed in [Figure G-15](#).

1.4 Discussion

The OLS model results indicate that TSS concentrations could explain < 50% of variation in THg concentrations. Without taking sites or dry/wet seasons into account when developing the model, model error estimates may be too high for predictions. Additionally, the high uncertainty of the OLS model may result from spatial or temporal patterns in the data that needed to be taken into account within the model.

In order to account for spatial variability, a random effect of sites was incorporated into the LME models. To account for temporal variability, dry/wet seasons were included as a fixed effect in the LME model with sites as a random effect. Two LME models were fit to the sample data in order to quantify how much of the residual variation (variation in the error) in THg concentrations could be taken into account by the random effect of sites and to quantify if dry/wet seasons affected the mean of THg concentrations. Although both of the LME models performed well, the LME model which excluded dry/wet seasons as a fixed effect and included sites as a random effect performed slightly better than the LME model including dry/wet seasons as a fixed effect in explaining the variance in THg concentrations. Thus, the results of the analysis indicate that dry/wet seasons do not play a significant role in explaining the change in mean THg concentration values. These results also indicate that sites (sampling locations) play an important role in affecting variation in THg concentrations. Thus, the LME model with sites (excluding dry/wet seasons) was selected for the instream analysis.

1.5 Recommendations

The LME model with sites (sampling locations) only can be used to calculate TSS concentrations that correspond to designated THg concentrations. For instance, the LME equation can be used to find estimated TSS concentrations and calculate percent reductions of THg concentrations (example applications are listed below). Based on the strong relationship found between total suspended solids and total mercury interim goals were set for reductions in TSS concentration to measure progress in the reduction in total mercury loads. The approach is to set reductions in the 75-percentile for the TSS concentration over time. The initial 75 percentile of TSS concentration is based on the 2019 dataset used to develop the TSS and total mercury concentrations. The schedule is listed in [Table G-13](#). The 75th percentile for the total suspended solids concentrations can be seen in [Figure G-16](#), which is the empirical cumulative distribution function for the observed total suspended solids concentrations. The empirical cumulative distribution function will be reanalyzed when new data becomes available and a

Bayesian inference approach to structured decision making (Conroy & Peterson, 2013) will be used to update the statistical distribution used to assess the progress in meeting the reduction targets and to reassess past targets if any had occurred.

LME Model Equation excluding seasons:

$$\log_{10}(\text{THg conc.}) (\text{ng/L}) = 0.506 \times \log_{10}(\text{TSS conc.}) (\text{mg/L}) - 0.089$$

Example Application of LME Model excluding seasons:

(1) **To find estimated TSS Concentrations (The range of THg concentrations were based on the THg summary statistics)**

- ***Substitute 0.14 ng/L for the THg Concentration (instream THg target)***

$$\log_{10}(0.14) = 0.506 \times \log_{10}(X) - 0.089$$

$$-0.853872 = 0.506 \times \log_{10}(X) - 0.089$$

$$(-0.853872 + 0.089) = 0.506 \times \log_{10}(X)$$

$$(-0.853872 + 0.089) / 0.506 = \log_{10}(X)$$

$$-1.511605 = \log_{10}(X)$$

$$X = 0.031 \text{ TSS mg/L}$$

(2) **To find percent reductions in THg concentrations:**

Percent Reduction from 100 mg/L to 80 mg/L

- ***Substitute 100 mg/L for the TSS Concentration***

$$\log_{10}(\text{THg conc.}) = 0.506 \times \log_{10}(100 \text{ mg/L}) - 0.089$$

$$\log_{10}(\text{THg conc.}) = 0.923$$

$$10^{(0.923)} = 8.38 \text{ ng/L}$$

- ***Substitute 80 mg/L for the TSS Concentration***

$$\log_{10}(\text{THg conc.}) = 0.506 \times \log_{10}(80 \text{ mg/L}) - 0.089$$

$$\log_{10}(\text{THg conc.}) = 0.874$$

$$10^{(0.874)} = 7.48 \text{ ng/L}$$

- ***Use the following equation to find the percent reduction***

$$\% \text{ Reduction} = (\text{Original value} - \text{New value}) / (\text{Original value}) \times 100$$

$$(8.38 - 7.48) / (8.38) \times 100 = 10.7$$

1.6 Tables

Table G-1. Full TSS-THg Dataset Provided by TetraTech for the Instream Willamette River Basin Surrogate Analysis.

Latitude	Longitude	Date	THg (ng/L)	TSS (mg/L)	THg Non-Detect (ND)	Detection Limit (ng/L)	Excluded from Analysis	Reasons Excluded
45.5800	-122.7500	9/6/2002	187	4.4	NO	NA	YES	PDX Harbor Superfund Site
45.5800	-122.7500	11/8/2004	40	5	YES	40	YES	ND THg
45.5700	-122.7200	11/10/2004	40	5	YES	40	YES	ND THg
45.6200	-122.8000	11/12/2004	40	7	YES	40	YES	ND THg
45.6300	-122.7800	11/12/2004	40	5	YES	40	YES	ND THg
45.6300	-122.7900	11/12/2004	40	5	YES	40	YES	ND THg
45.5400	-122.6800	11/15/2004	40	8	YES	40	YES	ND THg
45.5800	-122.7600	11/17/2004	40	5	YES	40	YES	ND THg
45.6100	-122.7800	11/18/2004	40	5	YES	40	YES	ND THg
45.6000	-122.7700	11/19/2004	40	5	YES	40	YES	ND THg
45.6100	-122.7900	11/19/2004	40	8	YES	40	YES	ND THg
45.6100	-122.7800	11/22/2004	40	7	YES	40	YES	ND THg
45.5900	-122.7600	11/23/2004	40	7	YES	40	YES	ND THg
45.6000	-122.7700	11/23/2004	40	6	YES	40	YES	ND THg
45.5800	-122.7500	11/29/2004	40	5	YES	40	YES	ND THg
45.5700	-122.7400	11/30/2004	40	5	YES	40	YES	ND THg
45.5600	-122.7100	12/1/2004	40	5	YES	40	YES	ND THg
45.5700	-122.7100	12/1/2004	40	5	YES	40	YES	ND THg
45.5700	-122.7400	12/1/2004	40	7	YES	40	YES	ND THg
45.5800	-122.7400	12/1/2004	40	5	YES	40	YES	ND THg
45.5900	-122.7700	12/1/2004	40	5	YES	40	YES	ND THg
45.5500	-122.7100	12/2/2004	40	5	YES	40	YES	ND THg
45.5600	-122.7200	12/2/2004	40	5	YES	40	YES	ND THg
45.5800	-122.7600	12/2/2004	40	5	YES	40	YES	ND THg
45.5800	-122.7500	3/1/2005	40	5	YES	40	YES	ND THg
45.5700	-122.7200	3/3/2005	40	5	YES	40	YES	ND THg
45.6100	-122.7900	3/4/2005	40	10	YES	40	YES	ND THg
45.6200	-122.8000	3/4/2005	40	5	YES	40	YES	ND THg
45.6300	-122.7800	3/4/2005	40	5	YES	40	YES	ND THg
45.6300	-122.7900	3/4/2005	40	5	YES	40	YES	ND THg
45.5400	-122.6800	3/7/2005	40	6.5	YES	40	YES	ND THg
45.5900	-122.7600	3/9/2005	40	6	YES	40	YES	ND THg
45.6100	-122.7800	3/10/2005	40	6	YES	40	YES	ND THg
45.5900	-122.7700	3/11/2005	40	5	YES	40	YES	ND THg
45.6000	-122.7700	3/11/2005	40	5.25	YES	40	YES	ND THg
45.5800	-122.7500	3/14/2005	40	7	YES	40	YES	ND THg

Latitude	Longitude	Date	THg (ng/L)	TSS (mg/L)	THg Non-Detect (ND)	Detection Limit (ng/L)	Excluded from Analysis	Reasons Excluded
45.5700	-122.7400	3/15/2005	40	5	YES	40	YES	ND THg
45.5500	-122.7100	3/16/2005	40	9	YES	40	YES	ND THg
45.5600	-122.7100	3/16/2005	40	5	YES	40	YES	ND THg
45.5600	-122.7200	3/16/2005	40	14	YES	40	YES	ND THg
45.5700	-122.7100	3/16/2005	40	5	YES	40	YES	ND THg
45.5700	-122.7400	3/16/2005	40	10	YES	40	YES	ND THg
45.5800	-122.7400	3/17/2005	40	6	YES	40	YES	ND THg
45.5800	-122.7600	3/17/2005	40	5	YES	40	YES	ND THg
45.6100	-122.7800	3/17/2005	40	7	YES	40	YES	ND THg
45.3400	-122.6500	5/23/2005	2.17	17	NO	0.5	NO	NA
45.6100	-122.7800	7/5/2005	80	9	YES	80	YES	ND THg
45.6200	-122.8000	7/5/2005	80	15	YES	80	YES	ND THg
45.6300	-122.7800	7/5/2005	80	7	YES	80	YES	ND THg
45.6300	-122.7900	7/5/2005	80	13	YES	80	YES	ND THg
45.5800	-122.7500	7/6/2005	80	8	YES	80	YES	ND THg
45.5900	-122.7700	7/8/2005	80	10	YES	80	YES	ND THg
45.6000	-122.7700	7/8/2005	80	5.5	YES	80	YES	ND THg
45.6100	-122.7900	7/8/2005	80	7	YES	80	YES	ND THg
45.5400	-122.6800	7/11/2005	80	17	YES	80	YES	ND THg
45.5800	-122.7600	7/12/2005	80	25	YES	80	YES	ND THg
45.6100	-122.7800	7/13/2005	80	8	YES	80	YES	ND THg
45.5700	-122.7200	7/14/2005	80	4	YES	80	YES	ND THg
45.5700	-122.7400	7/15/2005	80	10	YES	80	YES	ND THg
45.5800	-122.7400	7/15/2005	80	5	YES	80	YES	ND THg
45.5800	-122.7600	7/15/2005	80	13	YES	80	YES	ND THg
45.5900	-122.7600	7/15/2005	80	7	YES	80	YES	ND THg
45.5700	-122.7400	7/18/2005	80	7	YES	80	YES	ND THg
45.5800	-122.7500	7/19/2005	80	5	YES	80	YES	ND THg
45.5500	-122.7100	7/20/2005	80	8	YES	80	YES	ND THg
45.5600	-122.7100	7/20/2005	80	3	YES	80	YES	ND THg
45.5600	-122.7200	7/20/2005	80	12	YES	80	YES	ND THg
45.5700	-122.7100	7/20/2005	80	4	YES	80	YES	ND THg
45.4700	-122.6700	1/19/2006	80	49	YES	80	YES	ND THg
45.5400	-122.6800	1/20/2006	80	62	YES	80	YES	ND THg
45.6100	-122.7800	1/21/2006	80	49	YES	80	YES	ND THg
45.6300	-122.7900	9/4/2006	20	7	YES	20	YES	ND THg
45.5400	-122.6800	9/5/2006	20	1	YES	20	YES	ND THg
45.6300	-122.7900	9/5/2006	20	4	YES	20	YES	ND THg
45.5400	-122.6800	9/6/2006	20	5	YES	20	YES	ND THg
45.5400	-122.6900	9/6/2006	20	10	YES	20	YES	ND THg
45.6200	-122.8000	9/7/2006	20	9	YES	20	YES	ND THg

Latitude	Longitude	Date	THg (ng/L)	TSS (mg/L)	THg Non-Detect (ND)	Detection Limit (ng/L)	Excluded from Analysis	Reasons Excluded
45.6100	-122.7800	9/8/2006	20	12	YES	20	YES	ND THg
45.5800	-122.7600	9/12/2006	20	10.5	YES	20	YES	ND THg
45.4700	-122.6700	9/13/2006	20	3	YES	20	YES	ND THg
45.5400	-122.6800	11/2/2006	25	2.5	YES	20	YES	ND THg
45.5400	-122.6900	11/2/2006	30	2	NO	20	YES	PDX Harbor Superfund Site
45.6300	-122.7900	11/2/2006	20	4.5	YES	20	YES	ND THg
45.4700	-122.6700	11/3/2006	20	4.25	YES	20	YES	ND THg
45.5700	-122.7500	11/3/2006	20	5.25	YES	20	YES	ND THg
45.5800	-122.7600	11/3/2006	20	3.5	YES	20	YES	ND THg
45.6000	-122.7800	11/3/2006	20	4.5	YES	20	YES	ND THg
45.6300	-122.7900	11/3/2006	20	5	YES	20	YES	ND THg
45.5600	-122.7200	11/4/2006	20	4.5	YES	20	YES	ND THg
45.5700	-122.7100	11/4/2006	20	4	YES	20	YES	ND THg
45.5700	-122.7400	11/4/2006	20	3.5	YES	20	YES	ND THg
45.5900	-122.7700	11/4/2006	20	3	YES	20	YES	ND THg
45.6100	-122.7800	11/4/2006	20	5	YES	20	YES	ND THg
45.6200	-122.8000	11/4/2006	20	3.5	YES	20	YES	ND THg
45.6300	-122.7900	11/4/2006	20	5.5	YES	20	YES	ND THg
45.5500	-122.7000	11/5/2006	20	4.5	YES	20	YES	ND THg
45.5500	-122.7100	11/5/2006	20	3	YES	20	YES	ND THg
45.5800	-122.7500	11/5/2006	20	3.5	YES	20	YES	ND THg
45.5800	-122.7600	11/5/2006	30	3	YES	20	YES	ND THg
45.4700	-122.6700	1/15/2007	30	12.5	YES	20	YES	ND THg
45.5400	-122.6800	1/15/2007	40	13	YES	20	YES	ND THg
45.6300	-122.7900	1/15/2007	40	12	YES	20	YES	ND THg
45.5800	-122.7500	2/21/2007	20	15.75	YES	20	YES	ND THg
45.5500	-122.7000	2/22/2007	20	15.6	YES	20	YES	ND THg
45.5500	-122.7100	2/23/2007	20	21	YES	20	YES	ND THg
45.5700	-122.7400	2/24/2007	20	17.5	YES	20	YES	ND THg
45.5800	-122.7600	2/24/2007	20	36	YES	20	YES	ND THg
45.5700	-122.7100	2/25/2007	20	15.25	YES	20	YES	ND THg
45.5700	-122.7500	2/26/2007	20	21.5	YES	20	YES	ND THg
45.6300	-122.7900	2/26/2007	20	14.25	YES	20	YES	ND THg
45.5600	-122.7200	2/27/2007	20	27	YES	20	YES	ND THg
45.6200	-122.8000	2/27/2007	20	33	YES	20	YES	ND THg
45.5800	-122.7600	3/1/2007	20	22	YES	20	YES	ND THg
45.5900	-122.7700	3/1/2007	20	18.25	YES	20	YES	ND THg
45.6100	-122.7800	3/1/2007	20	19.5	YES	20	YES	ND THg
45.5400	-122.6800	3/2/2007	20	23	YES	20	YES	ND THg

Latitude	Longitude	Date	THg (ng/L)	TSS (mg/L)	THg Non-Detect (ND)	Detection Limit (ng/L)	Excluded from Analysis	Reasons Excluded
45.5400	-122.6800	3/3/2007	20	18.5	YES	20	YES	ND THg
45.6100	-122.7800	3/3/2007	20	16.75	YES	20	YES	ND THg
45.5400	-122.6900	3/4/2007	20	21.5	YES	20	YES	ND THg
45.6000	-122.7800	3/5/2007	20	17.5	YES	20	YES	ND THg
45.6300	-122.7900	3/8/2007	20	10.5	YES	20	YES	ND THg
45.6300	-122.7900	3/9/2007	20	10.5	YES	20	YES	ND THg
45.6300	-122.7900	3/10/2007	20	10	YES	20	YES	ND THg
44.2700	-123.1700	4/5/2010	2.95	9	NO	0.5	NO	NA
44.5500	-123.2500	4/5/2010	2.95	11	NO	0.5	NO	NA
44.7200	-123.0100	4/5/2010	1.06	4	NO	0.5	NO	NA
44.9400	-123.0500	4/5/2010	3.06	20	NO	0.5	NO	NA
45.0900	-123.0400	4/5/2010	2.77	11	NO	0.5	NO	NA
43.6000	-122.4600	4/6/2010	0.968	1	NO	0.5	NO	NA
43.9800	-122.9700	4/7/2010	5.26	5	NO	0.5	NO	NA
44.0700	-123.1100	4/7/2010	3.61	5	NO	0.5	NO	NA
44.1100	-123.0500	4/7/2010	1.11	4	NO	0.5	NO	NA
44.0000	-122.9100	4/7/2010	1.36	2	NO	0.5	NO	NA
45.4000	-122.5600	4/8/2010	1.88	15	NO	0.5	NO	NA
45.3500	-122.6800	4/19/2010	3.61	8	NO	0.5	NO	NA
45.2900	-122.9700	4/20/2010	1.44	6	NO	0.5	NO	NA
45.3400	-122.6400	4/20/2010	1.56	5	NO	0.5	NO	NA
45.3700	-122.6000	4/21/2010	1.42	6	NO	0.5	NO	NA
45.5800	-122.7600	4/21/2010	1.39	4	NO	0.5	NO	NA
44.1100	-123.0500	7/19/2010	0.5	2	YES	0.5	YES	ND THg
44.2700	-123.1700	7/19/2010	1	2	NO	0.5	NO	NA
44.5500	-123.2500	7/19/2010	1.12	3	NO	0.5	NO	NA
44.7200	-123.0100	7/19/2010	0.651	3	NO	0.5	NO	NA
43.6000	-122.4600	7/20/2010	0.5	1	YES	0.5	YES	ND THg
43.9800	-122.9700	7/20/2010	2.1	2	NO	0.5	NO	NA
44.0000	-122.9100	7/20/2010	1.1	1	NO	0.5	NO	NA
44.0700	-123.1100	7/21/2010	1.24	2	NO	0.5	NO	NA
45.3500	-122.6800	7/21/2010	1.4	6	NO	0.5	NO	NA
45.4000	-122.5600	7/22/2010	0.811	2	NO	0.5	NO	NA
44.9400	-123.0500	7/26/2010	0.819	3	NO	0.5	NO	NA
45.0900	-123.0400	7/26/2010	0.792	2	NO	0.5	NO	NA
45.2900	-122.9700	7/27/2010	0.82	5	NO	0.5	NO	NA
45.3400	-122.6400	7/27/2010	0.726	1	NO	0.5	NO	NA
45.3700	-122.6000	7/28/2010	0.944	4	NO	0.5	NO	NA
45.5800	-122.7600	7/28/2010	0.896	6	NO	0.5	NO	NA
44.9400	-123.0500	10/18/2010	0.892	4	NO	0.5	NO	NA
45.0900	-123.0400	10/18/2010	0.999	5	NO	0.5	NO	NA

Latitude	Longitude	Date	THg (ng/L)	TSS (mg/L)	THg Non-Detect (ND)	Detection Limit (ng/L)	Excluded from Analysis	Reasons Excluded
45.2900	-122.9700	10/19/2010	0.869	3	NO	0.5	NO	NA
45.3400	-122.6400	10/19/2010	0.886	2	NO	0.5	NO	NA
45.5800	-122.7600	10/20/2010	1.24	4	NO	0.5	NO	NA
45.3700	-122.6000	10/21/2010	0.826	2	NO	0.5	NO	NA
43.6000	-122.4600	10/26/2010	2.27	1	NO	0.5	NO	NA
43.9800	-122.9700	10/26/2010	5.17	10	NO	0.5	NO	NA
44.0000	-122.9100	10/26/2010	1.72	3	NO	0.5	NO	NA
44.0700	-123.1100	10/27/2010	3.1	5	NO	0.5	NO	NA
44.1100	-123.0500	10/27/2010	1.65	5	NO	0.5	NO	NA
44.2700	-123.1700	10/27/2010	2.37	6	NO	0.5	NO	NA
44.5500	-123.2500	10/27/2010	2.35	8	NO	0.5	NO	NA
44.7200	-123.0100	10/27/2010	0.959	3	NO	0.5	NO	NA
45.3500	-122.6800	10/28/2010	2.82	8	NO	0.5	NO	NA
45.4000	-122.5600	10/28/2010	1.84	2	NO	0.5	NO	NA
45.3500	-122.6800	1/3/2011	4.01	15	NO	0.5	NO	NA
45.4000	-122.5600	1/3/2011	1.41	3	NO	0.5	NO	NA
44.0700	-123.1100	1/4/2011	3.34	7	NO	0.5	NO	NA
44.1100	-123.0500	1/4/2011	0.847	3	NO	0.5	NO	NA
44.2700	-123.1700	1/4/2011	2.41	10	NO	0.5	NO	NA
43.6000	-122.4600	1/5/2011	0.622	1	NO	0.5	NO	NA
43.9800	-122.9700	1/5/2011	4.04	3	NO	0.5	NO	NA
44.0000	-122.9100	1/5/2011	1.85	2	NO	0.5	NO	NA
44.5500	-123.2500	1/6/2011	2.33	6	NO	0.5	NO	NA
44.7200	-123.0100	1/6/2011	0.934	4	NO	0.5	NO	NA
44.9400	-123.0500	1/10/2011	1.96	9	NO	0.5	NO	NA
45.0900	-123.0400	1/10/2011	1.89	8	NO	0.5	NO	NA
45.5800	-122.7600	1/11/2011	1.79	6	NO	0.5	NO	NA
45.2900	-122.9700	1/13/2011	3.18	65	NO	0.5	NO	NA
45.3400	-122.6400	1/13/2011	2.77	15	NO	0.5	NO	NA
45.3700	-122.6000	1/14/2011	3.45	30	NO	0.5	NO	NA

Table G-2. Sampling Sites for the Instream Willamette River TSS-THg Surrogate Analysis

Sampling Site	Number of Samples	HUC 8 Code	HUC 8 Description	Longitude	Latitude
1	3	17090001	Middle Fork Willamette	-122.46	43.60
2	4	17090001	Middle Fork Willamette	-122.91	44.00
3	4	17090002	Coast Fork Willamette	-122.97	43.98
4	3	17090003	Upper Willamette	-123.11	44.07
5	4	17090003	Upper Willamette	-123.17	44.27
6	4	17090003	Upper Willamette	-123.25	44.55
7	4	17090004	Mckenzie	-123.05	44.11
8	4	17090005	North Santiam	-123.01	44.72
9	4	17090007	Middle Willamette	-123.05	44.94
10	4	17090007	Middle Willamette	-123.04	45.09
11	4	17090007	Middle Willamette	-122.97	45.29
12	4	17090007	Middle Willamette	-122.64	45.34
13	1	17090007	Middle Willamette	-122.65	45.34
14	4	17090010	Tualatin	-122.68	45.35
15	4	17090011	Clackamas	-122.60	45.37
16	4	17090011	Clackamas	-122.56	45.40
17	4	17090012	Lower Willamette	-122.76	45.58

Table G-3. Summary Statistics for Untransformed TSS (mg/L) and THg Concentrations (ng/L) across all HUC 8 Subbasins

	TSS Concentrations (mg/L)	THg Concentrations (ng/L)
Min.	1.00	0.622
1 st Qu.	3.00	0.964
Median	5.00	1.560
Mean	6.87	1.901
3 rd Qu.	8.00	2.590
Max.	65.00	5.260

Table G-4. Summary Statistics for Untransformed THg Concentrations (mg/L) for each individual HUC 8 Subbasin

HUC 8 Code	Min.	1 st Qu.	Median	Mean	3 rd Qu.	Max.
17090001	0.622	1.034	1.360	1.413	1.785	2.27
17090002	2.100	3.555	4.605	4.143	5.192	5.26
17090003	1.000	2.058	2.390	2.397	2.987	3.61
17090004	0.847	0.979	1.110	1.202	1.380	1.65
17090005	0.651	0.863	0.947	0.901	0.984	1.06
17090007	0.726	0.869	1.440	1.624	2.170	3.18
17090010	1.400	2.465	3.215	2.960	3.710	4.01
17090011	0.811	0.914	1.415	1.573	1.850	3.45
17090012	0.896	1.154	1.315	1.329	1.490	1.79

Table G-5. Summary Statistics for Untransformed TSS Concentrations (ng/L) for each individual HUC 8 Subbasin

HUC 8 Code	Min.	1 st Qu.	Median	Mean	3 rd Qu.	Max.
17090001	1	1.00	1.0	1.57	2.00	3
17090002	2	2.75	4.0	5.00	6.25	10
17090003	2	4.50	6.0	6.17	8.25	11
17090004	3	3.50	4.0	4.00	4.50	5
17090005	3	3.00	3.5	3.50	4.00	4
17090007	1	3.00	5.0	10.65	11.00	65
17090010	6	7.50	8.0	9.25	9.75	15
17090011	2	2.00	3.5	8.00	8.25	30
17090012	4	4.00	5.0	5.00	6.00	6

Table G-6. OLS Model Summary Results for all HUC 8 Subbasins.

Adjusted $R^2 = 0.37$; $F_{1,61} = 37.78$; $p < 0.0001$.

	Estimate	Std. Error	t value	Pr(> t)
(Intercept)	-0.0622	0.0506	-1.23	2.24e-01
TSS	0.4118	0.0670	6.15	1.00e-07

Table G-7. LME Model Summary Results for all HUC 8 Subbasins with Sites as a Random Effect and Dry/Wet Seasons as a Fixed Effect.

Dry is the baseline model. Marginal R^2 (value associated with fixed effects) = 0.47; conditional R^2 (fixed plus random effects) = 0.80.

Effect	Group/Term	Estimate	Std.Error	Statistic	df	p.value
Fixed	(Intercept)	-0.124	0.052	-2.4	34	2.3e-02
Fixed	TSS	0.449	0.059	7.6	55	3.7e-10
Fixed	Season (wet)	0.064	0.035	1.8	48	7.8e-02
Effect	Group/Term	Estimate	Std.Deviation			
Random	Site ID (Intercept) Variance	0.0238	0.154			
Random	Residual Variance	0.0138	0.118			

Table G-8. Values for adjusting the intercept in the LME model for total mercury and TSS with season and site as random effects.

Latitude	Longitude	Effect (intercept)
43.60	-122.46	0.106557196
43.98	-122.97	0.353995813
44.07	-123.11	0.195325545
44.11	-123.05	-0.100804005
44.27	-123.17	0.051508218
44.55	-123.25	0.041959716
44.72	-123.01	-0.176085328
44.94	-123.05	-0.105623812
44.00	-122.91	0.123063062
45.09	-123.04	-0.072762542
45.29	-122.97	-0.175926782
45.34	-122.64	-0.035334002

Latitude	Longitude	Effect (intercept)
45.34	-122.65	-0.097859162
45.35	-122.68	0.096080952
45.37	-122.60	-0.101380753
45.40	-122.56	-0.009645414
45.58	-122.76	-0.093068702

Table G-9. LME Model Summary Results for all HUC 8 Subbasins with Sites as a Random Effect but without the Fixed Effect of Dry/Wet Seasons.

Marginal R^2 (value associated with fixed effects) = 0.47; conditional R^2 (fixed plus random effects) = 0.81.

Effect	Term	Estimate	Std.Error	Statistic	df	p.value
Fixed	(Intercept)	-0.128	0.054	-2.4	34	2.2e-02
Fixed	log_fin_TSS	0.506	0.051	10.0	53	8.6e-14
Effect	Estimate	Estimate	Std.Deviation			
Random	Site ID (Intercept) Variance	0.0251	0.158			
Random	Residual Variance	0.0143	0.119			

Table G-10. Values for adjusting the intercept in the LME model for total mercury and TSS with site as a random effect.

Latitude	Longitude	Effect (intercept)
43.60	-122.46	0.145800940
43.98	-122.97	0.355304338
44.07	-123.11	0.195298960
44.11	-123.05	-0.090824059
44.27	-123.17	0.044918277
44.55	-123.25	0.033262624
44.72	-123.01	-0.172463553
44.94	-123.05	-0.116467213
44.00	-122.91	0.141102413
45.09	-123.04	-0.078632692
45.29	-122.97	-0.192394823
45.34	-122.64	-0.031490892
45.34	-122.65	-0.100540579
45.35	-122.68	0.080552588
45.37	-122.60	-0.110011813
45.40	-122.56	-0.006710302
45.58	-122.76	-0.096704215

Table G-11. Estimated Concentrations of TSS based on the LME Model Equation
(the range of THg Concentration values were based on summary results)

TSS Concentrations (mg/L)	THg Concentrations (ng/L)
4.27e-14	0.140
8.14e-13	0.622
1.94e-12	0.964
5.01e-12	1.560
7.41e-12	1.901
1.36e-11	2.590
5.53e-11	5.260

Table G-12. Estimated Percent Reduction of THg Concentrations based on the LME Model

TSS Concentration Reduction (%)	THg Concentration Reduction (%)
20 (from 100 to 80 mg/L)	10.7
40 (from 100 to 60 mg/L)	22.8
60 (from 100 to 40 mg/L)	37.1
70 (from 100 to 30 mg/L)	45.7
80 (from 100 to 20 mg/L)	55.7
90 (from 100 to 10 mg/L)	68.9

Table G-13. Schedule for interim goals for reducing TSS concentrations

Years from 2019	Reduction in 75 Percentile of TSS	Estimated Reductions in TSS Concentration (mg/L)	Cumulative Reduction in THg Concentration (ng/L)
0	0%	17 ^a	0
5	10%	15	2
10	25%	13	4
20	50%	8.5	8.5
30	75%	4.2	13

Note: ^a Based on the 75 Percentile of TSS Concentrations from the Dataset of 63 Surrogate Pairs. The current TSS Estimate Concentration is 17 mg/L.

1.7 Figures

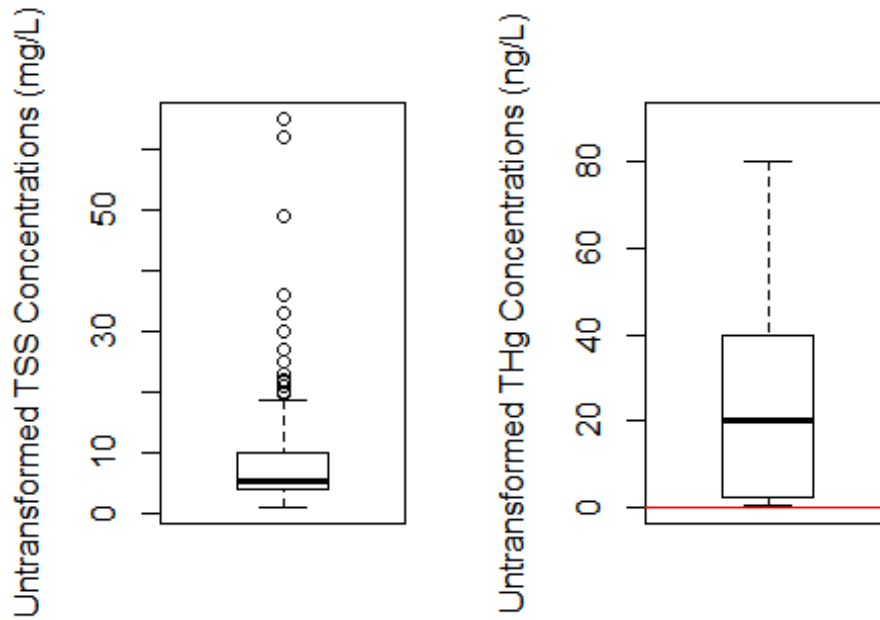


Figure G-1. Boxplot of Untransformed TSS (mg/L) and THg Concentrations (ng/L) from the Original Dataset of 187 Surrogate Pairs. The Red line represents an Instream Target Mercury Concentration of 0.14 ng/L.

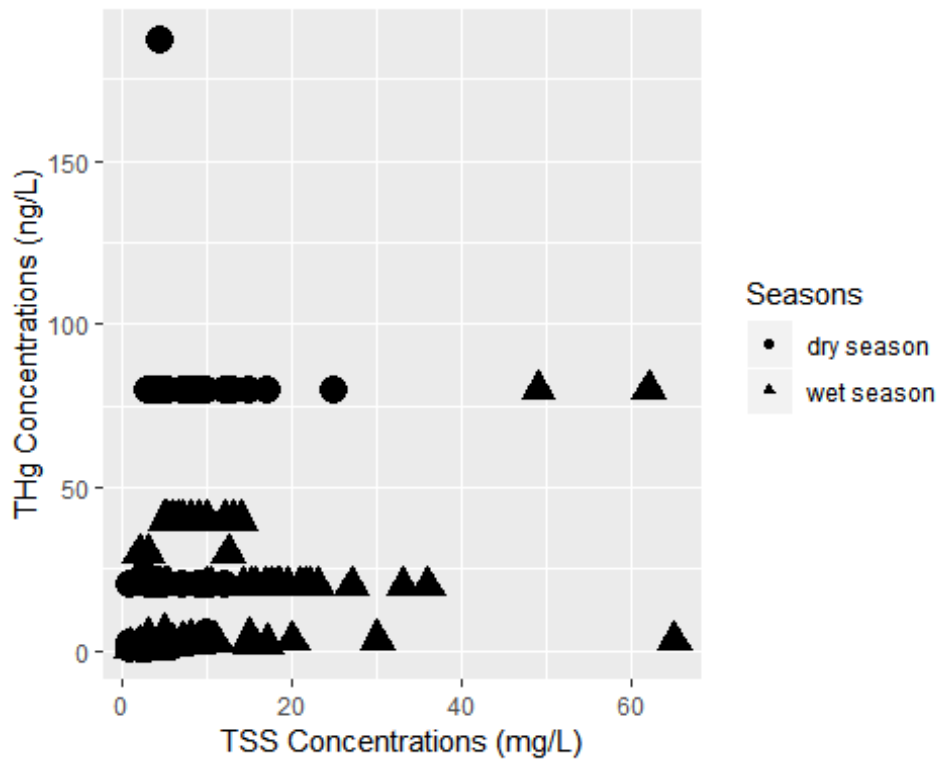


Figure G-2. Dry and Wet Season Scatterplot of Untransformed TSS (mg/L) and THg Concentrations (ng/L) from the Original Dataset of 187 Surrogate Pairs.

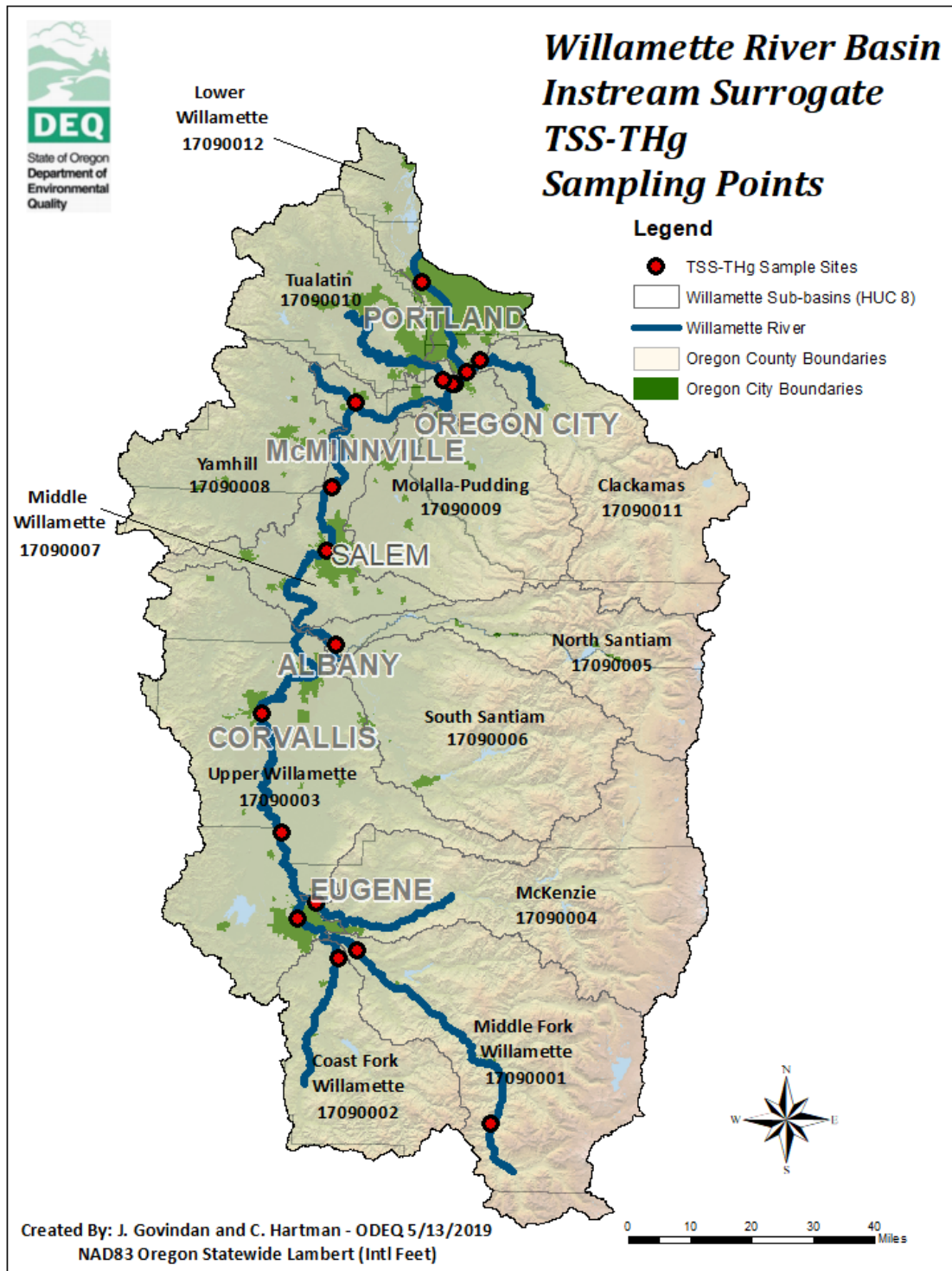


Figure G-3. Willamette River Basin Instream Surrogate TSS-THg Sampling Sites Map.

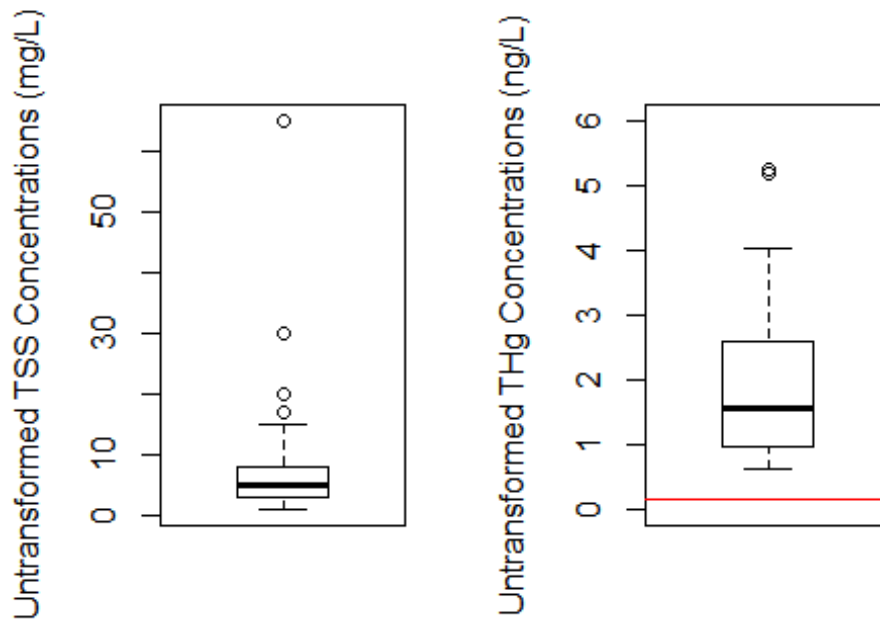


Figure G-4. Boxplot of Untransformed TSS (mg/L) and THg Concentrations (ng/L) based on the Dataset of 63 Surrogate Pairs.

The Red line represents an Instream Target Mercury Concentration of 0.14 ng/L.

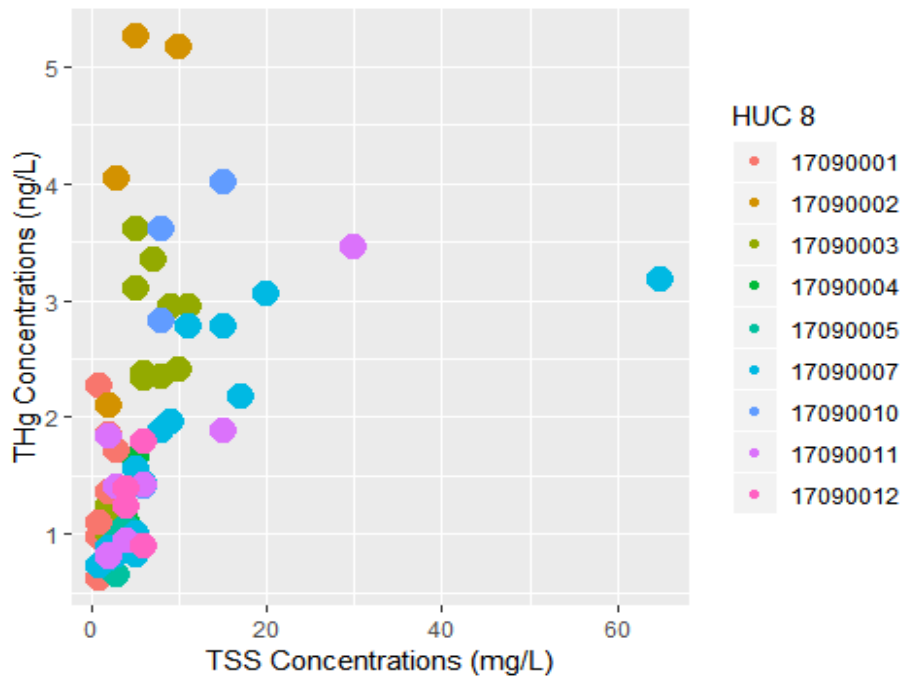


Figure G-5. Scatterplot of Untransformed TSS (mg/L) and THg Concentrations (ng/L) according to HUC 8 Subbasin based on the Dataset of 63 Surrogate Pairs.

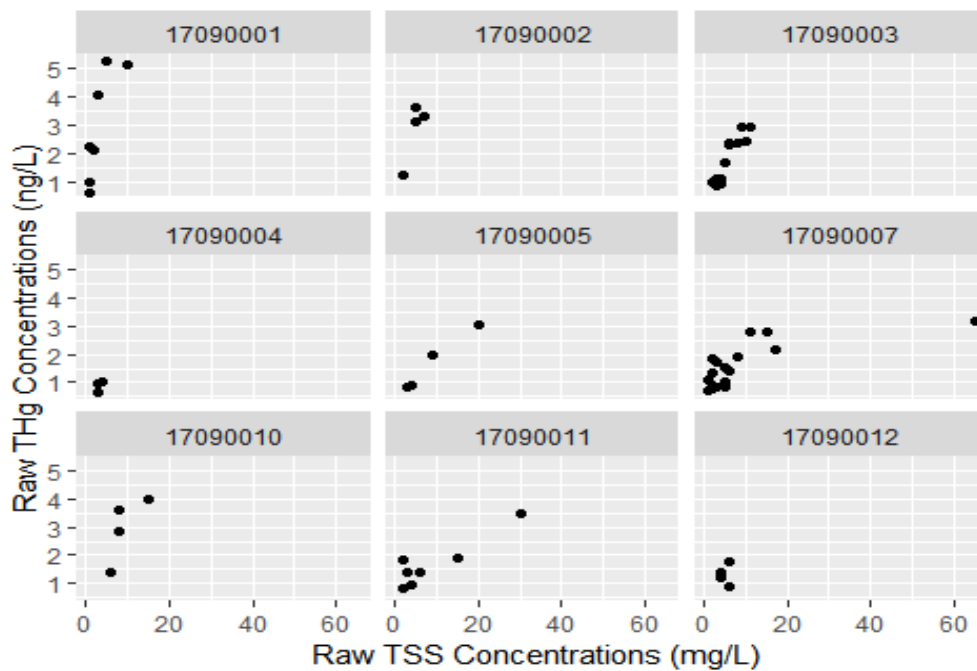


Figure G-6. Scatterplot of TSS (mg/L) and THg Concentrations (ng/L) for each individual HUC 8 Subbasin based on the Dataset of 63 Surrogate Pairs.

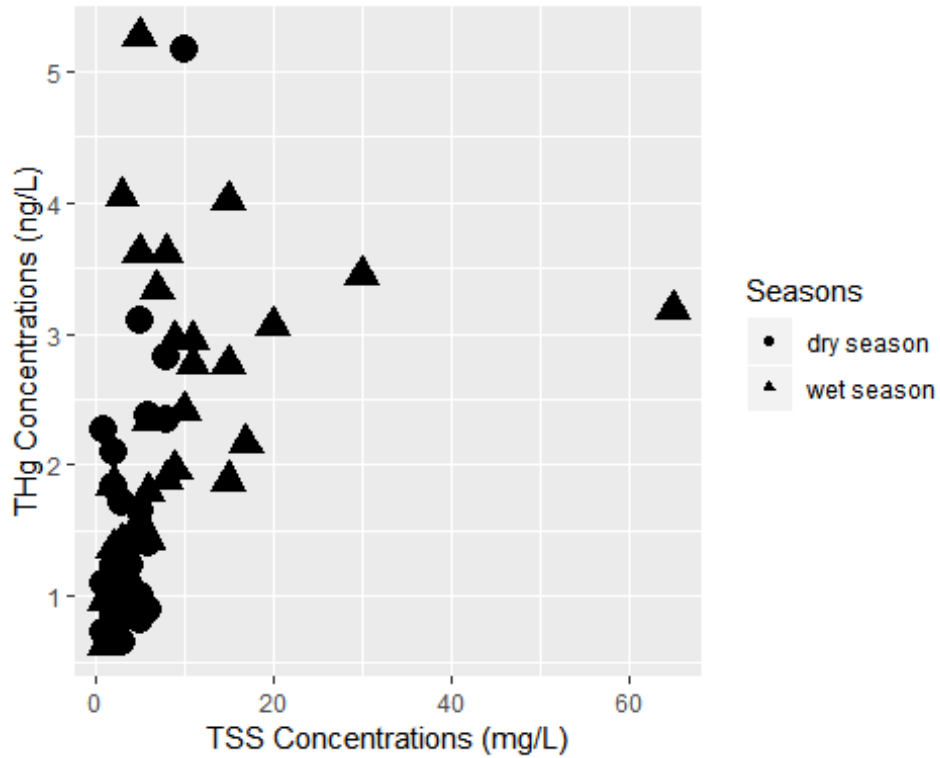


Figure G-7. Dry and Wet Season Scatterplot of Untransformed TSS (mg/L) and THg Concentrations (ng/L) based on the Dataset of 63 Surrogate Pairs.

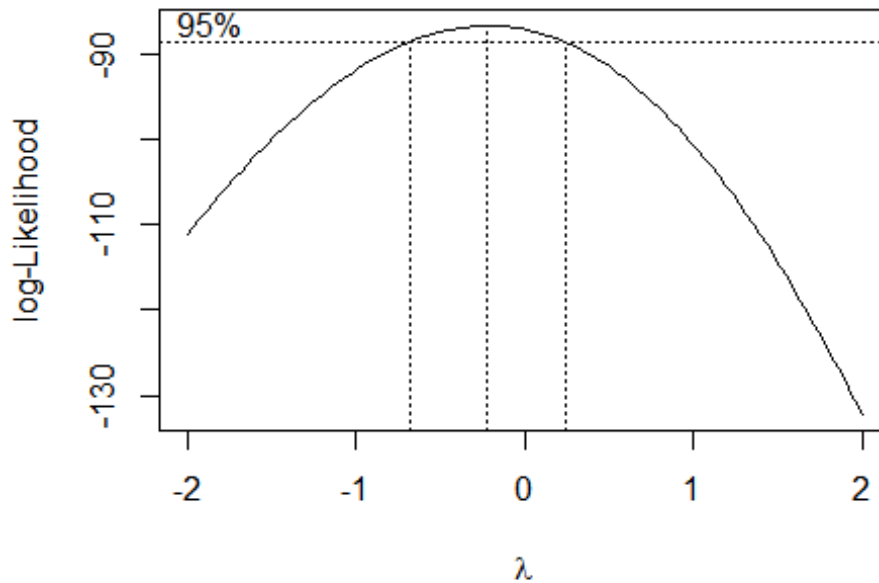


Figure G-8. Box-cox Transformation of Dependent Variable of THg concentrations

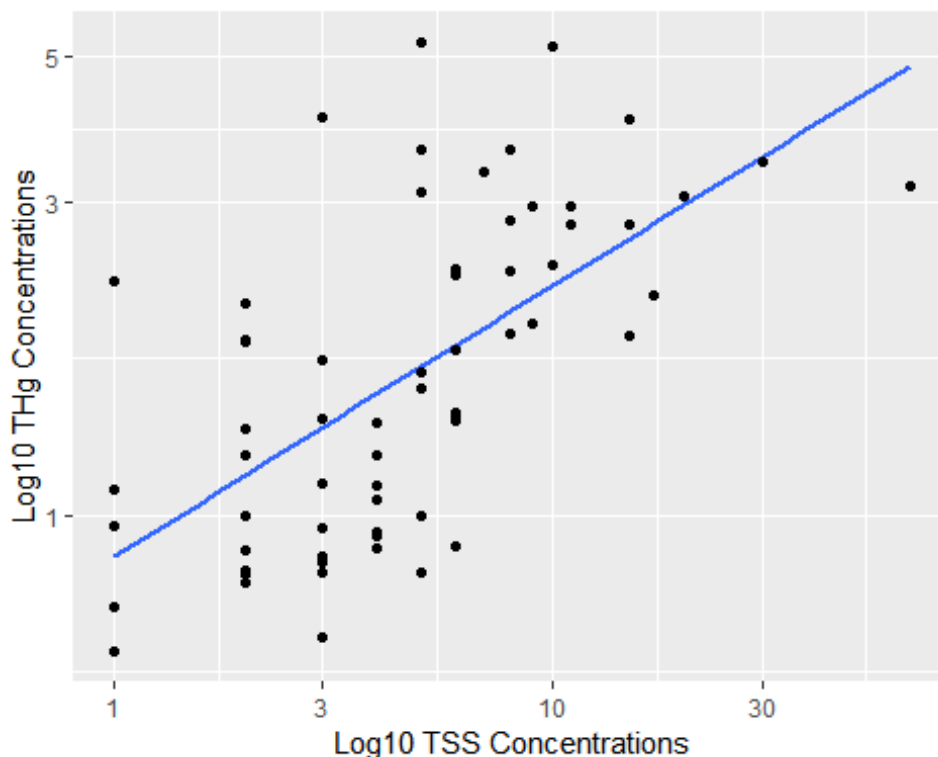


Figure G-9. OLS Model Scatterplot for all HUC 8 Subbasins based on the Dataset of 63 Surrogate Pairs.

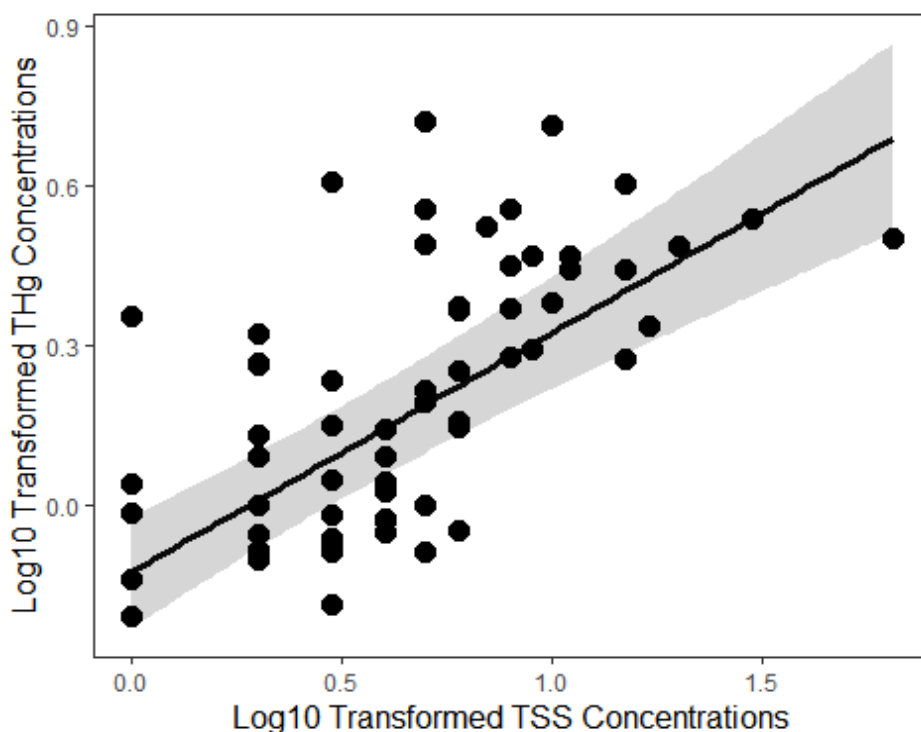


Figure G-10. 95 Percent Prediction Interval (fixed effect only) for LME Model Regression with Seasons as an Additional Fixed Effect and with Sites as a Random Effect for the 63 Instream THg-TSS surrogate sample pairs. THg concentrations are ng/L and TSS Concentrations are mg/L.

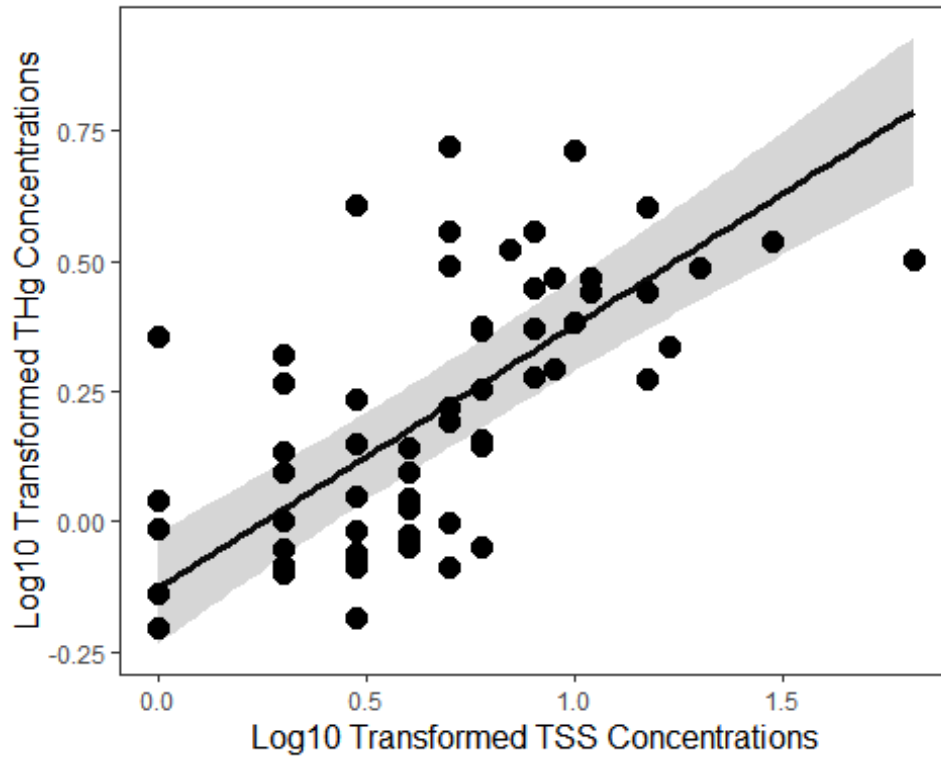


Figure G-11. 95 Percent Prediction Interval (fixed effect only) for LME Model Regression with Sites as a Random Effect for the 63 Instream THg-TSS surrogate sample pairs. THg concentrations are ng/L and TSS Concentrations are mg/L.

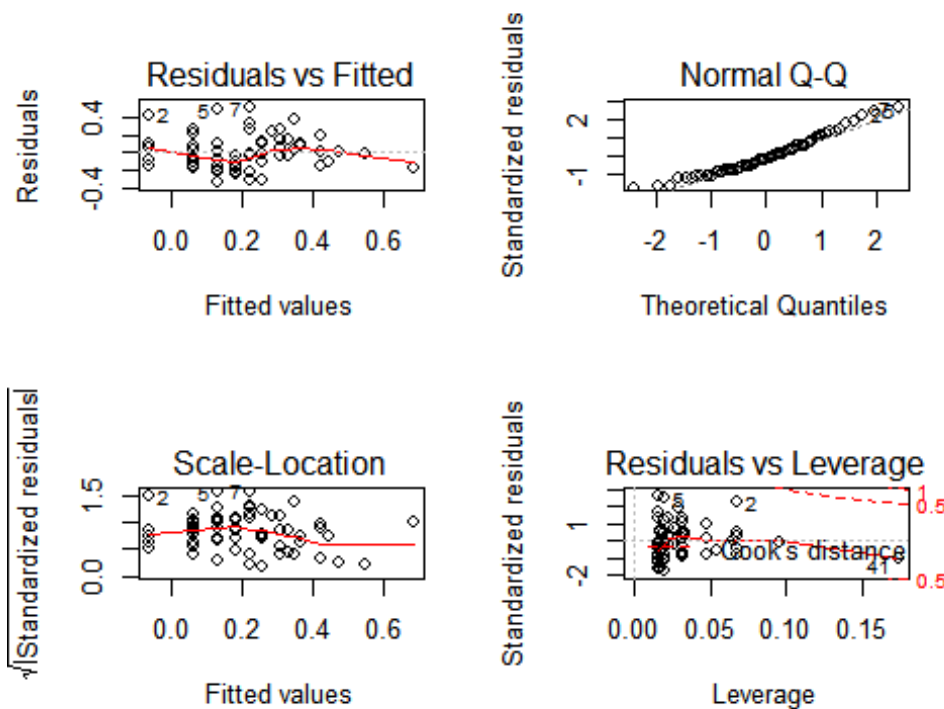


Figure G-12. Diagnostic Plot for OLS Model for all 63 Instream THg-TSS Surrogate Samples. The residuals versus fitted values plot checks for the assumptions of linearity.

The Q-Q plot checks for the assumptions of normality, while the scale-location plot checks for homoscedasticity (equal variance). The Cook's Distance plot (residuals versus leverage) helps identify any significant outliers that can influence the regression coefficients of the OLS model.

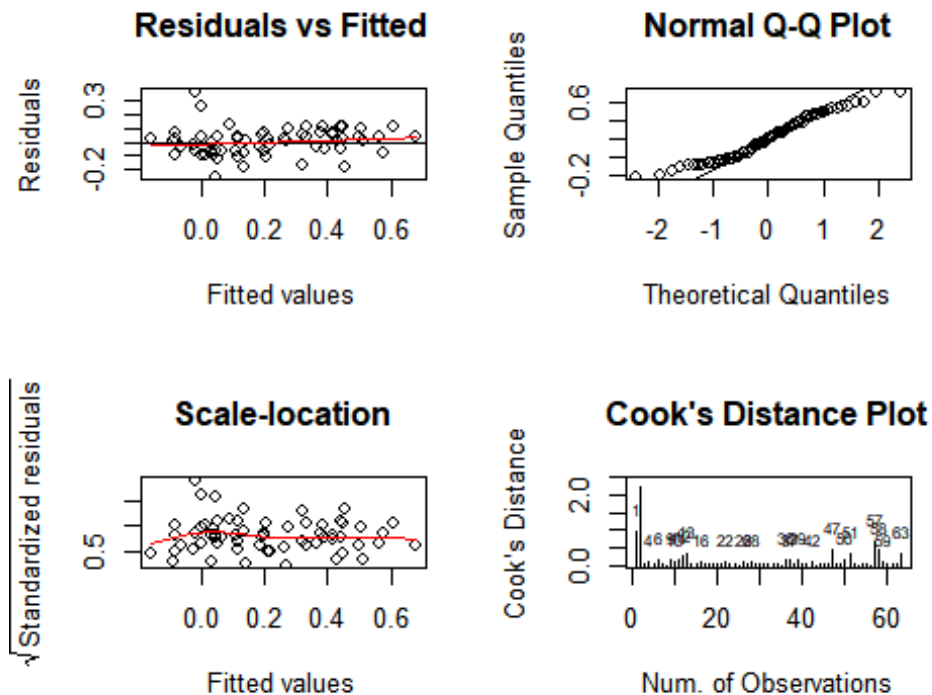


Figure G-13. Diagnostic Plot for LME Model with Seasons as an Additional Fixed Effect and Sites a Random Effect for all 63 Instream THg-TSS Surrogate Samples.

The residuals versus fitted values plot checks for the assumptions of linearity. The Q-Q plot checks for the assumptions of normality, while the scale-location plot checks for homoscedasticity (equal variance). The Cook's Distance plot (residuals versus leverage) helps identify any significant outliers that can influence the regression coefficients of the LME model.

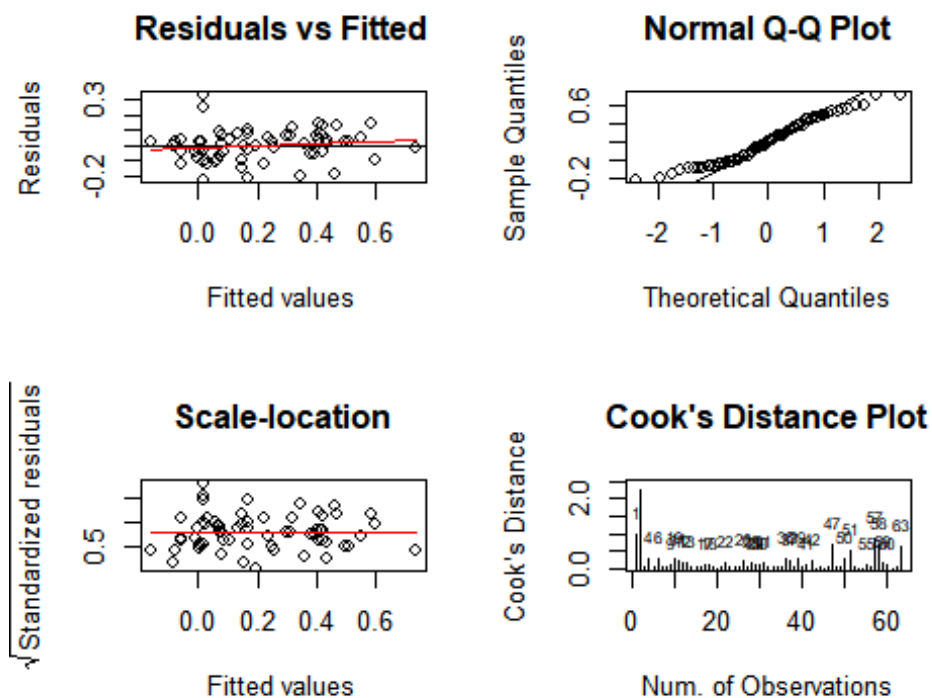


Figure G-14. Diagnostic Plot for LME Model with Sites as a Random Effect for all 63 Instream THg-TSS Surrogate Samples.

The residuals versus fitted values plot checks for the assumptions of linearity. The Q-Q plot checks for the assumptions of normality, while the scale-location plot checks for homoscedasticity (equal variance). The Cook's Distance plot (residuals versus leverage) helps identify any significant outliers that can influence the regression coefficients of the LME model.

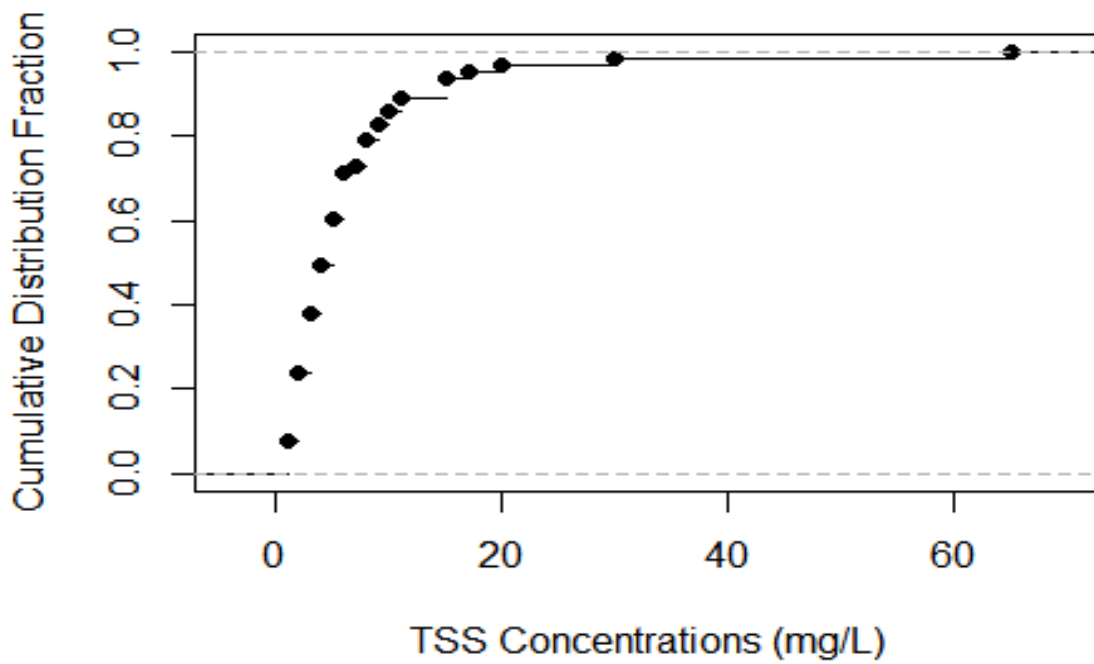


Figure G-15. Empirical Cumulative Distribution of TSS Concentrations across all sites.

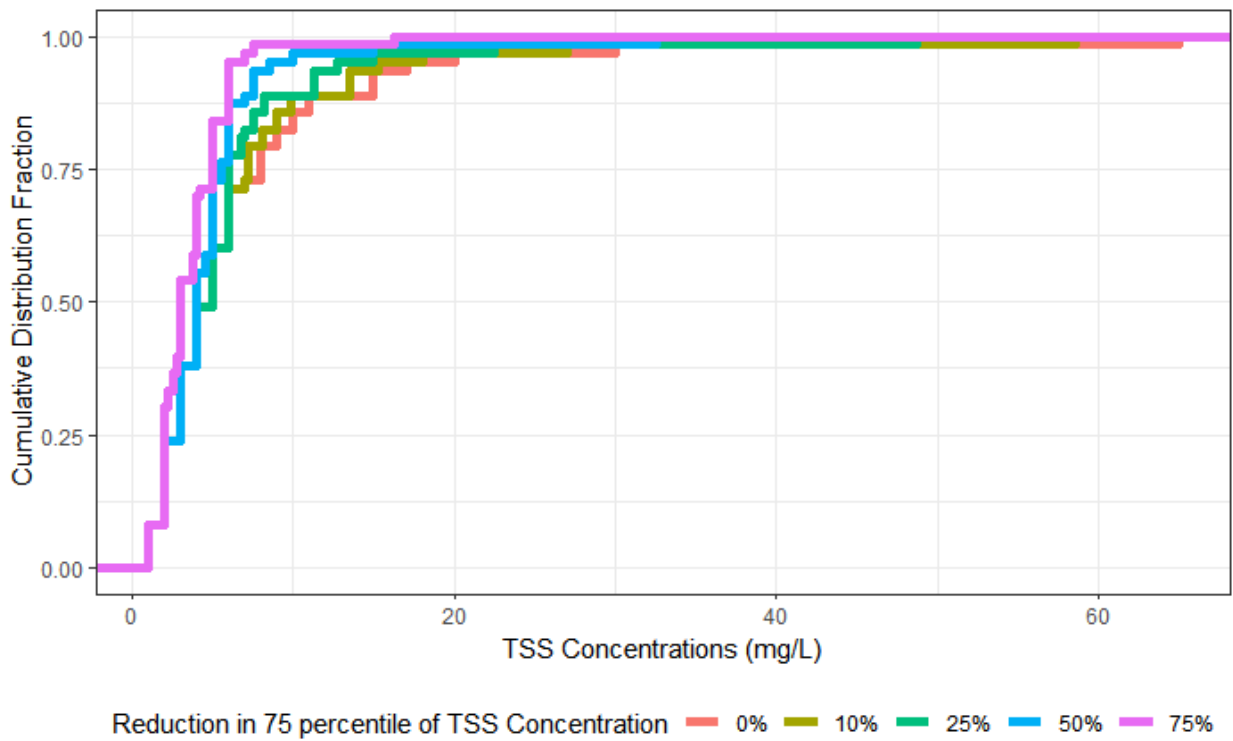


Figure G-16. Empirical Cumulative Distribution of TSS Concentrations with Reductions in the Upper Quartile Range (75th percentile) of TSS Concentrations across all sites.

The 0% Reduction line represents the cdf plot of current TSS concentrations (mg/L) that were accounted for within the study (same as [Figure G-15](#)).

2. References

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3. R Packages Used

captioner: Letaw Alatheia (2015). captioner: Numbers Figures and Creates Simple Captions. R package version 2.2.3. <https://CRAN.R-project.org/package=captioner>

dplyr: Hadley Wickham, Romain François, Lionel Henry and Kirill Müller (2018). dplyr: A Grammar of Data Manipulation. R package version 0.7.6. <https://CRAN.R-project.org/package=dplyr>

ggplot2: H. Wickham. ggplot2: Elegant Graphics for Data Analysis. Springer-Verlag New York, 2016.

ggpubr: Alboukadel Kassambara (2018). ggpubr: 'ggplot2' Based Publication Ready Plots. R package version 0.2. <https://CRAN.R-project.org/package=ggpubr>

jtools: Long JA (2018). *jtools: Analysis and Presentation of Social Scientific Data*. R package version 1.1.0, <URL: <https://cran.r-project.org/package=jtools>>.

knitr: Yihui Xie (2018). knitr: A General-Purpose Package for Dynamic Report Generation in R. R package version 1.21.

latexpdf: Tim Bergsma (2018). latexpdf: Convert Tables to PDF or PNG. R package version 0.1.6. <https://CRAN.R-project.org/package=latexpdf>

lme4: Douglas Bates, Martin Maechler, Ben Bolker, Steve Walker (2015). Fitting Linear Mixed-Effects Models Using lme4. *Journal of Statistical Software*, 67(1), 1-48. [doi:10.18637/jss.v067.i01](https://doi.org/10.18637/jss.v067.i01).

MuMIn: Kamil Barton (2018). MuMIn: Multi-Model Inference. R package version 1.42.1. <https://CRAN.R-project.org/package=MuMIn>

rmarkdown: JJ Allaire, Yihui Xie, Jonathan McPherson, Javier Luraschi, Kevin Ushey, Aron Atkins, Hadley Wickham, Joe Cheng and Winston Chang (2018). rmarkdown: Dynamic Documents for R. R package version 1.10. <https://CRAN.R-project.org/package=rmarkdown>

rsq: Dabao Zhang (2018). rsq: R-Squared and Related Measures. R package version 1.1. <https://CRAN.R-project.org/package=rsq>

SSN: Ver Hoef, J. M. and Peterson, E. E. (2010) A moving average approach for spatial statistical models of stream networks (with discussion). *Journal of the American Statistical Association* 105:6-18. DOI: 10.1198/jasa.2009.ap08248

tidyverse: Hadley Wickham (2017). tidyverse: Easily Install and Load the 'Tidyverse'. R package version 1.2.1. <https://CRAN.R-project.org/package=tidyverse>

yaml: Jeremy Stephens, Kirill Simonov, Yihui Xie, Zhuoer Dong, Hadley Wickham, Jeffrey Horner, reikoch, Will Beasley, Brendan O'Connor and Gregory R. Warnes (2018). yaml: Methods to Convert R Data to YAML and Back. R package version 2.2.0. <https://CRAN.R-project.org/package=yaml>

Appendix H. Watershed-Based Plan Crosswalk

Congress enacted Section 319 of the Clean Water Act in 1987, which established a national program to control nonpoint sources of water pollution. Under section 319, states, territories and tribes receive grant money that supports a wide variety of activities including technical assistance, financial assistance, education, training, and monitoring to assess the success of specific nonpoint source implementation projects.

Through Oregon's annual 319 funding agreement, EPA requires the Oregon Department of Environmental Quality to ensure a watershed based plan or acceptable alternative plan is in place before any 319 project funds may be approved for projects in that watershed. A watershed based plan, as presented in the [2003 319 grant guidelines](#), includes elements (a) through (i) presented below in Table 1. TMDL, WQMP and DMA Implementation Plans together may serve as watershed based plans to satisfy these requirements. Other watershed planning documents may also meet these objectives. For more information, see EPA's "[Handbook for Developing Watershed Plans to Restore and Protect Our Waters](#)" published in March 2008, EPA 841-N-08-002.

For the Willamette Basin Mercury TMDL, DEQ anticipates that all nine elements of a watershed-based plan are addressed in either the TMDL or WQMP sections of this document, or will be addressed through DMA TMDL implementation plans following the issuance of the TMDL. DEQ will complete the checklist below (indicated by "**TBD**") to verify DMA implementation plans, or other watershed planning documents satisfy the indicated watershed element. Once completed, DEQ may approve section 319 grants throughout the Willamette Basin that address erosion control and runoff prevention.

Table H-1. Watershed Based Plan Checklist for the Willamette Basin Mercury TMDL

Watershed Based Plan (9-Key Elements) Checklist for CWA 319 Grant Funding
Hydrologic Unit Name/s (Hydrologic Unit Code/s): (1) Middle Fork Willamette River (17090001), (2) Coast Fork Willamette River (17090002), (3) Upper Willamette River (17090003), (4) McKenzie River (17090004), (5) North Santiam River (17090005), (6) South Santiam River (17090006), (7) Middle Willamette River (17090007), (8) Yamhill River (17090008), (9) Molalla-Pudding River (17090009), (10) Tualatin River (17090010), (11) Clackamas River (17090011), (12) Lower Willamette River (17090012)
Pollutants Addressed: Mercury and sediment through reduction of erosion and runoff. Temperature impairments may also be addressed if 319 projects, such as implementing riparian streambank erosion control measures also contribute to temperature improvements, such as stream shading.
Watershed Based Plan/s: Willamette Basin TMDL and WQMP (2019), individual DMA implementation plans, watershed action plans, etc.

Element (A)		
Identification of Pollutant Causes and Sources		
I. The plan identifies causes of impairment and pollutant sources or groups of similar sources that need to be controlled to achieve needed load reductions.		
Watershed Based Plan/s	Chapter, Section, Table, etc.	Page No.(s)
Willamette Basin Mercury TMDL and WQMP (2019)	Section 5.1: Mercury cycling in the environment	Pg. 17
	Figure 6-5	Pg. 27
	Section 6.1.4: Nonpoint source input data development	Pg. 30
	Section 6.2: Current total load estimation for Willamette Basin	Pg. 32
	Section 9.1: Air emissions	Pg. 40
	Section 9.2: Nonpoint Sources	Pg. 41
	Section 9.4.2: Stormwater permits and mercury loads	Pg. 51

Element (B)		
Pollutant Load Reduction Estimates		
I. The plan identifies an estimate of the load reductions expected from management strategies.		
Watershed Based Plan/s	Chapter, Section, Table, etc.	Page No.(s)
Willamette Basin Mercury TMDL and WQMP (2019)	Section 7.0: Loading capacity and excess load	Pg. 34
	Table 10-1	Pg. 56
	Section 10.1: Load allocations for nonpoint sources	Pg. 58

Element (C)		
Best Management Practices		
I. The plan provides a description of the nonpoint source management strategies to achieve load reductions.		
Watershed Based Plan/s	Chapter, Section, Table, etc.	Page No.(s)
Willamette Basin Mercury TMDL and WQMP (2019)	Section 13.3	Pg. 73
DMA Implementation Plans, watershed action plans, etc.	TBD	TBD
II. The plan describes critical areas in which the management strategies will be needed.		

Watershed Based Plan/s	Chapter, Section, Table, etc.	Page No.(s)
Willamette Basin Mercury TMDL and WQMP (2019)	Section 9: Source Assessment	Pg. 40
DMA Implementation Plans, watershed action plans, etc.	TBD	TBD

Element (D) Financial and Technical Assistance		
I: The plan estimates the amounts of technical and financial assistance needed, associated costs, and/or the sources and authorities that will be relied upon to implement this plan.		
Watershed Based Plan/s	Chapter, Section, Table, etc.	Page No.(s)
Willamette Basin Mercury TMDL and WQMP (2019)	Section 13.7: Costs and funding	Pg. 128
DMA Implementation Plans, watershed action plans, etc.	TBD	TBD

Element (E) Education and Outreach		
I: The plan includes an information and education component used to enhance public understanding of the project and encourage their early and continued participation in selecting, designing, and implementing the nonpoint source management strategies that will be implemented.		
Watershed Based Plan/s	Chapter, Section, Table, etc.	Page No.(s)
DMA Implementation Plans, watershed action plans, etc.	TBD	TBD

Element (F) Implementation Plan Schedule		
I: The plan includes a schedule for implementing the nonpoint source management measures that is reasonably expeditious.		
Watershed Based Plan/s	Chapter, Section, Table, etc.	Page No.(s)
Willamette Basin Mercury TMDL and WQMP (2019)	Section 13.4: Timeline for implementing management strategies	Pg. 124
DMA Implementation Plans, watershed action plans, etc.	TBD	TBD

Element (G) Interim Milestones		
I: The plan includes a description of interim measurable milestones for determining whether nonpoint source management strategies or other control actions are being implemented.		
Watershed Based Plan/s	Chapter, Section, Table, etc.	Page No.(s)
Willamette Basin Mercury TMDL and WQMP (2019)	Section 13.4: Timeline for implementing management strategies	Pg. 124
DMA Implementation Plans, watershed action plans, etc.	TBD	TBD

Element (H) Implementation Plan Effectiveness		
I: The plan includes a set of criteria that can be used to determine whether loading reductions are being achieved over time and substantial progress is being made toward attaining water quality standards (e.g. water quality condition or implementation actions).		
Watershed Based Plan/s	Chapter, Section, Table, etc.	Page No.(s)
Willamette Basin Mercury TMDL and WQMP (2019)	Section 13.6: Monitoring and evaluation (will be a stand-alone document)	Pg. 127
DMA Implementation Plans, watershed action plans, etc.	TBD	TBD

Element (I) Monitoring and Assessment		
I: The plan includes a monitoring component to evaluate the effectiveness of the implementation efforts over time, measured against the criteria established above under element H to determine whether loading reductions are being achieved over time and substantial progress is being made toward attaining water quality standards.		
Watershed Based Plan/s	Chapter, Section, Table, etc.	Page No.(s)
Willamette Basin Mercury TMDL and WQMP (2019)	Section 13.6: Monitoring and evaluation (will be a stand-alone document)	Pg. 127
DMA Implementation Plans, watershed action plans, etc.	TBD	TBD

Appendix I. Select HUC8-Level Analysis of Existing Condition and Conservatism of At-Source vs. Delivered Loads

2012-2019 Data and Analysis of Total Mercury in the Tualatin and Lower Willamette HUC8s

To minimize the uncertainty due to differences between HUC8s in numbers of data observations, collection locations (e.g., tributaries vs mainstem, headwaters vs outlet) and other regional geographic variations, DEQ calculated existing condition as a basin-wide surface water total mercury median concentration from the observed total mercury concentrations within the dataset used for TMDL analyses. Due to these known data differentials, the median concentrations within the Tualatin and Lower Willamette HUC8s was slightly above the basin-wide existing condition median of 1.2 ng/L. Each HUC8 median is within the distribution of the majority of the data used to calculate the basin-wide median and therefore, need not be treated differently from the rest of the basin. However, DEQ evaluated additional data collected from the mainstems of the Tualatin and Lower Willamette Rivers and during 2012 through 2019, a period more recent than the datasets used in the TMDL (through 2011). To target data representative of listed reaches and HUC8 outlets, DEQ selected sampling locations that were on the mainstems and close to the center of the channel and excluded sample locations near the shores of the rivers. No data from the tributaries in the subbasins were included in this updated dataset because data from side channels and near the influence of tributaries is not representative of the listed reach or the outlet of the HUC8. This updated dataset was not used in the TMDL modeling, but it improves the understanding of existing condition in these subbasins. This data will be a distinct dataset available on DEQ's website as part of the TMDL datasets. A summary of the data characteristics and analysis results are provided in [Table I-1](#) and maps of data collection locations are provided in [Figure I-1](#) and [Figure I-2](#).

Table I-1. General characteristics of recent total mercury data.

HUC8	Data Source	Data Collected By	Number of Sampling Locations	Number of Samples	Time period data covers	New THg Median (ng/L)	Difference between New THg and Basin Median (ng/L) (%)
Lower Willamette	DEQ-AWQMS	City of Portland Bureau of Environmental Services	4	181	Jan-2013 to Dec-2017	1.23	0.03 ng/L 2%
Tualatin	Clean Water Services	Clean Water Services	13	221	Mar-2012 to Oct-2019	1.32	0.12 ng/L 9%

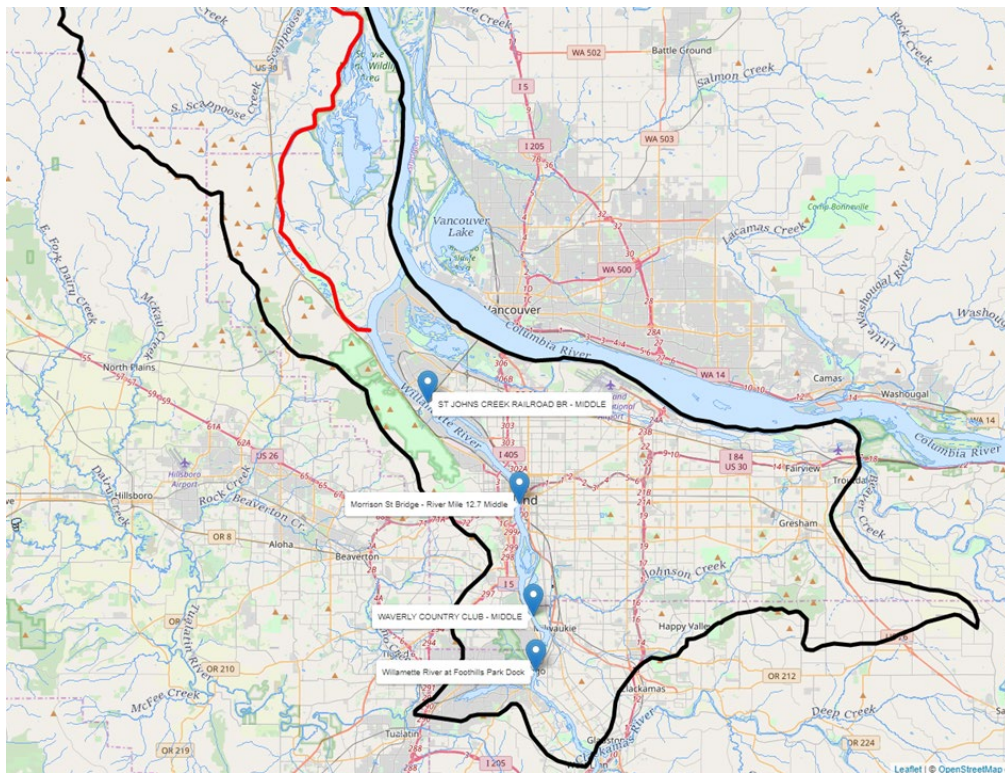


Figure I-1. Sampling locations for more recent (2013-2017) Lower Willamette total mercury data.
 (Note: All locations are near the middle of the main channel of the Willamette River.)

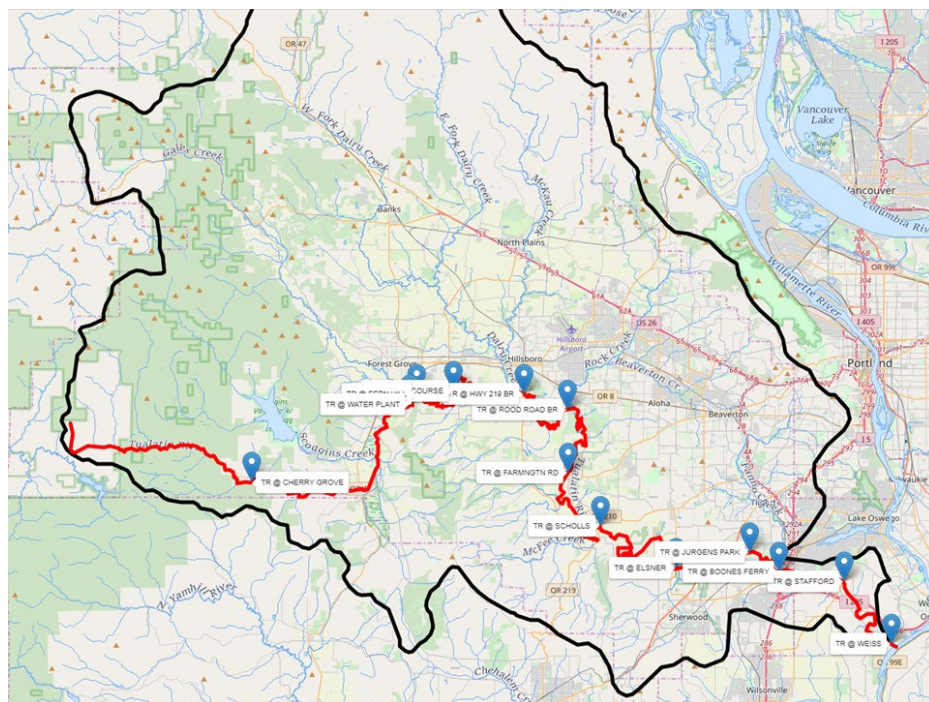


Figure I-2. Sampling locations for more recent (2012-2019) Tualatin total mercury data.
 (Note: All locations are on the Tualatin River.)

Analysis of Tualatin/Dairy Creek HUC8-level At-source vs. Delivered loads

To represent existing condition in the Willamette Basin, DEQ opted to use the at-source loads of total mercury modeled to be delivered from the land to the waterways within the Basin, rather than using the lower delivered loads that also account for losses in transit to the outlet of the Basin at the Columbia River. While the delivered loads are the more accurate estimate of existing condition, using the 65 percent higher basin-wide at-source loads provides conservatism to help address inherent uncertainty in modeling and differences between geography and observed data quantities across the HUC8s which make up the Basin. This conservatism is expressed through the larger existing condition loads needing greater reductions to achieve the water column target.

DEQ worked with EPA and Tetra Tech to investigate how at-source loads are more conservative through an example simulation for the Tualatin HUC8. The Tualatin HUC8 was simulated as three watersheds in the HSPF model as shown in [Figure I-3](#). Of these, only the Tualatin River is listed as impaired based on the fish consumption advisories due to level of methylmercury in fish tissue. The losses in mercury during transit are considered a part of the overall reduction for mercury sources in tributaries of the impaired segments. To demonstrate how these losses can be explicitly accounted for from the Mass Balance Model output, DEQ requested that changes be made to the HSPF model to represent reduction in soil erosion within the Dairy Creek watershed. For this example, an 88 percent reduction in erosion occurring on forest, shrub and agricultural lands in the Dairy Creek watershed was simulated in the HSPF model (referred to as Scenario 1). The remaining sources through the Dairy Creek watershed and the rest of the Tualatin subbasin remain the same. The simulated total mercury at-source and delivered loads in Dairy Creek are listed in Table I-2.

Table I-2. Annual Average sediment associated loads for Dairy Creek

Scenario	At-Source (kg/yr)	Delivered (kg/yr)
Existing Condition	4.13	3.04
Scenario 1	2.44	1.81

Source: Tables 1 and 2 from (Tetra Tech, 2019b)

DEQ treats the loads from Dairy Creek as sources to the Tualatin River the same as any land area sources directly discharging into the Tualatin River. Therefore, any losses during transit from land area sources in the Dairy Creek watershed to the outlet of the Tualatin River are additional reductions for the Dairy Creek sources. This is captured in the following equation:

$$\%Reduction_{Tualatin\ Outlet} = \%Loss + \%Reduction_{DairyCreekAtSource}$$

The percent loss for the Dairy Creek sources to the outlet of the Tualatin River was quantified using the information provided by Tetra Tech. First, the load loss during transport from Dairy Creek to the outlet of the Tualatin River was calculated as:

$$Load_{TransportLoss} = Load_{ReductionAtSource} - Load_{ReductionDelivered}$$

For Dairy Creek, the at-source load reduction is the difference between the at-source existing condition and Scenario 1 from [Table I-2](#):

$$LoadReduction_{AtSource} = Load_{ExistingAtSource} - Load_{Scenario1AtSource} = 4.13 \frac{kg}{L} - 2.44 \frac{kg}{L}$$

$$LoadReduction_{AtSource} = 1.69 \frac{kg}{L}$$

The delivered load reduction for Dairy Creek is the difference between the existing condition and Scenario 1 delivered loads from [Table I-2](#):

$$LoadReduction_{Delivered} = Load_{Delivered} - Load_{Scenario1Delivered} = 3.04 \frac{kg}{L} - 1.81 \frac{kg}{L}$$

$$LoadReduction_{Delivered} = 1.23 \frac{kg}{L}$$

The load loss during transport from Dairy Creek is:

$$Load_{TransportLoss} = LoadReduction_{AtSource} - LoadReduction_{Delivered} = 1.69 \frac{kg}{L} - 1.23 \frac{kg}{L}$$

$$Load_{TransportLoss} = 0.46 \frac{kg}{L}$$

The percent loss for loads originating in Dairy Creek during transport to the outlet of the Tualatin River are the percent of the total load delivered to the outlet of the Tualatin for Scenario 1:

$$\%Loss = \left(1 - \frac{LoadReduction_{Delivered} - Load_{TransportLoss}}{LoadReduction_{Delivered}} \right) \times 100$$

$$\%Loss = \left(1 - \frac{1.23 \frac{kg}{L} - 0.46 \frac{kg}{L}}{1.23 \frac{kg}{L}} \right) \times 100 = 37\%$$

Re-arranging the overall percent reduction for Dairy Creek equation to get the percent reduction needed for at-source loads only in Dairy Creek:

$$\%Reduction_{Tualatin\ Outlet} = \%Loss + \%Reduction_{DairyCreekAtSource}$$

$$\%Reduction_{DairyCreekAtSource} = \%Reduction_{Tualatin\ Outlet} - \%Loss$$

$$\%Reduction_{DairyCreekAtSource} = 88\% - 37\% = 51\%$$

By assigning the general nonpoint source load reduction of 88 percent to Dairy Creek, implementation of the TMDL will achieve a greater reduction than needed for the listed segments of the Tualatin River, and is therefore conservative in the Dairy Creek portion of the Tualatin HUC8 by an additional 37 percent.

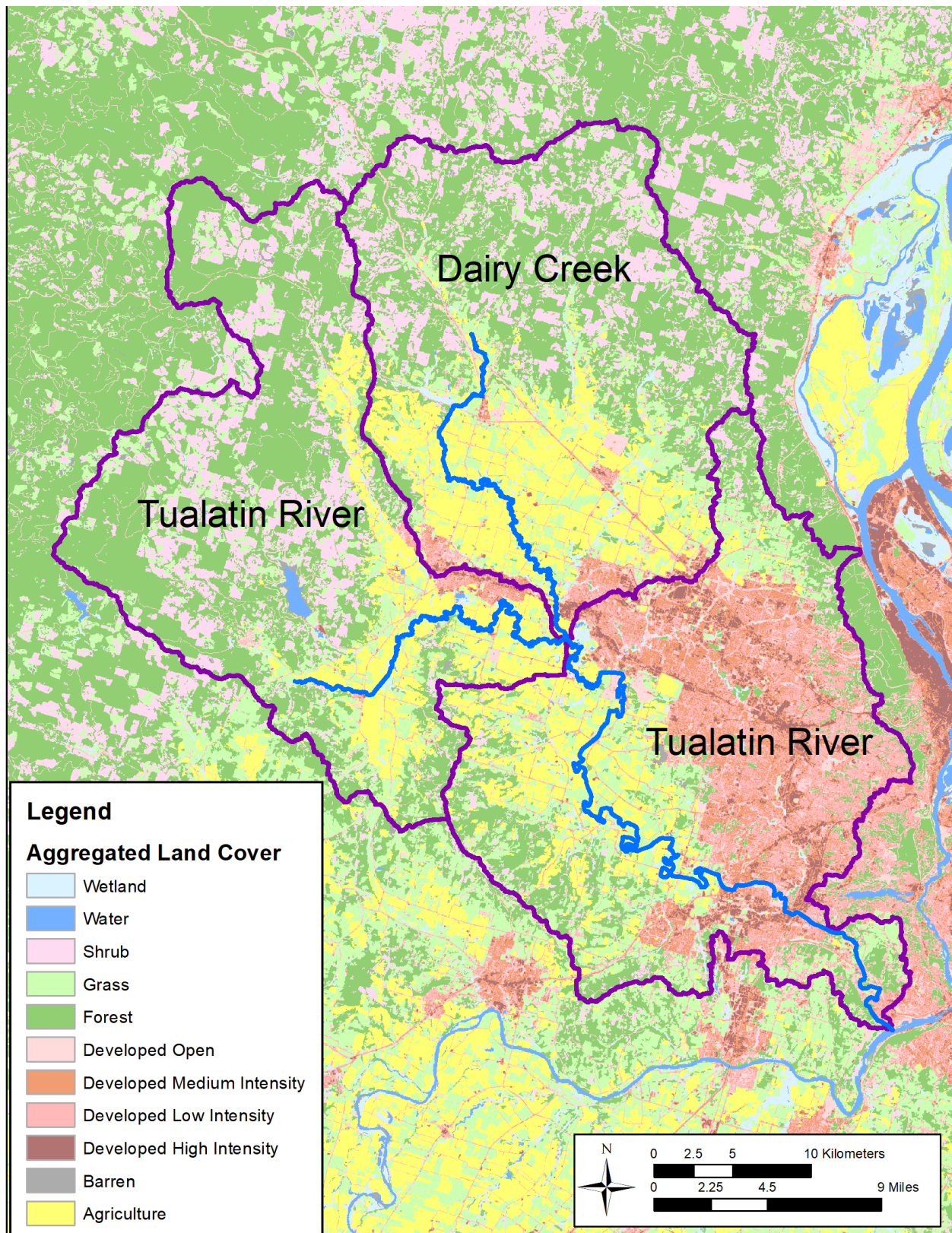


Figure I-3. Watersheds simulated in HSPF for the Tualatin HUC08 (17090010).

Business of the City Council

City of Oakridge, Oregon

April 15, 2020

Agenda Title: City Property Rental for Firewise Event Fee Waiver

Agenda Item No: 10.1.3.1

Exhibits: (1) Application

Proposed Council Action: Motion from the floor.

Agenda Bill Author: Bryan Cutchen

City Administrator: Bryan Cutchen

ISSUE: The renter is requesting a fee waiver for use of the amphitheater and the community center for a community event for the public, the Oakridge Westfir Firewise and smoke safety event.

FISCAL IMPACT: \$360

**OPTIONS: (1) Approve the fee waiver
(2) Do not approve the fee waiver**

RECOMMENDATION: Staff recommends approval since it benefits the community.

RECOMMENDED MOTION: I move we approve the fee waiver request for use of the Greenwaters amphitheater and community building for May 21, 2021.



City of Oakridge

Property Rental Application

Event: Oakridge-Westfir Firewise and Smoke Safety event

Small event <99 Large event >100

Name: Sarah Altemus-Pope

Date(s) requested: Friday, May 21

Hours: 3 Open at: 5:30 PM

Contact address: director@swfcollaborative.org Contact phone: 541-521-5786

Facility:	Rent:
<input type="checkbox"/> Greenwaters Picnic Shelter	\$20
<input type="checkbox"/> Greenwaters Community Building	\$60
<input checked="" type="checkbox"/> Greenwaters Amphitheater	\$300
<input type="checkbox"/> Greenwaters Whole Park	\$500
<input type="checkbox"/> WAC Classroom	\$25
<input type="checkbox"/> WAC Gym	\$100
<input type="checkbox"/> WAC Senior Lounge	\$25
<input type="checkbox"/> OFD Community Room	\$25
<input type="checkbox"/> Old Public Works Bldg	\$200
<input type="checkbox"/> Osprey Park	\$100
<input type="checkbox"/> Salmon Creek Park	\$100
<input type="checkbox"/> Diamond View Park	\$100
<input type="checkbox"/> OIP Park	\$300
<input type="checkbox"/> OIP Overflow Parking	\$200

*Request waiver for
community service event.*

Total Fees: 0

Requires Council Approval

Street closure location:

Alcohol permit: ?? Yes ___ No

Noise permit: N/A

Nature of noise: *Movie screening: Era of Megafire & music*

Estimated distance noise will be plainly audible:

Is a variance required: Yes No

Variance subject to event rules (see reverse)

Attach a list of all residences/businesses within 500 feet

Applicant signature: _____

Date: 4/2/21

Approval signature: _____

Date: _____

OFFICE USE ONLY	
Date paid:	_____
Amount paid:	_____

ALL EVENTS

1. You will be civilly liable for any damage or injuries that occur during, or are attributed to you or your event.
2. You will be responsible for the cleanup of the facility and for any required repairs attributed to your event.
3. The event, including clean up, must concluded by 10:00 pm or at the time approved by City Council on the application to be compliant with City ordinance.
4. The noise levels at your event cannot consistently exceed 80 decibels at the distance of 500 feet from the amplified source of the noise as measured by the Oakridge Police Department.
5. If good order is not maintained at your event, the event may be shut down by the Oakridge Police Department for violation of your facilities permit and City ordinance.
6. Events must comply with all city ordinances; failure to comply with any ordinance may result in immediate termination of your event by the Oakridge Police Department.
7. All fees must be paid prior to event.
8. The Council reserves the right not to grant or approve facility permits to your group in the future.

Groups Over 100

In addition to the above rules, the following apply to all groups over 100 people. You must attach appropriate documentation (items 8-12) at the time of application in order for it to be approved.

8. Provide a list of all businesses and residents that are located within 500 feet of the event. This must include addresses and phone numbers. Each business or resident listed must be contacted with information about the event not more than 21 days, nor less than 14 days prior to the event. The information must include contact number for further information or complaints.
9. You must provide Department of Public Safety Standards & Training (DPSST) trained security personnel during your event. One DPSST trained end easily identified person for events of 1-100 participants with a minimum two personnel on duty at all times. One additional DPSST security person is required for each additional 100 people.
10. You must submit a Medical/Safety plan for your event. Med/Safety stations must be identified during the event for events of over 200 people. Contact the Police Chief and Fire Chief for approval of plans prior to submitting. Plans must include contact information in case of emergency. You will be held financially responsible for any and all expense incurred by the City of Oakridge for medical or safety services above what you provide.
11. If admission is charged, you must reserve the entire facility for the duration of the event.
12. An insurance policy for 1 million dollars will be secured for the event with the City named as an additional insured.

I agree to abide by the above conditions and any other stipulations the City may deem necessary.

Signature:  Date: 4/2/21

Failure to abide by the above conditions may result in sanctions including, but not limited to refusal to rent facilities, fees being due at time of reservation and inability to secure an alcohol permit.

Sanctions may be appealed to the City Council.

Business of the City Council

City of Oakridge, Oregon

April 15, 2020

Agenda Title: Gravel Grinder Event Alcohol Permit

Agenda Item No: 10.1.3.2

Exhibits: (1) Application

Proposed Council Action: Motion from the floor to approve.

Agenda Bill Author: Bryan Cutchen

City Administrator: Bryan Cutchen

ISSUE: The renter is requesting an alcohol permit to serve alcoholic beverages at the event on June 24, 2021 from 5-8pm.

FISCAL IMPACT: None.

OPTIONS: (1) Approve the alcohol permit
(2) Do not approve the alcohol permit

RECOMMENDATION: Staff recommends approval.

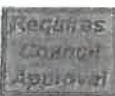
RECOMMENDED MOTION: I move we approve the alcohol permit for Greenwaters Park on June 24, 2021 from 5-8pm if the renter can comply with COVID restrictions in effect at the time.

**City of Oakridge
Alcohol Permit**
(Please fill in all applicable information.)

Category:	Event: <u>Oregon Trail Gravel Grinder</u>
Family: <input type="checkbox"/>	Event Sponsor: <u>Breakaway Promotions</u>
Group: <input checked="" type="checkbox"/>	Date of Event: <u>June 24, 2021</u>
Non-Profit: <input type="checkbox"/>	Hours of Event: <u>5PM - 8PM</u>
For Profit: <input checked="" type="checkbox"/>	Will you charge admission to the event? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
	Expected Number of People Attending the Event: <u>250</u>
	Applicant: <u>Chad Sperry</u>
	Contact Address: <u>P.O. Box 112, Redmond, OR 97756</u>
	Contact Phone: <u>541-980-2338</u>

Facility To Be Reserved: (Check all that apply to Event:)	Greenwaters:	Entire Park: <input checked="" type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
		Community Building: <input checked="" type="checkbox"/>	
		Picnic Shelter: <input checked="" type="checkbox"/>	
		Amphitheater: <input checked="" type="checkbox"/>	
	Street Closure:	<input type="checkbox"/> Which Street: _____	
WAC:	Classroom <input type="checkbox"/>	Senior Ctr <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
	Gym <input type="checkbox"/>	Kitchen <input type="checkbox"/>	
	Fire Hall Training Room: <input type="checkbox"/>		
Have you scheduled the facility with the City? <input type="checkbox"/> Yes <input type="checkbox"/> No			

Alcohol Permit:	Hours of Alcohol Service: <u>5PM - 8PM</u>
	Type of Food/Caterer: <u>Caterer - Take Bar</u>
	Security Measures: <u>2 paid security plus staff</u>
	Date of Council Approval: _____
	After approval by the Council, please provide copies of:
	Certificate of Insurance: <input type="checkbox"/>
	Hold Harmless Agreement: <input type="checkbox"/>
	OLCC License: <input type="checkbox"/>

Noise Permit	Nature of Noise Generation: <u>PA</u>
	Estimated Distance Noise will be plainly audible: <u>500 feet</u>
	Is a variance required? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
	(If a variance is required, please explain the reason for the variance.)
Attach a list of all residences/businesses within 500 feet.	

Applicant Signature: _____ Date: 3-31-21

*Please see the conditions for these permits on the back of this application.
* If Council approval is required, submit application at least 45 days before event.*

Fees Received: _____ Date: _____

Final Approval Signature: _____ Date: _____

CITY OF OAKRIDGE

Event Oregon Trail Gravel Grinder Small event >99 Large event <100
 Name Chad Sperry Date(s) requested June 24-25th, 2021
 Hours 10AM - 10 1/2 AM Open at 1:00 PM
 Contact Address PO Box 112, Redmond Oregon 97756 Contact Phone 541-980-2338



	1-Picnic Shelter	2-Community Bldg	3- Whole Park	4-Amphitheater	5- Overflow
Large event:	\$20/day	\$14/hr., \$56/day	\$500/day	\$300/day	\$200/day
Small event:	\$20/day	\$10/hr., 40/day	\$200/day	\$100/day	\$200/day

Areas Requested Whole Park Total \$1000.⁰⁰
 Alcohol Permit Yes No (Separate Application Required)

Osprey Park or Salmon Creek Park \$100 per day

Other Facilities:

WAC:
 Classroom _____
 Gym _____
 Senior Lounge _____

Rates:
 \$15/half day
 \$25/Day
 Keys must be
 Returned to City Hall

Office Use Only

Date paid _____
 Amount Paid _____
See Reverse for permit conditions
If Council approval is required, submit at least
45 days in advance

Requires Council Approval

Street Closure location _____

Noise Permit:

Nature of Noise: _____

Estimated distance noise will be plainly audible _____

Is a Variance required? Yes No

Variance subject to event rules (see reverse)

Attach a list of all residences/business within 500 feet

OIP Fenced Parking Yes No (fee \$100/day in lot 7) Total _____

Other OIP lots may negotiated as needed.

Fees are non-refundable

Applicants Signature _____

Approval Signature _____

[Handwritten signature]

Date 3-31-21

Date 3/31/21

ALL EVENTS

1. You will be civilly liable for any damage or injuries that occur during, or are attributed to you or your event.
2. You will be responsible for the cleanup of the facility and for any required repairs attributed to your event.
3. The event, including clean up, must conclude by 10:00 p.m. to be compliant with City ordinance or at the time approved by the City Council on the application.
4. The noise levels at your event cannot consistently exceed 80 decibels at the distance of 500 feet from the amplified source of the noise as measured by the Oakridge Police Department.
5. If good order is not maintained at your event, the event may be shut down by the Oakridge Police Department for violation of your facilities permit and City Ordinance.
6. Events must comply with all city ordinances; policies and Council Directives; failure to comply with any ordinance may result in immediate termination of your event by the Oakridge Police Department.
7. All fees must be paid prior to event.
8. The Council reserves the right not to grant or approve facility permits to your group in the future.

Groups Over 100

In addition to the above rules, the following apply to all groups over 100 people.

You must attach appropriate documentation (Items 8-12) at time of application in order for it to be approved.

8. Provide a list of all businesses and residents that are located within 500 feet of the event. This list must include addresses and phone numbers. Each business or resident listed must be contacted with information about the event not more than 21 days, nor less than 14 days, prior to the event. The information must include a contact number for further information or complaints.
9. You must provide Department of Public Safety Standards & Training (DPSST) trained security personnel during your event. One DPSST trained and easily identified person for events of 1-100 participants with a minimum two personnel on duty at all times. One additional DPSST security person is required for each additional 100 people.
10. You must submit a Medical/Safety plan for your event. Med/Safety stations must be identified during the event for events of over 200 people. Contact the Police Chief and Fire Chief for approval of plan prior to submitting. plans must include contact information in case of emergency. You will be held financially responsible for any and all expense incurred by the City of Oakridge for medical or safety services above what you provide.
11. If admission is charged, you must reserve the entire facility for the duration of the event.
12. An insurance policy for 1 million dollars will be secured for the event with the City named as an additional insured.

I agree to abide by the above condition and any other stipulation the City may deem necessary.

Signature: _____

Date: 3-31-21

Failure to abide by the above conditions may result in sanctions including, but not limited to the Cities refusal to rent facilities, Fees being due at time of reservation and inability to secure an alcohol permit.

Sanctions may be appealed to the City Council.



**Rental Agreement for the
Use of Alcohol in City Facilities**

Answers Should Be Provided on a Separate Sheet of Paper

1. You will be civilly liable for any damage or injuries that may occur during your event.
2. You will be responsible for the cleanup of the facility and for any required repairs.
3. The event must conclude by 10:00 p.m. to be compliant with City ordinance or at the time approved by the City Council on the application.
4. Please provide a list of all neighboring businesses and residences and their addresses and phone numbers located within 500 feet of the activity. Each of these businesses or residents must be contacted with information about the event not more than 14 days, nor less than 7 days, prior to the event. The information must include a contact number for information requests or complaints.
5. If admission is charged at the event and alcohol is served, you must reserve the entire facility for the duration of the event.
6. Permit Applications for Alcohol Usage in City Facilities must be submitted to the City no less than 45 days before the event.
7. If alcohol is approved for service by the City Council, please provide a certificate of insurance for \$1,000,000, a hold-harmless agreement, and a copy of the OLCC license after approval of the Council at least two weeks before the event.
8. You must provide appropriate security during your event commensurate to the size of the event, i.e. one security trained and easily identifiable personnel for every 100 participants with a minimum two personnel on duty at all times.
9. You must have controls in place to insure that minors do not consume alcohol at your event. Please describe.
10. You must have controls in place to insure that the adults who drink stay within the rented area. Please describe.
11. If there are any changes as far as the amount of alcohol or the number of people attending, it is your responsibility to advise the City at 541-782-2258.
12. You must abide by the above conditions and any other stipulations the City may deem necessary.
13. If good order is not maintained at your event, the event may be shut down by the Oakridge Police Department for violation of a City ordinance.

Signature: _____

Schedule of Cash Balances Per Bank and Book

March 31, 2021

**Summary of Bank Balances
March 31, 2021**

<u>By Bank</u>	<u>Account</u>	<u>Bank Balance</u>	<u>By Fund</u>	<u>Balances Per Books</u>		
				<u>Banner</u>	<u>LGIP</u>	<u>Total</u>
Banner Bank	General Account	\$1,617,113 (1)				
	Ambulance Account	\$205,153				
	Muni Court Account	\$31,503	100 General	717,108.54	54,262.88	\$771,371
	Safer Grant Account	\$6,365	230 Street	122,237.60		\$122,238 (3)
	TRT	\$40,823	232 Emergency Services	(308,940.50)		(\$308,941)
	Water relief	\$0	245 Water Capital Reserve	29,040.00		\$29,040 (3)
LGIP	City Account	\$83,325 (2)	252 Woodstove Replacement	21,302.60		\$21,303
Total Cash & Equivalents		<u>\$1,984,282</u>	255 Bicycle/Ped Path	8,076.10		\$8,076
			321 Water Bond Reserve	120,683.02		\$120,683 (3)
	less: restricted available	<u>(\$873,125)</u>	390 Industrial Park	601,164.09		\$601,164 (3)
		\$1,111,157	620 Water	184,093.27	29,017.00	\$213,110
			622 Wastewater	262,320.49		\$262,320
			696 Stormwater	36,292.46		\$36,292
			TRT	40,837.00		\$40,837
			Water relief	765.00		\$765
				<u>\$1,834,980</u>	<u>\$83,280</u>	<u>\$1,918,260</u>
					less: restricted available	<u>(\$873,125)</u>
						\$1,045,135

1) Pooled cash account. The sum amount listed below is restricted for Street Fund, Industrial Park and the Water Bond Reserve (a debt service fund) and is not available for general use.

SUM of (3): \$873,125

2) Local Government Investment Pool (LGIP) is a cash equivalent consisting of various types of investments governed by ORS294.135 and the Oregon Investment Council.

Business Type Activities (BTA)	\$511,723
Governmental Activities	\$1,406,536
Restricted Funds	\$873,125

Portion of BTA needed to meet Restricted requirement -
>

***Summary of Revenue &
Expenditures by Fund***
Year to date March 31, 2021

Preliminary

City of Oakridge
Statement of Revenue and Expenditures
 Revised Budget

For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Total GENERAL FUND Revenues	\$ 1,733,662.66	\$ 2,260,803.41	\$ 3,333,597.00	\$ 2,725,491.48	18.24%
Total GENERAL FUND Expenditures	\$ 1,726,562.78	\$ 2,008,743.25	\$ 3,333,597.00	\$ 1,751,149.00	47.47%
GENERAL FUND Excess of Revenues Over Expenditure	\$ 7,099.88	\$ 252,060.16	\$ 0.00	\$ 974,342.48	0.00%
Total STREET FUND Revenues	\$ 214,405.51	\$ 331,153.45	\$ 537,900.00	\$ 360,164.26	33.04%
Total STREET FUND Expenditures	\$ 218,192.59	\$ 253,761.60	\$ 537,900.00	\$ 214,995.98	60.03%
STREET FUND Excess of Revenues Over Expenditures	\$ (3,787.08)	\$ 77,391.85	\$ 0.00	\$ 145,168.28	0.00%
Total EMERGENCY SERVICES FUND Revenues	\$ 228,796.16	\$ 649,832.48	\$ 1,115,400.00	\$ 452,471.98	59.43%
Total EMERGENCY SERVICES FUND Expenditures	\$ 781,347.88	\$ 765,506.90	\$ 1,115,400.00	\$ 792,165.72	28.98%
EMERGENCY SERVICES FUND Excess of Revenues Ov	\$ (552,551.72)	\$ (115,674.42)	\$ 0.00	\$ (339,693.74)	0.00%
Total Water Fund - Capital Reserve Fund Revenues	\$ 17,424.00	\$ 17,424.00	\$ 29,040.00	\$ 29,040.00	0.00%
Total Water Fund - Capital Reserve Fund Expenditure	\$ 0.00	\$ 0.00	\$ 29,040.00	\$ 0.00	100.00%
Water Fund - Capital Reserve Fund Excess of Revenues	\$ 17,424.00	\$ 17,424.00	\$ 0.00	\$ 29,040.00	0.00%
Total WOODSTOVE REPLACEMENT FUND Revenues	\$ 20,831.00	\$ 22,312.60	\$ 17,312.00	\$ 22,312.60	(28.89)%
Total WOODSTOVE REPLACEMENT FUND Expenditur	\$ 0.00	\$ 5,000.00	\$ 17,312.00	\$ 1,010.00	94.17%
WOODSTOVE REPLACEMENT FUND Excess of Revenu	\$ 20,831.00	\$ 17,312.60	\$ 0.00	\$ 21,302.60	0.00%
Total BICYCLE/PED PATH FUND (frmly Agency Fund)	\$ 21,076.00	\$ 4,076.10	\$ 8,076.00	\$ 8,076.10	0.00%
Total BICYCLE/PED PATH FUND (frmly Agency Fund)	\$ 15,000.00	\$ 0.00	\$ 8,076.00	\$ 0.00	100.00%
BICYCLE/PED PATH FUND (frmly Agency Fund) Excess	\$ 6,076.00	\$ 4,076.10	\$ 0.00	\$ 8,076.10	0.00%
Total WATER BOND RESERVE FUND Revenues	\$ 120,683.00	\$ 120,683.02	\$ 120,683.00	\$ 120,683.02	0.00%
Total WATER BOND RESERVE FUND Expenditures	\$ 0.00	\$ 0.00	\$ 120,683.00	\$ 0.00	100.00%
WATER BOND RESERVE FUND Excess of Revenues Ov	\$ 120,683.00	\$ 120,683.02	\$ 0.00	\$ 120,683.02	0.00%

City of Oakridge
Statement of Revenue and Expenditures
 Revised Budget

For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Total INDUSTRIAL PARK FUND Revenues	\$ 594,828.97	\$ 666,985.73	\$ 685,300.00	\$ 664,794.16	2.99%
Total INDUSTRIAL PARK FUND Expenditures	\$ 228,374.79	\$ 64,579.62	\$ 685,300.00	\$ 78,857.93	88.49%
INDUSTRIAL PARK FUND Excess of Revenues Over Ex	\$ 366,454.18	\$ 602,406.11	\$ 0.00	\$ 585,936.23	0.00%
Total WATER FUND Revenues	\$ 1,213,999.88	\$ 1,200,178.47	\$ 2,144,500.00	\$ 1,017,811.09	52.54%
Total WATER FUND Expenditures	\$ 970,293.94	\$ 1,113,616.81	\$ 2,144,500.00	\$ 829,624.67	61.31%
WATER FUND Excess of Revenues Over Expenditures	\$ 243,705.94	\$ 86,561.66	\$ 0.00	\$ 188,186.42	0.00%
Total WASTEWATER FUND Revenues	\$ 879,524.97	\$ 763,161.66	\$ 1,025,900.00	\$ 773,158.87	24.64%
Total WASTEWATER FUND Expenditures	\$ 483,685.05	\$ 560,466.68	\$ 1,025,900.00	\$ 537,660.36	47.59%
WASTEWATER FUND Excess of Revenues Over Expend	\$ 395,839.92	\$ 202,694.98	\$ 0.00	\$ 235,498.51	0.00%
Total STORMWATER FUND Revenues	\$ 23,379.44	\$ 28,821.45	\$ 42,600.00	\$ 49,459.54	(16.10%)
Total STORMWATER FUND Expenditures	\$ 15,499.85	\$ 5,632.29	\$ 42,600.00	\$ 12,569.33	70.49%
STORMWATER FUND Excess of Revenues Over Expend	\$ 7,879.59	\$ 23,189.16	\$ 0.00	\$ 36,890.21	0.00%

City of Oakridge
Statement of Revenue and Expenditures
 Revised Budget

For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Total Revenues	\$ 5,068,611.59	\$ 6,065,432.37	\$ 9,060,308.00	\$ 6,223,463.10	31.31%
Total Expenditures	\$ 4,438,956.88	\$ 4,777,307.15	\$ 9,060,308.00	\$ 4,218,032.99	53.44%
Total Excess of Revenues Over Expenditures	\$ 629,654.71	\$ 1,288,125.22	0.00	\$ 2,005,430.11	0.00%

***Summary of Revenue &
Expenditures by Department***

Year to date March 31, 2021

Preliminary

City of Oakridge
Statement of Revenue and Expenditures
Revised Budget

For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Total GENERAL Revenues	\$ 5,068,611.59	\$ 6,065,432.37	\$ 9,060,308.00	\$ 6,223,463.10	31.31%
Total GENERAL Expenditures	\$ 2,748,478.07	\$ 3,229,916.50	\$ 6,600,810.99	\$ 2,605,460.41	60.53%
GENERAL Excess of Revenues Over Expenditures	\$ 2,320,133.52	\$ 2,835,515.87	\$ 2,459,497.00	\$ 3,618,002.69	(47.10%)
Total ADMINISTRATIVE Expenditures	\$ 650,816.37	\$ 645,063.27	\$ 850,600.00	\$ 537,492.71	36.81%
ADMINISTRATIVE Excess of Revenues Over Expenditures	\$ (650,816.37)	\$ (645,063.27)	\$ (850,600.00)	\$ (537,492.71)	36.81%
Total BUILDING/PLANNING Expenditures	\$ 47,999.97	\$ 19,381.01	\$ 111,500.00	\$ 77,617.53	30.39%
BUILDING/PLANNING Excess of Revenues Over Expenditures	\$ (47,999.97)	\$ (19,381.01)	\$ (111,500.00)	\$ (77,617.53)	30.39%
Total POLICE DEPARTMENT Revenues	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00%
Total POLICE DEPARTMENT Expenditures	\$ 869,953.03	\$ 759,531.60	\$ 1,057,897.00	\$ 725,724.03	31.40%
POLICE DEPARTMENT Excess of Revenues Over Expenditures	\$ (869,953.03)	\$ (759,531.60)	\$ (1,057,897.00)	\$ (725,724.03)	31.40%
Total LIBRARY Revenues	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00%
Total LIBRARY Expenditures	\$ 21,963.54	\$ 21,531.94	\$ 37,300.00	\$ 27,610.05	25.98%
LIBRARY Excess of Revenues Over Expenditures	\$ (21,963.54)	\$ (21,531.94)	\$ (37,300.00)	\$ (27,610.05)	25.98%
Total PARKS Revenues	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00%
Total PARKS Expenditures	\$ 24,149.70	\$ 20,080.82	\$ 253,500.00	\$ 148,532.19	41.41%
PARKS Excess of Revenues Over Expenditures	\$ (24,149.70)	\$ (20,080.82)	\$ (253,500.00)	\$ (148,532.19)	41.41%
Total WAC Expenditures	\$ 17,949.94	\$ 21,345.48	\$ 65,500.00	\$ 45,741.15	30.17%
WAC Excess of Revenues Over Expenditures	\$ (17,949.94)	\$ (21,345.48)	\$ (65,500.00)	\$ (45,741.15)	30.17%
Total MUNICIPAL COURT Expenditures	\$ 57,646.26	\$ 60,456.53	\$ 83,200.00	\$ 49,854.92	40.08%
MUNICIPAL COURT Excess of Revenues Over Expenditures	\$ (57,646.26)	\$ (60,456.53)	\$ (83,200.00)	\$ (49,854.92)	40.08%

City of Oakridge
Statement of Revenue and Expenditures
 Revised Budget

For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Total Revenues	\$ 5,068,611.59	\$ 6,065,432.37	\$ 9,060,308.00	\$ 6,223,463.10	31.31%
Total Expenditures	\$ 4,438,956.88	\$ 4,777,307.15	\$ 9,060,308.00	\$ 4,218,032.99	53.44%
Total Excess of Revenues Over Expenditures	\$ 629,654.71	\$ 1,288,125.22	0.00	\$ 2,005,430.11	0.00%

***Statement of Revenue &
Expenditures by Fund***

Year to date March 31, 2021

Preliminary

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
 For GENERAL FUND (100)
 For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Revenues					
Beginning Fund Balances Revenues					
100-00-500001 Beginning Fund Balance	\$ 208,613.00	\$ 129,647.75	\$ 25,000.00	\$ 35,588.08	(42.35%)
100-00-500005 Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00%
Total Beginning Fund Balances Revenues	208,613.00	129,647.75	25,000.00	35,588.08	(42.35%)
Property Taxes Revenues					
100-00-503400 Property Tax Revenues - Prior Levie	29,999.97	13,610.43	23,000.00	10,661.21	53.65%
100-00-599100 Property Tax Revenues - Current Le	1,014,300.00	1,058,578.02	1,073,000.00	1,095,751.05	(2.12%)
Total Property Taxes Revenues	1,044,299.97	1,072,188.45	1,096,000.00	1,106,412.26	(0.95%)
Franchise Fees Revenues					
100-00-504005 Franchise Fees	91,800.00	85,540.49	198,000.00	186,481.37	5.82%
100-00-520200 Water Pay in Lieu of Franchise	0.00	33,750.00	0.00	0.00	0.00%
100-00-520300 Sewer Pay in Lieu of Franchise	0.00	28,500.00	0.00	0.00	0.00%
Total Franchise Fees Revenues	91,800.00	147,790.49	198,000.00	186,481.37	5.82%
Licenses, Permits, Misc. Taxes Revenues					
100-00-503100 State Liquor Tax	26,249.94	43,917.08	51,000.00	49,815.35	2.32%
100-00-503150 State Marijuana Tax	8,000.00	8,338.13	16,000.00	22,436.25	(40.23%)
100-00-503250 ORD 924 Tax	5,249.97	19,648.45	18,000.00	21,266.75	(18.15%)
100-00-503300 Cigarette Tax	2,624.94	3,307.94	4,300.00	2,517.06	41.46%
100-00-503450 Heavy Eqp Rental Tax	0.00	0.00	0.00	1,889.93	0.00%
100-00-503500 Transient Room Tax	27,749.97	25,661.55	34,000.00	15,779.35	53.59%
100-00-504000 Telecommunications License Fee	12,686.00	21,382.25	19,900.00	16,767.27	15.74%
100-00-504100 Licenses & Permits Fees	59,999.94	34,402.54	80,000.00	67,085.04	16.14%
Total Licenses, Permits, Misc. Taxes Revenues	142,560.76	156,657.94	223,200.00	197,557.00	11.49%
Intergovernmental Revenues Revenues					
100-00-502400 Westfir Police Services Contract	16,638.00	36,474.50	34,100.00	46,164.26	(35.38%)
100-00-502500 Rural Fire District	0.00	0.00	0.00	0.00	0.00%
100-00-504200 MFWWC Fiscal Admin Fee	0.00	0.00	0.00	0.00	0.00%
100-00-507000 State Revenue Sharing	17,500.00	26,896.41	29,500.00	30,248.82	(2.54%)
100-00-507100 LRAPA Code Enforcement	8,249.94	0.00	75,000.00	38,666.80	48.44%
100-00-508500 Lowell Police Serv. Contract	14,060.00	21,092.40	28,900.00	21,725.20	24.83%
100-00-509000 School District SRO	41,249.97	0.00	0.00	0.00	0.00%
100-00-515000 Lane County WAC Management	0.00	0.00	0.00	0.00	0.00%
100-00-515300 RTMP Funds	13,583.97	18,850.00	18,900.00	18,775.00	0.66%
100-00-520000 Public Safety Assessment	0.00	0.00	0.00	0.00	0.00%
100-00-521500 State of Oregon	0.00	0.00	0.00	0.00	0.00%
Total Intergovernmental Revenues Revenues	111,281.88	103,313.31	186,400.00	155,580.08	16.53%
Planning Fees and Reimbursements Revenues					
100-00-501500 Planning	2,999.97	1,345.00	2,000.00	30.00	98.50%
Total Planning Fees and Reimbursements Revenu	2,999.97	1,345.00	2,000.00	30.00	98.50%
Fines & Forfeitures Revenues					
100-00-500500 Fines & Foreitures	67,500.00	61,785.15	88,000.00	29,291.81	66.71%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
 For GENERAL FUND (100)
 For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
100-00-508600 Lowell Muni Court Fines	749.97	0.00	0.00	0.00	0.00%
Total Fines & Forfeitures Revenues	68,249.97	61,785.15	88,000.00	29,291.81	66.71%
Interest Revenues					
100-00-500200 Interest	3,750.03	6,240.83	5,000.00	631.22	87.38%
100-00-500205 Interest on Property Taxes	1,874.97	1,721.83	2,000.00	1,864.53	6.77%
100-00-520850 ODOT/TGM Planning Grant	0.00	0.00	0.00	0.00	0.00%
100-00-520870 PSIC Grant	0.00	0.00	0.00	0.00	0.00%
Total Interest Revenues	5,625.00	7,962.66	7,000.00	2,495.75	64.35%
Grants & Donations Revenues					
100-00-500300 Dividends			0.00	9,607.00	0.00%
100-00-500880 DEQ Smoke Management Grant	0.00	0.00	0.00	6,161.13	0.00%
100-00-502860 CARES Act Grant	0.00	0.00	0.00	97,153.30	0.00%
100-00-506000 Library Donations & Sales	2,250.00	1,472.39	2,500.00	1,202.82	51.89%
100-00-506500 Library SRP-Cards 4 Kids	749.97	1,000.00	1,000.00	0.00	100.00%
100-00-509500 Main Street Grant	0.00	0.00	0.00	0.00	0.00%
100-00-511000 Drug Enforcement Grant	0.00	0.00	0.00	0.00	0.00%
100-00-511001 State Library of Oregon Grant			3,000.00	0.00	100.00%
100-00-511150 ODOT/IMBA Grant	0.00	0.00	160,000.00	79,355.91	50.40%
100-00-511175 ODOT/Hwy 58 Crosswalk	0.00	0.00	0.00	0.00	0.00%
100-00-511800 Police Overtime Grant	0.00	0.00	0.00	0.00	0.00%
100-00-511900 Alcohol & Drug Grant	0.00	0.00	0.00	0.00	0.00%
100-00-512100 Com. Center Grants	0.00	0.00	0.00	0.00	0.00%
100-00-512800 COPS Grant	0.00	0.00	0.00	0.00	0.00%
100-00-513200 Westfir Police Grant/COPS	0.00	0.00	0.00	0.00	0.00%
100-00-513400 Homeland Security/LETTP Grant	0.00	0.00	0.00	0.00	0.00%
100-00-513500 Amphitheater Project Grant	0.00	0.00	0.00	0.00	0.00%
100-00-513600 DLCD Planning Grant	0.00	0.00	0.00	0.00	0.00%
100-00-513700 Parks Grants/Donations	0.00	9.69	0.00	653.27	0.00%
100-00-513800 Ford Foundation Grant	0.00	0.00	10,000.00	10,000.00	0.00%
100-00-514100 Misc Police Grants	0.00	0.00	0.00	0.00	0.00%
100-00-514200 USDA Patrol Vehicle Grant	17,600.00	19,473.00	0.00	0.00	0.00%
100-00-599800 Parks Revenues/Donations	3,749.94	1,374.11	3,000.00	0.00	100.00%
100-16-511001 State Library of Oregon Grant	0.00	0.00	0.00	0.00	0.00%
100-17-511150 ODOT/IMBA Grant	0.00	0.00	0.00	0.00	0.00%
Total Grants & Donations Revenues	24,349.91	23,329.19	179,500.00	204,133.43	(13.72%)
Rentals and Leases Revenues					
100-00-501400 WAC Room Rent	7,499.97	8,839.28	11,000.00	5,778.03	47.47%
100-00-599600 LCOG Fiber Lease	0.00	0.00	0.00	0.00	0.00%
100-00-599700 Dead Mountain Tower Rent	4,874.94	6,583.72	7,000.00	5,250.00	25.00%
Total Rentals and Leases Revenues	12,374.91	15,423.00	18,000.00	11,028.03	38.73%
Miscellaneous Revenues					
100-00-502000 Fall Fun Night	3,500.00	1,885.00	2,500.00	0.00	100.00%
100-00-505500 Library Revenue	1,499.94	1,243.74	1,800.00	1,289.20	28.38%
100-00-507500 Animal Control Facility	0.00	0.00	0.00	0.00	0.00%
100-00-508000 Animal Spay/Neuter Program	0.00	0.00	0.00	0.00	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL FUND (100)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
100-00-510000 WAC Vending Machine	7.47	20.75	0.00	0.00	0.00%
100-00-513300 Animal Spay/Neuter Donations	0.00	0.00	0.00	0.00	0.00%
100-00-599900 Miscellaneous Income	14,999.94	1,204.62	3,000.00	33,822.22	(1027.41%)
100-00-599910 Misc Income - Secret Millionaire	0.00	0.00	0.00	0.00	0.00%
100-00-599920 Misc Police Revenue	1,499.94	1,107.95	2,000.00	18,079.00	(803.95%)
100-17-599900 Miscellaneous Income	0.00	0.00	0.00	0.00	0.00%
Total Miscellaneous Revenues	21,507.29	5,462.06	9,300.00	53,190.42	(471.94%)
Charges for Services Revenues					
100-00-520100 Administrative Overhead	0.00	504,750.00	595,900.00	390,000.00	34.55%
Total Charges for Services Revenues	0.00	504,750.00	595,900.00	390,000.00	34.55%
Other Financing Sources (uses) Revenues					
100-00-500400 Tax Anticipation Note	0.00	0.00	0.00	0.00	0.00%
100-00-500910 Sale of Equipment			0.00	3,703.25	0.00%
100-00-522100 Orchid Health Collective Loan	0.00	0.00	0.00	0.00	0.00%
100-00-532400 Water Sewer Loan for PD	0.00	0.00	0.00	0.00	0.00%
100-00-532425 Loan from OIP			180,000.00	0.00	100.00%
100-00-532426 Loan from Wastewater Fund	0.00	0.00	150,000.00	150,000.00	0.00%
100-00-532427 Loan from Water Fund	0.00	0.00	255,297.00	200,000.00	21.66%
100-00-599200 Insurance Proceeds	0.00	31,148.41	0.00	0.00	0.00%
100-13-599200 Insurance Proceeds	0.00	0.00	0.00	0.00	0.00%
Total Other Financing Sources (uses) Revenues	0.00	31,148.41	585,297.00	353,703.25	39.57%
Transfers Revenues					
100-00-530000 Transfer from Other Funds	0.00	0.00	120,000.00	0.00	100.00%
100-00-530200 Transfer from Agency Reserve	0.00	0.00	0.00	0.00	0.00%
100-00-531900 Transfer From OIP	0.00	0.00	0.00	0.00	0.00%
100-00-532300 Transfer from Woodstove Fund	0.00	0.00	0.00	0.00	0.00%
Total Transfers Revenues	0.00	0.00	120,000.00	0.00	100.00%
Total GENERAL FUND Revenues	\$ 1,733,662.66	\$ 2,260,803.41	\$ 3,333,597.00	\$ 2,725,491.48	18.24%

Expenditures**Personal Services Expenditures**

100-00-400009 Volunteer Life Ins.	\$	\$	\$	\$	0.00	\$	0.00	0.00%
100-11-400001 Health Insurance		58,371.78	56,786.39	76,800.00	41,206.55		46.35%	
100-11-400002 PERS		58,406.22	38,983.09	94,500.00	37,836.24		59.96%	
100-11-400003 Workers Compensation		2,324.97	462.33	2,000.00	974.08		51.30%	
100-11-400004 Payroll Taxes		24,284.25	17,979.90	25,000.00	21,178.85		15.28%	
100-11-400005 Overtime		1,125.00	2,466.34	2,700.00	2,315.31		14.25%	
100-11-400010 Unemployment/Personnel		7,499.97	0.00	7,300.00	0.00		100.00%	
100-11-400011 City Administrator		64,862.28	72,229.64	92,100.00	60,250.34		34.58%	
100-11-400012 Public Works Personnel Services		0.00	0.00	18,300.00	18,300.00		0.00%	
100-11-400013 Finance Director/City Recorder		50,441.22	45,622.89	74,800.00	43,734.70		41.53%	
100-11-400014 Acct. Clerk Part-Time		0.00	0.00	0.00	0.00		0.00%	
100-11-400015 LIB/AP/UB		30,168.00	30,182.73	42,400.00	28,594.58		32.56%	
100-11-400016 Employee Allowance		524.97	33.92	0.00	0.00		0.00%	

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL FUND (100)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %	
100-11-400021	Payroll Specialist/Project Admin	(5,311.78)	0.00	0.00	0.00	0.00%
100-11-400022	Bldg. Manager	0.00	0.00	0.00	0.00	0.00%
100-11-400027	Code Enforcement Officer	0.00	0.00	0.00	0.00	0.00%
100-11-400046	Assistant Planner	32,031.00	34,424.52	46,900.00	32,214.58	31.31%
100-11-400049	Comm Svc's/Asst to Admin	43,954.47	43,915.90	0.00	0.00	0.00%
100-11-400065	Seasonal Employee			0.00	306.00	0.00%
100-11-400068	Floating Holiday 1			0.00	0.00	0.00%
100-11-400069	Floating Holiday 2			0.00	0.00	0.00%
100-11-400081	VEBA Contributions	8,437.50	9,000.00	9,000.00	6,750.00	25.00%
100-11-400082	Life/LTD Insurance	824.94	423.32	700.00	410.83	41.31%
100-13-400001	Health Insurance	111,643.75	98,627.32	136,774.00	88,157.33	35.55%
100-13-400002	PERS	115,623.00	107,561.12	129,102.00	98,919.23	23.38%
100-13-400003	Workers Compensation	13,630.50	2,023.54	15,587.00	10,412.63	33.20%
100-13-400004	Payroll Taxes	41,570.28	26,026.32	30,141.00	25,451.36	15.56%
100-13-400005	Overtime	48,499.94	52,773.69	55,000.00	46,182.90	16.03%
100-13-400006	Standby	6,264.00	4,548.97	9,600.00	8,075.50	15.88%
100-13-400007	Call Back	0.00	0.00	0.00	0.00	0.00%
100-13-400016	Employee Allowance	270.00	300.00	360.00	240.00	33.33%
100-13-400017	USFS Contract	13,199.94	0.00	0.00	0.00	0.00%
100-13-400020	Police Chief	62,280.00	67,957.75	90,400.00	59,673.48	33.99%
100-13-400023	Patrol Wages	162,045.00	157,987.28	223,876.00	142,856.64	36.19%
100-13-400024	Dispatchers	19,665.00	24,360.32	0.00	0.00	0.00%
100-13-400025	Communications Sergeant	43,713.00	43,356.72	62,300.00	39,155.80	37.15%
100-13-400026	Deputy Chief	0.00	0.00	0.00	0.00	0.00%
100-13-400027	Code Enforcement Officer	35,624.97	0.00	0.00	0.00	0.00%
100-13-400030	Westfir Grant Officer	0.00	16,439.00	0.00	0.00	0.00%
100-13-400066	Vacation Buy-Out			0.00	0.00	0.00%
100-13-400068	Floating Holiday 1			0.00	0.00	0.00%
100-13-400069	Floating Holiday 2			0.00	0.00	0.00%
100-13-400081	VEBA Contributions	12,656.25	13,500.00	13,500.00	13,500.00	0.00%
100-13-400082	Life/LTD Insurance	900.00	397.14	357.00	193.19	45.89%
100-13-400090	Severance Benefits	0.00	0.00	0.00	25.87	0.00%
100-16-400001	Health Insurance	0.00	99.00	0.00	0.00	0.00%
100-16-400002	PERS	0.00	0.00	0.00	0.00	0.00%
100-16-400003	Workers Compensation	45.00	(4.32)	100.00	0.00	100.00%
100-16-400004	Payroll Taxes	900.00	568.36	800.00	533.08	33.37%
100-16-400015	LIB/AP/UB	0.00	0.00	0.00	0.00	0.00%
100-16-400048	Library Coordinator	7,425.00	7,238.18	10,000.00	6,774.12	32.26%
100-16-400081	VEBA Contributions	0.00	0.00	0.00	0.00	0.00%
100-16-400082	Life/LTD Insurance	0.00	0.00	0.00	0.00	0.00%
100-17-400012	Public Works Personnel Services	0.00	0.00	20,300.00	20,300.00	0.00%
100-18-400001	Health Insurance	0.00	0.00	0.00	0.00	0.00%
100-18-400002	PERS	0.00	0.00	0.00	0.00	0.00%
100-18-400003	Workers Compensation	0.00	5.99	0.00	0.00	0.00%
100-18-400004	Payroll Taxes	0.00	0.00	0.00	0.00	0.00%
100-18-400012	Public Works Personnel Services	0.00	0.00	12,900.00	12,900.00	0.00%
100-18-400022	Bldg. Manager	0.00	0.00	0.00	0.00	0.00%
100-18-400081	VEBA Contributions	0.00	0.00	0.00	0.00	0.00%
100-99-400001	Health Care Coverage	7,200.00	6,695.07	8,900.00	5,845.86	34.32%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL FUND (100)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
100-99-400002 PERS	4,709.25	4,735.71	6,500.00	4,619.46	28.93%
100-99-400003 Workers Compensation	0.00	11.13	50.00	0.00	100.00%
100-99-400004 Payroll Taxes	1,639.44	1,250.04	1,700.00	1,147.80	32.48%
100-99-400005 Overtime	0.00	0.00	0.00	0.00	0.00%
100-99-400008 Vacation/Sick Bank	0.00	0.00	0.00	0.00	0.00%
100-99-400019 Municipal Court Clerk	15,934.50	16,549.35	22,000.00	15,632.64	28.94%
100-99-400068 Floating Holiday 1	0.00	0.00	0.00	0.00	0.00%
100-99-400069 Floating Holiday 2	0.00	0.00	0.00	0.00	0.00%
100-99-400081 VEBA Contributions	843.75	1,125.00	1,200.00	1,125.00	6.25%
100-99-400082 Life/LTD Insurance	127.44	75.04	50.00	20.80	58.40%
Total Personal Services Expenditures	1,104,354.80	1,006,718.69	1,343,997.00	895,814.75	33.35%
Materials & Services Expenditures					
100-00-400103 Seasonal/Temp Workers	0.00	0.00	10,000.00	6,724.38	32.76%
100-00-400157 Equipment Rental	0.00	0.00	0.00	0.00	0.00%
100-00-400158 Misc.Expense/New Equipment	0.00	0.00	0.00	0.00	0.00%
100-00-400204 DEQ Smoke Management Grant Ex	0.00	0.00	0.00	9,523.89	0.00%
100-00-400209 ODOT/HWY 58 Crosswalk	0.00	0.00	0.00	0.00	0.00%
100-00-400212 Main Street Grant	0.00	0.00	0.00	0.00	0.00%
100-00-400220 RTMP Fund Projects	13,583.97	1,291.80	19,000.00	5,528.98	70.90%
100-00-400228 Transient Income Projects	22,500.00	10,060.80	30,000.00	10,536.59	64.88%
100-11-400101 Materials/Supplies	15,000.03	13,585.74	18,000.00	10,688.59	40.62%
100-11-400104 Telephone	0.00	0.00	0.00	3,852.60	0.00%
100-11-400105 Banking/Financial Fees	9,000.00	6,102.55	9,000.00	3,343.29	62.85%
100-11-400107 Utilities	14,249.97	12,151.39	16,000.00	41,496.04	(159.35%)
100-11-400108 Insurance	97,499.97	130,863.92	135,000.00	34,339.23	74.56%
100-11-400109 Banking/Financial Fees (do not use)	0.00	20.00	0.00	0.00	0.00%
100-11-400110 Utilities	0.00	162.68	0.00	0.00	0.00%
100-11-400114 Advertising	1,499.94	1,456.23	2,000.00	1,079.00	46.05%
100-11-400115 Internet	0.00	0.00	0.00	509.85	0.00%
100-11-400117 Membership/Dues/Subscriptions	9,000.00	6,168.45	11,000.00	13,270.49	(20.64%)
100-11-400120 Travel/Training	2,250.00	2,084.02	2,000.00	980.90	50.96%
100-11-400122 Travel/Training City Council	10,499.97	8,501.70	12,000.00	2,671.35	77.74%
100-11-400130 Professional Services Non Legal	20,000.00	19,271.83	40,000.00	31,672.04	20.82%
100-11-400132 Accounting/Audit Services	38,750.00	45,822.69	47,000.00	27,063.75	42.42%
100-11-400133 Professional Services/Legal Fees	25,999.97	15,884.13	22,000.00	14,246.00	35.25%
100-11-400148 Safety Committee	374.94	0.00	250.00	0.00	100.00%
100-11-400150 Awards/Recognitions	374.94	0.00	250.00	36.00	85.60%
100-11-400152 Election Expense	2,250.00	0.00	3,000.00	0.00	100.00%
100-11-400154 City Administrator Expense	2,999.97	556.04	2,000.00	200.85	89.96%
100-11-400156 Computer Equip/Supplies/Support	4,374.97	3,654.18	5,000.00	18,954.17	(279.08%)
100-11-400157 Equipment Rental	0.00	0.00	0.00	510.80	0.00%
100-11-400158 Misc.Expense/New Equipment	2,621.97	(400.04)	2,500.00	8,992.54	(259.70%)
100-11-400166 Bldg. Maintenance	4,874.94	8,751.88	7,100.00	4,237.97	40.31%
100-11-400203 Ford Foundation Grant	0.00	0.00	10,000.00	4,009.50	59.91%
100-11-400222 Community Projects	2,250.00	225.00	2,000.00	10,600.00	(430.00%)
100-11-400242 Special Mobility Services	9,000.00	9,000.00	12,000.00	9,000.00	25.00%
100-11-401052 Radios Debt Service	0.00	3,331.38	0.00	1,665.69	0.00%
100-11-405000 Unreconciled	0.00	0.00	0.00	0.00	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL FUND (100)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
100-12-400104 Telephone			0.00	0.00	0.00%
100-12-400130 Professional Services Misc.	45,000.00	18,806.01	60,000.00	38,269.39	36.22%
100-12-400138 Planning Services	2,999.97	575.00	1,500.00	1,848.14	(23.21%)
100-12-400140 Administrative Overhead			50,000.00	37,500.00	25.00%
100-12-400206 Com. Center Feasibility Grant	0.00	0.00	0.00	0.00	0.00%
100-12-400213 State Court Fees	0.00	0.00	0.00	0.00	0.00%
100-12-400214 Lane County Court Fees	0.00	0.00	0.00	0.00	0.00%
100-12-400229 DLCDC Planning Grant	0.00	0.00	0.00	0.00	0.00%
100-13-400028 School Resource Officer	0.00	0.00	0.00	0.00	0.00%
100-13-400029 Reserve Officers	2,250.00	1,288.86	3,000.00	1,051.59	64.95%
100-13-400101 Materials/Supplies	8,249.94	10,667.17	11,000.00	5,272.48	52.07%
100-13-400103 Seasonal/Temp Workers	18,250.00	419.65	3,000.00	0.00	100.00%
100-13-400104 Telephone			0.00	5,592.89	0.00%
100-13-400107 Utilities	8,249.94	11,195.91	11,000.00	5,830.20	47.00%
100-13-400108 Insurance	0.00	127.12	0.00	0.00	0.00%
100-13-400115 Internet			0.00	226.60	0.00%
100-13-400117 Membership/Dues/Subscriptions	2,999.97	960.00	8,000.00	603.98	92.45%
100-13-400118 Cadet/Explorer Expense	374.94	1,361.14	500.00	0.00	100.00%
100-13-400120 Travel/Training	4,500.00	6,419.02	7,000.00	1,190.12	83.00%
100-13-400130 Professional Services Misc.	2,999.97	1,096.78	4,000.00	3,025.90	24.35%
100-13-400137 Dispatch Services LCSO	51,912.00	32,878.00	71,000.00	66,909.60	5.76%
100-13-400140 Administrative Overhead	0.00	0.00	78,800.00	59,100.00	25.00%
100-13-400145 Uniform	749.97	212.09	1,000.00	259.99	74.00%
100-13-400146 Uniform Allowance	5,550.03	1,075.15	8,000.00	1,360.75	82.99%
100-13-400160 Equipment Maintenance/Repairs	1,125.00	507.88	1,500.00	984.48	34.37%
100-13-400162 Radio Maintenance/Repairs	1,125.00	3,771.75	3,500.00	3,031.20	13.39%
100-13-400168 Vehicle Maintenance	4,500.00	8,755.19	6,100.00	2,634.95	56.80%
100-13-400169 Vehicle Repairs	4,500.00	4,183.22	6,000.00	1,486.49	75.23%
100-13-400172 Fuel	19,499.94	15,735.90	26,000.00	12,666.98	51.28%
100-13-400173 New Equipment (less than \$5,000)	6,750.00	3,045.83	9,000.00	586.00	93.49%
100-13-400202 Alcohol/Drug Grant	0.00	0.00	0.00	0.00	0.00%
100-13-400205 Drug Enforcement Grant	0.00	0.00	0.00	0.00	0.00%
100-13-400216 Animal Control	374.94	0.00	400.00	50.45	87.39%
100-13-400217 Crime Prevention Program	374.94	0.00	400.00	0.00	100.00%
100-13-400218 Fall Fun Night	3,500.00	1,821.72	3,000.00	190.00	93.67%
100-13-400219 Animal Spay/Neuter Program	0.00	0.00	0.00	0.00	0.00%
100-13-400305 Public Safety Assessment	3,749.94	2,224.24	5,000.00	4,175.24	16.50%
100-13-401052 Radios Debt Service	0.00	20,368.18	6,200.00	10,184.09	(64.26%)
100-13-401200 Photo Supplies	675.00	0.00	900.00	0.00	100.00%
100-13-401201 Ammunition	2,250.00	0.00	4,900.00	0.00	100.00%
100-13-401202 Investigations	1,499.94	412.99	2,000.00	86.05	95.70%
100-13-401203 Computer Support	11,849.94	1,253.00	6,800.00	5,929.83	12.80%
100-13-401204 Jail Expense	2,250.00	2,891.64	2,000.00	0.00	100.00%
100-13-401205 Dead Mtn. Tower Lease			900.00	0.00	100.00%
100-16-400101 Materials/Supplies	2,099.97	2,306.48	2,400.00	1,439.82	40.01%
100-16-400104 Telephone	225.00	168.00	300.00	147.00	51.00%
100-16-400107 Utilities	1,350.00	1,882.99	1,700.00	1,438.77	15.37%
100-16-400115 Internet			0.00	113.30	0.00%
100-16-400120 Travel/Training	749.97	439.15	500.00	214.19	57.16%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL FUND (100)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %	
100-16-400140	Administrative Overhead	0.00	0.00	7,600.00	5,700.00	25.00%
100-16-400156	Computer Equip/Supplies/Support	749.97	120.00	(2,500.00)	417.53	116.70%
100-16-400158	Misc.Expense/New Equipment	731.25	578.29	6,900.00	2,389.07	65.38%
100-16-400224	Summer Reading Program	750.00	864.66	1,000.00	999.89	0.01%
100-16-400226	SRP-Cards 4 Kids	299.97	0.00	300.00	0.00	100.00%
100-16-400243	Acquisitions and Books	1,312.47	1,765.09	1,500.00	1,262.19	15.85%
100-16-400244	Donatios Acquisitions	1,874.97	961.09	2,000.00	1,336.49	33.18%
100-16-400246	SIRSI System	3,150.00	4,221.57	4,300.00	4,521.20	(5.14%)
100-16-400248	OCLC Cataloging	299.97	323.40	400.00	323.40	19.15%
100-17-400101	Materials/Supplies	7,499.97	5,944.91	8,500.00	8,284.51	2.54%
100-17-400103	Seasonal/Temp Workers	0.00	0.00	19,000.00	0.00	100.00%
100-17-400104	Telephone			0.00	43.31	0.00%
100-17-400110	Utilities	8,249.94	8,370.52	10,000.00	9,631.80	3.68%
100-17-400140	Administrative Overhead			30,700.00	23,025.00	25.00%
100-17-400166	Bldg. Maintenance	1,274.94	1,269.61	1,700.00	2,387.36	(40.43%)
100-17-400172	Fuel	149.94	0.00	0.00	0.00	0.00%
100-17-400173	New Equipment	0.00	114.78	3,200.00	4,500.80	(40.65%)
100-17-400230	Programs and Events	599.94	0.00	100.00	0.00	100.00%
100-17-400237	Community Trails Plan	0.00	0.00	0.00	0.00	0.00%
100-18-400101	Materials/Supplies	1,874.97	2,230.41	3,200.00	355.16	88.90%
100-18-400103	Seasonal/Temp Workers	0.00	0.00	8,000.00	0.00	100.00%
100-18-400104	Telephone			0.00	476.87	0.00%
100-18-400107	Utilities	11,250.00	9,395.40	16,500.00	10,243.81	37.92%
100-18-400120	Travel/Training	0.00	0.00	0.00	0.00	0.00%
100-18-400140	Administrative Overhead	0.00	0.00	16,000.00	12,000.00	25.00%
100-18-400166	Bldg. Maintenance	2,324.97	9,713.68	4,500.00	5,507.59	(22.39%)
100-18-400260	Property Taxes	2,500.00	0.00	4,400.00	4,257.72	3.23%
100-99-400018	Municipal Court Judge	0.00	0.00	0.00	0.00	0.00%
100-99-400101	Materials/Supplies	1,575.00	1,996.66	0.00	0.00	0.00%
100-99-400104	Telephone			0.00	0.00	0.00%
100-99-400107	Utilities	374.94	0.00	0.00	0.00	0.00%
100-99-400120	Travel/Training	524.97	225.00	500.00	0.00	100.00%
100-99-400131	Municipal Court Judge-Contract	15,716.97	15,258.78	20,900.00	13,563.36	35.10%
100-99-400140	Administrative Overhead	0.00	0.00	6,900.00	5,175.00	25.00%
100-99-400213	State Court Fees	9,000.00	11,759.00	14,500.00	2,725.00	81.21%
100-99-400214	Lane County Court Fees	0.00	0.00	0.00	0.00	0.00%
100-99-400215	Court Expenses	0.00	775.75	0.00	0.00	0.00%
Total Materials & Services Expenditures	603,577.01	531,285.03	1,014,500.00	668,262.02	34.13%	
Capital Outlay Expenditures						
100-11-400300	New Equipment - Capital	0.00	5,358.53	0.00	0.00	0.00%
100-13-400277	Grants/USFS	0.00	0.00	0.00	0.00	0.00%
100-13-400278	CIS Grant	0.00	0.00	0.00	0.00	0.00%
100-13-400300	New Equipment - Capital	12,256.00	11,000.00	0.00	0.00	0.00%
100-13-400301	Dispatch Communications	0.00	0.00	0.00	450.24	0.00%
100-16-400557	New Library	0.00	0.00	0.00	0.00	0.00%
100-16-400901	Acquisitions and Books	0.00	0.00	0.00	0.00	0.00%
100-16-400902	Donation Acquisitions	0.00	0.00	0.00	0.00	0.00%
100-16-400912	Reserve Computer Replacement	0.00	0.00	0.00	0.00	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL FUND (100)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
100-17-400700 State Parks Grant-Osprey Park	0.00	0.00	0.00	0.00	0.00%
100-17-400760 ODOT/IMBA Grant	0.00	4,381.00	160,000.00	80,359.41	49.78%
100-17-400777 Park Improvement	6,374.97	0.00	0.00	0.00	0.00%
100-18-400164 Bldg. Improvements	0.00	0.00	0.00	0.00	0.00%
Total Capital Outlay Expenditures	18,630.97	20,739.53	160,000.00	80,809.65	49.49%
Fund Transfers Expenditures					
100-00-401006 Transfer To Street Dept.			55,000.00	0.00	100.00%
100-00-401016 Transfer Emergency Services	0.00	450,000.00	564,600.00	0.00	100.00%
100-00-401024 Transfer Unemployment	0.00	0.00	0.00	0.00	0.00%
100-00-402002 Transfer to Woodstove Fund	0.00	0.00	0.00	0.00	0.00%
100-13-401008 Transfer to Sewer Dept.-Veh PayBa	0.00	0.00	0.00	0.00	0.00%
100-13-401012 Transfer Wastewater Projects	0.00	0.00	0.00	0.00	0.00%
100-13-401014 Transfer To Water Dept.-Veh PayBa	0.00	0.00	0.00	0.00	0.00%
100-13-401015 Transfer to Agency Fund	0.00	0.00	0.00	0.00	0.00%
100-13-401029 Transfer Reserve PS Assessment	0.00	0.00	0.00	0.00	0.00%
Total Fund Transfers Expenditures	0.00	450,000.00	619,600.00	0.00	100.00%
Debt Service Expenditures					
100-00-401600 Repay Waste water Loans	0.00	0.00	95,000.00	95,000.00	0.00%
100-00-401601 Repay OIP Loan			144,000.00	0.00	100.00%
100-00-401605 Repay Water Loans	0.00	0.00	0.00	0.00	0.00%
Total Debt Service Expenditures	0.00	0.00	239,000.00	95,000.00	60.25%
Contingency/Uapp Ending Fund Balance Expendit					
100-00-401026 Contingency	0.00	0.00	0.00	11,262.58	0.00%
100-00-401076 Future Requirement - PERS	0.00	0.00	0.00	0.00	0.00%
100-00-499990 Unappropriated Ending Fund Balanc	0.00	0.00	(43,500.00)	0.00	100.00%
100-11-401026 Contingency	0.00	0.00	0.00	0.00	0.00%
Total Contingency/Uapp Ending Fund Balance Ex	0.00	0.00	(43,500.00)	11,262.58	125.89%
Special Payments Expenditures					
100-00-407100 Orchid Health Collective Loan	0.00	0.00	0.00	0.00	0.00%
100-11-407050 Spec Pmt - Secret Millionaire	0.00	0.00	0.00	0.00	0.00%
Total Special Payments Expenditures	0.00	0.00	0.00	0.00	0.00%
Total GENERAL FUND Expenditures	\$ 1,726,562.78	\$ 2,008,743.25	\$ 3,333,597.00	\$ 1,751,149.00	47.47%
GENERAL FUND Excess of Revenues Over Expenditure	\$ 7,099.88	\$ 252,060.16	\$ 0.00	\$ 974,342.48	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For STREET FUND (230)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Revenues					
Beginning Fund Balances Revenues					
230-00-500001 Beginning Fund Balance	\$ 85,000.00	\$ 99,867.23	\$ 41,000.00	\$ 100,107.86	(144.17%)
230-00-500005 Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00%
Total Beginning Fund Balances Revenues	85,000.00	99,867.23	41,000.00	100,107.86	(144.17%)
Franchise Fees Revenues					
230-00-520500 Lane Electric Franchise	0.00	0.00	0.00	0.00	0.00%
Total Franchise Fees Revenues	0.00	0.00	0.00	0.00	0.00%
Licenses, Permits, Misc. Taxes Revenues					
230-00-503200 State Gas Tax	172,499.94	181,374.93	235,000.00	173,372.75	26.22%
230-00-504300 Fuel Dealer's License Fee	42,400.00	33,369.30	60,000.00	64,449.54	(7.42%)
Total Licenses, Permits, Misc. Taxes Revenues	214,899.94	214,744.23	295,000.00	237,822.29	19.38%
Intergovernmental Revenues Revenues					
230-00-520600 Greenwaters/Rest Area	2,624.94	524.66	2,500.00	2,140.00	14.40%
230-00-520700 State Highway Rest Area	0.00	0.00	0.00	0.00	0.00%
230-00-520800 ODOT Small city Allotment	(100,000.00)	0.00	100,000.00	0.00	100.00%
Total Intergovernmental Revenues Revenues	(97,375.06)	524.66	102,500.00	2,140.00	97.91%
Interest Revenues					
230-00-500200 Interest	0.00	0.00	0.00	0.00	0.00%
Total Interest Revenues	0.00	0.00	0.00	0.00	0.00%
Miscellaneous Revenues					
230-00-599900 Miscellaneous Income	749.97	1,399.24	1,500.00	10.00	99.33%
Total Miscellaneous Revenues	749.97	1,399.24	1,500.00	10.00	99.33%
Charges for Services Revenues					
230-00-599905 Public Works Personnel Allocations			10,500.00	10,500.00	0.00%
Total Charges for Services Revenues			10,500.00	10,500.00	0.00%
Other Financing Sources (uses) Revenues					
230-00-520900 LID#19 Rainbow Rd Assessment	2,999.97	0.00	200.00	0.00	100.00%
230-00-521000 LID#20 2nd St. Assessment	3,559.50	7,197.86	3,200.00	3,162.88	1.16%
230-00-521200 LID#17 Union St. Assessment	3,172.50	2,948.93	0.00	0.00	0.00%
230-00-521325 LID #21 N. Ash Street Assessment	1,398.69	4,471.30	2,000.00	6,421.23	(221.06%)
230-00-532427 Loan from Water Fund			27,000.00	0.00	100.00%
230-00-532428 Loan from General Fund			55,000.00	0.00	100.00%
230-00-570000 Capital Loan from other fund			0.00	0.00	0.00%
Total Other Financing Sources (uses) Revenues	11,130.66	14,618.09	87,400.00	9,584.11	89.03%
Transfers Revenues					
230-00-530500 Transfer From General			0.00	0.00	0.00%
230-00-530600 Transfer From Water			0.00	0.00	0.00%
Total Transfers Revenues			0.00	0.00	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
 For STREET FUND (230)
 For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Total STREET FUND Revenues	\$ 214,405.51	\$ 331,153.45	\$ 537,900.00	\$ 360,164.26	33.04%

Expenditures**Personal Services Expenditures**

230-00-400001 Health Care Coverage	\$ 20,964.69	\$ 6,737.16	\$ 22,200.00	\$ 14,631.58	34.09%
230-00-400002 PERS	10,859.22	11,174.98	23,900.00	13,326.35	44.24%
230-00-400003 Workers Compensation	4,777.47	1,054.45	4,600.00	2,492.07	45.82%
230-00-400004 Payroll Taxes	4,042.44	3,005.26	5,600.00	2,924.83	47.77%
230-00-400005 Overtime	3,749.94	4,647.85	4,900.00	3,232.34	34.03%
230-00-400006 Standby	2,250.00	319.80	4,000.00	933.14	76.67%
230-00-400016 Employee Allowance	0.00	0.00	0.00	0.00	0.00%
230-00-400024 Dispatchers	0.00	0.00	0.00	0.00	0.00%
230-00-400040 Public Works Foreman	0.00	0.00	15,100.00	0.00	100.00%
230-00-400041 Utility Worker 2	0.00	0.00	6,500.00	4,375.11	32.69%
230-00-400042 Utility Worker 3			0.00	5,719.21	0.00%
230-00-400043 Public Works Crew Leader			0.00	10,272.16	0.00%
230-00-400045 Utility Worker I	33,003.72	34,179.38	41,100.00	9,364.67	77.21%
230-00-400047 Utility Worker 1B			0.00	4,856.08	0.00%
230-00-400049 Comm Svc's/Asst to Admin	0.00	0.00	0.00	0.00	0.00%
230-00-400065 Seasonal Employee	0.00	0.00	0.00	0.00	0.00%
230-00-400066 Vacation Buy-Out			0.00	0.00	0.00%
230-00-400068 Floating Holiday 1			0.00	155.82	0.00%
230-00-400069 Floating Holiday 2			0.00	72.16	0.00%
230-00-400081 VEBA Contributions	1,125.00	2,250.00	2,500.00	2,250.00	10.00%
230-00-400082 Life/LTD Insurance	112.50	4.40	100.00	29.54	70.46%
Total Personal Services Expenditures	80,884.98	63,373.28	130,500.00	74,635.06	42.81%

Materials & Services Expenditures

230-00-400101 Materials/Supplies	22,500.00	13,483.61	30,000.00	16,119.27	46.27%
230-00-400103 Seasonal/Temp Workers	9,000.00	17,069.73	21,900.00	7,139.85	67.40%
230-00-400104 Telephone			0.00	1,033.26	0.00%
230-00-400110 Utilities	7,499.97	5,041.12	10,000.00	4,592.60	54.07%
230-00-400120 Travel/Training	1,499.94	1,109.70	2,000.00	217.25	89.14%
230-00-400130 Professional Services Misc.	11,250.00	17,195.96	15,000.00	8,525.54	43.16%
230-00-400137 Dispatch Services LCSO	1,274.94	0.00	1,700.00	0.00	100.00%
230-00-400140 Administrative Overhead	0.00	54,000.00	37,800.00	28,350.00	25.00%
230-00-400146 Uniform Allowance	749.97	438.40	1,000.00	274.12	72.59%
230-00-400160 Equipment Maintenance/Repairs	14,999.94	14,314.79	20,000.00	6,682.55	66.59%
230-00-400170 Vehicle Lease	2,999.97	1,645.30	4,000.00	1,646.68	58.83%
230-00-400172 Fuel	9,000.00	5,876.23	12,000.00	3,935.27	67.21%
230-00-400173 New Equipment (less than \$5,000)	2,999.97	2,232.85	4,000.00	5,722.36	(43.06)%
230-00-400180 Rest Area	7,499.97	13,056.38	15,000.00	6,352.25	57.65%
230-00-400194 Street Repair	15,750.00	1,514.55	21,000.00	1,175.30	94.40%
230-00-400198 Street Lights	48,749.94	43,409.70	65,000.00	46,594.62	28.32%
Total Materials & Services Expenditures	155,774.61	190,388.32	260,400.00	138,360.92	46.87%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For STREET FUND (230)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Capital Outlay Expenditures					
230-00-400300 New Equipment - Capital	0.00	0.00	20,000.00	0.00	100.00%
230-00-400453 Bldg. Improvements	0.00	0.00	0.00	0.00	0.00%
230-00-400666 Street Improvements	(25,000.03)	0.00	125,000.00	0.00	100.00%
Total Capital Outlay Expenditures	(25,000.03)	0.00	145,000.00	0.00	100.00%
Fund Transfers Expenditures					
230-00-401056 Transfer Reserve-Bike Path	2,000.00	0.00	2,000.00	2,000.00	0.00%
Total Fund Transfers Expenditures	2,000.00	0.00	2,000.00	2,000.00	0.00%
Contingency/Uapp Ending Fund Balance Expendit					
230-00-401026 Contingency	4,533.03	0.00	0.00	0.00	0.00%
230-00-499990 Unappropriated Ending Fund Balanc	0.00	0.00	0.00	0.00	0.00%
Total Contingency/Uapp Ending Fund Balance Ex	4,533.03	0.00	0.00	0.00	0.00%
Total STREET FUND Expenditures	\$ 218,192.59	\$ 253,761.60	\$ 537,900.00	\$ 214,995.98	60.03%
STREET FUND Excess of Revenues Over Expenditures	\$ (3,787.08)	\$ 77,391.85	\$ 0.00	\$ 145,168.28	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
 For EMERGENCY SERVICES FUND (232)
 For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Revenues					
Beginning Fund Balances Revenues					
232-00-500001 Beginning Fund Balance	\$ (160,000.00)	\$ (133,015.38)	\$ 0.00	\$ (26,147.75)	0.00%
232-00-500005 Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00%
Total Beginning Fund Balances Revenues	(160,000.00)	(133,015.38)	0.00	(26,147.75)	0.00%
Intergovernmental Revenues Revenues					
232-00-502800 Hazeldell Fire Contract	29,655.00	29,655.00	60,800.00	30,544.50	49.76%
232-00-502810 Fire Contracts - Westfir	8,085.00	7,500.00	15,500.00	0.00	100.00%
232-00-502815 Hazeldell - Vol Prog	0.00	0.00	15,500.00	0.00	100.00%
Total Intergovernmental Revenues Revenues	37,740.00	37,155.00	91,800.00	30,544.50	66.73%
Interest Revenues					
232-00-500200 Interest	56.25	32.76	0.00	20.96	0.00%
232-00-502851 SAFER Interest	0.00	0.81	0.00	0.16	0.00%
Total Interest Revenues	56.25	33.57	0.00	21.12	0.00%
Grants & Donations Revenues					
232-00-502850 SAFER Grant	0.00	0.00	0.00	0.00	0.00%
232-00-502852 Assistance to Firefighters Grant PP	0.00	0.00	0.00	0.00	0.00%
232-00-502853 SAFER Grant/4th Firefighter/Param	0.00	0.00	0.00	0.00	0.00%
232-00-502854 Lane County Radio Repeater Grant	0.00	0.00	0.00	0.00	0.00%
232-00-502855 Safer Grant 2015	0.00	0.00	0.00	0.00	0.00%
232-00-502856 2015 VFA Grant	0.00	0.00	0.00	0.00	0.00%
232-00-502857 Safer Grant 2016	0.00	0.00	0.00	0.00	0.00%
232-00-502858 Assistance to Firefighter Grant	0.00	0.00	0.00	0.00	0.00%
Total Grants & Donations Revenues	0.00	0.00	0.00	0.00	0.00%
Miscellaneous Revenues					
232-00-599900 Miscellaneous Income	7,499.97	1,588.83	2,000.00	58,587.50	(2829.37%)
Total Miscellaneous Revenues	7,499.97	1,588.83	2,000.00	58,587.50	(2829.37%)
Charges for Services Revenues					
232-00-502700 Fire Med	19,499.94	9,962.50	20,000.00	12,650.00	36.75%
232-00-540200 Service Charge	319,500.00	284,107.96	414,000.00	376,816.61	8.98%
232-00-540400 Ground Emergency Medical Transp	0.00	0.00	20,000.00	0.00	100.00%
232-00-540600 Fees For Services	4,500.00	0.00	3,000.00	0.00	100.00%
Total Charges for Services Revenues	343,499.94	294,070.46	457,000.00	389,466.61	14.78%
Other Financing Sources (uses) Revenues					
232-00-532425 Loan from OIP	0.00	0.00	0.00	0.00	0.00%
Total Other Financing Sources (uses) Revenues	0.00	0.00	0.00	0.00	0.00%
Transfers Revenues					
232-00-530500 Transfer From General	0.00	450,000.00	564,600.00	0.00	100.00%
232-00-532100 Transfer from Fourth Parametic Fun	0.00	0.00	0.00	0.00	0.00%
232-00-532200 Transfer From Equipment Reserve	0.00	0.00	0.00	0.00	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For EMERGENCY SERVICES FUND (232)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Total Transfers Revenues	0.00	450,000.00	564,600.00	0.00	100.00%
Total EMERGENCY SERVICES FUND Revenues	\$ 228,796.16	\$ 649,832.48	\$ 1,115,400.00	\$ 452,471.98	59.43%

Expenditures**Personal Services Expenditures**

232-00-400001 Health Care Coverage	\$ 60,930.72	\$ 58,834.67	\$ 82,200.00	\$ 54,339.63	33.89%
232-00-400002 PERS	88,510.97	99,074.10	127,900.00	92,655.02	27.56%
232-00-400003 Workers Compensation	15,638.94	3,401.40	18,400.00	11,701.33	36.41%
232-00-400004 Payroll Taxes	21,393.47	24,039.93	26,100.00	21,870.72	16.20%
232-00-400005 Overtime	69,000.00	85,656.15	67,500.00	60,926.17	9.74%
232-00-400006 Standby	0.00	100.08	0.00	0.00	0.00%
232-00-400009 Volunteer Life Ins.	74.97	0.00	200.00	0.00	100.00%
232-00-400016 Employee Allowance	0.00	0.00	0.00	0.00	0.00%
232-00-400024 Dispatchers	0.00	0.00	0.00	0.00	0.00%
232-00-400050 Fire Chief	0.00	541.01	0.00	0.00	0.00%
232-00-400051 Volunteers	35,249.94	42,117.76	73,300.00	41,270.95	43.70%
232-00-400052 EMS Captain	0.00	0.00	0.00	0.00	0.00%
232-00-400053 Fire Captain	0.00	0.00	0.00	0.00	0.00%
232-00-400054 EMT-Firefighter	0.00	0.00	0.00	0.00	0.00%
232-00-400055 SAFER Grant Coordinator	0.00	0.00	0.00	0.00	0.00%
232-00-400056 EMT-Firefighter 2	0.00	0.00	55,400.00	36,151.49	34.74%
232-00-400057 EMT/FF 3	0.00	0.00	0.00	0.00	0.00%
232-00-400058 EMT/FF 4	0.00	0.00	0.00	0.00	0.00%
232-00-400059 EMT/FF 5	0.00	0.00	0.00	0.00	0.00%
232-00-400066 Vacation Buy-Out			0.00	0.00	0.00%
232-00-400068 Floating Holiday 1			0.00	0.00	0.00%
232-00-400069 Floating Holiday 2			0.00	0.00	0.00%
232-00-400070 Recruitment & Retention Officer	0.00	0.00	0.00	0.00	0.00%
232-00-400071 Captain-Training Officer	46,876.00	47,442.64	68,100.00	46,922.73	31.10%
232-00-400072 Lieutenant-1	48,714.75	50,382.36	77,300.00	55,117.45	28.70%
232-00-400073 Lieutenant-2	41,658.75	40,165.36	66,100.00	45,850.16	30.64%
232-00-400074 Lieutenant-3	36,297.00	38,217.56	0.00	0.00	0.00%
232-00-400081 VEBA Contributions	5,625.00	9,000.00	9,000.00	9,000.00	0.00%
232-00-400082 Life/LTD Insurance	749.97	266.32	300.00	311.38	(3.79%)
Total Personal Services Expenditures	470,720.48	499,239.34	671,800.00	476,117.03	29.13%

Materials & Services Expenditures

232-00-400075 SAFER Grant Expenses	0.00	0.00	0.00	0.00	0.00%
232-00-400076 Grant Expenses	4,000.00	2,281.67	0.00	0.00	0.00%
232-00-400101 Materials/Supplies	5,726.97	4,824.65	7,600.00	10,475.58	(37.84%)
232-00-400103 Seasonal/Temp Workers	173,000.00	129,831.44	157,000.00	142,594.44	9.18%
232-00-400104 Telephone			0.00	588.66	0.00%
232-00-400105 Banking/Financial Fees			0.00	3.00	0.00%
232-00-400110 Utilities	11,250.00	8,063.18	17,200.00	10,504.48	38.93%
232-00-400111 EMS Supplies	18,749.97	21,230.69	24,600.00	16,218.05	34.07%
232-00-400113 Fire Fighting Supplies	150.00	201.36	4,000.00	149.99	96.25%
232-00-400117 Membership/Dues/Subscriptions	1,544.94	4,180.43	2,100.00	2,065.00	1.67%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
 For EMERGENCY SERVICES FUND (232)
 For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
232-00-400120 Travel/Training	7,865.00	4,732.28	7,500.00	751.64	89.98%
232-00-400130 Professional Services Misc.	5,683.19	2,072.02	0.00	5,499.34	0.00%
232-00-400137 Dispatch Services LCSO	33,372.00	32,877.00	43,800.00	44,989.60	(2.72%)
232-00-400139 Dispatch Phone Lines	352.44	0.00	600.00	520.00	13.33%
232-00-400140 Administrative Overhead	0.00	0.00	75,900.00	0.00	100.00%
232-00-400146 Uniform Allowance	3,249.97	1,044.72	4,000.00	988.92	75.28%
232-00-400147 Small Equipment Maint & Minor Rep	149.94	1,713.72	1,000.00	243.98	75.60%
232-00-400149 Annual Testing	7,342.47	990.00	7,000.00	0.00	100.00%
232-00-400151 Health & Wellness	0.00	1,273.00	1,000.00	563.41	43.66%
232-00-400153 Protective Clothing	794.97	0.00	9,400.00	351.99	96.26%
232-00-400155 Pagers Repair/Replace	187.47	10,599.10	3,100.00	931.38	69.96%
232-00-400160 Equipment Maintenance/Repairs	0.00	1,340.16	0.00	0.00	0.00%
232-00-400161 Vehical Maint & Minor Repairs	8,175.69	6,982.21	10,200.00	9,646.45	5.43%
232-00-400162 Radio Maintenance/Repairs	374.94	1,697.76	2,500.00	668.18	73.27%
232-00-400163 Building/Grounds Maintenance	1,469.97	3,216.74	6,000.00	7,518.89	(25.31%)
232-00-400166 Bldg. Maintenance	0.00	1,051.05	0.00	1,237.27	0.00%
232-00-400172 Fuel	15,000.03	12,972.31	23,000.00	8,605.49	62.58%
232-00-400232 Fire Med Promotion	187.47	0.00	500.00	0.00	100.00%
232-00-400234 Fire Prevention	0.00	42.00	500.00	1.91	99.62%
232-00-400252 Billing Charge	11,250.00	8,822.12	15,500.00	11,449.37	26.13%
232-00-400262 Volunteers	749.97	249.25	3,000.00	384.03	87.20%
232-00-401052 Radios Debt Service	0.00	4,648.94	0.00	2,324.47	0.00%
232-00-499900 Miscellaneous Expense	0.00	8,523.76	0.00	360.00	0.00%
Total Materials & Services Expenditures	310,627.40	275,461.56	427,000.00	279,635.52	34.51%
Capital Outlay Expenditures					
232-00-400091 AFG 5% Match	0.00	0.00	0.00	0.00	0.00%
232-00-400275 Assistance to Firefighters Grant PP	0.00	0.00	0.00	0.00	0.00%
232-00-400279 Assistance to FF Grant = 5% Match	0.00	0.00	0.00	0.00	0.00%
232-00-400300 New Equipment - Capital	0.00	0.00	16,600.00	36,413.17	(119.36%)
232-00-400307 Mintor Radios VI Pagers (24)	0.00	(9,194.00)	0.00	0.00	0.00%
Total Capital Outlay Expenditures	0.00	(9,194.00)	16,600.00	36,413.17	(119.36%)
Fund Transfers Expenditures					
232-00-401017 Loan Prepayment to OIP	0.00	0.00	0.00	0.00	0.00%
Total Fund Transfers Expenditures	0.00	0.00	0.00	0.00	0.00%
Contingency/Uapp Ending Fund Balance Expendit					
232-00-401026 Contingency	0.00	0.00	0.00	0.00	0.00%
232-00-401076 Future Requirement - PERS	0.00	0.00	0.00	0.00	0.00%
232-00-401077 Future Requirement - Vehcals	0.00	0.00	0.00	0.00	0.00%
232-00-401078 Future Requirement - General Servic	0.00	0.00	0.00	0.00	0.00%
Total Contingency/Uapp Ending Fund Balance Ex	0.00	0.00	0.00	0.00	0.00%
Special Payments Expenditures					
232-00-407051 Spec Pmt - Litigation	0.00	0.00	0.00	0.00	0.00%
Total Special Payments Expenditures	0.00	0.00	0.00	0.00	0.00%

City of Oakridge
Statement of Revenue and Expenditures
Revised Budget
 For EMERGENCY SERVICES FUND (232)
 For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Total EMERGENCY SERVICES FUND Expenditures	\$ 781,347.88	\$ 765,506.90	\$ 1,115,400.00	\$ 792,165.72	28.98%
EMERGENCY SERVICES FUND Excess of Revenues Ov	\$ (552,551.72)	\$ (115,674.42)	0.00	\$ (339,693.74)	0.00%

City of Oakridge
Statement of Revenue and Expenditures
 Revised Budget
 For Water Fund - Capital Reserve Fund (245)
 For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Revenues					
Beginning Fund Balances Revenues					
245-00-500001 Beginning Fund Balance	\$ 17,424.00	\$ 17,424.00	\$ 23,232.00	\$ 23,232.00	0.00%
Total Beginning Fund Balances Revenues	17,424.00	17,424.00	23,232.00	23,232.00	0.00%
Transfers Revenues					
245-00-530600 Transfer From Water	0.00	0.00	5,808.00	5,808.00	0.00%
Total Transfers Revenues	0.00	0.00	5,808.00	5,808.00	0.00%
Total Water Fund - Capital Reserve Fund Revenues	\$ 17,424.00	\$ 17,424.00	\$ 29,040.00	\$ 29,040.00	0.00%
Expenditures					
Contingency/Uapp Ending Fund Balance Expendit					
245-00-499991 Reserved for Future Expenditure	\$ 0.00	\$ 0.00	\$ 29,040.00	\$ 0.00	100.00%
Total Contingency/Uapp Ending Fund Balance Ex	0.00	0.00	29,040.00	0.00	100.00%
Total Water Fund - Capital Reserve Fund Expenditure	\$ 0.00	\$ 0.00	\$ 29,040.00	\$ 0.00	100.00%
Water Fund - Capital Reserve Fund Excess of Revenues	\$ 17,424.00	\$ 17,424.00	\$ 0.00	\$ 29,040.00	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For WOODSTOVE REPLACEMENT FUND (252)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Revenues					
Beginning Fund Balances Revenues					
252-00-500001 Beginning Fund Balance	\$ 20,831.00	\$ 22,312.60	\$ 17,312.00	\$ 22,312.60	(28.89%)
Total Beginning Fund Balances Revenues	20,831.00	22,312.60	17,312.00	22,312.60	(28.89%)
Interest Revenues					
252-00-500200 Interest	0.00	0.00	0.00	0.00	0.00%
Total Interest Revenues	0.00	0.00	0.00	0.00	0.00%
Grants & Donations Revenues					
252-00-500860 DEQ Coord Grant	0.00	0.00	0.00	0.00	0.00%
252-00-511125 Air Quality Grant	0.00	0.00	0.00	0.00	0.00%
Total Grants & Donations Revenues	0.00	0.00	0.00	0.00	0.00%
Miscellaneous Revenues					
252-00-500201 Miscellaneous Revenues	0.00	0.00	0.00	0.00	0.00%
Total Miscellaneous Revenues	0.00	0.00	0.00	0.00	0.00%
Transfers Revenues					
252-00-530500 Transfer From General	0.00	0.00	0.00	0.00	0.00%
Total Transfers Revenues	0.00	0.00	0.00	0.00	0.00%
Total WOODSTOVE REPLACEMENT FUND Revenues	\$ 20,831.00	\$ 22,312.60	\$ 17,312.00	\$ 22,312.60	(28.89%)
Expenditures					
Materials & Services Expenditures					
252-00-400125 Education/Training/Enforcement	\$ 0.00	\$ 0.00	\$ 0.00	\$ 1,010.00	0.00%
252-00-400130 Professional Services Misc.	0.00	0.00	0.00	0.00	0.00%
252-00-400141 Contracted Coordinator	0.00	5,000.00	0.00	0.00	0.00%
Total Materials & Services Expenditures	0.00	5,000.00	0.00	1,010.00	0.00%
Fund Transfers Expenditures					
252-00-401000 Transfer to General Fund	0.00	0.00	0.00	0.00	0.00%
Total Fund Transfers Expenditures	0.00	0.00	0.00	0.00	0.00%
Contingency/Uapp Ending Fund Balance Expendit					
252-00-401026 Contingency	0.00	0.00	0.00	0.00	0.00%
252-00-499990 Unappropriated Ending Fund Balanc			17,312.00	0.00	100.00%
Total Contingency/Uapp Ending Fund Balance Ex	0.00	0.00	17,312.00	0.00	100.00%
Special Payments Expenditures					
252-00-407300 Heating Replacement	0.00	0.00	0.00	0.00	0.00%
Total Special Payments Expenditures	0.00	0.00	0.00	0.00	0.00%
Total WOODSTOVE REPLACEMENT FUND Expenditur	\$ 0.00	\$ 5,000.00	\$ 17,312.00	\$ 1,010.00	94.17%

City of Oakridge
Statement of Revenue and Expenditures
Revised Budget
For WOODSTOVE REPLACEMENT FUND (252)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
WOODSTOVE REPLACEMENT FUND Excess of Revenu	\$ 20,831.00	\$ 17,312.60	\$ 0.00	21,302.60	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For BICYCLE/PED PATH FUND (frmly Agency Fund) (255)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Revenues					
Beginning Fund Balances Revenues					
255-00-500001 Beginning Fund Balance	\$ 19,076.00	\$ 4,076.10	\$ 6,076.00	\$ 6,076.10	0.00%
Total Beginning Fund Balances Revenues	19,076.00	4,076.10	6,076.00	6,076.10	0.00%
Transfers Revenues					
255-00-531100 Transfer From Street	2,000.00	0.00	2,000.00	2,000.00	0.00%
Total Transfers Revenues	2,000.00	0.00	2,000.00	2,000.00	0.00%
Total BICYCLE/PED PATH FUND (frmly Agency Fund)	\$ 21,076.00	\$ 4,076.10	\$ 8,076.00	\$ 8,076.10	0.00%
Expenditures					
Materials & Services Expenditures					
255-00-400171 Bike & Trail Work (not capital)	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00%
Total Materials & Services Expenditures	0.00	0.00	0.00	0.00	0.00%
Capital Outlay Expenditures					
255-00-400910 Bike & Trail Work	15,000.00	0.00	0.00	0.00	0.00%
Total Capital Outlay Expenditures	15,000.00	0.00	0.00	0.00	0.00%
Fund Transfers Expenditures					
255-00-401000 Transfer to General Fund	0.00	0.00	0.00	0.00	0.00%
255-00-401016 Transfer Emergency Services	0.00	0.00	0.00	0.00	0.00%
Total Fund Transfers Expenditures	0.00	0.00	0.00	0.00	0.00%
Contingency/Uapp Ending Fund Balance Expendit					
255-00-401026 Contingency	0.00	0.00	8,076.00	0.00	100.00%
Total Contingency/Uapp Ending Fund Balance Ex	0.00	0.00	8,076.00	0.00	100.00%
Total BICYCLE/PED PATH FUND (frmly Agency Fund)	\$ 15,000.00	\$ 0.00	\$ 8,076.00	\$ 0.00	100.00%
BICYCLE/PED PATH FUND (frmly Agency Fund) Excess	\$ 6,076.00	\$ 4,076.10	\$ 0.00	\$ 8,076.10	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For WATER BOND RESERVE FUND (321)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Revenues					
Beginning Fund Balances Revenues					
321-00-500001 Beginning Fund Balance	\$ 120,683.00	\$ 120,683.02	\$ 120,683.00	\$ 120,683.02	0.00%
Total Beginning Fund Balances Revenues	120,683.00	120,683.02	120,683.00	120,683.02	0.00%
Interest Revenues					
321-00-500200 Interest	0.00	0.00	0.00	0.00	0.00%
Total Interest Revenues	0.00	0.00	0.00	0.00	0.00%
Total WATER BOND RESERVE FUND Revenues	\$ 120,683.00	\$ 120,683.02	\$ 120,683.00	\$ 120,683.02	0.00%
Expenditures					
Contingency/Uapp Ending Fund Balance Expendit					
321-00-401026 Contingency	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00%
321-00-499990 Unappropriated Ending Fund Balanc	0.00	0.00	120,683.00	0.00	100.00%
Total Contingency/Uapp Ending Fund Balance Ex	0.00	0.00	120,683.00	0.00	100.00%
Total WATER BOND RESERVE FUND Expenditures	\$ 0.00	\$ 0.00	\$ 120,683.00	\$ 0.00	100.00%
WATER BOND RESERVE FUND Excess of Revenues Ov	\$ 120,683.00	\$ 120,683.02	\$ 0.00	\$ 120,683.02	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
 For INDUSTRIAL PARK FUND (390)
 For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Revenues					
Beginning Fund Balances Revenues					
390-00-500001 Beginning Fund Balance	\$ 500,000.00	\$ 550,924.94	\$ 457,000.00	\$ 589,086.28	(28.90%)
390-00-500005 Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00%
Total Beginning Fund Balances Revenues	500,000.00	550,924.94	457,000.00	589,086.28	(28.90%)
Intergovernmental Revenues Revenues					
390-00-507200 LRAPA Grant OIP Improvements	0.00	0.00	0.00	0.00	0.00%
Total Intergovernmental Revenues Revenues	0.00	0.00	0.00	0.00	0.00%
Interest Revenues					
390-00-500200 Interest	0.00	274.36	1,800.00	1,015.05	43.61%
Total Interest Revenues	0.00	274.36	1,800.00	1,015.05	43.61%
Grants & Donations Revenues					
390-00-509500 Main Street Grant	0.00	0.00	0.00	0.00	0.00%
390-00-532250 OIP DEQ Grant	0.00	0.00	0.00	0.00	0.00%
390-00-599950 Business Oregon Grant	0.00	0.00	0.00	0.00	0.00%
Total Grants & Donations Revenues	0.00	0.00	0.00	0.00	0.00%
Rentals and Leases Revenues					
390-00-501100 Rental Income	56,250.00	58,540.82	71,000.00	57,024.44	19.68%
Total Rentals and Leases Revenues	56,250.00	58,540.82	71,000.00	57,024.44	19.68%
Miscellaneous Revenues					
390-00-521650 Land Sale Revenue	0.00	0.00	0.00	0.00	0.00%
390-00-599900 Miscellaneous Income	7,499.97	0.00	0.00	9,427.00	0.00%
Total Miscellaneous Revenues	7,499.97	0.00	0.00	9,427.00	0.00%
Other Financing Sources (uses) Revenues					
390-00-500600 Laon receivable - Tanner	11,079.00	8,241.39	11,000.00	8,241.39	25.08%
390-00-500900 Sale of Property	20,000.00	48,433.60	0.00	0.00	0.00%
390-00-500950 Sale of Telecommunication Lease	0.00	570.62	500.00	0.00	100.00%
390-00-502900 Repayment From EMS Fund	0.00	0.00	0.00	0.00	0.00%
390-00-521810 Loan Repayment from General Fun	0.00	0.00	144,000.00	0.00	100.00%
Total Other Financing Sources (uses) Revenues	31,079.00	57,245.61	155,500.00	8,241.39	94.70%
Total INDUSTRIAL PARK FUND Revenues	\$ 594,828.97	\$ 666,985.73	\$ 685,300.00	\$ 664,794.16	2.99%

Expenditures**Personal Services Expenditures**

390-00-400001 Health Care Coverage	\$ 0.00	\$ 0.00	\$ 3,200.00	\$ 2,075.98	35.13%
390-00-400002 PERS	0.00	0.00	3,600.00	2,125.05	40.97%
390-00-400003 Workers Compensation	0.00	0.00	700.00	0.00	100.00%
390-00-400004 Payroll Taxes	0.00	0.00	800.00	458.54	42.68%
390-00-400005 Overtime	0.00	0.00	700.00	538.12	23.13%
390-00-400006 Standby	0.00	0.00	600.00	143.57	76.07%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
 For INDUSTRIAL PARK FUND (390)
 For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
390-00-400041 Utility Worker 2	0.00	0.00	2,100.00	1,393.88	33.62%
390-00-400042 Utility Worker 3	0.00	0.00	1,800.00	548.92	69.50%
390-00-400043 Public Works Crew Leader	0.00	0.00	1,800.00	1,250.54	30.53%
390-00-400045 Utility Worker IA			2,700.00	1,725.08	36.11%
390-00-400047 Utility Worker 1B			700.00	454.18	35.12%
390-00-400066 Vacation Buy-Out			0.00	0.00	0.00%
390-00-400068 Floating Holiday 1			0.00	22.16	0.00%
390-00-400069 Floating Holiday 2			0.00	6.93	0.00%
390-00-400081 VEBA Contributions			400.00	0.00	100.00%
390-00-400082 Life/LTD Insurance			0.00	5.70	0.00%
Total Personal Services Expenditures	0.00	0.00	19,100.00	10,748.65	43.72%
Materials & Services Expenditures					
390-00-400101 Materials/Supplies	5,249.97	2,005.23	3,000.00	3,063.64	(2.12%)
390-00-400103 Seasonal/Temp Workers			7,000.00	0.00	100.00%
390-00-400104 Telephone			0.00	0.00	0.00%
390-00-400110 Utilities	11,250.00	8,626.30	12,500.00	7,894.60	36.84%
390-00-400116 Marketing-City	4,500.00	0.00	5,000.00	0.00	100.00%
390-00-400117 Membership/Dues/Subscriptions	374.94	0.00	300.00	100.00	66.67%
390-00-400120 Travel/Training	1,499.94	0.00	0.00	0.00	0.00%
390-00-400130 Professional Services Misc.	18,749.97	3,974.18	5,000.00	19,986.59	(299.73%)
390-00-400140 Administrative Overhead	0.00	42,000.00	31,700.00	23,775.00	25.00%
390-00-400201 NWP #38 Site Mitigation	2,999.97	0.00	3,000.00	0.00	100.00%
390-00-400260 Property Taxes	15,000.00	6,857.57	12,000.00	6,934.15	42.22%
390-00-499900 Miscellaneous Expense	0.00	0.00	500.00	388.00	22.40%
Total Materials & Services Expenditures	59,624.79	63,463.28	80,000.00	62,141.98	22.32%
Capital Outlay Expenditures					
390-00-400300 New Equipment			8,000.00	0.00	100.00%
390-00-400500 OIP DEQ Grant	0.00	0.00	0.00	0.00	0.00%
390-00-400920 OIP Building	168,750.00	1,116.34	176,800.00	5,967.30	96.62%
Total Capital Outlay Expenditures	168,750.00	1,116.34	184,800.00	5,967.30	96.77%
Fund Transfers Expenditures					
390-00-400238 Emergency Services Loan	0.00	0.00	0.00	0.00	0.00%
390-00-401000 Transfer to General Fund	0.00	0.00	0.00	0.00	0.00%
Total Fund Transfers Expenditures	0.00	0.00	0.00	0.00	0.00%
Debt Service Expenditures					
390-00-401068 Repay DEQ Loan - Principal	0.00	0.00	0.00	0.00	0.00%
Total Debt Service Expenditures	0.00	0.00	0.00	0.00	0.00%
Contingency/Uapp Ending Fund Balance Expendit					
390-00-401026 Contingency	0.00	0.00	40,000.00	0.00	100.00%
390-00-499990 Unappropriated Ending Fund Balanc			180,000.00	0.00	100.00%
390-00-499991 Reserved for Future Expenditure			181,400.00	0.00	100.00%
Total Contingency/Uapp Ending Fund Balance Ex	0.00	0.00	401,400.00	0.00	100.00%

City of Oakridge
Statement of Revenue and Expenditures
Revised Budget
 For INDUSTRIAL PARK FUND (390)
 For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Other Financing Sources (uses) Expenditures					
390-00-402001 Loans to General Fund			0.00	0.00	0.00%
Total Other Financing Sources (uses) Expenditure			0.00	0.00	0.00%
Total INDUSTRIAL PARK FUND Expenditures	\$ 228,374.79	\$ 64,579.62	\$ 685,300.00	\$ 78,857.93	88.49%
INDUSTRIAL PARK FUND Excess of Revenues Over Ex	\$ 366,454.18	\$ 602,406.11	\$ 0.00	\$ 585,936.23	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For WATER FUND (620)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Revenues					
Beginning Fund Balances Revenues					
620-00-500001 Beginning Fund Balance	\$ 90,000.00	\$ 83,856.65	\$ 214,000.00	\$ 234,853.80	(9.74%)
620-00-500005 Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00%
Total Beginning Fund Balances Revenues	90,000.00	83,856.65	214,000.00	234,853.80	(9.74%)
Interest Revenues					
620-00-500200 Interest	0.00	0.00	0.00	0.00	0.00%
Total Interest Revenues	0.00	0.00	0.00	0.00	0.00%
Grants & Donations Revenues					
620-00-502859 Grant - Tank 7	0.00	0.00	0.00	0.00	0.00%
Total Grants & Donations Revenues	0.00	0.00	0.00	0.00	0.00%
Rentals and Leases Revenues					
620-00-501100 Rental Income			0.00	1,400.00	0.00%
Total Rentals and Leases Revenues			0.00	1,400.00	0.00%
Miscellaneous Revenues					
620-00-599900 Miscellaneous Income	1,125.00	10,485.98	1,500.00	2,434.17	(62.28%)
Total Miscellaneous Revenues	1,125.00	10,485.98	1,500.00	2,434.17	(62.28%)
Charges for Services Revenues					
620-00-540000 Water Service	637,499.97	660,637.84	1,155,000.00	757,401.12	34.42%
620-00-540100 Connection Charge	749.97	300.00	1,500.00	1,800.00	(20.00%)
620-00-540200 Service Charge	2,624.94	2,750.00	3,500.00	(100.00)	102.86%
620-00-599905 Public Works Personnel Allocations			19,000.00	19,000.00	0.00%
Total Charges for Services Revenues	640,874.88	663,687.84	1,179,000.00	778,101.12	34.00%
Other Financing Sources (uses) Revenues					
620-00-500700 Loan Proceeds - Tank 7	482,000.00	442,148.00	750,000.00	1,022.00	99.86%
620-00-521810 Loan Repayment from General Fun			0.00	0.00	0.00%
620-00-530410 OPD Loan Repayment	0.00	0.00	0.00	0.00	0.00%
Total Other Financing Sources (uses) Revenues	482,000.00	442,148.00	750,000.00	1,022.00	99.86%
Total WATER FUND Revenues	\$ 1,213,999.88	\$ 1,200,178.47	\$ 2,144,500.00	\$ 1,017,811.09	52.54%

Expenditures**Personal Services Expenditures**

620-00-400001 Health Care Coverage	\$ 41,929.47	\$ 47,637.96	\$ 42,700.00	\$ 28,355.80	33.59%
620-00-400002 PERS	27,377.19	30,165.41	44,700.00	27,200.81	39.15%
620-00-400003 Workers Compensation	4,387.50	1,466.62	8,100.00	4,428.83	45.32%
620-00-400004 Payroll Taxes	9,727.47	6,532.83	10,200.00	5,857.05	42.58%
620-00-400005 Overtime	7,499.97	6,685.57	8,500.00	7,018.98	17.42%
620-00-400006 Standby	2,999.97	2,321.80	7,300.00	1,903.16	73.93%
620-00-400015 LIB/AP/UB	0.00	0.00	0.00	0.00	0.00%
620-00-400016 Employee Allowance	0.00	0.00	0.00	0.00	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For WATER FUND (620)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
620-00-400024 Dispatchers	0.00	0.00	0.00	0.00	0.00%
620-00-400040 Public Works Foreman	0.00	0.00	0.00	0.00	0.00%
620-00-400041 Utility Worker 2	41,279.22	41,261.94	23,300.00	15,603.26	33.03%
620-00-400042 Utility Worker 3	0.00	0.00	18,900.00	5,719.24	69.74%
620-00-400043 Public Works Crew Leader	0.00	0.00	26,700.00	18,132.64	32.09%
620-00-400045 Utility Worker I	35,976.69	36,784.05	22,900.00	14,601.50	36.24%
620-00-400046 Assistant Planner	0.00	0.00	0.00	0.00	0.00%
620-00-400047 Utility Worker 1B	0.00	0.00	22,400.00	14,533.26	35.12%
620-00-400049 Comm Svc's/Asst to Admin	0.00	0.00	0.00	0.00	0.00%
620-00-400065 Seasonal Employee	0.00	0.00	0.00	0.00	0.00%
620-00-400066 Vacation Buy-Out			0.00	0.00	0.00%
620-00-400068 Floating Holiday 1			0.00	265.99	0.00%
620-00-400069 Floating Holiday 2			0.00	72.17	0.00%
620-00-400081 VEBA Contributions	3,375.00	5,625.00	4,600.00	4,500.00	2.17%
620-00-400082 Life/LTD Insurance	180.00	203.84	100.00	69.65	30.35%
Total Personal Services Expenditures	174,732.48	178,685.02	240,400.00	148,262.34	38.33%
Materials & Services Expenditures					
620-00-400101 Materials/Supplies	26,249.94	15,507.26	30,000.00	21,975.45	26.75%
620-00-400103 Seasonal/Temp Workers	26,249.94	19,548.00	24,000.00	22,811.26	4.95%
620-00-400104 Telephone			0.00	1,732.72	0.00%
620-00-400106 Office Expenses	1,874.97	1,996.67	2,000.00	47.94	97.60%
620-00-400107 Utilities	48,749.94	45,822.07	65,000.00	53,589.60	17.55%
620-00-400108 Insurance	0.00	0.00	0.00	0.00	0.00%
620-00-400120 Travel/Training	2,250.00	1,453.83	2,500.00	1,540.96	38.36%
620-00-400130 Professional Services Misc.	22,500.00	22,514.45	25,500.00	12,950.14	49.22%
620-00-400133 Professional Services/Legal Fees	52,000.00	20,751.03	5,000.00	4,069.97	18.60%
620-00-400137 Dispatch Services LCSO	2,025.00	2,163.00	2,700.00	3,460.80	(28.18%)
620-00-400140 Administrative Overhead	0.00	202,500.00	147,000.00	110,250.00	25.00%
620-00-400146 Uniform Allowance	1,649.97	422.01	2,000.00	596.08	70.20%
620-00-400156 Computer Equip/Supplies/Support	1,125.00	3,013.05	2,000.00	218.42	89.08%
620-00-400157 Equipment Rental			0.00	511.60	0.00%
620-00-400160 Equipment Maintenance/Repairs	11,999.97	6,121.97	25,000.00	6,984.19	72.06%
620-00-400170 Vehicle Lease	3,749.94	1,645.28	2,500.00	1,646.68	34.13%
620-00-400172 Fuel	10,499.94	5,861.05	13,000.00	3,935.03	69.73%
620-00-400173 New Equipment (less than \$5,000)	5,999.94	2,656.48	8,000.00	689.28	91.38%
620-00-400177 Building Maintenance(non-capital)	4,124.97	0.00	5,000.00	150.63	96.99%
620-00-400192 Meter Replacement	3,749.94	0.00	5,000.00	4,248.87	15.02%
620-00-400240 Payment in Lieu of Franchise	0.00	33,750.00	0.00	0.00	0.00%
620-00-499900 Miscellaneous Expense	0.00	785.06	0.00	405.00	0.00%
Total Materials & Services Expenditures	224,799.46	386,511.21	366,200.00	251,814.62	31.24%
Capital Outlay Expenditures					
620-00-400300 New Equipment - Capital	0.00	8,054.03	0.00	0.00	0.00%
620-00-400410 Tank 7	430,000.00	395,803.00	0.00	200.00	0.00%
620-00-400452 Bldg. Maintenance (>\$5,000)	0.00	0.00	0.00	0.00	0.00%
620-00-400888 Well Field Improvement	0.00	9,455.78	750,000.00	0.00	100.00%
620-00-400900 Distribution Improvements	0.00	0.00	0.00	0.00	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For WATER FUND (620)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Total Capital Outlay Expenditures	430,000.00	413,312.81	750,000.00	200.00	99.97%
Fund Transfers Expenditures					
620-00-401000 Transfer to General Fund			120,000.00	0.00	100.00%
620-00-401045 Transfer to Wate Fund Reserve	0.00	0.00	5,808.00	5,808.00	0.00%
Total Fund Transfers Expenditures	0.00	0.00	125,808.00	5,808.00	95.38%
Debt Service Expenditures					
620-00-401030 Debt Service - Interest	0.00	0.00	21,300.00	21,316.89	(0.08%)
620-00-401031 Debt Service - Principal	0.00	0.00	101,000.00	100,980.25	0.02%
620-00-401032 Bond Payment - Interest	10,962.00	5,310.63	10,300.00	5,132.50	50.17%
620-00-401034 Bond Payment - Principal	7,500.00	7,500.00	7,500.00	7,500.00	0.00%
620-00-401036 New Public Works Bldg.	0.00	0.00	0.00	0.00	0.00%
620-00-401037 Safe Drinking Water Program	122,300.00	122,297.14	41,800.00	0.00	100.00%
620-00-401038 New Public Works Bldg. - Interest	0.00	0.00	0.00	0.00	0.00%
620-00-401039 Water Loan - Tank 7 Principal	0.00	0.00	45,400.00	41,828.08	7.87%
620-00-401041 Water Loan - Tank 7 Interest	0.00	0.00	0.00	45,389.29	0.00%
620-00-401043 Debt Service - V19009 - Interest			0.00	80.12	0.00%
620-00-401047 Debt Service - V19009 - Principal			0.00	1,312.58	0.00%
620-00-401069 Loan to OPD	0.00	0.00	0.00	0.00	0.00%
Total Debt Service Expenditures	140,762.00	135,107.77	227,300.00	223,539.71	1.65%
Contingency/Uapp Ending Fund Balance Expendit					
620-00-401026 Contingency	0.00	0.00	48,792.00	0.00	100.00%
620-00-401027 Water Pro Test - Future Expense	0.00	0.00	0.00	0.00	0.00%
620-00-401079 Future Requirement - Tank 7 Loan R	0.00	0.00	0.00	0.00	0.00%
620-00-499990 Unappropriated Ending Fund Balanc	0.00	0.00	0.00	0.00	0.00%
620-00-499991 Reserved for Future Expenditure			103,703.00	0.00	100.00%
Total Contingency/Uapp Ending Fund Balance Ex	0.00	0.00	152,495.00	0.00	100.00%
Other Financing Sources (uses) Expenditures					
620-00-402001 Loans to General Fund	0.00	0.00	255,297.00	200,000.00	21.66%
620-00-402003 Capital Loan to other fund			27,000.00	0.00	100.00%
Total Other Financing Sources (uses) Expenditure	0.00	0.00	282,297.00	200,000.00	29.15%
Total WATER FUND Expenditures	\$ 970,293.94	\$ 1,113,616.81	\$ 2,144,500.00	\$ 829,624.67	61.31%
WATER FUND Excess of Revenues Over Expenditures	\$ 243,705.94	\$ 86,561.66	\$ 0.00	\$ 188,186.42	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For WASTEWATER FUND (622)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Revenues					
Beginning Fund Balances Revenues					
622-00-500001 Beginning Fund Balance	\$ 375,000.00	\$ 299,290.01	\$ 200,000.00	\$ 184,623.44	7.69%
622-00-500005 Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00%
Total Beginning Fund Balances Revenues	375,000.00	299,290.01	200,000.00	184,623.44	7.69%
Interest Revenues					
622-00-500200 Interest	0.00	0.00	0.00	0.00	0.00%
Total Interest Revenues	0.00	0.00	0.00	0.00	0.00%
Miscellaneous Revenues					
622-00-599900 Miscellaneous Income	4,500.00	1,972.58	2,500.00	517.50	79.30%
Total Miscellaneous Revenues	4,500.00	1,972.58	2,500.00	517.50	79.30%
Charges for Services Revenues					
622-00-540100 Connection Charge	749.97	350.00	1,500.00	1,750.00	(16.67%)
622-00-540300 Sewer Service	499,275.00	461,549.07	704,900.00	469,267.93	33.43%
622-00-599905 Public Works Personnel Allocations			22,000.00	22,000.00	0.00%
Total Charges for Services Revenues	500,024.97	461,899.07	728,400.00	493,017.93	32.31%
Other Financing Sources (uses) Revenues					
622-00-521810 Loan Repayment from General Fun			95,000.00	95,000.00	0.00%
622-00-530410 OPD Loan Repayment	0.00	0.00	0.00	0.00	0.00%
Total Other Financing Sources (uses) Revenues	0.00	0.00	95,000.00	95,000.00	0.00%
Transfers Revenues					
622-00-530000 Transfer from Other Funds	0.00	0.00	0.00	0.00	0.00%
Total Transfers Revenues	0.00	0.00	0.00	0.00	0.00%
Total WASTEWATER FUND Revenues	\$ 879,524.97	\$ 763,161.66	\$ 1,025,900.00	\$ 773,158.87	24.64%

Expenditures**Personal Services Expenditures**

622-00-400001 Health Care Coverage	\$ 52,470.00	\$ 39,339.42	\$ 58,300.00	\$ 38,519.13	33.93%
622-00-400002 PERS	35,267.94	33,449.71	48,900.00	30,301.90	38.03%
622-00-400003 Workers Compensation	4,569.75	299.12	7,400.00	1,274.92	82.77%
622-00-400004 Payroll Taxes	12,655.44	7,161.27	11,400.00	6,671.36	41.48%
622-00-400005 Overtime	3,749.94	7,647.10	10,100.00	6,474.22	35.90%
622-00-400006 Standby	2,549.97	2,373.80	9,800.00	4,021.23	58.97%
622-00-400015 LIB/AP/UB	0.00	0.00	0.00	0.00	0.00%
622-00-400016 Employee Allowance	0.00	0.00	0.00	0.00	0.00%
622-00-400024 Dispatchers	0.00	0.00	0.00	0.00	0.00%
622-00-400040 Public Works Foreman	0.00	0.00	0.00	0.00	0.00%
622-00-400041 Utility Worker 2	0.00	0.00	25,900.00	17,345.52	33.03%
622-00-400042 Utility Worker 3	42,374.97	15,158.16	18,900.00	5,719.24	69.74%
622-00-400043 Public Works Crew Leader	48,375.00	50,270.64	22,100.00	15,006.31	32.10%
622-00-400044 Utility Worker 1C			27,300.00	0.00	100.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
 For WASTEWATER FUND (622)
 For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
622-00-400045 Utility Worker I	18,000.00	20,423.99	8,100.00	24,976.42	(208.35%)
622-00-400046 Assistant Planner	0.00	0.00	0.00	0.00	0.00%
622-00-400047 Utility Worker 1B	0.00	0.00	23,200.00	15,092.21	34.95%
622-00-400049 Comm Svc's/Asst to Admin	0.00	0.00	0.00	0.00	0.00%
622-00-400065 Seasonal Employee	0.00	0.00	0.00	0.00	0.00%
622-00-400066 Vacation Buy-Out			0.00	0.00	0.00%
622-00-400068 Floating Holiday 1			0.00	258.54	0.00%
622-00-400069 Floating Holiday 2			0.00	72.17	0.00%
622-00-400081 VEBA Contributions	4,218.75	4,500.00	5,000.00	5,625.00	(12.50%)
622-00-400082 Life/LTD Insurance	270.00	290.24	300.00	195.11	34.96%
622-00-400090 Severance Benefits	0.00	0.00	0.00	0.00	0.00%
Total Personal Services Expenditures	224,501.76	180,913.45	276,700.00	171,553.28	38.00%
Materials & Services Expenditures					
622-00-400101 Materials/Supplies	18,749.97	6,790.59	20,000.00	9,925.03	50.37%
622-00-400103 Seasonal/Temp Workers	25,499.97	19,185.82	10,000.00	23,299.33	(132.99%)
622-00-400104 Telephone			0.00	4,292.07	0.00%
622-00-400106 Office Expenses	3,375.00	1,996.66	2,000.00	46.91	97.65%
622-00-400107 Utilities	45,000.00	33,618.59	50,000.00	42,405.75	15.19%
622-00-400120 Travel/Training	2,250.00	2,620.30	3,000.00	629.48	79.02%
622-00-400130 Professional Services Misc.	48,749.94	25,408.01	30,000.00	13,634.55	54.55%
622-00-400136 Asset Management	0.00	0.00	0.00	0.00	0.00%
622-00-400137 Dispatch Services LCSO	2,250.00	2,163.00	3,000.00	3,460.80	(15.36%)
622-00-400140 Administrative Overhead	0.00	202,500.00	97,200.00	72,900.00	25.00%
622-00-400146 Uniform Allowance	1,312.47	1,201.67	1,500.00	952.04	36.53%
622-00-400156 Computer Equip/Supplies/Support	9,000.00	1,771.26	2,800.00	32.16	98.85%
622-00-400157 Equipment Rental			0.00	511.60	0.00%
622-00-400160 Equipment Maintenance/Repairs	22,500.00	13,965.91	18,000.00	6,618.96	63.23%
622-00-400170 Vehicle Lease	1,874.97	1,645.30	2,500.00	1,646.68	34.13%
622-00-400172 Fuel	11,250.00	5,891.02	13,000.00	3,934.99	69.73%
622-00-400173 New Equipment (less than \$5,000)	11,250.00	6,775.56	15,000.00	689.28	95.40%
622-00-400177 Building Maintenance(non-capital)	2,999.97	0.00	0.00	150.62	0.00%
622-00-400178 Sludge Program			0.00	0.00	0.00%
622-00-400240 Payment in Lieu of Franchise	0.00	28,500.00	0.00	0.00	0.00%
622-00-499900 Miscellaneous Expense	0.00	1,027.02	1,000.00	1,480.67	(48.07%)
Total Materials & Services Expenditures	206,062.29	355,060.71	269,000.00	186,610.92	30.63%
Capital Outlay Expenditures					
622-00-400300 New Equipment - Capital	5,000.00	11,681.90	120,000.00	0.00	100.00%
622-00-400452 Bldg. Maintenance (>\$5,000)	5,000.00	0.00	5,000.00	0.00	100.00%
622-00-400555 Plant Improvements	10,000.00	0.00	10,000.00	128.00	98.72%
622-00-400903 Collection System	15,000.00	0.00	12,000.00	16,487.66	(37.40%)
622-00-400905 Inflow and Infiltration	0.00	0.00	0.00	248.00	0.00%
Total Capital Outlay Expenditures	35,000.00	11,681.90	147,000.00	16,863.66	88.53%
Fund Transfers Expenditures					
622-00-401044 Transfer to Water Bond Reserve	0.00	0.00	0.00	0.00	0.00%
Total Fund Transfers Expenditures	0.00	0.00	0.00	0.00	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For WASTEWATER FUND (622)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Debt Service Expenditures					
622-00-401032 Bond Payment - Interest	10,621.00	5,310.62	10,300.00	5,132.50	50.17%
622-00-401034 Bond Payment - Principal	7,500.00	7,500.00	7,500.00	7,500.00	0.00%
622-00-401036 New Public Works Bldg.	0.00	0.00	0.00	0.00	0.00%
622-00-401038 New Public Works Bldg. - Interest	0.00	0.00	0.00	0.00	0.00%
622-00-401069 Loan to OPD	0.00	0.00	0.00	0.00	0.00%
Total Debt Service Expenditures	18,121.00	12,810.62	17,800.00	12,632.50	29.03%
Contingency/Uapp Ending Fund Balance Expendit					
622-00-401026 Contingency	0.00	0.00	37,000.00	0.00	100.00%
622-00-499991 Reserved for Future Expenditure			128,400.00	0.00	100.00%
Total Contingency/Uapp Ending Fund Balance Ex	0.00	0.00	165,400.00	0.00	100.00%
Other Financing Sources (uses) Expenditures					
622-00-402001 Loans to General Fund	0.00	0.00	150,000.00	150,000.00	0.00%
Total Other Financing Sources (uses) Expenditure	0.00	0.00	150,000.00	150,000.00	0.00%
Total WASTEWATER FUND Expenditures	\$ 483,685.05	\$ 560,466.68	\$ 1,025,900.00	\$ 537,660.36	47.59%
WASTEWATER FUND Excess of Revenues Over Expend	\$ 395,839.92	\$ 202,694.98	\$ 0.00	\$ 235,498.51	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
 For STORMWATER FUND (696)
 For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Revenues					
Beginning Fund Balances Revenues					
696-00-500001 Beginning Fund Balance	\$ 5,000.00	\$ 10,324.70	\$ 15,000.00	\$ 30,580.67	(103.87%)
Total Beginning Fund Balances Revenues	5,000.00	10,324.70	15,000.00	30,580.67	(103.87%)
Interest Revenues					
696-00-500200 Interest	0.00	0.00	0.00	0.00	0.00%
Total Interest Revenues	0.00	0.00	0.00	0.00	0.00%
Charges for Services Revenues					
696-00-540500 Storm Water Service	18,379.44	18,496.75	27,600.00	18,878.87	31.60%
696-00-599905 Public Works Personnel Allocations			0.00	0.00	0.00%
Total Charges for Services Revenues	18,379.44	18,496.75	27,600.00	18,878.87	31.60%
Total STORMWATER FUND Revenues	\$ 23,379.44	\$ 28,821.45	\$ 42,600.00	\$ 49,459.54	(16.10%)
Expenditures					
Personal Services Expenditures					
696-00-400066 Vacation Buy-Out	\$	\$	\$ 0.00	\$ 0.00	0.00%
696-00-400068 Floating Holiday 1			0.00	0.00	0.00%
696-00-400069 Floating Holiday 2			0.00	0.00	0.00%
Total Personal Services Expenditures			0.00	0.00	0.00%
Materials & Services Expenditures					
696-00-400101 Materials/Supplies	374.94	0.00	1,000.00	0.00	100.00%
696-00-400104 Telephone			0.00	0.00	0.00%
696-00-400136 Asset Management	374.94	0.00	1,000.00	0.00	100.00%
696-00-400140 Administrative Overhead	5,000.00	3,750.00	16,300.00	12,225.00	25.00%
696-00-400160 Equipment Maintenance/Repairs	749.97	1,193.63	1,500.00	0.00	100.00%
696-00-400173 New Equipment (less than \$5,000)	0.00	688.66	0.00	344.33	0.00%
Total Materials & Services Expenditures	6,499.85	5,632.29	19,800.00	12,569.33	36.52%
Capital Outlay Expenditures					
696-00-400556 New Construction	9,000.00	0.00	0.00	0.00	0.00%
Total Capital Outlay Expenditures	9,000.00	0.00	0.00	0.00	0.00%
Contingency/Uapp Ending Fund Balance Expendit					
696-00-401026 Contingency	0.00	0.00	22,800.00	0.00	100.00%
Total Contingency/Uapp Ending Fund Balance Ex	0.00	0.00	22,800.00	0.00	100.00%
Total STORMWATER FUND Expenditures	\$ 15,499.85	\$ 5,632.29	\$ 42,600.00	\$ 12,569.33	70.49%
STORMWATER FUND Excess of Revenues Over Expend \$	7,879.59	\$ 23,189.16	\$ 0.00	\$ 36,890.21	0.00%

City of Oakridge
Statement of Revenue and Expenditures
Revised Budget

For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Total Revenues	\$ 5,068,611.59	\$ 6,065,432.37	\$ 9,060,308.00	\$ 6,223,463.10	31.31%
Total Expenditures	\$ 4,438,956.88	\$ 4,777,307.15	\$ 9,060,308.00	\$ 4,218,032.99	53.44%
Total Excess of Revenues Over Expenditures	\$ 629,654.71	\$ 1,288,125.22	0.00	\$ 2,005,430.11	0.00%

***Statement of Revenue &
Expenditures by Department***

Year to date March 31, 2021

Preliminary

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL (00)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Revenues					
Beginning Fund Balances Revenues					
100-00-500001 Beginning Fund Balance	\$ 208,613.00	\$ 129,647.75	\$ 25,000.00	\$ 35,588.08	(42.35%)
100-00-500005 Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00%
230-00-500001 Beginning Fund Balance	85,000.00	99,867.23	41,000.00	100,107.86	(144.17%)
230-00-500005 Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00%
232-00-500001 Beginning Fund Balance	(160,000.00)	(133,015.38)	0.00	(26,147.75)	0.00%
232-00-500005 Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00%
245-00-500001 Beginning Fund Balance	17,424.00	17,424.00	23,232.00	23,232.00	0.00%
252-00-500001 Beginning Fund Balance	20,831.00	22,312.60	17,312.00	22,312.60	(28.89%)
255-00-500001 Beginning Fund Balance	19,076.00	4,076.10	6,076.00	6,076.10	0.00%
321-00-500001 Beginning Fund Balance	120,683.00	120,683.02	120,683.00	120,683.02	0.00%
390-00-500001 Beginning Fund Balance	500,000.00	550,924.94	457,000.00	589,086.28	(28.90%)
390-00-500005 Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00%
620-00-500001 Beginning Fund Balance	90,000.00	83,856.65	214,000.00	234,853.80	(9.74%)
620-00-500005 Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00%
622-00-500001 Beginning Fund Balance	375,000.00	299,290.01	200,000.00	184,623.44	7.69%
622-00-500005 Prior Period Adjustment	0.00	0.00	0.00	0.00	0.00%
696-00-500001 Beginning Fund Balance	5,000.00	10,324.70	15,000.00	30,580.67	(103.87%)
Total Beginning Fund Balances Revenues	1,281,627.00	1,205,391.62	1,119,303.00	1,320,996.10	(18.02%)
Property Taxes Revenues					
100-00-503400 Property Tax Revenues - Prior Levie	29,999.97	13,610.43	23,000.00	10,661.21	53.65%
100-00-599100 Property Tax Revenues - Current Le	1,014,300.00	1,058,578.02	1,073,000.00	1,095,751.05	(2.12%)
Total Property Taxes Revenues	1,044,299.97	1,072,188.45	1,096,000.00	1,106,412.26	(0.95%)
Franchise Fees Revenues					
100-00-504005 Franchise Fees	91,800.00	85,540.49	198,000.00	186,481.37	5.82%
100-00-520200 Water Pay in Lieu of Franchise	0.00	33,750.00	0.00	0.00	0.00%
100-00-520300 Sewer Pay in Lieu of Franchise	0.00	28,500.00	0.00	0.00	0.00%
230-00-520500 Lane Electric Franchise	0.00	0.00	0.00	0.00	0.00%
Total Franchise Fees Revenues	91,800.00	147,790.49	198,000.00	186,481.37	5.82%
Licenses, Permits, Misc. Taxes Revenues					
100-00-503100 State Liquor Tax	26,249.94	43,917.08	51,000.00	49,815.35	2.32%
100-00-503150 State Marijuana Tax	8,000.00	8,338.13	16,000.00	22,436.25	(40.23%)
100-00-503250 ORD 924 Tax	5,249.97	19,648.45	18,000.00	21,266.75	(18.15%)
100-00-503300 Cigarette Tax	2,624.94	3,307.94	4,300.00	2,517.06	41.46%
100-00-503450 Heavy Eqp Rental Tax	0.00	0.00	0.00	1,889.93	0.00%
100-00-503500 Transient Room Tax	27,749.97	25,661.55	34,000.00	15,779.35	53.59%
100-00-504000 Telecommunications License Fee	12,686.00	21,382.25	19,900.00	16,767.27	15.74%
100-00-504100 Licenses & Permits Fees	59,999.94	34,402.54	80,000.00	67,085.04	16.14%
230-00-503200 State Gas Tax	172,499.94	181,374.93	235,000.00	173,372.75	26.22%
230-00-504300 Fuel Dealer's License Fee	42,400.00	33,369.30	60,000.00	64,449.54	(7.42%)
Total Licenses, Permits, Misc. Taxes Revenues	357,460.70	371,402.17	518,200.00	435,379.29	15.98%
Intergovernmental Revenues Revenues					
100-00-502400 Westfir Police Services Contract	16,638.00	36,474.50	34,100.00	46,164.26	(35.38%)

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL (00)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
100-00-502500 Rural Fire District	0.00	0.00	0.00	0.00	0.00%
100-00-504200 MFWWC Fiscal Admin Fee	0.00	0.00	0.00	0.00	0.00%
100-00-507000 State Revenue Sharing	17,500.00	26,896.41	29,500.00	30,248.82	(2.54%)
100-00-507100 LRAPA Code Enforcement	8,249.94	0.00	75,000.00	38,666.80	48.44%
100-00-508500 Lowell Police Serv. Contract	14,060.00	21,092.40	28,900.00	21,725.20	24.83%
100-00-509000 School District SRO	41,249.97	0.00	0.00	0.00	0.00%
100-00-515000 Lane County WAC Management	0.00	0.00	0.00	0.00	0.00%
100-00-515300 RTMP Funds	13,583.97	18,850.00	18,900.00	18,775.00	0.66%
100-00-520000 Public Safety Assessment	0.00	0.00	0.00	0.00	0.00%
100-00-521500 State of Oregon	0.00	0.00	0.00	0.00	0.00%
230-00-520600 Greenwaters/Rest Area	2,624.94	524.66	2,500.00	2,140.00	14.40%
230-00-520700 State Highway Rest Area	0.00	0.00	0.00	0.00	0.00%
230-00-520800 ODOT Small city Allotment	(100,000.00)	0.00	100,000.00	0.00	100.00%
232-00-502800 Hazeldell Fire Contract	29,655.00	29,655.00	60,800.00	30,544.50	49.76%
232-00-502810 Fire Contracts - Westfir	8,085.00	7,500.00	15,500.00	0.00	100.00%
232-00-502815 Hazeldell - Vol Prog	0.00	0.00	15,500.00	0.00	100.00%
390-00-507200 LRAPA Grant OIP Improvements	0.00	0.00	0.00	0.00	0.00%
Total Intergovernmental Revenues Revenues	51,646.82	140,992.97	380,700.00	188,264.58	50.55%
Planning Fees and Reimbursements Revenues					
100-00-501500 Planning	2,999.97	1,345.00	2,000.00	30.00	98.50%
Total Planning Fees and Reimbursements Revenues	2,999.97	1,345.00	2,000.00	30.00	98.50%
Fines & Forfeitures Revenues					
100-00-500500 Fines & Foreitures	67,500.00	61,785.15	88,000.00	29,291.81	66.71%
100-00-508600 Lowell Muni Court Fines	749.97	0.00	0.00	0.00	0.00%
Total Fines & Forfeitures Revenues	68,249.97	61,785.15	88,000.00	29,291.81	66.71%
Interest Revenues					
100-00-500200 Interest	3,750.03	6,240.83	5,000.00	631.22	87.38%
100-00-500205 Interest on Property Taxes	1,874.97	1,721.83	2,000.00	1,864.53	6.77%
100-00-520850 ODOT/TGM Planning Grant	0.00	0.00	0.00	0.00	0.00%
100-00-520870 PSIC Grant	0.00	0.00	0.00	0.00	0.00%
230-00-500200 Interest	0.00	0.00	0.00	0.00	0.00%
232-00-500200 Interest	56.25	32.76	0.00	20.96	0.00%
232-00-502851 SAFER Interest	0.00	0.81	0.00	0.16	0.00%
252-00-500200 Interest	0.00	0.00	0.00	0.00	0.00%
321-00-500200 Interest	0.00	0.00	0.00	0.00	0.00%
390-00-500200 Interest	0.00	274.36	1,800.00	1,015.05	43.61%
620-00-500200 Interest	0.00	0.00	0.00	0.00	0.00%
622-00-500200 Interest	0.00	0.00	0.00	0.00	0.00%
696-00-500200 Interest	0.00	0.00	0.00	0.00	0.00%
Total Interest Revenues	5,681.25	8,270.59	8,800.00	3,531.92	59.86%
Grants & Donations Revenues					
100-00-500300 Dividends			0.00	9,607.00	0.00%
100-00-500880 DEQ Smoke Management Grant	0.00	0.00	0.00	6,161.13	0.00%
100-00-502860 CARES Act Grant	0.00	0.00	0.00	97,153.30	0.00%
100-00-506000 Library Donations & Sales	2,250.00	1,472.39	2,500.00	1,202.82	51.89%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL (00)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
100-00-506500 Library SRP-Cards 4 Kids	749.97	1,000.00	1,000.00	0.00	100.00%
100-00-509500 Main Street Grant	0.00	0.00	0.00	0.00	0.00%
100-00-511000 Drug Enforcement Grant	0.00	0.00	0.00	0.00	0.00%
100-00-511001 State Library of Oregon Grant			3,000.00	0.00	100.00%
100-00-511150 ODOT/IMBA Grant	0.00	0.00	160,000.00	79,355.91	50.40%
100-00-511175 ODOT/Hwy 58 Crosswalk	0.00	0.00	0.00	0.00	0.00%
100-00-511800 Police Overtime Grant	0.00	0.00	0.00	0.00	0.00%
100-00-511900 Alcohol & Drug Grant	0.00	0.00	0.00	0.00	0.00%
100-00-512100 Com. Center Grants	0.00	0.00	0.00	0.00	0.00%
100-00-512800 COPS Grant	0.00	0.00	0.00	0.00	0.00%
100-00-513200 Westfir Police Grant/COPS	0.00	0.00	0.00	0.00	0.00%
100-00-513400 Homeland Security/LETTP Grant	0.00	0.00	0.00	0.00	0.00%
100-00-513500 Amphitheater Project Grant	0.00	0.00	0.00	0.00	0.00%
100-00-513600 DLCD Planning Grant	0.00	0.00	0.00	0.00	0.00%
100-00-513700 Parks Grants/Donations	0.00	9.69	0.00	653.27	0.00%
100-00-513800 Ford Foundation Grant	0.00	0.00	10,000.00	10,000.00	0.00%
100-00-514100 Misc Police Grants	0.00	0.00	0.00	0.00	0.00%
100-00-514200 USDA Patrol Vehicle Grant	17,600.00	19,473.00	0.00	0.00	0.00%
100-00-599800 Parks Revenues/Donations	3,749.94	1,374.11	3,000.00	0.00	100.00%
232-00-502850 SAFER Grant	0.00	0.00	0.00	0.00	0.00%
232-00-502852 Assistance to Firefighters Grant PP	0.00	0.00	0.00	0.00	0.00%
232-00-502853 SAFER Grant/4th Firefighter/Param	0.00	0.00	0.00	0.00	0.00%
232-00-502854 Lane County Radio Repeater Grant	0.00	0.00	0.00	0.00	0.00%
232-00-502855 Safer Grant 2015	0.00	0.00	0.00	0.00	0.00%
232-00-502856 2015 VFA Grant	0.00	0.00	0.00	0.00	0.00%
232-00-502857 Safer Grant 2016	0.00	0.00	0.00	0.00	0.00%
232-00-502858 Assistance to Firefighter Grant	0.00	0.00	0.00	0.00	0.00%
252-00-500860 DEQ Coord Grant	0.00	0.00	0.00	0.00	0.00%
252-00-511125 Air Quality Grant	0.00	0.00	0.00	0.00	0.00%
390-00-509500 Main Street Grant	0.00	0.00	0.00	0.00	0.00%
390-00-532250 OIP DEQ Grant	0.00	0.00	0.00	0.00	0.00%
390-00-599950 Business Oregon Grant	0.00	0.00	0.00	0.00	0.00%
620-00-502859 Grant - Tank 7	0.00	0.00	0.00	0.00	0.00%
Total Grants & Donations Revenues	24,349.91	23,329.19	179,500.00	204,133.43	(13.72%)
Rentals and Leases Revenues					
100-00-501400 WAC Room Rent	7,499.97	8,839.28	11,000.00	5,778.03	47.47%
100-00-599600 LCOG Fiber Lease	0.00	0.00	0.00	0.00	0.00%
100-00-599700 Dead Mountain Tower Rent	4,874.94	6,583.72	7,000.00	5,250.00	25.00%
390-00-501100 Rental Income	56,250.00	58,540.82	71,000.00	57,024.44	19.68%
620-00-501100 Rental Income			0.00	1,400.00	0.00%
Total Rentals and Leases Revenues	68,624.91	73,963.82	89,000.00	69,452.47	21.96%
Miscellaneous Revenues					
100-00-502000 Fall Fun Night	3,500.00	1,885.00	2,500.00	0.00	100.00%
100-00-505500 Library Revenue	1,499.94	1,243.74	1,800.00	1,289.20	28.38%
100-00-507500 Animal Control Facility	0.00	0.00	0.00	0.00	0.00%
100-00-508000 Animal Spay/Neuter Program	0.00	0.00	0.00	0.00	0.00%
100-00-510000 WAC Vending Machine	7.47	20.75	0.00	0.00	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL (00)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
100-00-513300 Animal Spay/Neuter Donations	0.00	0.00	0.00	0.00	0.00%
100-00-599900 Miscellaneous Income	14,999.94	1,204.62	3,000.00	33,822.22	(1027.41%)
100-00-599910 Misc Income - Secret Millionaire	0.00	0.00	0.00	0.00	0.00%
100-00-599920 Misc Police Revenue	1,499.94	1,107.95	2,000.00	18,079.00	(803.95%)
230-00-599900 Miscellaneous Income	749.97	1,399.24	1,500.00	10.00	99.33%
232-00-599900 Miscellaneous Income	7,499.97	1,588.83	2,000.00	58,587.50	(2829.37%)
252-00-500201 Miscellaneous Revenues	0.00	0.00	0.00	0.00	0.00%
390-00-521650 Land Sale Revenue	0.00	0.00	0.00	0.00	0.00%
390-00-599900 Miscellaneous Income	7,499.97	0.00	0.00	9,427.00	0.00%
620-00-599900 Miscellaneous Income	1,125.00	10,485.98	1,500.00	2,434.17	(62.28%)
622-00-599900 Miscellaneous Income	4,500.00	1,972.58	2,500.00	517.50	79.30%
Total Miscellaneous Revenues	42,882.20	20,908.69	16,800.00	124,166.59	(639.09%)
Charges for Services Revenues					
100-00-520100 Administrative Overhead	0.00	504,750.00	595,900.00	390,000.00	34.55%
230-00-599905 Public Works Personnel Allocations			10,500.00	10,500.00	0.00%
232-00-502700 Fire Med	19,499.94	9,962.50	20,000.00	12,650.00	36.75%
232-00-540200 Service Charge	319,500.00	284,107.96	414,000.00	376,816.61	8.98%
232-00-540400 Ground Emergency Medical Transp			20,000.00	0.00	100.00%
232-00-540600 Fees For Services	4,500.00	0.00	3,000.00	0.00	100.00%
620-00-540000 Water Service	637,499.97	660,637.84	1,155,000.00	757,401.12	34.42%
620-00-540100 Connection Charge	749.97	300.00	1,500.00	1,800.00	(20.00%)
620-00-540200 Service Charge	2,624.94	2,750.00	3,500.00	(100.00)	102.86%
620-00-599905 Public Works Personnel Allocations			19,000.00	19,000.00	0.00%
622-00-540100 Connection Charge	749.97	350.00	1,500.00	1,750.00	(16.67%)
622-00-540300 Sewer Service	499,275.00	461,549.07	704,900.00	469,267.93	33.43%
622-00-599905 Public Works Personnel Allocations			22,000.00	22,000.00	0.00%
696-00-540500 Storm Water Service	18,379.44	18,496.75	27,600.00	18,878.87	31.60%
696-00-599905 Public Works Personnel Allocations			0.00	0.00	0.00%
Total Charges for Services Revenues	1,502,779.23	1,942,904.12	2,998,400.00	2,079,964.53	30.63%
Other Financing Sources (uses) Revenues					
100-00-500400 Tax Anticipation Note	0.00	0.00	0.00	0.00	0.00%
100-00-500910 Sale of Equipment			0.00	3,703.25	0.00%
100-00-522100 Orchid Health Collective Loan	0.00	0.00	0.00	0.00	0.00%
100-00-532400 Water Sewer Loan for PD	0.00	0.00	0.00	0.00	0.00%
100-00-532425 Loan from OIP			180,000.00	0.00	100.00%
100-00-532426 Loan from Wastewater Fund	0.00	0.00	150,000.00	150,000.00	0.00%
100-00-532427 Loan from Water Fund	0.00	0.00	255,297.00	200,000.00	21.66%
100-00-599200 Insurance Proceeds	0.00	31,148.41	0.00	0.00	0.00%
230-00-520900 LID#19 Rainbow Rd Assessment	2,999.97	0.00	200.00	0.00	100.00%
230-00-521000 LID#20 2nd St. Assessment	3,559.50	7,197.86	3,200.00	3,162.88	1.16%
230-00-521200 LID#17 Union St. Assessment	3,172.50	2,948.93	0.00	0.00	0.00%
230-00-521325 LID #21 N. Ash Street Assessment	1,398.69	4,471.30	2,000.00	6,421.23	(221.06%)
230-00-532427 Loan from Water Fund			27,000.00	0.00	100.00%
230-00-532428 Loan from General Fund			55,000.00	0.00	100.00%
230-00-570000 Capital Loan from other fund			0.00	0.00	0.00%
232-00-532425 Loan from OIP	0.00	0.00	0.00	0.00	0.00%
390-00-500600 Laon receivable - Tanner	11,079.00	8,241.39	11,000.00	8,241.39	25.08%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL (00)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
390-00-500900 Sale of Property	20,000.00	48,433.60	0.00	0.00	0.00%
390-00-500950 Sale of Telecommunication Lease	0.00	570.62	500.00	0.00	100.00%
390-00-502900 Repayment From EMS Fund	0.00	0.00	0.00	0.00	0.00%
390-00-521810 Loan Repayment from General Fun			144,000.00	0.00	100.00%
620-00-500700 Loan Proceeds - Tank 7	482,000.00	442,148.00	750,000.00	1,022.00	99.86%
620-00-521810 Loan Repayment from General Fun			0.00	0.00	0.00%
620-00-530410 OPD Loan Repayment	0.00	0.00	0.00	0.00	0.00%
622-00-521810 Loan Repayment from General Fun			95,000.00	95,000.00	0.00%
622-00-530410 OPD Loan Repayment	0.00	0.00	0.00	0.00	0.00%
Total Other Financing Sources (uses) Revenues	524,209.66	545,160.11	1,673,197.00	467,550.75	72.06%
Transfers Revenues					
100-00-530000 Transfer from Other Funds	0.00	0.00	120,000.00	0.00	100.00%
100-00-530200 Transfer from Agency Reserve	0.00	0.00	0.00	0.00	0.00%
100-00-531900 Transfer From OIP	0.00	0.00	0.00	0.00	0.00%
100-00-532300 Transfer from Woodstove Fund	0.00	0.00	0.00	0.00	0.00%
230-00-530500 Transfer From General			0.00	0.00	0.00%
230-00-530600 Transfer From Water			0.00	0.00	0.00%
232-00-530500 Transfer From General	0.00	450,000.00	564,600.00	0.00	100.00%
232-00-532100 Transfer from Fourth Parametic Fun	0.00	0.00	0.00	0.00	0.00%
232-00-532200 Transfer From Equipment Reserve	0.00	0.00	0.00	0.00	0.00%
245-00-530600 Transfer From Water	0.00	0.00	5,808.00	5,808.00	0.00%
252-00-530500 Transfer From General	0.00	0.00	0.00	0.00	0.00%
255-00-531100 Transfer From Street	2,000.00	0.00	2,000.00	2,000.00	0.00%
622-00-530000 Transfer from Other Funds	0.00	0.00	0.00	0.00	0.00%
Total Transfers Revenues	2,000.00	450,000.00	692,408.00	7,808.00	98.87%
Total GENERAL Revenues	\$ 5,068,611.59	\$ 6,065,432.37	\$ 9,060,308.00	\$ 6,223,463.10	31.31%

Expenditures**Personal Services Expenditures**

100-00-400009 Volunteer Life Ins.	\$	\$	\$	0.00	\$	0.00	0.00%
230-00-400001 Health Care Coverage		20,964.69	6,737.16	22,200.00		14,631.58	34.09%
230-00-400002 PERS		10,859.22	11,174.98	23,900.00		13,326.35	44.24%
230-00-400003 Workers Compensation		4,777.47	1,054.45	4,600.00		2,492.07	45.82%
230-00-400004 Payroll Taxes		4,042.44	3,005.26	5,600.00		2,924.83	47.77%
230-00-400005 Overtime		3,749.94	4,647.85	4,900.00		3,232.34	34.03%
230-00-400006 Standby		2,250.00	319.80	4,000.00		933.14	76.67%
230-00-400016 Employee Allowance		0.00	0.00	0.00		0.00	0.00%
230-00-400024 Dispatchers		0.00	0.00	0.00		0.00	0.00%
230-00-400040 Public Works Foreman		0.00	0.00	15,100.00		0.00	100.00%
230-00-400041 Utility Worker 2		0.00	0.00	6,500.00		4,375.11	32.69%
230-00-400042 Utility Worker 3				0.00		5,719.21	0.00%
230-00-400043 Public Works Crew Leader				0.00		10,272.16	0.00%
230-00-400045 Utility Worker I		33,003.72	34,179.38	41,100.00		9,364.67	77.21%
230-00-400047 Utility Worker 1B				0.00		4,856.08	0.00%
230-00-400049 Comm Svc's/Asst to Admin		0.00	0.00	0.00		0.00	0.00%
230-00-400065 Seasonal Employee		0.00	0.00	0.00		0.00	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL (00)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
230-00-400066			0.00	0.00	0.00%
230-00-400068			0.00	155.82	0.00%
230-00-400069			0.00	72.16	0.00%
230-00-400081	1,125.00	2,250.00	2,500.00	2,250.00	10.00%
230-00-400082	112.50	4.40	100.00	29.54	70.46%
232-00-400001	60,930.72	58,834.67	82,200.00	54,339.63	33.89%
232-00-400002	88,510.97	99,074.10	127,900.00	92,655.02	27.56%
232-00-400003	15,638.94	3,401.40	18,400.00	11,701.33	36.41%
232-00-400004	21,393.47	24,039.93	26,100.00	21,870.72	16.20%
232-00-400005	69,000.00	85,656.15	67,500.00	60,926.17	9.74%
232-00-400006	0.00	100.08	0.00	0.00	0.00%
232-00-400009	74.97	0.00	200.00	0.00	100.00%
232-00-400016	0.00	0.00	0.00	0.00	0.00%
232-00-400024	0.00	0.00	0.00	0.00	0.00%
232-00-400050	0.00	541.01	0.00	0.00	0.00%
232-00-400051	35,249.94	42,117.76	73,300.00	41,270.95	43.70%
232-00-400052	0.00	0.00	0.00	0.00	0.00%
232-00-400053	0.00	0.00	0.00	0.00	0.00%
232-00-400054	0.00	0.00	0.00	0.00	0.00%
232-00-400055	0.00	0.00	0.00	0.00	0.00%
232-00-400056	0.00	0.00	55,400.00	36,151.49	34.74%
232-00-400057	0.00	0.00	0.00	0.00	0.00%
232-00-400058	0.00	0.00	0.00	0.00	0.00%
232-00-400059	0.00	0.00	0.00	0.00	0.00%
232-00-400066			0.00	0.00	0.00%
232-00-400068			0.00	0.00	0.00%
232-00-400069			0.00	0.00	0.00%
232-00-400070	0.00	0.00	0.00	0.00	0.00%
232-00-400071	46,876.00	47,442.64	68,100.00	46,922.73	31.10%
232-00-400072	48,714.75	50,382.36	77,300.00	55,117.45	28.70%
232-00-400073	41,658.75	40,165.36	66,100.00	45,850.16	30.64%
232-00-400074	36,297.00	38,217.56	0.00	0.00	0.00%
232-00-400081	5,625.00	9,000.00	9,000.00	9,000.00	0.00%
232-00-400082	749.97	266.32	300.00	311.38	(3.79%)
390-00-400001	0.00	0.00	3,200.00	2,075.98	35.13%
390-00-400002	0.00	0.00	3,600.00	2,125.05	40.97%
390-00-400003	0.00	0.00	700.00	0.00	100.00%
390-00-400004	0.00	0.00	800.00	458.54	42.68%
390-00-400005	0.00	0.00	700.00	538.12	23.13%
390-00-400006	0.00	0.00	600.00	143.57	76.07%
390-00-400041	0.00	0.00	2,100.00	1,393.88	33.62%
390-00-400042	0.00	0.00	1,800.00	548.92	69.50%
390-00-400043	0.00	0.00	1,800.00	1,250.54	30.53%
390-00-400045			2,700.00	1,725.08	36.11%
390-00-400047			700.00	454.18	35.12%
390-00-400066			0.00	0.00	0.00%
390-00-400068			0.00	22.16	0.00%
390-00-400069			0.00	6.93	0.00%
390-00-400081			400.00	0.00	100.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL (00)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
390-00-400082			0.00	5.70	0.00%
620-00-400001	41,929.47	47,637.96	42,700.00	28,355.80	33.59%
620-00-400002	27,377.19	30,165.41	44,700.00	27,200.81	39.15%
620-00-400003	4,387.50	1,466.62	8,100.00	4,428.83	45.32%
620-00-400004	9,727.47	6,532.83	10,200.00	5,857.05	42.58%
620-00-400005	7,499.97	6,685.57	8,500.00	7,018.98	17.42%
620-00-400006	2,999.97	2,321.80	7,300.00	1,903.16	73.93%
620-00-400015	0.00	0.00	0.00	0.00	0.00%
620-00-400016	0.00	0.00	0.00	0.00	0.00%
620-00-400024	0.00	0.00	0.00	0.00	0.00%
620-00-400040	0.00	0.00	0.00	0.00	0.00%
620-00-400041	41,279.22	41,261.94	23,300.00	15,603.26	33.03%
620-00-400042	0.00	0.00	18,900.00	5,719.24	69.74%
620-00-400043	0.00	0.00	26,700.00	18,132.64	32.09%
620-00-400045	35,976.69	36,784.05	22,900.00	14,601.50	36.24%
620-00-400046	0.00	0.00	0.00	0.00	0.00%
620-00-400047	0.00	0.00	22,400.00	14,533.26	35.12%
620-00-400049	0.00	0.00	0.00	0.00	0.00%
620-00-400065	0.00	0.00	0.00	0.00	0.00%
620-00-400066			0.00	0.00	0.00%
620-00-400068			0.00	265.99	0.00%
620-00-400069			0.00	72.17	0.00%
620-00-400081	3,375.00	5,625.00	4,600.00	4,500.00	2.17%
620-00-400082	180.00	203.84	100.00	69.65	30.35%
622-00-400001	52,470.00	39,339.42	58,300.00	38,519.13	33.93%
622-00-400002	35,267.94	33,449.71	48,900.00	30,301.90	38.03%
622-00-400003	4,569.75	299.12	7,400.00	1,274.92	82.77%
622-00-400004	12,655.44	7,161.27	11,400.00	6,671.36	41.48%
622-00-400005	3,749.94	7,647.10	10,100.00	6,474.22	35.90%
622-00-400006	2,549.97	2,373.80	9,800.00	4,021.23	58.97%
622-00-400015	0.00	0.00	0.00	0.00	0.00%
622-00-400016	0.00	0.00	0.00	0.00	0.00%
622-00-400024	0.00	0.00	0.00	0.00	0.00%
622-00-400040	0.00	0.00	0.00	0.00	0.00%
622-00-400041	0.00	0.00	25,900.00	17,345.52	33.03%
622-00-400042	42,374.97	15,158.16	18,900.00	5,719.24	69.74%
622-00-400043	48,375.00	50,270.64	22,100.00	15,006.31	32.10%
622-00-400044			27,300.00	0.00	100.00%
622-00-400045	18,000.00	20,423.99	8,100.00	24,976.42	(208.35%)
622-00-400046	0.00	0.00	0.00	0.00	0.00%
622-00-400047	0.00	0.00	23,200.00	15,092.21	34.95%
622-00-400049	0.00	0.00	0.00	0.00	0.00%
622-00-400065	0.00	0.00	0.00	0.00	0.00%
622-00-400066			0.00	0.00	0.00%
622-00-400068			0.00	258.54	0.00%
622-00-400069			0.00	72.17	0.00%
622-00-400081	4,218.75	4,500.00	5,000.00	5,625.00	(12.50%)
622-00-400082	270.00	290.24	300.00	195.11	34.96%
622-00-400090	0.00	0.00	0.00	0.00	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL (00)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
696-00-400066 Vacation Buy-Out			0.00	0.00	0.00%
696-00-400068 Floating Holiday 1			0.00	0.00	0.00%
696-00-400069 Floating Holiday 2			0.00	0.00	0.00%
Total Personal Services Expenditures	950,839.70	922,211.09	1,338,500.00	881,316.36	34.16%
Materials & Services Expenditures					
100-00-400103 Seasonal/Temp Workers	0.00	0.00	10,000.00	6,724.38	32.76%
100-00-400157 Equipment Rental			0.00	0.00	0.00%
100-00-400158 Misc.Expense/New Equipment	0.00	0.00	0.00	0.00	0.00%
100-00-400204 DEQ Smoke Management Grant Ex	0.00	0.00	0.00	9,523.89	0.00%
100-00-400209 ODOT/HWY 58 Crosswalk	0.00	0.00	0.00	0.00	0.00%
100-00-400212 Main Street Grant	0.00	0.00	0.00	0.00	0.00%
100-00-400220 RTMP Fund Projects	13,583.97	1,291.80	19,000.00	5,528.98	70.90%
100-00-400228 Transient Income Projects	22,500.00	10,060.80	30,000.00	10,536.59	64.88%
230-00-400101 Materials/Supplies	22,500.00	13,483.61	30,000.00	16,119.27	46.27%
230-00-400103 Seasonal/Temp Workers	9,000.00	17,069.73	21,900.00	7,139.85	67.40%
230-00-400104 Telephone			0.00	1,033.26	0.00%
230-00-400110 Utilities	7,499.97	5,041.12	10,000.00	4,592.60	54.07%
230-00-400120 Travel/Training	1,499.94	1,109.70	2,000.00	217.25	89.14%
230-00-400130 Professional Services Misc.	11,250.00	17,195.96	15,000.00	8,525.54	43.16%
230-00-400137 Dispatch Services LCSO	1,274.94	0.00	1,700.00	0.00	100.00%
230-00-400140 Administrative Overhead	0.00	54,000.00	37,800.00	28,350.00	25.00%
230-00-400146 Uniform Allowance	749.97	438.40	1,000.00	274.12	72.59%
230-00-400160 Equipment Maintenance/Repairs	14,999.94	14,314.79	20,000.00	6,682.55	66.59%
230-00-400170 Vehicle Lease	2,999.97	1,645.30	4,000.00	1,646.68	58.83%
230-00-400172 Fuel	9,000.00	5,876.23	12,000.00	3,935.27	67.21%
230-00-400173 New Equipment (less than \$5,000)	2,999.97	2,232.85	4,000.00	5,722.36	(43.06%)
230-00-400180 Rest Area	7,499.97	13,056.38	15,000.00	6,352.25	57.65%
230-00-400194 Street Repair	15,750.00	1,514.55	21,000.00	1,175.30	94.40%
230-00-400198 Street Lights	48,749.94	43,409.70	65,000.00	46,594.62	28.32%
232-00-400075 SAFER Grant Expenses	0.00	0.00	0.00	0.00	0.00%
232-00-400076 Grant Expenses	4,000.00	2,281.67	0.00	0.00	0.00%
232-00-400101 Materials/Supplies	5,726.97	4,824.65	7,600.00	10,475.58	(37.84%)
232-00-400103 Seasonal/Temp Workers	173,000.00	129,831.44	157,000.00	142,594.44	9.18%
232-00-400104 Telephone			0.00	588.66	0.00%
232-00-400105 Banking/Financial Fees			0.00	3.00	0.00%
232-00-400110 Utilities	11,250.00	8,063.18	17,200.00	10,504.48	38.93%
232-00-400111 EMS Supplies	18,749.97	21,230.69	24,600.00	16,218.05	34.07%
232-00-400113 Fire Fighting Supplies	150.00	201.36	4,000.00	149.99	96.25%
232-00-400117 Membership/Dues/Subscriptions	1,544.94	4,180.43	2,100.00	2,065.00	1.67%
232-00-400120 Travel/Training	7,865.00	4,732.28	7,500.00	751.64	89.98%
232-00-400130 Professional Services Misc.	5,683.19	2,072.02	0.00	5,499.34	0.00%
232-00-400137 Dispatch Services LCSO	33,372.00	32,877.00	43,800.00	44,989.60	(2.72%)
232-00-400139 Dispatch Phone Lines	352.44	0.00	600.00	520.00	13.33%
232-00-400140 Administrative Overhead	0.00	0.00	75,900.00	0.00	100.00%
232-00-400146 Uniform Allowance	3,249.97	1,044.72	4,000.00	988.92	75.28%
232-00-400147 Small Equipment Maint & Minor Rep	149.94	1,713.72	1,000.00	243.98	75.60%
232-00-400149 Annual Testing	7,342.47	990.00	7,000.00	0.00	100.00%
232-00-400151 Health & Wellness	0.00	1,273.00	1,000.00	563.41	43.66%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL (00)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number		Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
232-00-400153	Protective Clothing	794.97	0.00	9,400.00	351.99	96.26%
232-00-400155	Pagers Repair/Replace	187.47	10,599.10	3,100.00	931.38	69.96%
232-00-400160	Equipment Maintenance/Repairs	0.00	1,340.16	0.00	0.00	0.00%
232-00-400161	Vehical Maint & Minor Repairs	8,175.69	6,982.21	10,200.00	9,646.45	5.43%
232-00-400162	Radio Maintenance/Repairs	374.94	1,697.76	2,500.00	668.18	73.27%
232-00-400163	Building/Grounds Maintenance	1,469.97	3,216.74	6,000.00	7,518.89	(25.31%)
232-00-400166	Bldg. Maintenance	0.00	1,051.05	0.00	1,237.27	0.00%
232-00-400172	Fuel	15,000.03	12,972.31	23,000.00	8,605.49	62.58%
232-00-400232	Fire Med Promotion	187.47	0.00	500.00	0.00	100.00%
232-00-400234	Fire Prevention	0.00	42.00	500.00	1.91	99.62%
232-00-400252	Billing Charge	11,250.00	8,822.12	15,500.00	11,449.37	26.13%
232-00-400262	Volunteers	749.97	249.25	3,000.00	384.03	87.20%
232-00-401052	Radios Debt Service	0.00	4,648.94	0.00	2,324.47	0.00%
232-00-499900	Miscellaneous Expense	0.00	8,523.76	0.00	360.00	0.00%
252-00-400125	Education/Training/Enforcement	0.00	0.00	0.00	1,010.00	0.00%
252-00-400130	Professional Services Misc.	0.00	0.00	0.00	0.00	0.00%
252-00-400141	Contracted Coordinator	0.00	5,000.00	0.00	0.00	0.00%
255-00-400171	Bike & Trail Work (not capital)	0.00	0.00	0.00	0.00	0.00%
390-00-400101	Materials/Supplies	5,249.97	2,005.23	3,000.00	3,063.64	(2.12%)
390-00-400103	Seasonal/Temp Workers			7,000.00	0.00	100.00%
390-00-400104	Telephone			0.00	0.00	0.00%
390-00-400110	Utilities	11,250.00	8,626.30	12,500.00	7,894.60	36.84%
390-00-400116	Marketing-City	4,500.00	0.00	5,000.00	0.00	100.00%
390-00-400117	Membership/Dues/Subscriptions	374.94	0.00	300.00	100.00	66.67%
390-00-400120	Travel/Training	1,499.94	0.00	0.00	0.00	0.00%
390-00-400130	Professional Services Misc.	18,749.97	3,974.18	5,000.00	19,986.59	(299.73%)
390-00-400140	Administrative Overhead	0.00	42,000.00	31,700.00	23,775.00	25.00%
390-00-400201	NWP #38 Site Mitigation	2,999.97	0.00	3,000.00	0.00	100.00%
390-00-400260	Property Taxes	15,000.00	6,857.57	12,000.00	6,934.15	42.22%
390-00-499900	Miscellaneous Expense	0.00	0.00	500.00	388.00	22.40%
620-00-400101	Materials/Supplies	26,249.94	15,507.26	30,000.00	21,975.45	26.75%
620-00-400103	Seasonal/Temp Workers	26,249.94	19,548.00	24,000.00	22,811.26	4.95%
620-00-400104	Telephone			0.00	1,732.72	0.00%
620-00-400106	Office Expenses	1,874.97	1,996.67	2,000.00	47.94	97.60%
620-00-400107	Utilities	48,749.94	45,822.07	65,000.00	53,589.60	17.55%
620-00-400108	Insurance	0.00	0.00	0.00	0.00	0.00%
620-00-400120	Travel/Training	2,250.00	1,453.83	2,500.00	1,540.96	38.36%
620-00-400130	Professional Services Misc.	22,500.00	22,514.45	25,500.00	12,950.14	49.22%
620-00-400133	Professional Services/Legal Fees	52,000.00	20,751.03	5,000.00	4,069.97	18.60%
620-00-400137	Dispatch Services LCSO	2,025.00	2,163.00	2,700.00	3,460.80	(28.18%)
620-00-400140	Administrative Overhead	0.00	202,500.00	147,000.00	110,250.00	25.00%
620-00-400146	Uniform Allowance	1,649.97	422.01	2,000.00	596.08	70.20%
620-00-400156	Computer Equip/Supplies/Support	1,125.00	3,013.05	2,000.00	218.42	89.08%
620-00-400157	Equipment Rental			0.00	511.60	0.00%
620-00-400160	Equipment Maintenance/Repairs	11,999.97	6,121.97	25,000.00	6,984.19	72.06%
620-00-400170	Vehicle Lease	3,749.94	1,645.28	2,500.00	1,646.68	34.13%
620-00-400172	Fuel	10,499.94	5,861.05	13,000.00	3,935.03	69.73%
620-00-400173	New Equipment (less than \$5,000)	5,999.94	2,656.48	8,000.00	689.28	91.38%
620-00-400177	Building Maintenance(non-capital)	4,124.97	0.00	5,000.00	150.63	96.99%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL (00)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
620-00-400192 Meter Replacement	3,749.94	0.00	5,000.00	4,248.87	15.02%
620-00-400240 Payment in Lieu of Franchise	0.00	33,750.00	0.00	0.00	0.00%
620-00-499900 Miscellaneous Expense	0.00	785.06	0.00	405.00	0.00%
622-00-400101 Materials/Supplies	18,749.97	6,790.59	20,000.00	9,925.03	50.37%
622-00-400103 Seasonal/Temp Workers	25,499.97	19,185.82	10,000.00	23,299.33	(132.99%)
622-00-400104 Telephone			0.00	4,292.07	0.00%
622-00-400106 Office Expenses	3,375.00	1,996.66	2,000.00	46.91	97.65%
622-00-400107 Utilities	45,000.00	33,618.59	50,000.00	42,405.75	15.19%
622-00-400120 Travel/Training	2,250.00	2,620.30	3,000.00	629.48	79.02%
622-00-400130 Professional Services Misc.	48,749.94	25,408.01	30,000.00	13,634.55	54.55%
622-00-400136 Asset Management	0.00	0.00	0.00	0.00	0.00%
622-00-400137 Dispatch Services LCSO	2,250.00	2,163.00	3,000.00	3,460.80	(15.36%)
622-00-400140 Administrative Overhead	0.00	202,500.00	97,200.00	72,900.00	25.00%
622-00-400146 Uniform Allowance	1,312.47	1,201.67	1,500.00	952.04	36.53%
622-00-400156 Computer Equip/Supplies/Support	9,000.00	1,771.26	2,800.00	32.16	98.85%
622-00-400157 Equipment Rental			0.00	511.60	0.00%
622-00-400160 Equipment Maintenance/Repairs	22,500.00	13,965.91	18,000.00	6,618.96	63.23%
622-00-400170 Vehicle Lease	1,874.97	1,645.30	2,500.00	1,646.68	34.13%
622-00-400172 Fuel	11,250.00	5,891.02	13,000.00	3,934.99	69.73%
622-00-400173 New Equipment (less than \$5,000)	11,250.00	6,775.56	15,000.00	689.28	95.40%
622-00-400177 Building Maintenance(non-capital)	2,999.97	0.00	0.00	150.62	0.00%
622-00-400178 Sludge Program			0.00	0.00	0.00%
622-00-400240 Payment in Lieu of Franchise	0.00	28,500.00	0.00	0.00	0.00%
622-00-499900 Miscellaneous Expense	0.00	1,027.02	1,000.00	1,480.67	(48.07%)
696-00-400101 Materials/Supplies	374.94	0.00	1,000.00	0.00	100.00%
696-00-400104 Telephone			0.00	0.00	0.00%
696-00-400136 Asset Management	374.94	0.00	1,000.00	0.00	100.00%
696-00-400140 Administrative Overhead	5,000.00	3,750.00	16,300.00	12,225.00	25.00%
696-00-400160 Equipment Maintenance/Repairs	749.97	1,193.63	1,500.00	0.00	100.00%
696-00-400173 New Equipment (less than \$5,000)	0.00	688.66	0.00	344.33	0.00%
Total Materials & Services Expenditures	999,472.37	1,292,869.97	1,481,400.00	964,457.13	34.90%
Capital Outlay Expenditures					
230-00-400300 New Equipment - Capital	0.00	0.00	20,000.00	0.00	100.00%
230-00-400453 Bldg. Improvements	0.00	0.00	0.00	0.00	0.00%
230-00-400666 Street Improvements	(25,000.03)	0.00	125,000.00	0.00	100.00%
232-00-400091 AFG 5% Match	0.00	0.00	0.00	0.00	0.00%
232-00-400275 Assistance to Firefighters Grant PP	0.00	0.00	0.00	0.00	0.00%
232-00-400279 Assistance to FF Grant = 5% Match	0.00	0.00	0.00	0.00	0.00%
232-00-400300 New Equipment - Capital	0.00	0.00	16,600.00	36,413.17	(119.36%)
232-00-400307 Mintor Radios VI Pagers (24)	0.00	(9,194.00)	0.00	0.00	0.00%
255-00-400910 Bike & Trail Work	15,000.00	0.00	0.00	0.00	0.00%
390-00-400300 New Equipment			8,000.00	0.00	100.00%
390-00-400500 OIP DEQ Grant	0.00	0.00	0.00	0.00	0.00%
390-00-400920 OIP Building	168,750.00	1,116.34	176,800.00	5,967.30	96.62%
620-00-400300 New Equipment - Capital	0.00	8,054.03	0.00	0.00	0.00%
620-00-400410 Tank 7	430,000.00	395,803.00	0.00	200.00	0.00%
620-00-400452 Bldg. Maintenance (>\$5,000)	0.00	0.00	0.00	0.00	0.00%
620-00-400888 Well Field Improvement	0.00	9,455.78	750,000.00	0.00	100.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL (00)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
620-00-400900 Distribution Improvements	0.00	0.00	0.00	0.00	0.00%
622-00-400300 New Equipment - Capital	5,000.00	11,681.90	120,000.00	0.00	100.00%
622-00-400452 Bldg. Maintenance (>\$5,000)	5,000.00	0.00	5,000.00	0.00	100.00%
622-00-400555 Plant Improvements	10,000.00	0.00	10,000.00	128.00	98.72%
622-00-400903 Collection System	15,000.00	0.00	12,000.00	16,487.66	(37.40%)
622-00-400905 Inflow and Infiltration	0.00	0.00	0.00	248.00	0.00%
696-00-400556 New Construction	9,000.00	0.00	0.00	0.00	0.00%
Total Capital Outlay Expenditures	632,749.97	416,917.05	1,243,400.00	59,444.13	95.22%
Fund Transfers Expenditures					
100-00-401006 Transfer To Street Dept.			55,000.00	0.00	100.00%
100-00-401016 Transfer Emergency Services	0.00	450,000.00	564,600.00	0.00	100.00%
100-00-401024 Transfer Unemployment	0.00	0.00	0.00	0.00	0.00%
100-00-402002 Transfer to Woodstove Fund	0.00	0.00	0.00	0.00	0.00%
230-00-401056 Transfer Reserve-Bike Path	2,000.00	0.00	2,000.00	2,000.00	0.00%
232-00-401017 Loan Prepayment to OIP	0.00	0.00	0.00	0.00	0.00%
252-00-401000 Transfer to General Fund	0.00	0.00	0.00	0.00	0.00%
255-00-401000 Transfer to General Fund	0.00	0.00	0.00	0.00	0.00%
255-00-401016 Transfer Emergency Services	0.00	0.00	0.00	0.00	0.00%
390-00-400238 Emergency Services Loan	0.00	0.00	0.00	0.00	0.00%
390-00-401000 Transfer to General Fund	0.00	0.00	0.00	0.00	0.00%
620-00-401000 Transfer to General Fund			120,000.00	0.00	100.00%
620-00-401045 Transfer to Wate Fund Reserve	0.00	0.00	5,808.00	5,808.00	0.00%
622-00-401044 Transfer to Water Bond Reserve	0.00	0.00	0.00	0.00	0.00%
Total Fund Transfers Expenditures	2,000.00	450,000.00	747,408.00	7,808.00	98.96%
Debt Service Expenditures					
100-00-401600 Repay Waste water Loans	0.00	0.00	95,000.00	95,000.00	0.00%
100-00-401601 Repay OIP Loan			144,000.00	0.00	100.00%
100-00-401605 Repay Water Loans	0.00	0.00	0.00	0.00	0.00%
390-00-401068 Repay DEQ Loan - Principal	0.00	0.00	0.00	0.00	0.00%
620-00-401030 Debt Service - Interest	0.00	0.00	21,300.00	21,316.89	(0.08%)
620-00-401031 Debt Service - Principal	0.00	0.00	101,000.00	100,980.25	0.02%
620-00-401032 Bond Payment - Interest	10,962.00	5,310.63	10,300.00	5,132.50	50.17%
620-00-401034 Bond Payment - Principal	7,500.00	7,500.00	7,500.00	7,500.00	0.00%
620-00-401036 New Public Works Bldg.	0.00	0.00	0.00	0.00	0.00%
620-00-401037 Safe Drinking Water Program	122,300.00	122,297.14	41,800.00	0.00	100.00%
620-00-401038 New Public Works Bldg. - Interest	0.00	0.00	0.00	0.00	0.00%
620-00-401039 Water Loan - Tank 7 Principal	0.00	0.00	45,400.00	41,828.08	7.87%
620-00-401041 Water Loan - Tank 7 Interest	0.00	0.00	0.00	45,389.29	0.00%
620-00-401043 Debt Service - V19009 - Interest			0.00	80.12	0.00%
620-00-401047 Debt Service - V19009 - Principal			0.00	1,312.58	0.00%
620-00-401069 Loan to OPD	0.00	0.00	0.00	0.00	0.00%
622-00-401032 Bond Payment - Interest	10,621.00	5,310.62	10,300.00	5,132.50	50.17%
622-00-401034 Bond Payment - Principal	7,500.00	7,500.00	7,500.00	7,500.00	0.00%
622-00-401036 New Public Works Bldg.	0.00	0.00	0.00	0.00	0.00%
622-00-401038 New Public Works Bldg. - Interest	0.00	0.00	0.00	0.00	0.00%
622-00-401069 Loan to OPD	0.00	0.00	0.00	0.00	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For GENERAL (00)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Total Debt Service Expenditures	158,883.00	147,918.39	484,100.00	331,172.21	31.59%
Contingency/Uapp Ending Fund Balance Expendit					
100-00-401026 Contingency	0.00	0.00	0.00	11,262.58	0.00%
100-00-401076 Future Requirement - PERS	0.00	0.00	0.00	0.00	0.00%
100-00-499990 Unappropriated Ending Fund Balanc	0.00	0.00	(43,500.00)	0.00	100.00%
230-00-401026 Contingency	4,533.03	0.00	0.00	0.00	0.00%
230-00-499990 Unappropriated Ending Fund Balanc	0.00	0.00	0.00	0.00	0.00%
232-00-401026 Contingency	0.00	0.00	0.00	0.00	0.00%
232-00-401076 Future Requirement - PERS	0.00	0.00	0.00	0.00	0.00%
232-00-401077 Future Requirement - Vehcals	0.00	0.00	0.00	0.00	0.00%
232-00-401078 Future Requirment - General Servic	0.00	0.00	0.00	0.00	0.00%
245-00-499991 Reserved for Future Expenditure	0.00	0.00	29,040.00	0.00	100.00%
252-00-401026 Contingency	0.00	0.00	0.00	0.00	0.00%
252-00-499990 Unappropriated Ending Fund Balanc			17,312.00	0.00	100.00%
255-00-401026 Contingency	0.00	0.00	8,076.00	0.00	100.00%
321-00-401026 Contingency	0.00	0.00	0.00	0.00	0.00%
321-00-499990 Unappropriated Ending Fund Balanc	0.00	0.00	120,683.00	0.00	100.00%
390-00-401026 Contingency	0.00	0.00	40,000.00	0.00	100.00%
390-00-499990 Unappropriated Ending Fund Balanc			180,000.00	0.00	100.00%
390-00-499991 Reserved for Future Expenditure			181,400.00	0.00	100.00%
620-00-401026 Contingency	0.00	0.00	48,792.00	0.00	100.00%
620-00-401027 Water Pro Test - Future Expense	0.00	0.00	0.00	0.00	0.00%
620-00-401079 Future Requirment - Tank 7 Loan R	0.00	0.00	0.00	0.00	0.00%
620-00-499990 Unappropriated Ending Fund Balanc	0.00	0.00	0.00	0.00	0.00%
620-00-499991 Reserved for Future Expenditure			103,703.00	0.00	100.00%
622-00-401026 Contingency	0.00	0.00	37,000.00	0.00	100.00%
622-00-499991 Reserved for Future Expenditure			128,400.00	0.00	100.00%
696-00-401026 Contingency	0.00	0.00	22,800.00	0.00	100.00%
Total Contingency/Uapp Ending Fund Balance Ex	4,533.03	0.00	873,706.00	11,262.58	98.71%
Special Payments Expenditures					
100-00-407100 Orchid Health Collective Loan	0.00	0.00	0.00	0.00	0.00%
232-00-407051 Spec Pmt - Litigation	0.00	0.00	0.00	0.00	0.00%
252-00-407300 Heating Replacement	0.00	0.00	0.00	0.00	0.00%
Total Special Payments Expenditures	0.00	0.00	0.00	0.00	0.00%
Other Financing Sources (uses) Expenditures					
390-00-402001 Loans to General Fund			0.00	0.00	0.00%
620-00-402001 Loans to General Fund	0.00	0.00	255,297.00	200,000.00	21.66%
620-00-402003 Capital Loan to other fund			27,000.00	0.00	100.00%
622-00-402001 Loans to General Fund	0.00	0.00	150,000.00	150,000.00	0.00%
Total Other Financing Sources (uses) Expenditure	0.00	0.00	432,297.00	350,000.00	19.04%
Total GENERAL Expenditures	\$ 2,748,478.07	\$ 3,229,916.50	\$ 6,600,810.99	\$ 2,605,460.41	60.53%
GENERAL Excess of Revenues Over Expenditures	\$ 2,320,133.52	\$ 2,835,515.87	\$ 2,459,497.00	\$ 3,618,002.69	(47.10%)

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
 For ADMINISTRATIVE (11)
 For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Expenditures					
Personal Services Expenditures					
100-11-400001 Health Insurance	\$ 58,371.78	\$ 56,786.39	\$ 76,800.00	\$ 41,206.55	46.35%
100-11-400002 PERS	58,406.22	38,983.09	94,500.00	37,836.24	59.96%
100-11-400003 Workers Compensation	2,324.97	462.33	2,000.00	974.08	51.30%
100-11-400004 Payroll Taxes	24,284.25	17,979.90	25,000.00	21,178.85	15.28%
100-11-400005 Overtime	1,125.00	2,466.34	2,700.00	2,315.31	14.25%
100-11-400010 Unemployment/Personnel	7,499.97	0.00	7,300.00	0.00	100.00%
100-11-400011 City Administrator	64,862.28	72,229.64	92,100.00	60,250.34	34.58%
100-11-400012 Public Works Personnel Services	0.00	0.00	18,300.00	18,300.00	0.00%
100-11-400013 Finance Director/City Recorder	50,441.22	45,622.89	74,800.00	43,734.70	41.53%
100-11-400014 Acct. Clerk Part-Time	0.00	0.00	0.00	0.00	0.00%
100-11-400015 LIB/AP/UB	30,168.00	30,182.73	42,400.00	28,594.58	32.56%
100-11-400016 Employee Allowance	524.97	33.92	0.00	0.00	0.00%
100-11-400021 Payroll Specialist/Project Admin	(5,311.78)	0.00	0.00	0.00	0.00%
100-11-400022 Bldg. Manager	0.00	0.00	0.00	0.00	0.00%
100-11-400027 Code Enforcement Officer	0.00	0.00	0.00	0.00	0.00%
100-11-400046 Assistant Planner	32,031.00	34,424.52	46,900.00	32,214.58	31.31%
100-11-400049 Comm Svc's/Asst to Admin	43,954.47	43,915.90	0.00	0.00	0.00%
100-11-400065 Seasonal Employee			0.00	306.00	0.00%
100-11-400068 Floating Holiday 1			0.00	0.00	0.00%
100-11-400069 Floating Holiday 2			0.00	0.00	0.00%
100-11-400081 VEBA Contributions	8,437.50	9,000.00	9,000.00	6,750.00	25.00%
100-11-400082 Life/LTD Insurance	824.94	423.32	700.00	410.83	41.31%
Total Personal Services Expenditures	377,944.79	352,510.97	492,500.00	294,072.06	40.29%
Materials & Services Expenditures					
100-11-400101 Materials/Supplies	15,000.03	13,585.74	18,000.00	10,688.59	40.62%
100-11-400104 Telephone			0.00	3,852.60	0.00%
100-11-400105 Banking/Financial Fees	9,000.00	6,102.55	9,000.00	3,343.29	62.85%
100-11-400107 Utilities	14,249.97	12,151.39	16,000.00	41,496.04	(159.35%)
100-11-400108 Insurance	97,499.97	130,863.92	135,000.00	34,339.23	74.56%
100-11-400109 Banking/Financial Fees (do not use)	0.00	20.00	0.00	0.00	0.00%
100-11-400110 Utilities	0.00	162.68	0.00	0.00	0.00%
100-11-400114 Advertising	1,499.94	1,456.23	2,000.00	1,079.00	46.05%
100-11-400115 Internet			0.00	509.85	0.00%
100-11-400117 Membership/Dues/Subscriptions	9,000.00	6,168.45	11,000.00	13,270.49	(20.64%)
100-11-400120 Travel/Training	2,250.00	2,084.02	2,000.00	980.90	50.96%
100-11-400122 Travel/Training City Council	10,499.97	8,501.70	12,000.00	2,671.35	77.74%
100-11-400130 Professional Services Non Legal	20,000.00	19,271.83	40,000.00	31,672.04	20.82%
100-11-400132 Accounting/Audit Services	38,750.00	45,822.69	47,000.00	27,063.75	42.42%
100-11-400133 Professional Services/Legal Fees	25,999.97	15,884.13	22,000.00	14,246.00	35.25%
100-11-400148 Safety Committee	374.94	0.00	250.00	0.00	100.00%
100-11-400150 Awards/Recognitions	374.94	0.00	250.00	36.00	85.60%
100-11-400152 Election Expense	2,250.00	0.00	3,000.00	0.00	100.00%
100-11-400154 City Administrator Expense	2,999.97	556.04	2,000.00	200.85	89.96%
100-11-400156 Computer Equip/Supplies/Support	4,374.97	3,654.18	5,000.00	18,954.17	(279.08%)
100-11-400157 Equipment Rental			0.00	510.80	0.00%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For ADMINISTRATIVE (11)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
100-11-400158 Misc.Expense/New Equipment	2,621.97	(400.04)	2,500.00	8,992.54	(259.70%)
100-11-400166 Bldg. Maintenance	4,874.94	8,751.88	7,100.00	4,237.97	40.31%
100-11-400203 Ford Foundation Grant	0.00	0.00	10,000.00	4,009.50	59.91%
100-11-400222 Community Projects	2,250.00	225.00	2,000.00	10,600.00	(430.00%)
100-11-400242 Special Mobility Services	9,000.00	9,000.00	12,000.00	9,000.00	25.00%
100-11-401052 Radios Debt Service	0.00	3,331.38	0.00	1,665.69	0.00%
100-11-405000 Unreconciled	0.00	0.00	0.00	0.00	0.00%
Total Materials & Services Expenditures	272,871.58	287,193.77	358,100.00	243,420.65	32.02%
Capital Outlay Expenditures					
100-11-400300 New Equipment - Capital	0.00	5,358.53	0.00	0.00	0.00%
Total Capital Outlay Expenditures	0.00	5,358.53	0.00	0.00	0.00%
Contingency/Uapp Ending Fund Balance Expendit					
100-11-401026 Contingency	0.00	0.00	0.00	0.00	0.00%
Total Contingency/Uapp Ending Fund Balance Ex	0.00	0.00	0.00	0.00	0.00%
Special Payments Expenditures					
100-11-407050 Spec Pmt - Secret Millionaire	0.00	0.00	0.00	0.00	0.00%
Total Special Payments Expenditures	0.00	0.00	0.00	0.00	0.00%
Total ADMINISTRATIVE Expenditures	\$ 650,816.37	\$ 645,063.27	\$ 850,600.00	\$ 537,492.71	36.81%
ADMINISTRATIVE Excess of Revenues Over Expenditur	\$ (650,816.37)	\$ (645,063.27)	\$ (850,600.00)	\$ (537,492.71)	36.81%

City of Oakridge
Statement of Revenue and Expenditures
Revised Budget
For BUILDING/PLANNING (12)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Expenditures					
Materials & Services Expenditures					
100-12-400104 Telephone	\$	\$	\$ 0.00	\$ 0.00	0.00%
100-12-400130 Professional Services Misc.	45,000.00	18,806.01	60,000.00	38,269.39	36.22%
100-12-400138 Planning Services	2,999.97	575.00	1,500.00	1,848.14	(23.21%)
100-12-400140 Administrative Overhead			50,000.00	37,500.00	25.00%
100-12-400206 Com. Center Feasibility Grant	0.00	0.00	0.00	0.00	0.00%
100-12-400213 State Court Fees	0.00	0.00	0.00	0.00	0.00%
100-12-400214 Lane County Court Fees	0.00	0.00	0.00	0.00	0.00%
100-12-400229 DLCD Planning Grant	0.00	0.00	0.00	0.00	0.00%
Total Materials & Services Expenditures	47,999.97	19,381.01	111,500.00	77,617.53	30.39%
Total BUILDING/PLANNING Expenditures	\$ 47,999.97	\$ 19,381.01	\$ 111,500.00	\$ 77,617.53	30.39%
BUILDING/PLANNING Excess of Revenues Over Expend	\$ (47,999.97)	\$ (19,381.01)	\$ (111,500.00)	(77,617.53)	30.39%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For POLICE DEPARTMENT (13)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Revenues					
Other Financing Sources (uses) Revenues					
100-13-599200 Insurance Proceeds	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00%
Total Other Financing Sources (uses) Revenues	0.00	0.00	0.00	0.00	0.00%
Total POLICE DEPARTMENT Revenues	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00%

Expenditures**Personal Services Expenditures**

100-13-400001 Health Insurance	\$ 111,643.75	\$ 98,627.32	\$ 136,774.00	\$ 88,157.33	35.55%
100-13-400002 PERS	115,623.00	107,561.12	129,102.00	98,919.23	23.38%
100-13-400003 Workers Compensation	13,630.50	2,023.54	15,587.00	10,412.63	33.20%
100-13-400004 Payroll Taxes	41,570.28	26,026.32	30,141.00	25,451.36	15.56%
100-13-400005 Overtime	48,499.94	52,773.69	55,000.00	46,182.90	16.03%
100-13-400006 Standby	6,264.00	4,548.97	9,600.00	8,075.50	15.88%
100-13-400007 Call Back	0.00	0.00	0.00	0.00	0.00%
100-13-400016 Employee Allowance	270.00	300.00	360.00	240.00	33.33%
100-13-400017 USFS Contract	13,199.94	0.00	0.00	0.00	0.00%
100-13-400020 Police Chief	62,280.00	67,957.75	90,400.00	59,673.48	33.99%
100-13-400023 Patrol Wages	162,045.00	157,987.28	223,876.00	142,856.64	36.19%
100-13-400024 Dispatchers	19,665.00	24,360.32	0.00	0.00	0.00%
100-13-400025 Communications Sergeant	43,713.00	43,356.72	62,300.00	39,155.80	37.15%
100-13-400026 Deputy Chief	0.00	0.00	0.00	0.00	0.00%
100-13-400027 Code Enforcement Officer	35,624.97	0.00	0.00	0.00	0.00%
100-13-400030 Westfir Grant Officer	0.00	16,439.00	0.00	0.00	0.00%
100-13-400066 Vacation Buy-Out			0.00	0.00	0.00%
100-13-400068 Floating Holiday 1			0.00	0.00	0.00%
100-13-400069 Floating Holiday 2			0.00	0.00	0.00%
100-13-400081 VEBA Contributions	12,656.25	13,500.00	13,500.00	13,500.00	0.00%
100-13-400082 Life/LTD Insurance	900.00	397.14	357.00	193.19	45.89%
100-13-400090 Severance Benefits	0.00	0.00	0.00	25.87	0.00%
Total Personal Services Expenditures	687,585.63	615,859.17	766,997.00	532,843.93	30.53%

Materials & Services Expenditures

100-13-400028 School Resource Officer	0.00	0.00	0.00	0.00	0.00%
100-13-400029 Reserve Officers	2,250.00	1,288.86	3,000.00	1,051.59	64.95%
100-13-400101 Materials/Supplies	8,249.94	10,667.17	11,000.00	5,272.48	52.07%
100-13-400103 Seasonal/Temp Workers	18,250.00	419.65	3,000.00	0.00	100.00%
100-13-400104 Telephone			0.00	5,592.89	0.00%
100-13-400107 Utilities	8,249.94	11,195.91	11,000.00	5,830.20	47.00%
100-13-400108 Insurance	0.00	127.12	0.00	0.00	0.00%
100-13-400115 Internet			0.00	226.60	0.00%
100-13-400117 Membership/Dues/Subscriptions	2,999.97	960.00	8,000.00	603.98	92.45%
100-13-400118 Cadet/Explorer Expense	374.94	1,361.14	500.00	0.00	100.00%
100-13-400120 Travel/Training	4,500.00	6,419.02	7,000.00	1,190.12	83.00%
100-13-400130 Professional Services Misc.	2,999.97	1,096.78	4,000.00	3,025.90	24.35%
100-13-400137 Dispatch Services LCSO	51,912.00	32,878.00	71,000.00	66,909.60	5.76%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For POLICE DEPARTMENT (13)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
100-13-400140 Administrative Overhead	0.00	0.00	78,800.00	59,100.00	25.00%
100-13-400145 Uniform	749.97	212.09	1,000.00	259.99	74.00%
100-13-400146 Uniform Allowance	5,550.03	1,075.15	8,000.00	1,360.75	82.99%
100-13-400160 Equipment Maintenance/Repairs	1,125.00	507.88	1,500.00	984.48	34.37%
100-13-400162 Radio Maintenance/Repairs	1,125.00	3,771.75	3,500.00	3,031.20	13.39%
100-13-400168 Vehicle Maintenance	4,500.00	8,755.19	6,100.00	2,634.95	56.80%
100-13-400169 Vehicle Repairs	4,500.00	4,183.22	6,000.00	1,486.49	75.23%
100-13-400172 Fuel	19,499.94	15,735.90	26,000.00	12,666.98	51.28%
100-13-400173 New Equipment (less than \$5,000)	6,750.00	3,045.83	9,000.00	586.00	93.49%
100-13-400202 Alcohol/Drug Grant	0.00	0.00	0.00	0.00	0.00%
100-13-400205 Drug Enforcement Grant	0.00	0.00	0.00	0.00	0.00%
100-13-400216 Animal Control	374.94	0.00	400.00	50.45	87.39%
100-13-400217 Crime Prevention Program	374.94	0.00	400.00	0.00	100.00%
100-13-400218 Fall Fun Night	3,500.00	1,821.72	3,000.00	190.00	93.67%
100-13-400219 Animal Spay/Neuter Program	0.00	0.00	0.00	0.00	0.00%
100-13-400305 Public Safety Assessment	3,749.94	2,224.24	5,000.00	4,175.24	16.50%
100-13-401052 Radios Debt Service	0.00	20,368.18	6,200.00	10,184.09	(64.26%)
100-13-401200 Photo Supplies	675.00	0.00	900.00	0.00	100.00%
100-13-401201 Ammunition	2,250.00	0.00	4,900.00	0.00	100.00%
100-13-401202 Investigations	1,499.94	412.99	2,000.00	86.05	95.70%
100-13-401203 Computer Support	11,849.94	1,253.00	6,800.00	5,929.83	12.80%
100-13-401204 Jail Expense	2,250.00	2,891.64	2,000.00	0.00	100.00%
100-13-401205 Dead Mtn. Tower Lease			900.00	0.00	100.00%
Total Materials & Services Expenditures	170,111.40	132,672.43	290,900.00	192,429.86	33.85%
Capital Outlay Expenditures					
100-13-400277 Grants/USFS	0.00	0.00	0.00	0.00	0.00%
100-13-400278 CIS Grant	0.00	0.00	0.00	0.00	0.00%
100-13-400300 New Equipment - Capital	12,256.00	11,000.00	0.00	0.00	0.00%
100-13-400301 Dispatch Communications	0.00	0.00	0.00	450.24	0.00%
Total Capital Outlay Expenditures	12,256.00	11,000.00	0.00	450.24	0.00%
Fund Transfers Expenditures					
100-13-401008 Transfer to Sewer Dept.-Veh PayBa	0.00	0.00	0.00	0.00	0.00%
100-13-401012 Transfer Wastewater Projects	0.00	0.00	0.00	0.00	0.00%
100-13-401014 Transfer To Water Dept.-Veh PayBa	0.00	0.00	0.00	0.00	0.00%
100-13-401015 Transfer to Agency Fund	0.00	0.00	0.00	0.00	0.00%
100-13-401029 Transfer Reserve PS Assessment	0.00	0.00	0.00	0.00	0.00%
Total Fund Transfers Expenditures	0.00	0.00	0.00	0.00	0.00%
Total POLICE DEPARTMENT Expenditures	\$ 869,953.03	\$ 759,531.60	\$ 1,057,897.00	\$ 725,724.03	31.40%
POLICE DEPARTMENT Excess of Revenues Over Expen	\$ (869,953.03)	\$ (759,531.60)	\$ (1,057,897.00)	\$ (725,724.03)	31.40%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
 For LIBRARY (16)
 For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Revenues					
Grants & Donations Revenues					
100-16-511001 State Library of Oregon Grant	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00%
Total Grants & Donations Revenues	0.00	0.00	0.00	0.00	0.00%
Total LIBRARY Revenues	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00%
Expenditures					
Personal Services Expenditures					
100-16-400001 Health Insurance	\$ 0.00	\$ 99.00	\$ 0.00	\$ 0.00	0.00%
100-16-400002 PERS	0.00	0.00	0.00	0.00	0.00%
100-16-400003 Workers Compensation	45.00	(4.32)	100.00	0.00	100.00%
100-16-400004 Payroll Taxes	900.00	568.36	800.00	533.08	33.37%
100-16-400015 LIB/AP/UB	0.00	0.00	0.00	0.00	0.00%
100-16-400048 Library Coordinator	7,425.00	7,238.18	10,000.00	6,774.12	32.26%
100-16-400081 VEBA Contributions	0.00	0.00	0.00	0.00	0.00%
100-16-400082 Life/LTD Insurance	0.00	0.00	0.00	0.00	0.00%
Total Personal Services Expenditures	8,370.00	7,901.22	10,900.00	7,307.20	32.96%
Materials & Services Expenditures					
100-16-400101 Materials/Supplies	2,099.97	2,306.48	2,400.00	1,439.82	40.01%
100-16-400104 Telephone	225.00	168.00	300.00	147.00	51.00%
100-16-400107 Utilities	1,350.00	1,882.99	1,700.00	1,438.77	15.37%
100-16-400115 Internet	0.00	0.00	0.00	113.30	0.00%
100-16-400120 Travel/Training	749.97	439.15	500.00	214.19	57.16%
100-16-400140 Administrative Overhead	0.00	0.00	7,600.00	5,700.00	25.00%
100-16-400156 Computer Equip/Supplies/Support	749.97	120.00	(2,500.00)	417.53	116.70%
100-16-400158 Misc.Expense/New Equipment	731.25	578.29	6,900.00	2,389.07	65.38%
100-16-400224 Summer Reading Program	750.00	864.66	1,000.00	999.89	0.01%
100-16-400226 SRP-Cards 4 Kids	299.97	0.00	300.00	0.00	100.00%
100-16-400243 Acquisitions and Books	1,312.47	1,765.09	1,500.00	1,262.19	15.85%
100-16-400244 Donatios Acquisitions	1,874.97	961.09	2,000.00	1,336.49	33.18%
100-16-400246 SIRSI System	3,150.00	4,221.57	4,300.00	4,521.20	(5.14%)
100-16-400248 OCLC Cataloging	299.97	323.40	400.00	323.40	19.15%
Total Materials & Services Expenditures	13,593.54	13,630.72	26,400.00	20,302.85	23.10%
Capital Outlay Expenditures					
100-16-400557 New Library	0.00	0.00	0.00	0.00	0.00%
100-16-400901 Acquisitions and Books	0.00	0.00	0.00	0.00	0.00%
100-16-400902 Donation Acquisitions	0.00	0.00	0.00	0.00	0.00%
100-16-400912 Reserve Computer Replacement	0.00	0.00	0.00	0.00	0.00%
Total Capital Outlay Expenditures	0.00	0.00	0.00	0.00	0.00%
Total LIBRARY Expenditures	\$ 21,963.54	\$ 21,531.94	\$ 37,300.00	\$ 27,610.05	25.98%
LIBRARY Excess of Revenues Over Expenditures	\$ (21,963.54)	\$ (21,531.94)	(37,300.00)	(27,610.05)	25.98%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For PARKS (17)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Revenues					
Grants & Donations Revenues					
100-17-511150 ODOT/IMBA Grant	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00%
Total Grants & Donations Revenues	0.00	0.00	0.00	0.00	0.00%
Miscellaneous Revenues					
100-17-599900 Miscellaneous Income	0.00	0.00	0.00	0.00	0.00%
Total Miscellaneous Revenues	0.00	0.00	0.00	0.00	0.00%
Total PARKS Revenues	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00%
Expenditures					
Personal Services Expenditures					
100-17-400012 Public Works Personnel Services	\$ 0.00	\$ 0.00	\$ 20,300.00	\$ 20,300.00	0.00%
Total Personal Services Expenditures	0.00	0.00	20,300.00	20,300.00	0.00%
Materials & Services Expenditures					
100-17-400101 Materials/Supplies	7,499.97	5,944.91	8,500.00	8,284.51	2.54%
100-17-400103 Seasonal/Temp Workers	0.00	0.00	19,000.00	0.00	100.00%
100-17-400104 Telephone			0.00	43.31	0.00%
100-17-400110 Utilities	8,249.94	8,370.52	10,000.00	9,631.80	3.68%
100-17-400140 Administrative Overhead			30,700.00	23,025.00	25.00%
100-17-400166 Bldg. Maintenance	1,274.94	1,269.61	1,700.00	2,387.36	(40.43%)
100-17-400172 Fuel	149.94	0.00	0.00	0.00	0.00%
100-17-400173 New Equipment	0.00	114.78	3,200.00	4,500.80	(40.65%)
100-17-400230 Programs and Events	599.94	0.00	100.00	0.00	100.00%
100-17-400237 Community Trails Plan	0.00	0.00	0.00	0.00	0.00%
Total Materials & Services Expenditures	17,774.73	15,699.82	73,200.00	47,872.78	34.60%
Capital Outlay Expenditures					
100-17-400700 State Parks Grant-Osprey Park	0.00	0.00	0.00	0.00	0.00%
100-17-400760 ODOT/IMBA Grant	0.00	4,381.00	160,000.00	80,359.41	49.78%
100-17-400777 Park Improvement	6,374.97	0.00	0.00	0.00	0.00%
Total Capital Outlay Expenditures	6,374.97	4,381.00	160,000.00	80,359.41	49.78%
Total PARKS Expenditures	\$ 24,149.70	\$ 20,080.82	\$ 253,500.00	\$ 148,532.19	41.41%
PARKS Excess of Revenues Over Expenditures	\$ (24,149.70)	\$ (20,080.82)	\$ (253,500.00)	\$ (148,532.19)	41.41%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For WAC (18)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Expenditures					
Personal Services Expenditures					
100-18-400001 Health Insurance	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00	0.00%
100-18-400002 PERS	0.00	0.00	0.00	0.00	0.00%
100-18-400003 Workers Compensation	0.00	5.99	0.00	0.00	0.00%
100-18-400004 Payroll Taxes	0.00	0.00	0.00	0.00	0.00%
100-18-400012 Public Works Personnel Services	0.00	0.00	12,900.00	12,900.00	0.00%
100-18-400022 Bldg. Manager	0.00	0.00	0.00	0.00	0.00%
100-18-400081 VEBA Contributions	0.00	0.00	0.00	0.00	0.00%
Total Personal Services Expenditures	0.00	5.99	12,900.00	12,900.00	0.00%
Materials & Services Expenditures					
100-18-400101 Materials/Supplies	1,874.97	2,230.41	3,200.00	355.16	88.90%
100-18-400103 Seasonal/Temp Workers	0.00	0.00	8,000.00	0.00	100.00%
100-18-400104 Telephone	0.00	0.00	0.00	476.87	0.00%
100-18-400107 Utilities	11,250.00	9,395.40	16,500.00	10,243.81	37.92%
100-18-400120 Travel/Training	0.00	0.00	0.00	0.00	0.00%
100-18-400140 Administrative Overhead	0.00	0.00	16,000.00	12,000.00	25.00%
100-18-400166 Bldg. Maintenance	2,324.97	9,713.68	4,500.00	5,507.59	(22.39%)
100-18-400260 Property Taxes	2,500.00	0.00	4,400.00	4,257.72	3.23%
Total Materials & Services Expenditures	17,949.94	21,339.49	52,600.00	32,841.15	37.56%
Capital Outlay Expenditures					
100-18-400164 Bldg. Improvements	0.00	0.00	0.00	0.00	0.00%
Total Capital Outlay Expenditures	0.00	0.00	0.00	0.00	0.00%
Total WAC Expenditures	\$ 17,949.94	\$ 21,345.48	\$ 65,500.00	\$ 45,741.15	30.17%
WAC Excess of Revenues Over Expenditures	\$ (17,949.94)	\$ (21,345.48)	\$ (65,500.00)	\$ (45,741.15)	30.17%

City of Oakridge
Statement of Revenue and Expenditures

Revised Budget
For MUNICIPAL COURT (99)
For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Expenditures					
Personal Services Expenditures					
100-99-400001 Health Care Coverage	\$ 7,200.00	\$ 6,695.07	\$ 8,900.00	\$ 5,845.86	34.32%
100-99-400002 PERS	4,709.25	4,735.71	6,500.00	4,619.46	28.93%
100-99-400003 Workers Compensation	0.00	11.13	50.00	0.00	100.00%
100-99-400004 Payroll Taxes	1,639.44	1,250.04	1,700.00	1,147.80	32.48%
100-99-400005 Overtime	0.00	0.00	0.00	0.00	0.00%
100-99-400008 Vacation/Sick Bank	0.00	0.00	0.00	0.00	0.00%
100-99-400019 Municipal Court Clerk	15,934.50	16,549.35	22,000.00	15,632.64	28.94%
100-99-400068 Floating Holiday 1			0.00	0.00	0.00%
100-99-400069 Floating Holiday 2			0.00	0.00	0.00%
100-99-400081 VEBA Contributions	843.75	1,125.00	1,200.00	1,125.00	6.25%
100-99-400082 Life/LTD Insurance	127.44	75.04	50.00	20.80	58.40%
Total Personal Services Expenditures	30,454.38	30,441.34	40,400.00	28,391.56	29.72%
Materials & Services Expenditures					
100-99-400018 Municipal Court Judge	0.00	0.00	0.00	0.00	0.00%
100-99-400101 Materials/Supplies	1,575.00	1,996.66	0.00	0.00	0.00%
100-99-400104 Telephone			0.00	0.00	0.00%
100-99-400107 Utilities	374.94	0.00	0.00	0.00	0.00%
100-99-400120 Travel/Training	524.97	225.00	500.00	0.00	100.00%
100-99-400131 Municipal Court Judge-Contract	15,716.97	15,258.78	20,900.00	13,563.36	35.10%
100-99-400140 Administrative Overhead	0.00	0.00	6,900.00	5,175.00	25.00%
100-99-400213 State Court Fees	9,000.00	11,759.00	14,500.00	2,725.00	81.21%
100-99-400214 Lane County Court Fees	0.00	0.00	0.00	0.00	0.00%
100-99-400215 Court Expenses	0.00	775.75	0.00	0.00	0.00%
Total Materials & Services Expenditures	27,191.88	30,015.19	42,800.00	21,463.36	49.85%
Total MUNICIPAL COURT Expenditures	\$ 57,646.26	\$ 60,456.53	\$ 83,200.00	\$ 49,854.92	40.08%
MUNICIPAL COURT Excess of Revenues Over Expendit	\$ (57,646.26)	\$ (60,456.53)	\$ (83,200.00)	\$ (49,854.92)	40.08%

City of Oakridge
Statement of Revenue and Expenditures
Revised Budget

For the Fiscal Period 2021-9 Ending March 31, 2021

Account Number	Previous YTD Budget	Previous YTD Actual	Annual Budget	YTD Actual	Remaining Budget %
Total Revenues	\$ 5,068,611.59	\$ 6,065,432.37	\$ 9,060,308.00	\$ 6,223,463.10	31.31%
Total Expenditures	\$ 4,438,956.88	\$ 4,777,307.15	\$ 9,060,308.00	\$ 4,218,032.99	53.44%
Total Excess of Revenues Over Expenditures	\$ 629,654.71	\$ 1,288,125.22	0.00	\$ 2,005,430.11	0.00%

Accounts Payable Check Register

Month of March 2021

Accounts Payable Check Register Report - General-44002262

For The Date Range From 3/1/2021 To 3/31/2021

For All Vendors And For Outstanding, Cleared, Voided Checks - Computer Generated, Hand Written, eCheck

Check # / eCheck ID	Type	Date	Vendor	Name	Amount	Status
34036	C	3/4/2021	820	911 Supply	\$779.97	C
34037	C	3/4/2021	65	Analytical Laboratory & Consultants, Inc.	\$84.00	C
34038	C	3/4/2021	1179	Aramark (Aus West Lockbox)	\$414.88	C
34039	C	3/4/2021	52	Banner Bank	\$359.25	C
34040	C	3/4/2021	21	Buck's Repair Shop	\$64.00	C
34041	C	3/4/2021	874	Cascade Health Solutions	\$92.00	C
34042	C	3/4/2021	416	Cascade Plumbing and Supply, Inc.	\$2,734.92	C
34043	C	3/4/2021	38	CenturyLink Communications, LLC	\$74.29	C
34044	C	3/4/2021	392	Comfort Flow Heating Company	\$381.50	C
34045	C	3/4/2021	1072	Earth2o	\$115.28	C
34046	C	3/4/2021	962	Extreme Products	\$134.88	C
34047	C	3/4/2021	513	Ferguson Waterworks	\$1,066.80	C
34048	C	3/4/2021	49	Ferrellgas	\$1,268.23	C
34049	C	3/4/2021	1185	Georgeanne Samuelson	\$351.72	C
34050	C	3/4/2021	793	Keith's Sporting Goods, Inc.	\$1,148.20	C
34051	C	3/4/2021	77	Lane County Waste Management	\$408.49	C
34052	C	3/4/2021	298	Lane Electric Cooperative	\$29.18	C
34053	C	3/4/2021	467	Life Flight Network	\$100.00	C
34054	C	3/4/2021	1222	Municipal Code Corporation	\$1,800.00	C
34055	C	3/4/2021	508	National Photocopy Corporation	\$293.34	C
34056	C	3/4/2021	82	Oregon Department of Administrative Services	\$960.57	C
34057	C	3/4/2021	214	Oregon Water Resources Department	\$100.00	C
34058	C	3/4/2021	1163	PeopleReady Inc.	\$1,555.84	C
34059	C	3/4/2021	1253	Power Systems West Oregon	\$450.82	C
34060	C	3/4/2021	1201	RAD Vehicle Service and Repair	\$198.74	C
34061	C	3/4/2021	170	Safety-Kleen	\$189.68	C
34063	C	3/4/2021	1114	SGA Certified Public Accountants & Consultants	\$4,675.00	C
34064	C	3/4/2021	1171	Staples Advantage	\$485.05	C
34065	C	3/4/2021	925	Summer Sears, CPA	\$271.25	C
34066	C	3/4/2021	1063	Sunset Auto Parts, Inc.	\$144.02	C
34067	C	3/4/2021	107	Voyager	\$391.06	C
34068	C	3/4/2021	694	ZOLL Medical Corporation GPO	\$8.64	C
34069	C	3/5/2021	2282	Aflac	\$157.17	C
34070	C	3/5/2021	404	CIS Trust	\$38,138.80	C
34072	C	3/5/2021	461	Internal Revenue Service	\$24,754.60	C

Accounts Payable Check Register Report - General-44002262

For The Date Range From 3/1/2021 To 3/31/2021

For All Vendors And For Outstanding, Cleared, Voided Checks - Computer Generated, Hand Written, eCheck

Check # / eCheck ID	Type	Date	Vendor	Name	Amount	Status
34073	C	3/5/2021	235	Oregon AFSCME Council 75	\$739.47	C
34074	C	3/5/2021	229	Oregon Department of Revenue	\$7,741.47	C
34075	C	3/5/2021	1224	Oregon Department of Revenue	\$110.57	C
34076	C	3/5/2021	218	Oregon PERS	\$22,131.90	C
34077	C	3/5/2021	1166	Oregon Savings & Growth Plan	\$62.66	C
34078	C	3/5/2021	401	Voya-State of Oregon	\$100.00	C
34079	C	3/10/2021	1179	Aramark (Aus West Lockbox)	\$334.86	C
34080	C	3/10/2021	1260	AT&T Mobility/Firstnet	\$120.12	C
34081	C	3/10/2021	52	Banner Bank	\$828.38	C
34082	C	3/10/2021	68	Building Department, LLC	\$1,059.83	C
34083	C	3/10/2021	38	CenturyLink Communications, LLC	\$1,059.35	C
34084	C	3/10/2021	38	CenturyLink Communications, LLC	\$172.84	C
34085	C	3/10/2021	392	Comfort Flow Heating Company	\$1,018.00	C
34086	C	3/10/2021	49	Ferrellgas	\$525.32	C
34087	C	3/10/2021	1185	Georgianne Samuelson	\$44.56	C
34088	C	3/10/2021	998	Hunter Communications, Inc.	\$169.95	C
34089	C	3/10/2021	298	Lane Electric Cooperative	\$1,894.97	C
34091	C	3/10/2021	900	Leahy, Van Vactor & Cox, LLP	\$1,000.00	C
34092	C	3/10/2021	508	National Photocopy Corporation	\$79.92	C
34093	C	3/10/2021	79	Oakridge Sani-Haul, Inc.	\$106.20	C
34094	C	3/10/2021	27	Oakridge Tire Center	\$77.95	C
34095	C	3/10/2021	1163	PeopleReady Inc.	\$7,271.52	C
34096	C	3/10/2021	1201	RAD Vehicle Service and Repair	\$175.52	C
34097	C	3/10/2021	1162	Systems Design West	\$846.45	C
34098	C	3/11/2021	478	The Devonshire Group, LLC	\$6,250.00	C
34099	C	3/11/2021	478	The Devonshire Group, LLC	\$6,250.00	C
34100	C	3/17/2021	65	Analytical Laboratory & Consultants, Inc.	\$84.00	C
34101	C	3/17/2021	1179	Aramark (Aus West Lockbox)	\$422.56	C
34102	C	3/17/2021	20	Backflow Management, Inc.	\$502.00	C
34103	C	3/17/2021	67	Buck's Sanitary Service	\$541.90	C
34104	C	3/17/2021	417	Cascade Medical Associates	\$360.00	C
34105	C	3/17/2021	38	CenturyLink Communications, LLC	\$59.18	C
34106	C	3/17/2021	38	CenturyLink Communications, LLC	\$626.25	C
34107	C	3/17/2021	38	CenturyLink Communications, LLC	\$46.77	C
34108	C	3/17/2021	38	CenturyLink Communications, LLC	\$242.28	C

Accounts Payable Check Register Report - General-44002262

For The Date Range From 3/1/2021 To 3/31/2021

For All Vendors And For Outstanding, Cleared, Voided Checks - Computer Generated, Hand Written, eCheck

Check # / eCheck ID	Type	Date	Vendor	Name	Amount	Status
34109	C	3/17/2021	804	Curran-McLeod, Inc.	\$1,807.50	C
34110	C	3/17/2021	513	Ferguson Waterworks	\$606.87	C
34111	C	3/17/2021	49	Ferrellgas	\$210.61	C
34112	C	3/17/2021	23	Heinke Wholesalers	\$54.36	C
34113	C	3/17/2021	998	Hunter Communications, Inc.	\$169.95	C
34115	C	3/17/2021	33	Industrial Source	\$140.95	C
34116	C	3/17/2021	35	Jerry's Home Improvement Center	\$221.38	C
34117	C	3/17/2021	77	Lane County Waste Management	\$194.56	C
34118	C	3/17/2021	298	Lane Electric Cooperative	\$144.81	C
34119	C	3/17/2021	298	Lane Electric Cooperative	\$588.31	C
34120	C	3/17/2021	298	Lane Electric Cooperative	\$53.04	C
34121	C	3/17/2021	298	Lane Electric Cooperative	\$1,865.45	C
34122	C	3/17/2021	298	Lane Electric Cooperative	\$53.04	C
34123	C	3/17/2021	298	Lane Electric Cooperative	\$485.11	C
34124	C	3/17/2021	298	Lane Electric Cooperative	\$53.66	C
34125	C	3/17/2021	298	Lane Electric Cooperative	\$93.51	C
34126	C	3/17/2021	298	Lane Electric Cooperative	\$211.51	C
34127	C	3/17/2021	298	Lane Electric Cooperative	\$2,015.01	C
34128	C	3/17/2021	298	Lane Electric Cooperative	\$561.00	C
34129	C	3/17/2021	298	Lane Electric Cooperative	\$247.86	C
34130	C	3/17/2021	298	Lane Electric Cooperative	\$768.06	C
34131	C	3/17/2021	298	Lane Electric Cooperative	\$853.23	C
34132	C	3/17/2021	298	Lane Electric Cooperative	\$299.88	C
34133	C	3/17/2021	298	Lane Electric Cooperative	\$1,730.67	C
34134	C	3/17/2021	298	Lane Electric Cooperative	\$49.47	C
34135	C	3/17/2021	298	Lane Electric Cooperative	\$1,179.13	C
34136	C	3/17/2021	298	Lane Electric Cooperative	\$263.62	C
34137	C	3/17/2021	298	Lane Electric Cooperative	\$143.00	C
34138	C	3/17/2021	298	Lane Electric Cooperative	\$4,129.46	C
34139	C	3/17/2021	298	Lane Electric Cooperative	\$53.04	C
34140	C	3/17/2021	298	Lane Electric Cooperative	\$28.05	C
34141	C	3/17/2021	298	Lane Electric Cooperative	\$288.17	C
34142	C	3/17/2021	298	Lane Electric Cooperative	\$88.34	C
34143	C	3/17/2021	298	Lane Electric Cooperative	\$302.90	C
34144	C	3/17/2021	298	Lane Electric Cooperative	\$216.04	C

Accounts Payable Check Register Report - General-44002262

For The Date Range From 3/1/2021 To 3/31/2021

For All Vendors And For Outstanding, Cleared, Voided Checks - Computer Generated, Hand Written, eCheck

Check # / eCheck ID	Type	Date	Vendor	Name	Amount	Status
34145	C	3/17/2021	298	Lane Electric Cooperative	\$116.94	C
34146	C	3/17/2021	298	Lane Electric Cooperative	\$7.50	C
34147	C	3/17/2021	298	Lane Electric Cooperative	\$53.04	C
34148	C	3/17/2021	298	Lane Electric Cooperative	\$116.04	C
34149	C	3/17/2021	298	Lane Electric Cooperative	\$624.77	C
34150	C	3/17/2021	298	Lane Electric Cooperative	\$74.43	C
34151	C	3/17/2021	298	Lane Electric Cooperative	\$348.97	C
34152	C	3/17/2021	298	Lane Electric Cooperative	\$64.26	C
34153	C	3/17/2021	298	Lane Electric Cooperative	\$401.88	C
34154	C	3/17/2021	298	Lane Electric Cooperative	\$124.44	C
34155	C	3/17/2021	298	Lane Electric Cooperative	\$71.85	C
34156	C	3/17/2021	298	Lane Electric Cooperative	\$28.56	C
34157	C	3/17/2021	298	Lane Electric Cooperative	\$75.52	C
34158	C	3/17/2021	298	Lane Electric Cooperative	\$235.94	C
34159	C	3/17/2021	298	Lane Electric Cooperative	\$54.08	C
34160	C	3/17/2021	298	Lane Electric Cooperative	\$71.40	C
34161	C	3/17/2021	298	Lane Electric Cooperative	\$382.30	C
34162	C	3/17/2021	298	Lane Electric Cooperative	\$110.56	C
34163	C	3/17/2021	467	Life Flight Network	\$50.00	C
34164	C	3/17/2021	281	Mallory Company	\$423.48	C
34165	C	3/17/2021	1143	Oakridge Hardware	\$74.72	C
34166	C	3/17/2021	79	Oakridge Sani-Haul, Inc.	\$780.85	C
34168	C	3/17/2021	1163	PeopleReady Inc.	\$1,647.36	C
34170	C	3/17/2021	107	Voyager	\$1,363.28	C
34171	C	3/17/2021	1169	Weco /Carson	\$1,416.21	C
34180	C	3/25/2021	478	Charlie Diaz	\$216.00	C
34186	C	3/25/2021	478	David Gordon	\$144.00	C
34200	C	3/25/2021	478	Mike Stoffel	\$252.00	C
34206	C	3/25/2021	977	Orchid Oakridge Clinic PC	\$4,369.76	C
34062	C	3/4/2021	896	Segarra Law LLC	\$3,390.84	O
34071	C	3/5/2021	457	Lane Professional Firefighters	\$348.80	O
34090	C	3/10/2021	1124	Lane Fire Authority	\$20.00	O
34114	C	3/17/2021	1271	ICCO,LLC /DBA:Nova Primary Care	\$110.00	O
34167	C	3/17/2021	82	Oregon Department of Administrative Services	\$2,571.36	O
34169	C	3/17/2021	1171	Staples Advantage	\$145.20	O

Accounts Payable Check Register Report - General-44002262

For The Date Range From 3/1/2021 To 3/31/2021

For All Vendors And For Outstanding, Cleared, Voided Checks - Computer Generated, Hand Written, eCheck

Check # / eCheck ID	Type	Date	Vendor	Name	Amount	Status
34173	C	3/25/2021	65	Analytical Laboratory & Consultants, Inc.	\$126.00	O
34174	C	3/25/2021	1179	Aramark (Aus West Lockbox)	\$594.25	O
34175	C	3/25/2021	690	Automation Group, Inc.	\$5,463.00	O
34177	C	3/25/2021	959	Bob's Lock Shop	\$548.00	O
34178	C	3/25/2021	38	CenturyLink Communications, LLC	\$124.68	O
34179	C	3/25/2021	38	CenturyLink Communications, LLC	\$94.06	O
34181	C	3/25/2021	478	Chloe Simmons	\$297.00	O
34182	C	3/25/2021	478	Chris Harder	\$126.00	O
34183	C	3/25/2021	392	Comfort Flow Heating Company	\$73.75	O
34184	C	3/25/2021	804	Curran-McLeod, Inc.	\$6,552.50	O
34185	C	3/25/2021	478	Curt Smith	\$135.00	O
34187	C	3/25/2021	383	Day Wireless Systems	\$491.80	O
34188	C	3/25/2021	380	DEMCO, Inc.	\$353.04	O
34189	C	3/25/2021	1072	Earth2o	\$19.57	O
34190	C	3/25/2021	513	Ferguson Waterworks	\$739.75	O
34191	C	3/25/2021	49	Ferrellgas	\$486.37	O
34192	C	3/25/2021	1185	Georgianne Samuelson	\$338.83	O
34193	C	3/25/2021	33	Industrial Source	\$73.13	O
34194	C	3/25/2021	35	Jerry's Home Improvement Center	\$62.94	O
34195	C	3/25/2021	606	KS Consulting Services	\$131.25	O
34196	C	3/25/2021	794	Lane County Sheriff's Office	\$29,705.20	O
34197	C	3/25/2021	298	Lane Electric Cooperative	\$55.59	O
34198	C	3/25/2021	298	Lane Electric Cooperative	\$53.04	O
34199	C	3/25/2021	900	Leahy, Van Vactor & Cox, LLP	\$3,745.00	O
34201	C	3/25/2021	492	My-Comm, Inc.	\$59.58	O
34202	C	3/25/2021	508	National Photocopy Corporation	\$42.58	O
34203	C	3/25/2021	478	Neil Ritz	\$216.00	O
34204	C	3/25/2021	1143	Oakridge Hardware	\$23.98	O
34205	C	3/25/2021	27	Oakridge Tire Center	\$365.90	O
34207	C	3/25/2021	1163	PeopleReady Inc.	\$15,210.34	O
34208	C	3/25/2021	37	Postal Pharmacy	\$707.62	O
34209	C	3/25/2021	1132	Praetorian Digital	\$616.00	O
34210	C	3/25/2021	597	Quality Control Services, Inc.	\$685.00	O
34211	C	3/25/2021	478	Renee Edmunds	\$135.00	O
34212	C	3/25/2021	478	Sabrina Larcom	\$126.00	O

Accounts Payable Check Register Report - General-44002262

For The Date Range From 3/1/2021 To 3/31/2021

For All Vendors And For Outstanding, Cleared, Voided Checks - Computer Generated, Hand Written, eCheck

Check # / eCheck ID	Type	Date	Vendor	Name	Amount	Status
34213	C	3/25/2021	569	Jackie Sims	\$16.37	O
34214	C	3/25/2021	1278	South Willamette Solutions	\$2,202.75	O
34215	C	3/25/2021	1171	Staples Advantage	\$164.99	O
34216	C	3/25/2021	136	SWFTA	\$275.00	O
34217	C	3/25/2021	1162	Systems Design West	\$643.20	O
34218	C	3/25/2021	459	Theresa Bundy	\$69.01	O
34219	C	3/25/2021	113	Verizon Wireless	\$441.84	O
34176	C	3/25/2021	478	Baxter Plumbing & Rooter, Inc	\$13,862.74	V
					Cleared	\$181,110.61
					Outstanding	\$78,977.11
					Void	\$13,862.74

Business of the City Council

City of Oakridge, Oregon

April 15, 2021

Agenda Title: Consider appointment of a member to the Budget Committee.

Agenda Item No: 15.1

Exhibits: (1) Submitted Application

Proposed Council Action: A motion from the floor to appoint applicant into the vacant position.

Agenda Bill Author: Bryan Cutchen

City Administrator: Bryan Cutchen

ISSUE: The Oakridge Budget Committee is seated with up to seven citizens. Currently five seats are filled. The city council has one application to review.

FISCAL IMPACT: None

**OPTIONS: 1. Appoint applicant.
2. Do not appoint applicant.**

RECOMMENDATION: The staff recommends option 1.

RECOMMENDED MOTION: I move that we appoint Ms. Chrisman to serve on the Oakridge Budget Committee for a term of three years.

Applicant:

Brenna Chrisman



City of Oakridge form for Individual Volunteer Activity
Those applying to be appointed to Council Boards or Committees are required to be present at Council Meeting for Appointment. Contact City Hall to confirm date.

Committee or type of volunteer work you are interested in: Anything that helps the entirety of Oakridge

Name: Brenna Chrisman

Address: [REDACTED] Oakridge

Is your residence in the City of Oakridge: YES NO

Telephone where you can be reached: [REDACTED]

Employer/Occupation: Orchid Health- Lead Medical Assistant

E-mail Address: [REDACTED]

Do you have any special training, experience, knowledge or abilities that are related to this position or that would help the work of this position:

Treasurer/Secretary @ OFD, Inventory/Supply Budget @Orchid Health, Excel

In order to do a brief background check, please provide the following information:

Date of Birth: [REDACTED] Place of Birth: [REDACTED]

I understand that I will be responsible and liable for damage or injury to any persons or property resulting from my actions during this activity. I shall indemnify, hold harmless and release the City of Oakridge, its employees, agents and representatives against any and all damages, claims, demands actions, causes of action, costs, and expenses of whatsoever nature as a result of my actions during this activity and will notify the City in the event a third party is injured as a result of this activity.

I, the undersigned participant, acknowledge that I have read and understand the above release.

Participant Name (Printed): Brenna Chrisman

Participant Signature:

Date: 04/01/2021

The City of Oakridge is an equal opportunity, affirmative action institution committed to cultural diversity and compliance with the Americans with Disabilities Act.



If participant is under age 18, a parent or guardian must sign this form.

As the parent or legal guardian of the above-listed minor, I hereby grant permission for my child to participate in the volunteer service program described above. My signature below represents that I have read, understand the consent to the terms and conditions of this document.

Parent/Guardian Name (Printed):

Relationship to participant:

Parent/Guardian signature:

Date:

If applying for a Board or Committee, please tell us why you are interested in serving.

I have lived in Oakridge for almost 7 years, I volunteered with OFD for about 3 years and was on the Board as well as the Treasurer/Secretary. Due to my schedule I am no longer able to commit to volunteering there anymore. Ive been part of the Mass vaccination events and its made me miss being more involved. I want to see Oakridge to continue to grow and succeed. I'm very organized and I have knowledge of several computer programs.

Please check mark any other City Committees, Boards, or Commissions Seat you are currently holding and/or any other City Committees, Boards, or Commissions Seat you are applying for below:

Planning Commission	<input type="checkbox"/>	Budget Committee	<input checked="" type="checkbox"/>	Audit Committee	<input type="checkbox"/>
Administration Advisory Committee	<input type="checkbox"/>	Library Board	<input type="checkbox"/>	Public Parks & Community Services	<input type="checkbox"/>
Public Safety Committee	<input type="checkbox"/>	Economic Development Advisory Committee	<input type="checkbox"/>	Rural Tourism & Marketing Committee	<input type="checkbox"/>